



Reliance Power Limited
CIN: L40101MH1995PLC084687

Registered Office:
Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate, Mumbai - 400 001

Tel: +91 22 4303 1000
Fax: +91 22 4303 3166
www.reliancepower.co.in

September 30, 2022

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

BSE Scrip Code: 532939

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No. C/1, G Block, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RPOWER

Dear Sirs,

Sub.: In-principle Application for proposed Preferential Issue

With reference to the query relating to the intimation to shareholders regarding the addendum to the valuation report, we submit as under:

1. The Valuation Report along with an Addendum thereto both dated September 8, 2022, obtained by the Company in compliance with the provisions of Section 166A of the SEBI (ICDR) Regulations, has been posted and is available on the website of the Company at www.reliancepower.co.in
2. Further emails intimation informing the above fact has also been sent to the shareholders informing that the valuation reports as stated above has been posted and is available on the website of the Company from where they may access the same. A copy of the said email is attached as per Annexure.

Considering the above steps taken by the Company due compliance of the provisions of all the applicable statutes have duly been complied.

We request your kind authority to consider our application and grant in-principle approval of the proposed preferential issue by the Company.

Thanking you
Yours faithfully,

For **Reliance Power Limited**

Murli Manohar Purohit
Sr. Vice President – Company Secretary and
Compliance Officer

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Website: www.reliancepower.co.in, E-mail: reliancepower.investors@relianceada.com

Dear Member,

Subject: Regarding Notice of the Extraordinary General Meeting of Reliance Power Limited ('the Company') scheduled to be held on Friday, September 30, 2022 at 03.00 P.M. (IST) through Video Conferencing (VC) / Other Audio Visual Means (OAVM)

Further to the Notice dated September 8, 2022 sent to you convening the Extraordinary General Meeting of the Company (EGM) to be held on Friday, September 30, 2022, we wish to draw your kind attention that the Valuation Report along with an Addendum thereto both dated September 8, 2022, obtained by the Company in compliance with the provisions of Section 166A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been posted and is available on the website of the Company at www.reliancepower.co.in.

Thanking You,
Yours faithfully,
For **Reliance Power Limited**

Murli Manohar Purohit
Sr. Vice President - Company Secretary & Compliance Officer

This is a system generated Email. Please do not reply to this Email.