

# Avonmore Capital & Management Services Ltd.

Ref: acms/corres/Bse-Nse/24-25/46

December 6, 2024

**The General Manager  
(Listing & Corporate Relations)  
Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001**

**The Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400051**

**Sub: Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") and outcome of the meeting of the Committee of Further Issue of Shares of the Board of Directors of Avonmore Capital & Management Services Limited (the "Company") held on December 06, 2024**

Dear Sirs/Madam(s),

This is further to the meeting of the Board of Directors of the Company (the "**Board**") held on May 30, 2024, approving the offer and issuance of equity shares of the Company (the "**Rights Equity Shares**") for an amount not exceeding ₹ 49 crore, by way of a rights issue ("**Rights Issue**"), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, other applicable laws and our prior intimation dated December 03, 2024.

Pursuant to the above referred, we wish to inform you that the Committee of Further Issue of Shares of the Board at its meeting held today, i.e. on December 06, 2024, has *inter alia* considered and approved the following terms of the Rights Issue:

- a. **Instrument:** fully paid up Equity Shares of Face value of Rs. 1/ each
- b. **Total number of Rights Equity Shares and Rights Issue size:** 4,86,56,708 Rights Equity Shares each for an amount aggregating upto ₹ 4865.67 Lakhs (assuming full subscription).
- c. **Rights Issue Price:** ₹10 per Rights Equity Share (including a premium of ₹9) per Rights Equity Share)
- d. **Record date:** Thursday, December 12, 2024
- e. **Rights Issue period:**
  1. Rights Issue Opening Date: Monday, December 23, 2024;
  2. Rights Issue Closing Date: Monday, January 06, 2025
  3. On-market renunciation period: Monday, December 30, 2024
  4. Off-market renunciation: It is noted that the eligible equity shareholders will have to ensure that renunciation through off-market transfers are completed in such a manner that the rights entitlements are credited to the demat account of the renounees on or prior to the Issue closing date.

**Registered Office: Level-5, Grande Palladium,175,CST Road, Off BKC Kalina,Santacruz(E)  
Vidyanagari, Mumbai, Maharashtra-400098**

**Tel. +91 22 67526699, Fax: +91 22 67526603**

**Corporate Office: F-33/3, Okhla Industrial Area, Phase-II, New Delhi-110020,**

**Tel:011-43500700, Fax: 011-43500735**

**CIN: L67190MH1991PLC417433**

**Email: [secretarial@almondz.com](mailto:secretarial@almondz.com) Website: [www.avonmorecapital.in](http://www.avonmorecapital.in)**

# Avonmore Capital & Management Services Ltd.

**f. Outstanding Equity Shares:**

1. Prior to the Rights Issue: 23,35,32,200, equity shares of the Company.
2. Post Rights Issue#: 28,21,88,908 equity shares of the Company.  
#Assuming full subscription.

**g. Other terms of the Rights Issue:** To be included in the Letter of Offer to be filed by the Company.

**h. Rights entitlement ratio and fractional entitlements:** The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 5 (Five) Rights Equity Shares for every 24 (Twenty-Four) fully paid-up Equity Shares held on the record date.

**i. ISIN for Rights Entitlement:** INE323B20016

Additionally, the Committee of Further Issue of Shares of Board also approved the Letter of Offer to be filed with the BSE Limited and National Stock Exchange of India Limited.

The meeting of the Committee of Further Issue of Shares of Board commenced at 11.00 a.m. and completed at 12.25 p.m.

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

We request you to take the aforesaid on records and to disseminate it accordingly.

Thanking you,

Yours Faithfully,

**For Avonmore Capital & Management Services Limited**

**Sonal**  
**Company Secretary & Compliance Officer**  
**F-33/3, Okhla Industrial Area**  
**Phase-II, New Delhi-110020**

CC to

**Central Depository Services (India) Limited**  
**Trade World, 'A' Wing, 4th Floor,**  
**NM Joshi Marg, Lower Parel(East),**  
**Mumbai - 400 013**

**National Securities Depository Limited**  
**Marathon Futurex, A-Wing, 25th floor,**  
**Kamala Mills Compound,**  
**Senapati Bapat Marg,**  
**Lower Parel, Mumbai - 400 013**

**BEETAL Financial & Computer Services Pvt Ltd.**  
**BEETAL HOUSE, 3rd Floor,**  
**99, Madangir, Behind LSC, New Delhi - 110062**

**Registered Office: Level-5, Grande Palladium,175,CST Road, Off BKC Kalina,Santacruz(E)**  
**Vidyanagari, Mumbai, Maharashtra-400098**  
**Tel. +91 22 67526699, Fax: +91 22 67526603**  
**Corporate Office: F-33/3, Okhla Industrial Area, Phase-II, New Delhi-110020,**  
**Tel:011-43500700, Fax: 011-43500735**  
**CIN: L67190MH1991PLC417433**  
**Email: [secretarial@almondz.com](mailto:secretarial@almondz.com) Website: [www.avonmorecapital.in](http://www.avonmorecapital.in)**