

UNIMODE

Date: 28/03/2023

To,

The Bombay Stock Exchange,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400001

BSE SCRIPT CODE – 512595

Sub: Intimation under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of shares.

Ref: Unimode Overseas Limited

Dear Sir/ Ma'am,

Pursuant to Regulation Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, this is to inform you that the Company has received the intimation under regulation 29(1) dated 28.03.2023 from Aquirers in respect of acquisition of shares from the existing promoter of the Company as attached.

Please take the same on your record and acknowledge the receipt.

Thanking You

Yours Faithfully,

For & on behalf of UNIMODE OVERSEAS LIMITED

BHUWAN SINGH TARAGI

(Company Secretary & Compliance Officer)

UNIMODE OVERSEAS LIMITED

Regd: 304A/10178, IIIrd Floor, Ravinder Plaza, Abdul Aziz Road, Karol Bagh, New Delhi DL 110005

Email ID: unimodeoverseaslimited@gmail.com | Website: www.unimodeoverseas.in

CIN No: L51909DL1992PLC048444 | Tel no: 011-43685156



Unimode Overseas <unimodeoverseaslimited@gmail.com>

Intimation under regulation 29(1) of SAST regulations_Kanhaiya Gupta_ref:Unimode Overseas Limited

1 message

Kanhaiya Gupta <kanhaiyagupta7@yahoo.com>

Tue, Mar 28, 2023 at 3:14 PM

To: "corp.relations@bseindia.com" <corp.relations@bseindia.com>

Cc: "unimodeoverseaslimited@gmail.com" <unimodeoverseaslimited@gmail.com>

To,
The Listing Manager
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
[Dalal Street](#)
[Mumbai - 400001](#)

To,
Company Secretary & Compliance officer
Unimode Overseas Limited
304A/10178, IIIrd Floor, Ravinder Plaza, Abdul Aziz
Road, Karol Bagh, Delhi-110005

Dear Sir/Madam,

I **Kanhaiya Gupta**, the Acquirer, am enclosing herewith a disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, with respect to acquisition of 45822 equity shares (9.15%) of the Unimode Overseas Limited.


Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,

Kanhaiya Gupta

Acquirer

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363K



Unimode Overseas <unimodeoverseaslimited@gmail.com>

Intimation under regulation 29(1) of SAST regulations_Haldher Gupta_ref:Unimode Overseas Limited

1 message

haldher gupta <guptahaldher123@gmail.com>

Tue, Mar 28, 2023 at 2:44 PM

To: corp.relations@bseindia.com

Cc: unimodeoverseaslimited@gmail.com

To,
The Listing Manager
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
[Dalal Street](#)
[Mumbai - 400001](#)

To,
Company Secretary & Compliance officer
Unimode Overseas Limited
304A/10178, IIIrd Floor, Ravinder Plaza, Abdul Aziz
Road, Karol Bagh, Delhi-110005

Dear Sir/Madam,

I **Haldher Gupta**, the Acquirer, am enclosing herewith a disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, with respect to acquisition of 37700 equity shares (7.52%) of the Unimode Overseas Limited.


Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,

Haldher Gupta

Acquirer

 **29(1).pdf**
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Unimode Overseas <unimodeoverseaslimited@gmail.com>

Intimation under regulation 29(1) of SAST regulations_Rajiv Gupta_ref:Unimode Overseas Limited

1 message

Kanhaiya Gupta <kimimpex18@yahoo.com>

Tue, Mar 28, 2023 at 2:30 PM

To: "corp.relations@bseindia.com" <corp.relations@bseindia.com>

Cc: Unimode Overseas <unimodeoverseaslimited@gmail.com>

To,
The Listing Manager
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
[Dalal Street](#)
[Mumbai - 400001](#)

To,
Company Secretary & Compliance officer
Unimode Overseas Limited
304A/10178, IIIrd Floor, Ravinder Plaza, Abdul Aziz
Road, Karol Bagh, Delhi-110005

Dear Sir/Madam,

I **Rajiv Gupta**, the Acquirer, am enclosing herewith a disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, with respect to acquisition of 50020 equity shares (9.98%) of the Unimode Overseas Limited.


Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,

Rajiv Gupta

Acquirer

 **29(1).pdf**
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Date: 28.03.2023

To,
The Manager Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Scrip code: 512595


Sub.: Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs / Madam,

We, undersigned Rajiv Gupta, Kanhiya Gupta and Haldher Gupta, the acquirers to the open offer made to the shareholders of Unimode Overseas Limited would like to inform that we have acquired 133542 Equity Shares of Unimode Overseas Limited representing 26.65% of its paid-up equity share capital on 28.03.2023 through share purchase agreement as well as through open offer.

We are accordingly enclosing the requisite disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Kindly take the same on record.



Rajiv Gupta



Kanhiya Gupta



Haldher Gupta

CC:

To,
The Compliance Officer
Unimode Overseas Limited
304A/10178, Ravinder Plaza,
IIIrd Floor, Abdul Aziz Road,
Karol Bagh, New Delhi, Delhi, 110005

Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Unimode Overseas Limited		
Name of the acquirer (s) and Persons Acting in Concert (PAC) with the acquirer	Rajiv Gupta, Kanhiya Gupta and Haldher Gupta		
Whether the acquirer belongs to Promoter/Promoter group	Yes (going to become promoter (s) through open offer)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total Share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	NA	NA
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil Nil	NA NA	NA NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired			
i. Rajiv Gupta	50020	9.98	9.98
ii. Kanhiya Gupta	45822	9.15	9.15
iii. Haldher Gupta	37700	7.52	7.52
b) VRs acquired otherwise than by equity shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	NA	NA
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	133542	26.65	26.65
e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
i. Rajiv Gupta	50020	9.98	9.98

ii. Kanhiya Gupta	45822	9.15	9.15
iii. Haldher Gupta	37700	7.52	7.52
b) VRs otherwise than by equity shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	NA	NA
e) Total (a+b+c+d)	133542	26.65	26.65
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc).	Off Market (133522 equity shares has been acquired through Share purchase agreement and 20 equity shares acquired through open offer)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27.03.2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 5010500 divided into 501050 Equity Shares of Rs. 10 each		
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 5010500 divided into 501050 Equity Shares of Rs. 10 each		
Total diluted share / voting capital of the TC after the said acquisition	Rs. 5010500 divided into 501050 Equity Shares of Rs. 10 each		

Part-B

Name of the Target Company: Unimode Overseas Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Rajiv Gupta	Yes (going to become promoter)	AAAPG7171Q
Kanhiya Gupta	Yes (going to become promoter)	BQRPG7120H
Haldher Gupta	Yes (going to become promoter)	CPKPG2713M


Rajiv Gupta


Kanhiya Gupta


Haldher Gupta

Date: 28.03.2023
Place: New Delhi