



Vikas Lifecare Ltd.

(Formerly known as Vikas Multicorp Ltd.)

CIN : L25111DL1995PLC073719

Regd. Off : G-1, 34/1,
East Punjabi Bagh, New Delhi-110 026, INDIA

May 25, 2021

Listing Compliance Department
National Stock Exchange of India Limited.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai 400051
Fax: 022-26598235/36

Listing Compliance Department
BSE Limited.
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

NSE Symbol: VIKASLIFE

Scrip Code: 542655

Sub: Newspaper Advertisement - Notice of Rights Issue

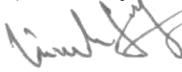
Dear Sir/ Madam,

Please find enclosed copy of newspaper advertisement for notice of Rights Issue.

You are requested to take the information on record and oblige.

Thanking you,

Yours Faithfully,
for Vikas Lifecare Limited
(formerly Vikas Multicorp Limited)


Vivek Garg
Managing Director
DIN: 00255443

एमकैप में ज्यादा फर्मों की भागीदारी

कुल बाजार पूंजीकरण में शीर्ष-100 फर्मों का योगदान महज 67.3 प्रतिशत है

सुंदर सेतुगामन और समी मोडक मुंबई, 24 मई



करीब 3 लाख करोड़ डॉलर के बाजार पूंजीकरण के लिए देश का योगदान कुछ सदस्यों के दबदबे के मुकाबले टोमवर्क का मामला ज्यादा है। इसे इस तरह से समझा जा सकता है - भारत के कुल बाजार पूंजीकरण में शीर्ष-100 कंपनियों का योगदान मौजूदा समय में 67.3 प्रतिशत है, जो उसके मुकाबले कम है जब देश ने 2007 में 1 लाख करोड़ डॉलर, 1.5 लाख करोड़ डॉलर या हाल में दिसंबर 2020 में 2.5 लाख करोड़ डॉलर जैसी उपलब्धियां हासिल की थीं।

वर्ष 2007 में, जब भारत का बाजार पूंजीकरण पहली बार 1 लाख करोड़ डॉलर पर पहुंचा था, तो शीर्ष-100 कंपनियों का कुल बाजार पूंजीकरण में तीन-चौथाई योगदान था, जबकि 1.5 लाख करोड़ डॉलर पर यह भागीदारी करीब 80 प्रतिशत थी।

एक स्वतंत्र बाजार विश्लेषक अंबरीष बालिगा ने कहा, 'यह अच्छा संकेत है, क्योंकि इसका मतलब है कि छोटे निवेशक संयुक्त बना रहे हैं। अक्सर छोटे निवेशकों का इस क्षेत्र पर दबदबा रहता है।' शीर्ष-100 से अलग कंपनियों की बढ़ती भागीदारी इस साल स्मॉलकैप और मिडकैप शेयरों में आई भारी तेजी पर आधारित है।

इस साल अब तक बीएसई स्मॉलकैप सूचकांक करीब 30 प्रतिशत तक और बीएसई मिडकैप सूचकांक 21 प्रतिशत तक चढ़ा है। तुलनात्मक तौर पर, सेंसेक्स में महज 6 प्रतिशत तक की तेजी आई है।

इक्विनॉमिक्स के संस्थापक जी चोकालिगम ने कहा, 'मैं यह नहीं कहूंगा कि शीर्ष-100 से अलग शेयरों का योगदान अच्छा नहीं है, लेकिन उनमें जोखिम अनुपातहीन तरीके से बढ़ रहा है। जून तिमाही खराब रहेगी, क्योंकि कोविड-19 की दूसरी लहर का प्रभाव पड़ रहा है और दूसरी बाद, स्मॉलकैप की वजह से मूल्योत्कन् बढ़ा है।' वर्ष 2017 में, जब 2 लाख करोड़ डॉलर बाजार मूल्योत्कन् की उपलब्धि हासिल हुई थी तो यह स्थिति उसी तरह की थी जो अभी है, क्योंकि स्मॉल और मिडकैप शेयर अच्छी तेजी दर्ज कर रहे थे। हालांकि जनवरी 2018 और मार्च 2020 के बीच, प्रमुख सूचकांकों में भारी गिरावट दर्ज की गई।

विश्लेषकों ने इस बात भी समान स्थिति रहने की संभावना से इनकार नहीं किया है।

2007 में, जब भारत का बाजार पूंजीकरण पहली बार 1 लाख करोड़ डॉलर पर पहुंचा था, तो शीर्ष-100 कंपनियों का कुल बाजार पूंजीकरण में तीन-चौथाई योगदान था

शीर्ष-100 से अलग कंपनियों की बढ़ती भागीदारी इस साल स्मॉलकैप और मिडकैप शेयरों में आई भारी तेजी पर आधारित है

इस साल अब तक बीएसई स्मॉलकैप सूचकांक करीब 30 प्रतिशत तक और बीएसई मिडकैप सूचकांक 21 प्रतिशत तक चढ़ा है

चोकालिगम ने कहा, 'बाजार में कुछ गिरावट आएगी, यह समय पर आधारित स्थिति है। ऐतिहासिक तौर पर, स्मॉलकैप ने हर तीन-चार वर्षों में एक बार अन्य सूचकांकों के मुकाबले अच्छा प्रदर्शन किया है, लेकिन कुछ समय के बाद इनमें भारी गिरावट भी देखी गई है।'

विश्लेषकों का मानना है कि मिडकैप और स्मॉलकैप शेयरों का मूल्योत्कन् मौजूदा समय में पिछले आधार पर ऐतिहासिक स्तरों के मुकाबले महंगा है। कुछ शेयर इस तेजी को आकर्षक आय वृद्धि अनुमानों के जरिये आगामी मूल्योत्कन् पर आधारित तेजी के तौर पर स्वीकार करने की कोशिश कर रहे हैं।

बालिगा ने कहा, 'मुझे इसे लेकर संदेह है कि क्या यह तेजी बरकरार रहेगी, क्योंकि हम पहले ही बुलखुले जैसी स्थिति में हैं। हम अर्थव्यवस्था के लिए पहले से ही डाउनग्रेड दर्ज कर रहे हैं।'

बालिगा ने कहा, 'अक्सर 70-75 प्रतिशत का बाजार पूंजीकरण-जीडीपी अनुपात अच्छी खरीदारी होती है। जब यह अनुपात 110 प्रतिशत के पार पहुंच गया, बाजारों में गिरावट आई। 100 प्रतिशत से ऊपर, हम यह कह सकते हैं कि बाजार बहुत महंगा है।'

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 17, 2021 the "Letter of Offer" or "LOF" filed with the BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").

VIKAS LIFECARE LIMITED

Vikas Lifecare Limited (formerly known as "Vikas Multicorp Limited") ("Company" or "Issuer") was incorporated on November 9, 1995 with the name of Akshatha Management Consultants Private Limited in accordance with the provision of Companies Act, 1956. Subsequently the name of our Company was changed to Akshatha Service Private Limited and the Registrar of Companies, National Capital Territory of Delhi and Haryana issued a fresh certificate of incorporation on May 29, 2001. Thereafter, again the name of our Company was changed to Moonlite Technochem Private Limited and the Registrar of Companies, National Capital Territory of Delhi and Haryana issued a fresh certificate of incorporation on December 29, 2008. Our Company subsequently converted into public limited company and upon conversion into the public limited company, the name of our Company changed to Moonlite Technochem Limited and a fresh certificate of incorporation on November 1, 2016 was issued by the Registrar of Companies, Delhi. The name of our Company was again changed to Vikas Lifecare Limited and a fresh certificate of incorporation dated January 24, 2017 was issued under the seal of the Registrar of Companies, Delhi. The name of our Company was again changed to Vikas Lifecare Limited and a fresh certificate of incorporation dated April 9, 2021 was issued under the seal of the Registrar of Companies, Delhi.

Pursuant to the order of the National Company Law Tribunal, Principal Bench, New Delhi dated October 31, 2018 approving the Scheme of Arrangement, the 'Recycled and Trading Compounds Division' of group concern 'Vikas Ecotech Limited' was demerged from Vikas Ecotech Limited and acquired by our Company. Pursuant to completion of said demerger, the equity shares of our Company were listed on the NSE and the BSE on May 8, 2019.

Registered Office: G-1, 34/1, East Punjabi Bagh, New Delhi-110026, India, Tel:011-40450110
Contact Person: Ms. Rashika Gupta, Company Secretary and Compliance Officer | E-mail: cs@vikaslifecarelimited.com | Website: www.vikaslifecarelimited.com
Corporate Identification Number: L25111DL1995PLC073719

OUR PROMOTERS: MR. VIKAS GARG, VIKAS GARG HUF, MS. SEEMA GARG, MS. SUKRITI GARG, MR. VINOD KUMAR GARG, VINOD KUMAR GARG HUF, MS. SHASHI GARG, MR. VAIBHAV GARG		
ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSURES ON*
THURSDAY, MAY 27, 2021	FRIDAY, JUNE 04, 2021**	THURSDAY, JUNE 10, 2021

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date #Our Board or a Rights Issue committee will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

**The last date for On Market Renunciation has been mentioned erroneously as Monday, June 07, 2021 in the Letter of Offer, Composite Application Form and Abridged Letter of Offer which shall be read as Friday June 04, 2021.

ISSUE OF UPTO 26,53,98,198 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹1.85 PER EQUITY SHARE [(INCLUDING A PREMIUM OF ₹0.85 PER EQUITY SHARE) AGGREGATING TO ₹4,909.87 LAKHS] ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2.5 (2 EQUITY SHARE FOR EVERY 5 FULLY PAID-UP EQUITY SHARES) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS, FRIDAY, MAY 21, 2021 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 173 OF THE LETTER OF OFFER.

*Assuming Full Subscription
THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.8 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 173 OF THE LETTER OF OFFER

ASBA *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL/1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP (only for Original Shareholders). Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e. May 21, 2021 (hereinafter referred to as the "Original Shareholders"). However, the Shareholders who receive the renounced Equity Shares offered in this Issue shall not be considered as Original Shareholders and shall not be eligible to apply through R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using optional mechanism. For details, see "Making of an Application through the ASBA Process" and "Making of an Application through the Registrar's Web-based Application Platform ("R-WAP") process" on page 176 and 177 respectively of the Letter of Offer. Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. May 21, 2021 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.alankit.com at least two Working Days prior to the Issue Closing Date i.e. Tuesday, June 08, 2021. They may also communicate with the Registrar with the help of the helpline number (011-42541234 / 23541234) and their email address (vrights@alankit.com). Eligible Equity Shareholders holding Equity Shares in physical form cannot apply through the optional mechanism i.e. R-WAP and any Applications received under the said mechanism are liable to be rejected.

Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely Vikas Lifecare Limited - Rights Entitlement Suspense Demat Account (Account Number - 406301070050003)

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, i.e. Thursday, June 08, 2021, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or the optional mechanism. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. May 21, 2021, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 180 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

PROCEDURE FOR APPLICATION THROUGH R-WAP: In accordance with SEBI circular SEBI/HO/CFD/DIL/2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at www.alankit.com), has been instituted for making an Application in this Issue by resident Original Shareholder. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Kindly note that the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date can apply through ASBA facility only.

HOWEVER, THE SHAREHOLDERS WHO RECEIVE THE RENOUNCED EQUITY SHARES OFFERED IN THIS ISSUE SHALL NOT BE CONSIDERED AS ORIGINAL SHAREHOLDERS AND SHALL NOT BE ELIGIBLE TO APPLY THROUGH R-WAP. For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/ electronic dedicated investor helpdesk on the website of the Registrar to the Issue at www.alankit.com or call helpline number (011-42541234 / 23541234). For details, see "Procedure for Application through R-WAP" on page 177 of the Letter of Offer.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. May 21, 2021 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.alankit.com at least two Working Days prior to the Issue Closing Date i.e. Tuesday, June 08, 2021. They may also communicate with the Registrar with the help of the helpline number (011-42541234 / 23541234) and their email address (vrights@alankit.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE I.E. MAY 21, 2021.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue was completed on May 24, 2021 by the Registrar to the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, 'Vikas Lifecare Limited - Rights Entitlement Suspense Demat Account') opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, Manager to the Issuer or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. The envelope should be super scribed "Vikas Lifecare Limited - Rights Issue" and should be post marked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Vikas Lifecare Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the Courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Equity Shares entitled to;
- Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares applied for;
- Total amount paid at the rate of ₹ 1.85 per Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p>Mark Corporate Advisors Private Limited CIN: U67190MH2008PTC181996 404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai - 400 057. Telephone: +91 22 2612 3207/08 E-mail id: info@markcorporateadvisors.com Investor Grievance e-mail id: investorgrievance@markcorporateadvisors.com Contact Person: Mr. Manish Gaur Website: www.markcorporateadvisors.com SEBI registration number: INM0000012128</p>	<p>Alankit Assignments Limited CIN: U74210DL1991PLC042569 4E/21, Alankit House, Jhandewalan Extension, New Delhi - 110055 Telephone: 011-42541234 / 23541234 E-mail id: vrights@alankit.com Investor Grievance e-mail id: vrights@alankit.com Contact Person: Mr. Abhinav Kumar Agrawal Website: www.alankit.com SEBI registration number: INR000002532</p>

Date: May 24, 2021
Place: Delhi
For Vikas Lifecare Limited
Sd/-
Ms. Rashika Gupta
Company Secretary and Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the Lead Manager at www.markcorporateadvisors.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 19 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

एमकैप में जर्मनी से आगे भारत

भारत यूरोपीय देश जर्मनी को पीछे छोड़ते हुए 3 लाख करोड़ डॉलर बाजार पूंजीकरण वाले क्लब में शामिल हो गया है। हमारा देशी बाजार सोमवार को ब्रिटेन, फ्रांस और कनाडा जैसे देशों के साथ 3 लाख करोड़ डॉलर वाले क्लब में शामिल हो गया। वैश्विक स्तर पर सबसे मूल्यवान इंडिविडुअल बाजारों की सूची में भारत की रैंकिंग अभी आठवीं है, जो जर्मनी से आगे है, जिसका बाजार पूंजीकरण 2.8 लाख करोड़ डॉलर है। विगत में जर्मनी व भारत के बीच आठवें पायदान के लिए मुकाबला हो चुका है। यूरोपीय इंडिविडुअल प्रदर्शन के कारण जर्मनी भी जल्द 3 लाख करोड़ डॉलर बाजार पूंजीकरण वाले देशों की सूची में शामिल हो सकता है। फ्रैंकफर्ट स्टॉक एक्सचेंज में सूचीबद्ध बड़ी कंपनियों के प्रदर्शन की माप करने वाला डेक्स इंडेक्स इस साल 13 फीसदी बढ़ा है और इस तरह से सेंसेक्स के मुकाबले उसका प्रदर्शन उम्दा रहा है क्योंकि सेंसेक्स में इस साल 6 फीसदी की बढ़ोतरी दर्ज हुई है। हाल के महीनों में यूरोपीय बाजार वैश्विक स्तर पर सबसे अच्छा प्रदर्शन करने वाले बाजार रहे हैं। कोविड-19 के घटते मामले और मृतकों की घटती संख्या के अलावा तेजी से हो रहे टीकाकरण व लॉकडाउन में नरमी का यूरोपीय बाजारों में निवेशकों की अवधारणा का असर पड़ा है।

देश	एमकैप (लाख करोड़ डॉलर)	इस साल बदलाव (फीसदी)	हिस्टेरोदारी* (फीसदी)
अमेरिका	47.5	11.4	42.1
चीन	11.4	4.1	10.1
हॉन्ग-कॉन्ग	7.0	7.4	6.2
जापान	6.7	-0.9	6.0
ब्रिटेन	3.7	12.8	3.3
फ्रांस	3.3	12.9	2.9
कनाडा	3.1	20.7	2.8
भारत	3.0	16.7	2.7
जर्मनी	2.8	12.4	2.5
विश्व	112.8	9.3	100.0

समी मोडक

स्रोत : ब्लूमबर्ग। वैश्विक एमकैप में योगदान

KANPUR PLASTIPACK LTD
 Regd. Office-D-19-20, Panki Industrial Area, Kanpur-208 022
 TEL : +91 (0512) 2691 113-6 ; FAX : +91(0512) 2691117
 Email: secretary@kanplas.com Web: www.kanplas.com
 CIN: L25209UP1971PLC003444

NOTICE OF RECORD DATE FOR INTERIM DIVIDEND

Notice is hereby given that the Board of Directors has declared a Special Interim Dividend @ 10% i.e. ₹ 1.00 per equity share for the Financial Year 2021-22 on Equity Shares and pursuant to Section 91 of the Companies Act, 2013 read with Clause 42 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, the Record Date has been fixed to 3rd June, 2021 to determine the entitlement of Dividend.

For Kanpur Plastipack Limited
 Sd/-
(Ankur Srivastava)
 Company Secretary

Place: Kanpur
 Date: 24.05.2021

ti HEXAWARE
Hexaware Technologies Limited
 Regd. Office: Bldg 152, Millennium Business Park, Sector III, A Block, TTC Industrial Area, Mahape, Navi Mumbai - 400 710. Phone: 022-4159 9595, Fax: 022-4159 9578
 Website: www.hexaware.com; E-mail: investors@hexaware.com
 CIN: L72900MH1992PLC009602

NOTICE

Notice is hereby given that pursuant to SEBI Circular SEBI/HO/MIRSD/DOS3/CIR/P/2018/139 dated 6th November 2018, a request has been received by the Company from Mr. Nirmal Kumar Baid, residing at 20/5, Armenian Street, 2nd Fl, Kolkata 700001 to transfer the below mentioned securities held in the name of Mr. Amit Oswal, to Mr. Nirmal Kumar Baid. These securities were claimed to have been purchased by him and could not be transferred in his favour.

Folio No.	Name(s) of the Holder(s) and registered address	Security Type and face value	No. of Securities	Distinctive Nos. From - To
02588757	Amit Oswal C/O Beejraj Balchand 104 Old China Bazar Street Calcutta 700001	Equity (₹ 2 per share face value)	90 (Ninety)	290503995 to 290504084

Any person who has a claim in respect of the above mentioned securities, should lodge such claim with the Company at its Registered Office within 30 days from this date along with appropriate documentary evidence thereof in support of such claim, else the Company will proceed to transfer the securities in favour of Mr. Nirmal Kumar Baid, without any further intimation.

For Hexaware Technologies Limited
 Sd/-
Gunjan Methi
 Company Secretary

Place : Navi Mumbai
 Date : May 25, 2021

FORM G
INVITATION FOR EXPRESSION OF INTEREST
 (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

(Original Form G published on 13 March 2020 in Economic Times (India editions) and LokSatta (Maharashtra editions) and further modified on 10 April 2020, 12 May 2020, 12 June 2020, 15 July 2020 and 22 September 2020 hosted on the website i.e. www.vovl.in and www.sakshamresolve.com and on website of IIBG)

RELEVANT PARTICULARS	
1. Name of the corporate debtor	VOVL Limited
2. Date of Incorporation of Corporate Debtor	19/01/2010
3. Authority under which Corporate Debtor is incorporated / registered	Registrar of Companies, Mumbai – Under the Companies Act, 1956
4. Corporate identity number / limited liability identification number of corporate debtor	U11102MH2010PLC190978
5. Address of the registered office and principal office (if any) of the Corporate Debtor	Registered office: Auto Cars Compound, Adalad Road, Aurangabad, Maharashtra- 431005 Corporate office: 171 Mittal Court, C wing, Nariman Point, Mumbai India 400 021
6. Insolvency commencement date in respect of Corporate Debtor	8 November, 2019
7. Date of invitation of expression of interest	25 May 2021 The detailed revised invitation for expression of interest dated 25 May 2021 is available at www.vovl.in & www.sakshamresolve.com
8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at	The eligibility criteria is mentioned in detailed invitation for Expression of Interest, available on www.vovl.in and www.sakshamresolve.com or can be sought by email to group.vovl@pmco.in
9. Norms of ineligibility applicable under section 29A are available at:	These norms are set out in the detailed invitation for Expression of Interest, accessible at www.vovl.in and www.sakshamresolve.com .
10. Last date for receipt of expression of interest	31 May 2021 (Fifth Extension: 30 September 2020, Fourth Extension: 31 August 2020, Third Extension: 13 July 2020; Second Extension: 12 June 2020; First Extension: 12 May 2020; Original Date: 12 April 2020)
11. Date of issue of provisional list of prospective resolution applicants	1 June 2021 (Fifth Extension: 5 October 2020; Fourth Extension: 7 September 2020; Third Extension: 20 July 2020; Second Extension: 19 June 2020; First Extension: 19 May 2020; Original Date: 19 April 2020)
12. Last date for submission of objections to provisional list	3 June 2021 (Fifth Extension: 10 October 2020; Fourth Extension: 12 September 2020; Third Extension: 25 July 2020; Second Extension: 24 June 2020; First Extension: 24 May 2020; Original Date: 24 April 2020)
13. Date of issue of final list of prospective resolution applicants	6 June 2021 (Fifth Extension: 20 October 2020; Fourth Extension: 16 September 2020; Third Extension: 29 July 2020; Second Extension: 28 June 2020; First Extension: 28 May 2020; Original Date: 28 April 2020)
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	3 June 2021 (Fifth Extension: 10 October 2020; Fourth Extension: 16 September 2020; Third Extension: 29 July 2020; Second Extension: 28 June 2020; First Extension: 28 May 2020; Original Date: 28 April 2020)
15. Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The prospective resolution applicants shall be given access to the virtual data-room platform containing the request for resolution plan, evaluation matrix, information memorandum and further information on executing a Confidentiality Undertaking with the Resolution Professional / Corporate Debtor. Continued access to the virtual data-room and further participation in the process shall be subject to satisfaction of the conditions set out in the detailed invitation for expression of interest and in accordance with Regulation 36A of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
16. Last date for submission of resolution plans	15 June 2021 (Twelfth Extension: 20 May 2021, Eleventh Extension: 30 April 2021, Tenth Extension: 10 April 2021, Ninth Extension: 10 March 2021, Eighth Extension: 10 February 2021, Seventh Extension: 10 January 2021, Sixth Extension: 10 December 2020, Fifth Extension: 10 November 2020; Fourth Extension: 16 November 2020; Third Extension: 29 September 2020; Second Extension: 28 August 2020; First Extension: 28 June 2020; Original Date: 28 May 2020)
17. Manner of submitting resolution plans to resolution professional	Details to form part of the request for resolution plan mentioned in point 15 above.
18. Estimated date for submission of resolution plan to the Adjudicating Authority for approval	15 July 2021
19. Name and registration number of the resolution professional	Name: Pravin R. Navandar Registration No.: IBB/IIPA-001/IP-P00008/2016-17/10027
20. Name, Address and e-mail of the resolution professional, as registered with the Board	Name: Pravin R. Navandar Registered Address with IBI: D-519, 520 Neelkant Business Park, Nathani Road Vidyanagar, Mumbai, Maharashtra, 400086 Email: pravin@pmco.in
21. Address and email to be used for correspondence with the resolution professional	Communication Address: D-519, 520 Neelkant Business Park, Nathani Road Vidyanagar, Mumbai, Maharashtra, 400086 Email id: pravin@pmco.in , group.vovl@pmco.in
22. Further Details are available at or with	www.vovl.in and www.sakshamresolve.com
23. Date of publication of Form G	25 May 2021

Notes: Pursuant to the meeting of the committee of creditors (CoC) of VOVL Limited dated 19 May 2021, the CoC members agreed to issue a fresh Form-G for inviting new applicants to submit the expression of interest for submitting resolution plans for the Corporate Debtor.

- The terms and conditions of the resolution plan submission bid process may be changed/amended/abandoned/cancelled/extended or modified at any stage thereof.
- The RP under instructions from Committee of Creditors reserves the right to accept or reject or disqualify any prospective bidder at any stage of process without assigning any reason and without any notice or liability.
- Any extension in timelines / modification in the content of this advertisement will not necessarily be carried out through another advertisement, but may be notified directly on the Website www.vovl.in and www.sakshamresolve.com and interested applicants should regularly visit the website to keep themselves updated regarding clarifications, modifications, amendments or extensions etc.
- The above timelines are subject to NCLT Mumbai granting the exclusion of period of lockdown imposed in Mumbai, India on account of Covid-19 in accordance with the application filed by the Resolution Professional.

Pravin R. Navandar
 Sd/-
 Resolution Professional, VOVL Limited
 IBB/IIPA-001/IP-P00008/2016-17/10027
 D-519, 520 Neelkant Business Park, Nathani Road Vidyanagar, Mumbai, Maharashtra, 400086
Email: pravin@pmco.in

Date: 25.05.2021
Place: Mumbai

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined therein shall have the meaning assigned to them in the letter of offer dated May 17, 2021 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").

VIKAS LIFECARE LIMITED
 V-Care

Vikas Lifecare Limited (formerly known as "Vikas Multicorp Limited") ("Company" or "Issuer") was incorporated on November 9, 1995 with the name of Akshatha Management Consultants Private Limited in accordance with the provision of Companies Act, 1956. Subsequently the name of our Company was changed to Akshatha Service Private Limited and the Registrar of Companies, National Capital Territory of Delhi and Haryana issued a fresh certificate of incorporation on May 29, 2001. Thereafter, again the name of our Company was changed to Moonlite Technochem Private Limited and the Registrar of Companies, National Capital Territory of Delhi and Haryana issued a fresh certificate of incorporation on December 29, 2008. Our Company subsequently converted into public limited company and upon conversion into the public limited company, the name of our Company changed to Moonlite Technochem Limited and a fresh certificate of incorporation on November 1, 2016 was issued by the Registrar of Companies, Delhi. The name of our Company was again changed to Vikas Multicorp Limited and a fresh certificate of incorporation dated January 24, 2017 was issued under the seal of the Registrar of Companies, Delhi. The name of our Company was again changed to Vikas Lifecare Limited and a fresh certificate of incorporation dated April 9, 2021 was issued under the seal of the Registrar of Companies, Delhi.

Pursuant to the order of the National Company Law Tribunal, Principal Bench, New Delhi dated October 31, 2018 approving the Scheme of Arrangement, the 'Recycled and Trading Compounds Division' of group concern 'Vikas Ecotech Limited' was demerged from Vikas Ecotech Limited and acquired by our Company. Pursuant to completion of said demerger, the equity shares of our Company were listed on the NSE and the BSE on May 8, 2019.

Registered Office: G-1, 34/1, East Punjabi Bagh, New Delhi-110026, India, Tel: 011-40450110
Contact Person: Ms. Rashika Gupta, Company Secretary and Compliance Officer | **E-mail:** cs@vikaslifecarelimited.com | **Website:** www.vikaslifecarelimited.com
Corporate Identification Number: L25111DL1995PLC073719

OUR PROMOTERS: MR. VIKAS GARG, VIKAS GARG HUF, MS. SEEMA GARG, MS. SUKRITI GARG, MR. VINOD KUMAR GARG, VINOD KUMAR GARG HUF, MS. SHASHI GARG, MR. VAIBHAV GARG

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSURES ON*
THURSDAY, MAY 27, 2021	FRIDAY, JUNE 04, 2021**	THURSDAY, JUNE 10, 2021

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date #Our Board or a Rights Issue committee will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

****The last date for On Market Renunciation has been mentioned erroneously as Monday, June 07, 2021 in the Letter of Offer, Composite Application Form and Abridged Letter of Offer which shall be read as Friday June 04, 2021.**

ISSUE OF UPTO 26,53,98,198 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹1.85 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹0.85 PER EQUITY SHARE) AGGREGATING TO ₹4,909.87 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2:5 (2 EQUITY SHARE FOR EVERY 5 FULLY PAID-UP EQUITY SHARES) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS, FRIDAY, MAY 21, 2021 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 173 OF THE LETTER OF OFFER.

***Assuming full Subscription**
THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.8 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 173 OF THE LETTER OF OFFER

ASBA* Simple, Safe, Smart way of Application - Make use of it!!!
 *Application Supported by Blocked Amount (ASBA) is a better way of application to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2013 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/133 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Investors desiring to make an Application in this issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this issue, i.e., R-WAP (only for Original Shareholders). Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e. May 21, 2021 (hereinafter referred to as the "Original Shareholders"). However, the Shareholders who receive the renounced Equity Shares offered in this issue shall not be considered as Original Shareholders and shall not be eligible to apply through R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using optional mechanism. For details, see "Making of an Application through the ASBA Process" and "Making of an Application through the Registrar's Web-based Application Platform ("R-WAP") process" on page 176 and 177 respectively of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. May 21, 2021 and desirous of subscribing to Rights Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.alankit.com at least two Working Days prior to the Issue Closing Date i.e. Tuesday, June 08, 2021. They may also communicate with the Registrar with the help of the helpline number (011-42541234 / 23541234) and their email address (vlrights@alankit.com). Eligible Equity Shareholders holding Equity Shares in physical form cannot apply through the optional mechanism i.e. R-WAP and any Applications received under the said mechanism are liable to be rejected.

Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely Vikas Lifecare Limited - Rights Entitlement Suspense Demat Account (Account Number - 406301070050003)

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, i.e. Thursday, June 08, 2021, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this issue. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or the optional mechanism. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. May 21, 2021, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 178 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

PROCEDURE FOR APPLICATION THROUGH R-WAP: In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at www.alankit.com), has been instituted for making an Application in this issue by resident Original Shareholder. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Kindly note that the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date can apply through ASBA facility only.

HOWEVER, THE SHAREHOLDERS WHO RECEIVE THE RENOUNCED EQUITY SHARES OFFERED IN THIS ISSUE SHALL NOT BE CONSIDERED AS ORIGINAL SHAREHOLDERS AND SHALL NOT BE ELIGIBLE TO APPLY THROUGH R-WAP.

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/electronic dedicated investor helpdesk on the website of the Registrar to the Issue at www.alankit.com or call helpline number (011-42541234 / 23541234). For details, see "Procedure for Application through R-WAP" on page 177 of the Letter of Offer.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. May 21, 2021 and desirous of subscribing to Rights Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.alankit.com at least two Working Days prior to the Issue Closing Date i.e. Tuesday, June 08, 2021. They may also communicate with the Registrar with the help of the helpline number (011-42541234 / 23541234) and their email address (vlrights@alankit.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE I.E. MAY 21, 2021.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue was completed on May 24, 2021 by the Registrar to the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "Vikas Lifecare Limited - Rights Entitlement Suspense Demat Account") opened by our Company, for the Eligible Equity Shareholders who would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, Manager to the Issuer or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

The envelope should be super scribed "Vikas Lifecare Limited - Rights Issue" and should be post marked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:
 Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently may make an Application to subscribe to the Issue on plain paper, along with an account payee cheque or demand draft drawn at par, net of bank and postal charges, payable at Delhi and the Investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Mode of Payment" on page 191 of the Letter of Offer. PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:
 (i) Name of our Company, being Vikas Lifecare Limited;
 (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
 (iii) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
 (iv) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
 (v) Number of Equity Shares held as on Record Date;
 (vi) Allotment option – only dematerialised form;
 (vii) Number of Equity Shares entitled to;
 (viii) Number of Equity Shares applied for within the Rights Entitlements;
 (ix) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
 (x) Total number of Equity Shares applied for;
 (xi) Total amount paid at the rate of ₹ 1.85 per Equity Share;
 (xii) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;

- (xiii) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FNRI/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- (xiv) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- (xvi) All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.
 I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
 I/We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulation S"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulation S.
 I/We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholder submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an application being accepted, with our Company, the Lead Manager and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at www.alankit.com. Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION: The last date for submission of the fully filled in Application Form is the Issue Closing Date i.e. Thursday, June 10, 2021. Our Board or Rights Issue committee may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. Thursday, May 27, 2021. If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 196 of the Letter of Offer.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off - market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. In accordance with the SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/133 dated January 22, 2020, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date shall be required to provide their demat account details to our Company or the Registrar to the Issue for credit of RES not later than two working days prior to issue closing date, such that credit of RES in their demat account takes place at least one day before issue closing date, thereby enabling them to renounce their Rights Entitlements through Off Market Renunciation.

(a) ON MARKET RENUNCIATION :
 The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISININE161L20019 subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the BSE and/or NSE from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., Thursday, May 27, 2021 to Friday, June 4, 2021 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN INE161L20019 and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of the Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE and/or NSE under automatic order matching mechanism and on T+2 rolling settlement basis, where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

(b) OFF MARKET RENUNCIATION :
 The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialized form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE161L20019, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THE AMOUNT PAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS.

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 176 OF THE LETTER OF OFFER.

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares of our Company are listed and traded under the ISIN: INE161L01027 on BSE (ScriptCode: 542655) and on NSE (Symbol: VIKASLIFE). The Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on BSE and NSE subject to necessary approvals. Our Company has received in-principle approval from BSE and NSE through their letter dated May 7, 2021.