



बैंक ऑफ महाराष्ट्र  
Bank of Maharashtra  
भारत सरकार का उद्यम  
एक परिवार एक बैंक

AX1/ISD/STEX/2020-21

Date: 27.08.2020

The General Manager,  
Department of Corporate Services,  
BSE Ltd.,  
P.J Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

The Vice President,  
Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

BSE Scrip Code: 532525

NSE Scrip Code: MAHABANK-EQ

Dear Sir/ Madam,

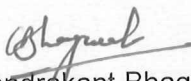
**Sub: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011.**

With reference to the captioned subject, please find the enclosed Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011 in respect of preferential allotment of 73,60,49,601 Equity shares of the Bank to President of India (Government of India) on 25.08.2020.

Please take the same on your records.

Thanking you,

Yours faithfully,  
For **Bank of Maharashtra**

  
(Chandrakant Bhagwat)  
Company Secretary



Encl: As above

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>Bank of Maharashtra</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>President of India (Government of India)</b>		
Whether the acquirer belongs to Promoter/Promoter group	<b>Yes (Promoter)</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>National Stock Exchange of India Limited &amp; BSE Limited</b>		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*) %	w.r.t. total diluted share / voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	<b>538,65,78,326</b>	<b>92.49%</b>	<b>92.49%</b>
b) Shares in the nature of encumbrance (pledge / lien / non disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) <b>Total (a+b+c+d)</b>	<b>538,65,78,326</b>	<b>92.49%</b>	<b>92.49%</b>
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	<b>73,60,49,601</b>	<b>0.84%</b>	<b>0.84%</b>
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) <b>Total (a+b+c+/-d)</b>	<b>73,60,49,601</b>	<b>0.84%</b>	<b>0.84%</b>

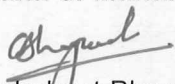


After the acquisition / sale, holding of:			
a) Shares carrying voting rights	612,26,27,927	93.33%	93.33%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	612,26,27,927	93.33%	93.33%
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.08.2020 (Date of allotment of shares)		
Equity share capital / total voting capital of the TC before the said acquisition / sale.	Total Paid up capital of Bank Before the Preferential issue Rs.5824,10,93,000/-		
Equity share capital / total voting capital of the TC after the said acquisition / sale.	Total Paid up capital of Bank After the Preferential issue Rs.6560,15,89,010/-		
Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs.6560,15,89,010/-		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bank of Maharashtra

  
(Chandrakant Bhagwat)  
Company Secretary

Place: Pune

Date: 27.08.2020

