

**Premchand Godha**

1701/02, Oberoi Sky Heights  
Lokhandwala Complex  
Andheri (West), Mumbai 400 053

**BY E-MAIL**

May 10, 2022

BSE Ltd.  
Phiroze Jeejeebhoy Towers  
27<sup>th</sup> Floor, Dalal Street  
Mumbai 400 023  
E-mail: corp.relations@bseindia.com

Dear Sir,

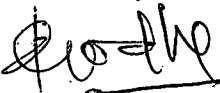
**Re: Declaration under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith our disclosure for allotment of 7,45,409 rights equity shares of Rs.10/- each of M/s. Makers Laboratories Ltd. (Scrip Code : 506919) to the promoter / promoter group shareholders of the Company.

Kindly acknowledge the receipt.

Thanking you

Yours faithfully

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Premchand Godha  
For and on behalf of promoters / promoter group shareholders  
of Makers Laboratories Ltd.

Encl: a/a

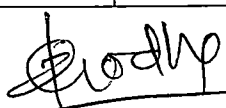
Cc: Makers Laboratories Ltd.  
54D, Kandivli Industrial Estate  
Kandivli (West), Mumbai – 400 067  
E-mail id : companysecretary@makerslabs.com

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A – Details of Acquisition**

Name of the Target Company (TC)	Makers Laboratories Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer	Mr. Premchand Godha Mrs. Prashant Godha Mrs. Usha Godha Mrs. Bhawna Godha Mr. Nirmal Jain Mrs. Usha Chandurkar Mr. Sameer Chandurkar M/s. Kaygee Investments Pvt. Ltd. M/s. Paschim Chemicals Pvt. Ltd. M/s. Kaygee Laboratories Pvt. Ltd. M/s. Mexin Medicaments Pvt. Ltd. M/s. Chandurkar Investments Pvt. Ltd.		
Whether the acquirer belongs to Promoter / Promoter Group	Yes.		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Ltd. (BSE)		
Details of the acquisition as follows	Number	% w.r.t total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a. Shares carrying voting rights			
i. Mr. Premchand Godha	97520	1.98	1.65
ii. Mr. Prashant Godha	94375	1.92	1.60
iii. Mrs. Usha Godha	44000	0.89	0.75
iv. Mrs. Bhawna Godha	32400	0.66	0.55
v. Mr. Nirmal Jain	73600	1.50	1.25
vi. Mrs. Usha Chandurkar	33000	0.67	0.56
vii. Mr. Sameer Chandurkar	18000	0.37	0.30
viii. M/s. Kaygee Investments Pvt. Ltd.	854400	17.38	14.48
ix. M/s. Paschim Chemicals Pvt. Ltd.	766672	15.59	12.99
x. M/s. Kaygee Laboratories Pvt. Ltd.	650000	13.22	11.02
xi. M/s. Mexin Medicaments Pvt. Ltd.	141180	2.87	2.39
xii. M/s. Chandurkar Investments Pvt. Ltd.	64800	1.32	1.10

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	Number	% w.r.t total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
b. Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c. Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d. Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e. Total (a+b+c+d)	<b>2869947</b>	<b>58.37</b>	<b>48.64</b>
<b>Details of Acquisition /Sale</b>			
a. Shares carrying voting rights acquired			
i. Mr. Premchand Godha	29513	0.50	0.50
ii. Mr. Prashant Godha	28562	0.48	0.48
iii. Mrs. Usha Godha	13315	0.22	0.22
iv. Mrs. Bhawna Godha	9806	0.17	0.17
v. Mr. Nirmal Jain	22275	0.38	0.38
vi. Mrs. Usha Chandurkar	8000	0.14	0.14
vii. Mr. Sameer Chandurkar	4000	0.07	0.07
viii. M/s. Kaygee Investments Pvt. Ltd.	170880	2.90	2.90
ix. M/s. Paschim Chemicals Pvt. Ltd.	200000	3.39	3.39
x. M/s. Kaygee Laboratories Pvt. Ltd.	196720	3.33	3.33
xi. M/s. Mexin Medicaments Pvt. Ltd.	42727	0.72	0.72
xii. M/s. Chandurkar Investments Pvt. Ltd.	19611	0.33	0.33
<b>TOTAL</b>	<b>745409</b>	<b>12.63%</b>	<b>12.63%</b>
b. VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c. Warrants / Convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d. Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
e. Total (a+b+c+/-d)	<b>745409</b>	<b>12.63%</b>	<b>12.63%</b>


x 

	Number	% w.r.t total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
<b>After the acquisition, holding of</b>			
<b>a. Shares carrying voting rights</b>			
i. Mr. Premchand Godha	127033	2.15	2.15
ii. Mr. Prashant Godha	122937	2.08	2.08
iii. Mrs. Usha Godha	57315	0.97	0.97
iv. Mrs. Bhawna Godha	42206	0.72	0.72
v. Mr. Nirmal Jain	95875	1.63	1.63
vi. Mrs. Usha Chandurkar	41000	0.70	0.70
vii. Mr. Sameer Chandurkar	22000	0.37	0.37
viii. M/s. Kaygee Investments Pvt. Ltd.	1025280	17.38	17.38
ix. M/s. Paschim Chemicals Pvt. Ltd.	966672	16.38	16.38
x. M/s. Kaygee Laboratories Pvt. Ltd.	846720	14.35	14.35
xi. M/s. Mexin Medicaments Pvt. Ltd.	183907	3.12	3.12
xii. M/s. Chandurkar Investments Pvt. Ltd.	84411	1.43	1.43
<b>TOTAL</b>	<b>3615356</b>	<b>61.28%</b>	<b>61.28%</b>
b. VRs otherwise than by equity shares	Nil	Nil	Nil
c. Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d. Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
e. Total (a+b+c+d)	<b>3615356</b>	<b>61.28%</b>	<b>61.28%</b>
Mode of acquisition (eg. Open market / public issue/rights issue/preferential allotment/inter-se transfer etc.)	Shares allotted under rights equity issue		
Date of acquisition of shares or date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	9 <sup>th</sup> May, 2022		

*x [Signature]*

	Number	% w.r.t total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Equity share capital/total voting capital of the TC before the said acquisition	4916980	100%	100%
Equity share capital /total voting capital of the TC after the said acquisition	5900376	100%	100%
Total diluted share/voting capital of the TC after the said acquisition (considering balance outstanding convertible warrants)	5900376	100%	100%

Signature of the acquirer / Authorised Signatory:



For and behalf of Promoter / Promoter Group shareholders

  
Premchand Godha

Place: Mumbai

Date: 10<sup>th</sup> May, 2022