

**Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Meera Industries Limited
2.	Name of the acquirer(s)	Het Dharmeshkumar Desai (PAN No. COGPD0653A)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Acquirer is an Immediate relative of the Promoter (Son of Dharmesh Desai & Bijal Desai) and part of the Promoter Group of the TC prior to the transaction.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Bijal Dharmeshbhai Desai
	b. Proposed date of acquisition	On or after 17/06/2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Bijal Dharmeshbhai Desai - 5,00,000 (4.68%)
	d. Total shares to be acquired as % of share capital of TC	4.682 %
	e. Price at which shares are proposed to be acquired	Without consideration by way of Gift
	f. Rationale, if any, for the proposed transfer	Inter-se Transfer amongst Promoters pursuant to Regulation 10(1)(a) (i)
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) (i) - Inter-se Promoter transfer
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 45.50
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of Regulation 8 of SEBI (SAST) Regulation.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	N.A.
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)  ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished	I hereby declare that the Transferors and Transferees have complied / will comply with applicable disclosure requirements under chapter V of the SEBI (SAST) Regulations, 2011
10.	Declaration by the acquirer that all the conditions	I hereby declare that all the conditions specified under



	specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed Transaction		After the proposed transaction	
		No. of shares /voting Rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers) (*)				
	1. Het Dharmeshkumar Desai	0	0	5,00,000	4.682 %
	2. Dharmeshkumar Vinodkumar Desai	28,65,989	26.84 %	28,65,989	26.84 %
	Total	28,65,989	26.84 %	33,65,989	31.522 %
b	Seller (s)				
	1. Bijal Dharmeshbhai Desai	39,00,811	36.527 %	34,00,811	31.846 %
	Total	39,00,811	36.527 %	34,00,811	31.846 %

**Note:**

(\*) Shareholding of each entity may be shown separately and then collectively in a group.

- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

**Het Dharmeshkumar Desai**  
Acquirer / Authorised Signatory

**Place: Surat**

**Date: 10<sup>TH</sup> June, 2024**

