

# adani

March 29, 2019

**From:**

**Gautam S Adani & Rajesh S. Adani**  
**(on behalf of S. B. Adani Family Trust)**  
9<sup>th</sup> Floor, Shikhar, Near Adani House,  
Mithakhali Six Roads, Navrangpura,  
Ahmedabad-380009

**Adani Tradeline LLP**  
801 Shikhar Complex,  
Srimali Soc., Navrangpura,  
Ahmedabad-380 009  
LLP Identification No.: AAJ-0233

**To:**

**National Stock Exchange of India Limited**  
Exchange Plaza, BKC, Bandra (East)  
Mumbai – 400 051

**BSE Limited**  
Floor 25, P J Towers, Dalal Street,  
Mumbai – 400001

**Adani Ports and Special Economic Zone Limited (APSEZL)**

"Adani House", Near Mithakhali Six Roads,  
Navrangpura, Ahmedabad-380 009

**Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure in the prescribed format relating to:

1. **Creation** of pledge on **9,40,87,000** equity shares of APSEZL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust)
2. **Release** of pledge on **5,50,000** equity shares of APSEZL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) and
3. **Creation** of pledge on **10,00,000** equity shares of APSEZL held by Adani Tradeline LLP.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

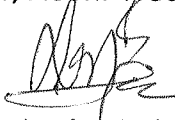

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**

  
  
**Authorised Signatory**

For, **Adani Tradeline LLP**

  
  
**Authorised Signatory**

Encl: Disclosure in the prescribed format

**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company(TC)

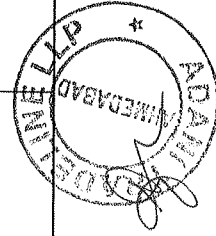
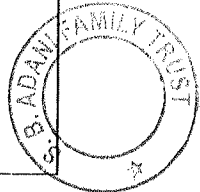
Name of the stock Exchanges where the shares of the target company are listed

Date of reporting

Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked

**Details of the creation of encumbrance:**

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [ creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of Shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation )	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	81,27,55,189	39.25	43,02,12,166	20.77	creation	27-03-2019	pledge	Debentures issued by Group Co.	4,09,46,000	1.98	Refer Note 1 below	-	-
					creation	27-03-2019	pledge	Debentures issued by Group Co.	1,43,32,000	0.69	Refer Note 2 below	-	-
					creation	27-03-2019	pledge	Debentures issued by Group Co.	3,88,09,000	1.87	Refer Note 3 below	-	-
				release	27-03-2019	pledge	additional security release for loans taken by group companies as per agreement with Lender / Trustee		5,50,000	0.03	STCI Finance Ltd.	52,37,49,166	25.29



*[Handwritten Signature]*

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	14,05,12,153	6.78	2,77,59,819	1.34	creation	22-03-2019	pledge	Loan taken by Group Co.	10,00,000	0.05	Refer Note 4 below	2,87,59,819	1.39
Worldwide Emerging Market Holding Ltd.	7,90,46,818	3.82	-	-	-	-	-	-	-	-	-	-	-
Universal Trade and Investments Ltd.	8,08,61,339	3.90	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	9,14,37,969	4.42	-	-	-	-	-	-	-	-	-	-	-
Emerging Market Investment DMCC	8,55,76,284	4.13	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares pledged in favour of IDBI Trusteeship Services Ltd. for the benefit of debentureholders of Group Co.

Note 2: Shares pledged in favour of IDBI Trusteeship Services Ltd. for the benefit of debentureholders of Group Co.

Note 3: Shares pledged in favour of Catalyst Trusteeship Ltd. for the benefit of debentureholders of Group Co.

Note 4: Shares pledged in favour of Vistra ITCL (India) Ltd. for the benefit of Yes Bank Ltd.

For S.B. Adani Family Trust For Adani Tradeline LLP

Authorised Signatory Authorised Signatory

Place: Ahmedabad

Date: 29-03-2019

