

02 May 2022



Metropolitan Stock Exchange of India Limited
4th Floor, Vibgyor Towers,
Plot No. C – 62 Opp. Trident Hotel
Bandra Kurla Complex
Bandra East, Mumbai 400098

Scrip Code: GOBIND of Gobind Sugar Mills Limited (stands amalgamated with Zuari Global Limited)

Sub: Intimation of record date for ascertaining equity shareholders of Gobind Sugar Mills Limited (stands amalgamated with Zuari Global Limited) entitled to receive Equity / Preference Shares of Zuari Global Limited consequent to amalgamation of Gobind Sugar Mills Limited with Zuari Global Limited in terms of the Scheme of Amalgamation as approved by the respective New Delhi and Mumbai Benches of the National Company Law Board vide their order dated 28 March 2022 and 20 April 2022

Dear Sir/Madam,

As already intimated by us vide our earlier letters dated 5 February 2021, 1 May 2021, 29 March 2022 and 25 April 2022, Gobind Sugar Mills Limited stands amalgamated with Zuari Global Limited in terms of the Scheme of Amalgamation ("the Scheme") as approved by the respective New Delhi and Mumbai Benches of the National Company Law Board vide their order dated 28 March 2022 and 20 April 2022. The copy of the orders have already been sent to you for your reference and record.

The said scheme has become effective from 30 April 2022 post filing of the certified copy of the orders of the respective benches of the Hon'ble Tribunals with the Office of the Registrar of Companies. In terms of the said Scheme Gobind Sugar Mills Limited stands amalgamated with Zuari Global Limited with all its assets and liabilities as vested with Gobind Sugar Mills Limited. Please note that the Equity Shares of Gobind Sugar Mills Limited ("Transferor Company") are listed with MSEI (Scrip Code: GOBIND) and hence this communication is being sent to you by us (Zuari Global Limited) in the capacity of the Transferee Company post amalgamation of the Transferor Company. Please be informed that the Equity Shares of Zuari Global Limited are listed with BSE Limited and National Stock Exchange of India Limited.

We would like to inform you that in terms of Clause 5 of the Scheme and in consideration for amalgamation of the Transferor Company with Zuari Global Limited ("the Transferee Company"), the Company is required to pay consideration to the extent and manner as indicated below, to the equity shareholders and 7% Non-Convertible Redeemable Preference Shareholders of the Transferor Company (except to subsidiaries of the Company, if any), or to such of their respective heirs, executors, administrators or other legal representatives or other successors in title and whose names appear in the Register of Members on the Record Date of the Transferor Company in the following manner :

(i) Discharge of consideration to the equity shareholders of the Transferor Company:

- a. 100 (One Hundred) equity share(s) of the face value of Rs. 10/- (Rupees Ten) each credited as fully paid up in the share capital of the Transferee Company for every 285 (Two Hundred and Eighty-Five) fully paid up equity share(s) of the face value of Rs. 10/- (Rupees Ten) each held in the Transferor Company; or
- b. 10,000 (Ten Thousand) 10.5% Non-Convertible Redeemable Preference Shares of the face value of Rs. 10/- (Rupees Ten) each credited as fully paid up in the share capital of the Transferee Company for every 1,006 (One Thousand and Six) fully paid-up equity share(s) of the face value of Rs. 10/- (Rupees Ten) each held in the Transferor Company.

The equity shareholders of the Transferor Company shall accordingly have the option to take either equity shares or 10.5% Non-Convertible Redeemable Preference Shares as specified above, in the Transferee Company. Accordingly, within 7 days of Record Date, the Company shall send to the eligible equity shareholders of the Transferor Company an appropriate intimation and an option form requiring them to exercise their option as provided in Clause 5.1 of the sanctioned Scheme of Amalgamation, within 30 days from the date of dispatch of such option form by the Transferee Company.

ZUARI GLOBAL LIMITED

CIN No.: L65921GA1967PLC000157

Corp. Off : 5th Floor, Tower - A, Global Business Park, M. G. Road, Sector 26,
Gurugram – 122 002, Haryana India

Tel: +91 124 482 7800 / +91 124 404 3572

Website : www.adventz.com, E-mail: ig.zgl@adventz.com

Regd. Off : Jai Kisaan Bhawan, Zuarinagar, Goa - 403726

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(ii) Discharge of consideration to the 7% Non-Convertible Redeemable Preference Shareholders of the Transferor Company:

1 (One) 7% Non-Convertible Redeemable Preference Share of the face value of Rs. 10/- (Rupees Ten) each credited as fully paid up in the share capital of the Transferee Company for every 1 (One) fully paid up 7% Non-Convertible Redeemable Preference Share of the face value of Rs. 10/- (Rupees Ten) each held in the Transferor Company.

We would like to inform you that Preference Shares of the Transferor Company will also not be listed with any stock exchange and in terms of the Scheme, new preference shares as would be issued by the Transferee Company will also be not listed with any stock exchange.

In light of the above facts, kindly note that the Transferee Company has decided to fix Friday, 13 May 2022, as the Record Date for ascertaining the equity shareholders of the Transferor Company entitled to receive Equity / Preference Shares of the Transferee Company consequent to amalgamation in terms of the Scheme of Amalgamation as approved by the respective New Delhi and Mumbai Benches of the National Company Law Board vide their order dated 28 March, 2022 and 20 April, 2022.

This intimation is sent to you by us (Transferee Company) on behalf of the Transferor Company which stands amalgamated with all its assets and liabilities with us w.e.f. 30 April 2022.

You are also requested to please note that the trading in the shares of the Transferor Company (Gobind Sugar Mills Limited / Scrip Code: GOBIND) will be discontinued on and from 14 May 2022. Please take note of it and do the needful.

This is for your information, record and dissemination to concerned.

Thanking you,

Yours faithfully,

For **Zuari Global Limited**

**(On behalf of erstwhile Gobind Sugar Mills Limited
as stands amalgamated with Zuari Global Limited)**

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Laxman Aggarwal
Company Secretary

Cc:

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

The National Stock Exchange of India Limited

Exchange Plaza, Bandra- Kurla Complex, Bandra (East), Mumbai - 400 051

National Securities Depository Limited

Trade World, A wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai – 400013

Central Depository Services (India) Limited

Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013

Registrar and Share Transfer Agent:

Link Intime India Pvt. Ltd. /

C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083

Zuari Finserv Limited

Jai Kisaan Bhawan, Zuarinagar, Goa - 403726

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