

RICON COMMODITIES PRIVATE LIMITED

Registered Office: Mouza Kochpukur, Toji No. 145, J.L. No. 2 Ressa No. 191, R.S. Dag No. 478 Gram
Panchayet Bamanghata-2 Bhangore Kolkata Parganas South WB 700149 IN

CIN: U51909WB1995PTC070911; Email id: cs@v2retail.net.in

Date: 27.12.2022

To,

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East) Mumbai - 400051 NSE Code - V2RETAIL	BSE Limited 25 th floor, PJ Tower, Dalal Street, Mumbai - 400001 BSE Code - 532867
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Sub: Report under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

As due compliance of Regulation 10(6) of SEBI (SAST) Regulations, 2011, the undersigned being the Promoter entity of the Company viz. V2 Retail Limited, hereby furnish the REPORT in the specified format u/r 10(6) post acquisition of Shares of V2 Retail Limited being the Target Company (TC) pursuant to Scheme of Arrangement, duly approved by the Hon'ble National Company Law Tribunal, Kolkata Bench-I, Kolkata, vide its Order No. CP (CAA) No. 485/KB/2019 connected with CA (CAA) No. 133/KB/2019 dated 20th May, 2022

The Shares have been transferred by Unicon Marketing Pvt. Ltd. and Sunita Fashion Private Limited, also both Promoter /Promoter Group entities of V2 Retail Limited pursuant to the exemption provided in Regulation 10(1)(d)(iii) and there has been no change in the total Promoter Shareholding of the Company after the abovesaid transfer of Shares.

This is for your information and records.

Thanking You,

Yours faithfully,

For **RICON COMMODITIES PVT. LTD.**

(Signature)

(Ram Chandra Agarwal)

Director

(Stamp)

Promoter/Promoter Group Entity/Acquirer (Transferee)

Encl: As above

CC: The Company Secretary
V2 Retail Limited
Khasra No. 928, Extended Lal Dora Abadi,
Village Kapashera, Tehsil Vasant Vihar,
New Delhi, Delhi – 110037.

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company	V2 RETAIL LIMITED	
2.	Name of the acquirer(s)	RICON COMMODITIES PVT. LTD. (One of the Promoter/Promoter Group entity of the TC)	
3.	Name of the Stock Exchanges where shares of the TC are listed	1. National Stock Exchange of India Limited 2. BSE Limited	
4.	Details of the transaction including rationale, if any for the transfer/acquisition of shares.	Date of Transaction – 26 th December, 2022 Transfer of Shares from Unicon Marketing Pvt. Ltd. and Sunita Fashion Private Limited (Transferors) to Ricon Commodities Pvt. Ltd. (Transferee) [all three Promoter group entities of V2 Retail Limited (TC)] pursuant to Scheme of Arrangement, involving the said three entities, duly approved by the Hon'ble National Company Law Tribunal, Kolkata Bench-I, Kolkata vide its Order No. CP (CAA) No. 485/KB/2019 connected with CA (CAA) No. 133/KB/2019 dated 20 th May, 2022.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	NA	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosure under regulation 10(5) are actually made
a.	Name of the transferor/seller	NA	NA
b.	Date of acquisition	NA	NA
c.	Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NA	NA
d.	Total shares proposed to be acquired/ actually acquired as a % of diluted share capital of TC	NA	NA
e.	Price at which shares are proposed to be acquired / actually acquired	NA	NA



Raghuveer
Director

8.	Shareholding Details	Pre- Transaction		Post- Transaction	
		No. of shares held	% w.r.t total share capital of TC	No of shares held	% w.r.t total share capital of TC
a.	Each Acquirer / Transferee(*)	Please refer Annexure - 1			
b.	Each Seller / Transferor				

For Ricon Commodities Pvt. Ltd.

For RICON Commodities

Ram Chandra Agarwal
Director

(Ram Chandra Agarwal)

Director

Date: 27th December, 2022

Place: New Delhi

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- **The above disclosure shall be signed by the acquirer mentioning date & place.**
In case, there is more than one acquirer, the report shall be signed by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Annex – 1

Shareholding Details of Promoters/Promoter Group of Target Company (TC) – V2 Retail Limited

S. No.	Shareholder's Name (TRANSFEROR)	PRE – Transaction Shareholding		CHANGE		POST – Transaction Shareholding	
		No. of Shares	%	No. of Shares	%	No. of Shares	%
	<u>Individuals/HUF</u>						
1	Ram Chandra Agarwal	32,07,911	9.33	-	-	32,07,911	9.33
2	Uma Agarwal	3,44,000	1.00	-	-	3,44,000	1.00
3	Akash Agarwal	1,33,480	0.39	-	-	1,33,480	0.39
4	Ramchandra Agarwal (HUF)	1,55,000	0.45	-	-	1,55,000	0.45
	<u>Body Corporate</u>						
5	Ricon Commodities Pvt. Ltd.	71,70,000	20.85	56,92,710	16.55	1,28,62,710	37.40
6	Unicon Marketing Pvt. Ltd.	54,44,710	15.83	(54,44,710)	(15.83)	-	-
7	Sunita Fashion Private Limited	2,48,000	0.72	(2,48,000)	(0.72)	-	-
8	Vishal Waterworld Private Limited	10,84,134	3.15	-	-	10,84,134	3.15
9	V2 Conglomerate Limited	6,32,582	1.84	-	-	6,32,582	1.84
	<u>Total</u>	1,84,19,817	53.56	0	0	1,84,19,817	53.56

FOR RICON COMMODITIES PVT. LTD.

R Agarwal

Director