



NEOGEN
CHEMICALS LTD.

27th May, 2019

BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Scrip Code No: 542665	The National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Company Symbol: NEOGEN
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Subject: Submission of information as per SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144.

Dear Sir/Madam,

With reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 date November 26, 2018 in respect of fund raising by issuance of debt securities by Large Corporates and disclosure & compliance thereof by such Large Corporates.

In this connection, we would like to state as under:

- All the Equity Shares of the Company have been listed on 8th May, 2019.
- We are not falling under any of the criteria as defined under para 2.2 of the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Our Company is not covered under the Large Corporate Category as per the applicability framework provided in the aforesaid circular.

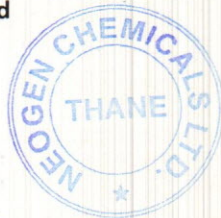
This is for your kind information and record.

Thanking you,

Yours faithfully,

For Neogen Chemicals Limited

Lalit



Lalit Karne
Company Secretary & Compliance Officer
ICSI Membership No. A 47403
Place: Thane