

Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (“TC”)	Mphasis Limited		
Name(s) of the acquirer and Persons Acting in Concert (“PAC”) with the acquirer	Acquirer: BCP Topco IX Pte. Ltd. PAC 1: Blackstone Capital Partners Asia NQ L.P. PAC 2: Blackstone Capital Partners (CYM) VIII AIV – F L.P.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights	10,47,99,642	55.45%	55.45%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
c) Voting rights (“VR”) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
e) Total (a+b+c+d)	10,47,99,642	55.45%	55.45%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,85,00,000	15.08%	15.08%

b) VRs acquired /sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d) Shares encumbered / invoked/released by the acquirer	0	0.00%	0.00%
e) Total (a+b+c+/-d)	2,85,00,000	15.08%	15.08%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	7,62,99,642	40.37%	40.37%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
e) Total (a+b+c+d)	7,62,99,642	40.37%	40.37%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Disposal by way of an “on-market” sale.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10 June 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	18,89,97,999 equity shares of the TC (as per the shareholding pattern for the quarter ended 31 March 2024, as publicly disclosed by the TC).		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	18,89,97,999 equity shares of the TC (as per the shareholding pattern for the quarter ended 31 March 2024, as publicly disclosed by the TC).		
Total diluted share/voting capital of the TC	18,89,97,999 equity shares of the TC (as per the shareholding pattern for the quarter ended 31		

after the said acquisition/ sale	March 2024, as publicly disclosed by the TC).
---	---

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For an on behalf of BCP Topco IX Pte. Ltd.

)
)
)
)
)
)
)



Authorised Signatory
Name: Peng Wei Tan
Designation: Director
Date: 10 June 2024
Place: Singapore

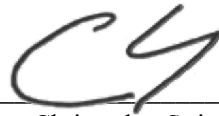
**For an on behalf of Blackstone Capital Partners
Asia NQ L.P.**

By: Blackstone Management Associates

Asia NQ L.P., Its General partner

By: BMA Asia NQ L.L.C, Its General partner

)
)
)
)
)



Name: Christopher Striano
Designation: Authorized signatory
Date: 10 June 2024
Place: New York, NY

For and on behalf of Blackstone Capital Partners

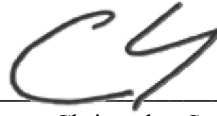
(CYM) VIII AIV – F L.P.

By: Blackstone Management Associates

(CYM) VIII L.P., Its General partner

By: BCP VIII GP L.L.C, Its General partner

)
)
)
)
)
)
)
)
)
)



Name: Christopher Striano

Designation: Authorized signatory

Date: 10 June 2024

Place: New York, NY