

Karnataka Bank Ltd.

Your Family Bank, Across India

Regd. & Head Office
P. B. No.599, Mahaveera Circle
Kankanady
Mangaluru – 575 002

Phone : 0824-2228222
E-Mail : investor.grievance@ktkbank.com
Website : www.karnatakabank.com
CIN : L85110KA1924PLC001128

03.01.2022

SECRETARIAL DEPARTMENT

HO:SEC: 196 :2021-22

To:

1. The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza,C-1, Block G

Bandra-Kurla Complex, Bandra (E)

MUMBAI-400051

2. The General Manager

BSE Limited

Corporate Relationship Dept

Phiroze Jeejeebhoy Towers

Dalal Street

MUMBAI-400001

Scrip Code: KTKBANK

Scrip Code: 532652

Dear Sir/Madam,

Sub: Disclosure under Regulation 52(7) of the SEBI (LODR) Regulations, 2015.

With reference to disclosure under Regulation 52(7) of the SEBI (LODR) Regulations, 2015, we wish to inform that Bank has raised BASEL III Compliant, Subordinated Lower Tier 2 Unsecured Debt Instruments in the nature of Debentures for the purpose of **capital adequacy purposes** in terms of RBI's Master Circular-Basel III Capital Regulations dated July 1, 2015 read with Master Circular-Prudential Guidelines on Capital Adequacy and Market Discipline - New Capital Adequacy Framework (NCAF) dated July 1, 2015 and the details of these debentures listed on NSE Debt Segment are as under:

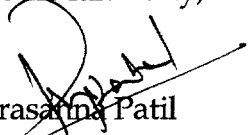
Instrument ISIN	Issue Amount (₹crore)	Date of Issue	Rate of interest
Series IV- INE614B08021	250.00	17.11.2012	11% p.a.
Series V - INE614B08039	400.00	16.11.2018	12% p.a.
Series VI-INE614B08047	320.00	18.02.2019	12% p.a.

We further inform that the aforesaid RBI directions are applicable to Scheduled Commercial Banks in India for raising capital. Therefore, disclosure relating to utilization of issue proceeds is not applicable.

Kindly treat this letter as sufficient disclosure in terms of Regulation 52(7) of the SEBI LODR.

Thank You,

Yours faithfully,


Prasanna Patil

COMPANY SECRETARY