

23<sup>rd</sup> May, 2023

DCS – Listing  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code – 506655**  
**Scrip Code NCDs - 974058**

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051  
**Scrip Symbol - SUDARSCHEM**

Dear Sir / Madam,

**Sub : Disclosure as per Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and as per SEBI Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated 29<sup>th</sup> July, 2022, with respect to statement of utilization of issue proceeds of Debt Securities for the quarter ended 31<sup>st</sup> March, 2023**

In reference to the provisions of Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated 29<sup>th</sup> July, 2022, we hereby enclose a statement of utilization of issue proceeds of Debt Securities for the quarter ended 31<sup>st</sup> March, 2023.

Kindly take the same on record.

Thanking You,  
Yours Faithfully,  
For SUDARSHAN CHEMICAL INDUSTRIES LIMITED

MANDAR VELANKAR  
GENERAL COUNSEL AND COMPANY SECRETARY

Encl : As above

**Sudarshan Chemical Industries Limited**

**Registered Office:**

7<sup>th</sup> Floor, Eleven West Panchshil, Survey No. 25,  
Near PAN Card Club Road, Baner, Pune – 411 045,  
Maharashtra, India

Tel. No.: +91 20 682 81 200

Email: [contact@sudarshan.com](mailto:contact@sudarshan.com)

[www.sudarshan.com](http://www.sudarshan.com)

# SUDARSHAN

## Statement of Utilization of Issue Proceeds of Debt Securities for the quarter ended 31<sup>st</sup> March, 2023

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issue / Private Placement)	Type of Instrument	Date of Raising Funds	Amount Raised	Funds Utilized	Any Deviation (Yes / No)	In case of Deviation, specify the purpose for which the funds were utilized	Remarks, if any	Listed On
Sudarshan Chemical Industries Limited	INE659A08036	Private Placement	Unsecured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures	18 <sup>th</sup> July, 2022 (being date of Allotment)	Rs. 99 Crores (990 Non-Convertible Debentures with Face Value of Rs. 10 Lakhs each)	100% of the funds i.e. Rs. 99 Crores were utilized towards the original objects i.e. (a) Repayment of WC debt and/or (b) Reimbursement of capital expenditure and/or (c) Payment of operating liabilities/creditors	No	Not Applicable since there is no Deviation	-	BSE Limited

For SUDARSHAN CHEMICAL INDUSTRIES LIMITED

MANDAR VELANKAR  
GENERAL COUNSEL AND COMPANY SECRETARY

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Corporate Identity No.: L24119PN1951PLC008409