



NLC India Limited

(‘Navratna’ - Government of India Enterprise)
Registered Office : No.135, EVR Periyar High Road, Kilpauk, Chennai-600 010.
Corporate Office : Block-1, Neyveli-607 801, Cuddalore District, Tamil Nadu.
CIN : L93090TN1956GOI003507, Website: www.nlcindia.in
email: investors@nlcindia.in Phone: 044-28360037, Fax: 044-28360057



Lr.No.Secy/LODR/2021

Dt.16.12.2021

To The National Stock Exchange of India Ltd Plot No. C/1, G Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051. Scrip Code : NLCINDIA	To The BSE Ltd Phiroze JeeJeebhoy Towers Dalal Street Mumbai-400 001. Scrip Code : 513683
--	---

Dear Sirs,
Sub: Issue of Unsecured, Non-Cumulative, Non-Convertible, Redeemable, Taxable, Bonds (Series II of 2021) in the nature of Debentures aggregating to Rs.500 crore

In terms of Regulation 30 & 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015 and SEBI Circular No. CIR/CFD/CMD/4/2015, dated September 09, 2015, we wish to inform that the Company has decided to raise Rs. 500 crore (with a base issue size of Rs. 125 crore and Green Shoe Option to retain oversubscription upto Rs. 375 crore) through private placement of Unsecured, Non-Cumulative, Non-Convertible, Redeemable, Taxable Bonds (Series II of 2021) in the nature of Debentures at a coupon of 6.85% p.a. as per the bidding process held on 16.12.2021. The details of the Bonds are as follows:

Sl. No.	Particulars	
1	Size of the issue	Rs. 500 crore (with a base issue size of Rs. 125 crore and Green Shoe Option to retain oversubscription upto Rs. 375 crore)
2	Whether proposed to be listed? If yes, name of the stock exchange(s);	The bonds are proposed to be listed on both NSE & BSE.
3	Tenure of the instrument	Deemed Allotment date: 20.12.2021, Maturity date: 13.04.2032

4	Coupon/interest offered, schedule of payment of coupon/interest and principal;	Annual. 20-12-2022 being first coupon date, thereafter annually every year on 20-12-2023, 20-12-2024, 20-12-2025, 21-12-2026, 20-12-2027, 20-12-2028, 20-12-2029, 20-12-2030, 20-12-2031, and 13-04-2032
5	Charge/security, if any, created over the assets	Unsecured
6	Special right/interest/privileges attached to the instrument and changes thereof;	Nil
7	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of default in payment of Interest and/or principal redemption on the due dates, additional interest at 2% p.a. over the Coupon Rate will be payable for the defaulting period
8	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
9	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not applicable

This is for your information and record.

Thanking you,

Yours faithfully,
for NLC India Limited


Company Secretary