



Ref. No.: MUM/SEC/517-02/2024

February 27, 2024

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot C/1
G Block, Bandra Kurla Complex,
Mumbai – 400 051

Scrip code: Equity (BSE: 540716/ NSE: ICICIGI); Debt (NSE: ILGI29)

Dear Sir/Madam,

Subject: Disclosure under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to our earlier disclosure dated May 29, 2023, wherein the Company had informed that the Board of Directors of ICICI Bank Limited (“ICICI Bank”) had approved an increase in the shareholding in ICICI Lombard General Insurance Company Limited (“Company”), in multiple tranches up to 4.0% additional shareholding, as permissible under applicable law, to ensure compliance with Section 19(2) of the Banking Regulation Act, 1949 and make the Company, a subsidiary of ICICI Bank, subject to receipt of necessary regulatory approval(s). Subsequently, the Company vide its disclosures dated August 5, 2023 and September 1, 2023 had informed about the approval from Reserve Bank of India and the Insurance Regulatory & Development Authority of India respectively in connection with the above.

The Company has received a communication from ICICI Bank today i.e. on February 27, 2024 (at 7:49 p.m.) that ICICI Bank today, through the stock exchange mechanism, has purchased 8,098,658 equity shares of face value of ₹ 10 each of the Company, representing approximately 1.65% of its equity share capital at December 31, 2023, for an approximate consideration of ₹ 13.56 billion. Following this, ICICI Bank’s shareholding in the Company stands at approximately 49.5%.

You are requested to kindly take the same on your records.

Thanking you.

Yours Sincerely,

For ICICI Lombard General Insurance Company Limited

Vikas Mehra
Company Secretary

ICICI Lombard General Insurance Company Limited

IRDA Reg. No. 115
Mailing Address:
601 & 602, 6th Floor, Interface 16,
New Linking Road, Malad (West),
Mumbai - 400 064

CIN: L67200MH2000PLC129408
Registered Office:
ICICI Lombard House, 414, Veer Savarkar Marg,
Near Siddhi Vinayak Temple, Prabhadevi,
Mumbai - 400 025

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