

ROSSELL INDIA LIMITED



28th March, 2022

The Department of Corporate Services BSE Limited Ground Floor, P.J.Towers Dalal Street, Fort Mumbai – 400 001 Scrip Code : 533168	National Stock Exchange of India Ltd. Listing Department, Exchange Plaza, Bandra-Kurla Complex Bandra (E), Mumbai – 400 051 Symbol : ROSSELLIND
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Dear Sirs,

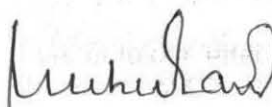
Sub: Outcome of the Board meeting under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our letter dated 22nd March, 2022 on the captioned subject, we write to advise you that the Board of Directors of the Company has by a resolution passed by circulation on 28th March, 2022 i.e. today has partially modified earlier resolution passed on 22nd March, 2022, for **revising the issue price** of 10,00,000 0.01% Compulsory Convertible Preference Shares (CCPS) to BMG Enterprises Ltd., the Holding Company, from Rs. 152 per CCPS to **Rs. 156 per CCPS** with other terms of the issue remaining the same.

In terms of SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015, we now enclose the relevant details after the aforesaid modification for the Issuance of aforesaid CCPS, in substitution of the earlier filed Annexure B to the letter under reference.

You are requested to take note of the above in your record.

Yours faithfully,
For **ROSSELL INDIA LTD**


(N K KHURANA)
**DIRECTOR (FINANCE) and
COMPANY SECRETARY**



Encl: As above



Annexure B (Revised)

Issuance of 0.01% Compulsorily Convertible Preference Shares (CCPS)

Particulars	Remarks												
Type of securities proposed to be issued (viz. Equity Shares, convertibles etc.)	0.01% Compulsorily Convertible Preference Shares of Rs.10 each (CCPS)												
Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, Preferential allotment etc)	Preferential allotment												
Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	10,00,000 (Ten Lakhs) CCPS at an issue price of Rs. 156 per CCPS aggregating to Rs. 15,60,00,000 (Rupees Fifteen Crores Sixty Lakhs only) .												
Additional details in case of preferential issue													
Name of investors	BMG Enterprises Limited, the Holding Company												
Post allotment of securities – Outcome of the subscription, issue price/allotment price (in case of convertibles), number of investors	<p>i.</p> <table border="1"> <thead> <tr> <th colspan="2">Pre-Preferential Allotment holding (As on 22nd March, 2022)</th> <th colspan="2">Post Preferential Allotment holding.</th> </tr> <tr> <th>Equity Shares</th> <th>CCPS</th> <th>Equity Shares</th> <th>CCPS</th> </tr> </thead> <tbody> <tr> <td>2,37,63,795</td> <td>NIL</td> <td>2,37,63,795</td> <td>10,00,000</td> </tr> </tbody> </table> <p>ii. Issue/allotment price – Rs. 156 per CCPS iii. Number of Investor -1;</p>	Pre-Preferential Allotment holding (As on 22 nd March, 2022)		Post Preferential Allotment holding.		Equity Shares	CCPS	Equity Shares	CCPS	2,37,63,795	NIL	2,37,63,795	10,00,000
Pre-Preferential Allotment holding (As on 22 nd March, 2022)		Post Preferential Allotment holding.											
Equity Shares	CCPS	Equity Shares	CCPS										
2,37,63,795	NIL	2,37,63,795	10,00,000										
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each CCPS is convertible into 1 Equity Share and the conversion can be exercised within a period of 18 months from the date of allotment, by the Proposed Allottee by sending prior notice to the Company of their intention for such conversion.												

