

April 21, 2022

To,

BSE Limited : Code No. 500031

Department of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001

National Stock Exchange of India Limited

Listing Department Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Sub.: Public Notice under Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

: BAJAJELEC - Series: EQ

Pursuant to the provisions of Regulations 47 and 30 of the SEBI Listing Regulations (and in accordance with the direction given by the Hon'ble National Company Law Tribunal, Mumbai Bench in its Order dated February 21, 2022, in the matter of company scheme application no. C.A.(CAA)/28/MB III/2022), we enclose herewith the copies of newspaper advertisement published today (i.e. on April 21, 2022) in 'Business Standard' (English) and 'Navshakti' (Marathi), inter alia, informing the shareholders and general public about the notice of Meeting of the Equity Shareholders of Bajaj Electricals Limited ("Company"), to be held on Tuesday, May 31, 2022, 11.00 A.M. (IST) through Video Conferencing or Other Audio Visual Means, for the purpose of considering, and if thought fit, approving with or without modification(s), the Scheme of Merger by Absorption of Starlite Lighting Limited with the Company and their respective Shareholders under Sections 230 to 232 of the Companies Act, 2013.

The aforesaid Notices are also uploaded on the website of the Company: www.bajajelectricals.com.

We request you to take the above on record and that the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations and other applicable laws, if any.

Thanking you,

Yours Faithfully,

For Bajaj Electricals Limited

Shekhar Bajaj

Chairman & Managing Director DIN 00089358

J.... 00005000

Encl.: As above.

A Indian Overseas Bank

NOTICE OF TERMINATION concerned and general public at large are hereby informed that the nerminated from employment for long unauthorized absence. A notice seart to the member advising her to submit the explanations the explanations the capit of the notice mentioned supra and giving her three months' notice, retain forduly nor responded to thenotice mentioned supra, her services from the date mentioned below.

Ms.Garima Singh Goyal Triangle Tiara Apartment Flat No. 802, 351-354, Gayathri Nagar - A Maharani Farm, Durgapur Jaipur - 302018 07.02.2022

General publicis hereby cautioned that the above member has no authority of what soever nature to transact anybusiness or to receive anymoney on behalf of the Bank. General public is adered not the triple any transaction with the robehalf of Indiand verseas Bank, any person or cateform of the with them shall so at her own risk and responsibility. The bank shall not be responsibility for manufactured and unlawfulscal tion of the above member's in any manner.

Asst. General Manager

Asst. General Manager

Agro Tech Foods Limited

CIN: L15142TG1986PLC006957 gistered Office : 31, Sarojini Devi Road, Secunderabad - 500 003. : 91-40-66650240, Fax : 91-40-27800947, Web : www.atfoods.com ISSUE OF DUPLICATE SHARE CERTIFICATE

otice is hereby given that the following share certificate issued by the Company has en reported to be lost misplaced and the registered holder thereof has applied to e Company for the issue of duplicate share certificate.

	Share Cert. No.	Distinctive Nos.	Number of Shares	Name of the Regd. Holder of shares	
0005789	8684	4578208-4578307	100	ABEDA GOLWALA	
		TOTAL	100		

The Public are hereby warned against purchasing or dealing in any way with the above Share Certificate. Any person(s) who hashave any claim(s) in respect of the self share certificate should lodge such claim(s) with the Company at its Registered office at the address given above within 7 days from the date of publication of his lotter, after which no claim will be entertained and the Company will proceed to issue uplicate share certificate

For Agro Tech Foods Limite Company Secretary

PUBLIC NOTICE

Under instructions of my client, I am investigating the title of Americar Capital P. Ltd. in respect of 20 shares

of ₹ 50/- each bearing distinctive nos. 1901 to 1905, 3051 to 3055 1906 to 1910, and 2186 to 2190 (al

nclusive) of the Maker Chambers \

inclusive) of the Maker Chambers V Premises Co-operative Society Limited and all beneficial right, title and interest in Office No. 1405 and Office No. 1406 admeasuring in aggregate 1550 sq. ft. equivalent to 144.05 sq. mtrs. or thereabouts built up area on the 14th floor, in the

building known as Maker Chambers V, situated at 221, Nariman Point, Mumbai- 400 021, on plot bearing C.S. No. 1962 of Fort division. Any

person or persons having any

claims in respect of the said shares

or the said premises should send their claims in writing to the undersigned with documentary evidence in support thereof within

14 days of publication of this notice

failing which, claims if any, shall be deemed to have been waived.

98 Marine Drive, Mumbai-400 002

PUBLIC NOTICE

This is to inform to all the concerned tha

Raian R. Hiranand

Advocate 504A/B Neelkanth

Place: Mumba

Date: 21.04.2022

PUBLIC NOTICE Notice is hereby given that MRS. SHANTA RAMESH BADDI, is selling the Tenement No. 225/1793, Motilal Nagar No. 1, Goregaon West, Mumbai-400104, and which is free from all encumbrances. MRS. SHANTARAMESH BADDI is proceeding for registration of sale deed in the office of Joint Sub Registrar of Assurance Mumbai Borivali MSD to complete the said sell transaction. Any person having any right, title, interest, claim or demand of any nature whatsoever in respect of Tenement No. 225/1793, Motilal Nagar No. 1, Goregaon West, Mumbai-400104, is hereby required to make the same known in writing along with same known in writing along with documentary proof thereof, to the undersigned advocate, within 14 days from date of publication hereof, failing which the negotiation shall be completed without any reference to such claims and claim if any shall be deemed to have been given up or waived.

Adv saba nivaz ansari Place: Mumbai Date: 21.04.2020

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PUBLIC NOTICE

Notice is hereby given by M/s United rechnomech Engineers Pvt Ltd. ocated at 101/102, Parag, 1st Floor, lear Andheri Sports Complex, J.P. Road, Andheri (W), Mumbai—40053. The original property documents sertaining to the below properties have seenlost/misplaced:

pertaining to the below properties have beenlost fimisplaced:

a) W-243 J Block MIDC, Bhosari IndustrialArea, Pune – 411 0/26 (Lease Deed between MIDC & Shri. Nair E. Ramkumaran; dated 9th August 1985.)

b) Chaitanya, Plot No.30, Dewan & Shah Udyog Nagar, Navghar, Vasai (E), Dist. Palghar –401 210 (Sale Deed between Shri Yusuf Chunawala, Mumbai – 400 058 and M/s Technomech Engineers: dated 6th November 1986.)

Anybody finding the same or having any information or knowledge about the same is requested to contact 'United Technomech', Mumbai inmediately on Cell No.9820/28822.We invite claims or objections in writing with the supporting documents for mortgaging of the said properties within the period of fourteen days from the publication of this notice. If no claims, objections are received during this period, our bank shall be free to mortgage the said properties.

Business Standard

MUMBAL EDITION

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Editor: Shailesh Dobhal

RNI NO: 66308/1996 Readers should write their feedback at feedback@bsmail.in Fax: +91-11-23720201

For Subscription and Circulation enquiries please contact: Ms. Mansi Singh **Head-Customer Relations** Business Standard Private Limited 4 & 1/3, Building H, Paragon Centre, Opp

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No Air Surcharge

hat MR. JAYESH DINESH ALIAS

DINESHKUMAR SHAH (hereinafte

referred to as "the said applicant") has

nade an application to transfer the

shares and ownership of (1) LATE MR

DINESHKUMAR ALIAS DINESH NARANDAS SHAH who expired on 06/05/2014 at Mumbai AND (2) LATE MRS. HARSHADA

DINESHKUMAR ALIAS DINESH SHAH who expired on 13/04/2021 at Mumba (hereinafter referred to as "the said

deceased") pertaining to flat bearing

No. 503, on the 5th floor, admeasuring

bout 300 sq. fts carpet area, in the building known as "Shobha" C.H.S. Ltd., situated at Chhatrapati Shivaji Road, Opp. Subway, Dahisar (East), Mumbai -

400 068., bearing CTS No. 1240-A, in the Revenue Village Dahisar, Taluka Borivali, in the Registration District and Sub-District of Mumbai (hereinafter

referred to as "the said flat") along with

the Share certificate No. 23 hearing distinctive Nos. 111 to 115 (Both Inclusive (hereinafter referred to as "the said shares") in his name. That the other

legal heirs of the aforesaid decease

being (1) MRS. JAGRUTI PRAKASH MEHTA NEE MS. JAGRUTI DINESH SHAH

NARANDAS SHAH AND (2) MRS. MILI

PARESH SHAH NEE MS. MILI DINESHBHAI

ALIAS DINESHKUMAR ALIAS DINESH

SHAH D/O. LATE M R. DINESH ALIAS DINESHKUMAR NARANDAS SHAH have

released their respective shares, rights,

title and interest in respect of the aforesaid flat in favour of Mr. Jayesh Dinesh Alias Dineshkumar Shah vide

Deed of Release dated 01/10/2021

egistered under serial No. BRL-8-11041-

and conditions mentioned therein.

Any person having any claim to

the abovementioned said flat/shares

either by way of Sale Gift Mortgage

Charge, Lien, etc., or in any other manner whatsoever is/are required to

make the same known to the undersigned

in writing with proof thereof within

fifteen (15) days from the date of publication of this notice, failing which the shares and ownership of the aforesaid

deceased pertaining to the said flat

shares shall be transferred in the sole

ALIAS DINESHKUMAR SHAH withou

any reference to such claims and the

same if any, shall be considered as

Sd/-

The Chairman/ Secretary Shobha C.H.S. Ltd.,

Chhatrapati Shivaji Road, Opp. Subwa

Dahisar (East), Mumbai – 400 068. Place : Mumbai Date : 21.04.2022

of the said MR. IAVESH DINESH

2021 dated 01/10/2021 for the term

PUBLIC NOTICE This is to inform the public at large

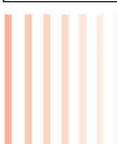
MRS. RENU SURINDERSINGH MANGAR Proprietor of WOODSAV PATTERN WORKS has informed m that Original Agreement for Sale date 11th day of August, 1983 made & executed between MR. SAIFUDDIN ABBASBHAI HATRIARI thereinafte referred to as "The Holder" of the On Part and WOODSAW PATTERN WORKS thereinafter referred to as "THE TRANSFEREE" of the Other part i espect of Unit No. A-1 on Ground Floor in the Building known as "JA BONANZA INDUSTRIAL ESTATE PREMISES CO-OP. SOC. LTD. ituated at Ashok Chakravarti Road Kandivali (East), Mumbai - 400 101 ave been misplaced and not traceab till date.

Notice is hereby given to all th concerned to lodge their claim if any by way of lien, mortgage, gift, attachmen encumbrances, any interest, title Hypothecation or surrender of rights in ny manner on the said Propert mentioned above within (15) Fiftee days in writing to MR. KARAN F GANDHI at Office No. 102 on 1st Floo Ashiana Building", Shantial Mody Roa Kandivali (West), Mumbai - 400 067 rom the publication of this notice

SCHEDULE OF THE PROPERTY A-1 on Grou

admeasuring 659 sq. ft. Built-Up Area in the Building known as "JA BONANZA INDUSTRIAL ESTATE PREMISES CO-OP. SOC. LTD. (andivali (East), Mumbai – 400 10 nd constructed on all that piece of parcel of land lying and being at C.T.S. No. 138 of Village: Wadhwan, Taluka: Borivali within the Registration District and Sub-District of Mumbai City and Mumbai Suburban District.

MR. KARAN P. GANDH



PUBLIC NOTICE

Public at large is hereby informed that am investigating the title in respect o movable property being Room lo 760, on the Ground Floor, in Building lo.22, situated on land bearing CTS No.1025(pt), at Village Kopri, East) 400603. Mrs Usha Ashok Malve as represented to me that the said remises was gifted by Ms Tara Narhar Malve to her husband Late Mr Ashol larhari Malve. She has informed me tha she has misplaced the original gift deed

executed by Ms Tara Narhari Malve in avour of Mr Ashok Narhari Malve. any person/s, bank, financial institutio authority has any claim, right, title or terest of any nature whatsoever in the above said Premises, shall in writing aise their objections within 15 days from ne date of this notice at A-70, Sri Guru lanak CHS Ltd., Kopri Colony, Thane East), otherwise such claim considered as waived and no claims shall e entertained thereafter

Anil S Shamdasan Advocate Date: 21-04-2022 Place: Thane

PUBLIC NOTICE

Address of Sub Broken Authorised Person erson Name Aditya Uday Podar

for any such dealing. In case of any queries for the n Kotak Securities Ltd. within 15 d ays from the date

International United States (1997) | Park Bildy No. 1997 | Park B

जाहीर नोटीस

मे. हॉटेल संगिता, शॉप नं, १ ते५, भानू अपार्टमेंट, एल. बी. एस. मार्ग, मुलुंड (प.), मुंबई: ४०० ०८० या अनुङ्ग्तीचे अनुज्ञप्तीधारक श्री. भास्कर थांबग शेट्टी यांचे दि. १८.०७.२०२ रो जी निधन झाले असल्याने त्यांचे नाव सदर अनुङ्ग्ली मधून वगळून दिवंगत अनुज्ञप्तीधारकार्य वारस मुलगी भागीदार श्रीमती रेश्मा हरिष शेट्टी यांच्या नावे सदर अनुज्ञप्ती वर्ग करण्याबाब अधीक्षक, राज्य उत्पादन शुल्क, मुंबई उपनगर कार्यालयास विनंती केली आहे

सदर प्रकरणी कणाचा आक्षेप / हरकत असल्यास त्यांनी ही नोटीस प्रसिद्ध झाल्यापासु १५ दिवसांच्या आत अधीक्षक, राज्य उत्पादन शुल्क, मुंबई उपनगर, जुने जकात घर त<mark>ळमजला, शहिद भगतसिंग मार्ग, फोर्ट, मुंबई-४०० ००१ यांच्या कार्याल</mark>यास आवश्यक त्या कग्ग्दपत्रांसह संपर्क साधावा, विहित मुदतीत कोणतेही लेखी आक्षेप प्राप्त न झाल्यास सदर करणी कृणाचा आक्षेप / हरकत नाही असे गृहित धरून पुढील कार्यवाही करण्यात येईल

> जिल्हाधिकारी, राज्य उत्पादन शुल् मुंबई उपनगरकरित

> > DCB BANK

PUBLIC NOTICE APPENDIX - IV [Rule 8(1)]

Sr.

Notice is hereby given to the public at large that on behalf of my clients, I am investigating the title of Mr. Dinesh R. Pillai with respect it the property more particularly described in this schedule hereunder written (said property). All and any persons having any objections or any claims whatspeeper and however, with any claims whatsoever and howsoever wit regards to the said property, are hereby equested to make the same known to the requested to make the same known to the undersigned in writing, or by email, at the address mentioned below, within 3 days of this notice being published, with supporting documents and evidence, failing which all claims or objections if any, will be deemed to have been waived or abandoned, and my clients will proceed to conclude the transaction without any excepts he are prorected claims. without any recourse to any purported claim or interests to the said property if any

Schedule of property hereinabove mentioned: ALL THAT PREMISES bearing Flat No. 301, admeasuring 625 sqft built Up area, ie., 58.06 og mtrs built up area, on the 3rd Floor of the Building/Wing No. C, in the Ravi Estate Building No. C,D,E,F,G, Co-operative Housing Building No. C.D.E.F.G. Co-operative Housing Society Ltd., and having 05 (Five) fully paid up shares of Rs 50¹ (Fiffy) each, vide Share Certificate No. 009, having Districtive Numbers 041 to 045 both inclusive, issued by Ravi Estate Building No. C.P.E.F.G. Co-operative Housing Society Ltd., standing on the plot of land bearing Survey No. 189/1/1 (Pt.), 190(Pt.), 192/1(Pt.), Village -(r·i.), 19U(r·i.), 19Z/1(p/i.), Village – Majiwade, lying, being and situated opp. Devdaya Nagar, Shiwai Nagar, Pokharan Road No. 1, Thane (West) – 400 606, within the limits of Thane Municipal Corporation and within the Registration District and Sub-Registration District of Thane.

ADV. DINESH WADHWANI B – 310, Golfscappe B & C Wing CHS Ltd., Behind IDBI Bank, S.T, Road, Chembur, Mumbai – 400 071. Email- advocatedw@hotmai.com Tel – 9820737712.

Possession Notice

(For Immovable Property) Whereas, The undersigned being the authorised officer of DCB Bank Limited, under the securitisation & Reconstruction of Financial Assets & Enforcement of Security Interest kct, 2002 and on exercise of powers conferred under section 13(12) read with rule 9 of the Security Interest (Enforcement) Rules 2002 issued the demand notice calling upon the

Name of Borrowers/ Guarantors: 1) Vijay Madhukar Bhalge, 2) Payal Vijay Bhalge Description of Secured Asset: Row House on Sub Plot No.183, Ground + 2nd Upper Floors, Shive Colony, Plot No. 95/183, Sector- 1, Airoli, Navi Mumbai, Pin Name of Borrowers/ Guarantors: 1) Raiendra Jagannath Jadhay. 2) Kam

Details

owing borrowers to repay the amount being mentioned against their names

Jagannath Jadhav, 3) Jagannath Laxman Jadhav, 4) M/S. Jagannath Laxman Jadhav Description of Secured Asset: Gala No. 415, Block- D, Vegetable Market, APMC, Turbhe, Navi Mumbai- 400 705 AND Gala No. 415, Block- O, Vegetable Market, APMC, Sector-19, Turbhe, Vashi, Navi Mumbai- 400 705. Possession Date:

 Outstanding Dues:
 Demand Notice Date:

 Rs. 1,58,59,661.50/ 20.07.2021
 Description of Secured Asset: Flat No.102. 1st Floor, Tirupati Apartment in Th

irupati Apartment Co-operative Housing Society Limited, Plot No.298, Netoad, Vile Parle (East), Mumbai- 400 057.

Demand Notice Date: Possession Date: 13.04.2022 Rs. 92,26,473.33/-23.06.2021 ogether with further interest, incidental expenses, cost, charges etc. till the date ayment within 60 daysfrom the receipt of the said notice.

The Borrowers having failed to repay the amount mentioned in demand notice. Notice i hereby given to the borrowers and the public in general that the undersigned has taken Symbolic Possession of the Properties described herein above in exercise of powers

Symbolic Possession of the Properties described nerein above in exercise of powers conferred on them under section 13(4) of the said act read with rule 9 of the said rules on the possession date mentioned above against their names.

The Borrowers in particular and the public in general are hereby cautioned not to deal with the properties mentioned aboveand any dealings with the properties will be subject to the charge of the DCB Bank Limited, for the amount mentioned herein above.

Please take note that if Borrower / Mortgagors / Guarantors fail to repay the amount we will put the property for auction on "AS IS WHERE IS" basis in future.

Date: 21.04.2022 DCB BANK LIMITED

business-standard.com









SPEAKERS

Mr Ashish Anand Whrrl

Mr Gaurav Somwanshi CEO & Co-founder EmerTech Innovations Pvt Ltd Mr Siddharth Sogani CEO CREBACO Global

Today, 3,30 pm Venue: Centrum, Center 1, World Trade Center, Cuffe Parade, Mumbai

> For registration, contact: RSVP: 66387379 / 66387380 Email id: Events@wtcmumbai.org

> > **Business Standard** Insight Out

f bsindia bsindia

BS conferences

Bajaj Electricals Ltd. BALA Inspiring Trust

CIN: L31500MH1938PLC009887

Regd Office: 45/47, Veer Nariman Road, Mumbai 400 001 Tel: 022-6149 7000

Email: legal@bajajelectricals.com | Website: www.bajajelectricals.com NOTICE

Form No. CAA. 2

[Pursuant to Section 230(3) read with rule 6 and rule 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH COMPANY SCHEME APPLICATION CA.(CAA)/28/MB.III/2022

In the matter of the Companies Act, 2013: AND

In the matter of Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions;

AND

In the matter of Scheme of Merger by Absorption of Starlite Lighting Limited with Bajaj Electricals Limited and their respective Shareholders.

BAJAJELECTRICALS LIMITED

A Public Limited Company incorporated under the Indian Compar and having its Registered Office situated at 45/47, Veer Nariman Road, Mumbai - 400001 Maharashtra India CIN: L31500MH1938PLC009887

. Applicant Company Notice and Advertisement of the Tribunal Convened Meeting of the Equity Shareholders of the Applicant Company

NOTICE is hereby given that by an orderdated February 21, 2022 ("Order"), the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal" or "NCLT" has directed to convene a meeting of the equity shareholders of Bajaj Electricals Limited ("Company" or "Applicant Company" or "Transferee Company") to be held, for the purpose of considering, and if thought fit, approving the Scheme of Merger by Absorption of Starlite Lighting Limited ("Transferor Company") with the Transferoe Company and their respective shareholders under the provisions of Sections 230 to 232 of the Companies Act, 2013 and the other applicable provisions thereof and applicable rules framed thereunder (hereinafter referred to cather (Sections 200).

In pursuance of the aforesaid Order and as directed therein, in compliance wit In pursuance of the aforesaid Order and as directed therein, in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and circulars issued thereunder, as amended from time to time and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR") truther notice is hereby given that a meeting of equity shareholders of the Company will be held on May 31, 2022 at 11:00 a.m. (IST) through video conferencing / other audio-visual means ("VC/OAVM"), using facility offered by Link Intime India Private Limited ("LinkIntime"), Registrar and Share Transfer Agent of the Applicant Company, so as to enable the equity shareholders to cast

hash to the Applicant Company, as as deviation in equity shark-treater at our their votes on the resolution, i.e. by remote electronic voting and e-voting during the meeting, proposed to be passed at the meeting, at which day and time the said equity shareholders of Company are requested to attend. The detailed instructions for joining the meeting through VC/COAVM, manner of casting vote through company and provides the through the votes the votes to the votes the provides and the votes the votes of the votes through remote e-voting prior to the meeting or through e-voting during the meeting, are given in the notes to the notice of the meeting. The notice, together with the documents accompanying the same, of the meeting has been sent on April 20, 2022 to the equity shareholders whose names appear in the register of members / list of beneficial owners maintained by the Depositories as on April 15, 2022 (i) through electronic mode to the equity

shareholders whose e-mail IDs are registered with LinkIntime/depositories and (ii) through speed post to the equity shareholders whose e-mail IDs are not eaistered with LinkIntime/Depositories.

registered with LinkIntime/Depositories.

Notice of the meeting, copy of the Scheme along with the explanatory statement under Sections 230 and 232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 can also be accessed/downloaded from the Company's website www.bajajelectricals.com and from the website of LinkIntime thtps://instavote.linkintime.co.in/ and websites of the Stock Exchanges, i.e., BSE Limited and National Stock Exchange of India Limited at www.bsenidia.com and www.nseindia.com in respectively. These documents can also be obtained free of charge on all working days, from the registered office of the Company between 10:00 a.m. to 4:00 p.m. or by emailing the aforesaid Applicant Company at legal@bajajelectricals.com, up to the date of the Meeting.

The cut-off date for e-voting (including remote e-voting) and time period for the

remote e-voting of the aforesaid meeting is as under:				
Cut-off date	Tuesday, May 24, 2022			
Remote e-voting start date and time	Friday, May 27, 2022 at 9.00 a.m. (IST)			
Remote e-voting end date and time	Monday, May 30, 2022 at 5:00 p.m. (IST)			
The facility for casting vote by remote e-voting would be disabled after the end				

time, as mentioned above, for the meeting. Members who opt forremotee-voting will only be entitled to attend and participa in the meeting but will not be entitled to vote again during the meeting.

Members holding shares in physical form who have not registered their email addresses with the Company can get their email addresses registered by clicking on the link: https://linkintime.co.in/emailreg/email_register.html on the website www.linkintime.co.in at the Investor Services tab by choosing the e-mail registration heading and update their details such as Name, Folio number, Certificate number, PAN, mobile number and email id by uploading scanned copy of share certificate (front and back) in pdf or jpeg format (upto 1 MB). Members belding shares in demat form are projected to undate their email address with

An equity shareholder, whose name is recorded in the register of members/list of beneficial owners maintained by the Depositories as on the above Cut-Off date shall only be entitled to avail the facility of e-voting and attend the meeting of the equity shareholders. The voting rights of equity shareholders shall be in proportior to their holding in the paid-up share capital of the Company as on Cut-Off date.

holding shares in demat form are requested to update their email address with

pective DPs.

In case a person has become a shareholder of the Company after dispatch of the Notice but on or before the Cut-off date i.e. April 24, 2022, or has registered thee-mail address after dispatch of the Notice, such Member may obtain the User ID and password by sending an email at enotices@linkintime.co.in and by following the instructions given in the Notice of meeting.

Since the meeting will be held through VC/OAVM, the facility for appointment o proxies will not be available for the meeting. However, institutional/corporate shareholders, etc. are entitled to appoint their authorized representatives provided that authorization duly signed by the person entitled to attend and vote at the meeting, is filed with the Applicant Company at the Registered Office not late! than 48 hours before the aforesaid meeting.

The Hon'ble NCLT has appointed Mr. Shekhar Bajaj, Chairman and Managing Director of the Company, and failing him, Mr. Anuj Poddar, Executive Director of the Company, and failing him, Mr. Shailesh Haribhakti, Independent Director of the Company, as the Chairperson of the Meeting, including for any adjournmenthereof. Further, the Hon'ble NCLT has appointed Mr. Anant B. Khamankar Practicing Company Secretary (Membership Number: FCS 3198, CP Number 1860) of Messrs Anant B. Khamankar & Co., Practicing Company Secretaries, as he Scrutiniser for the Meeting, including for any adjournment thereof.

The results of the meeting shall be announced by the Chairperson of the meeting within two (2) working days of the conclusion of the meeting upon receipt of Scrutinizer's report and the same shall be displayed on the website of the Company at www.bajajelectricals.com and on the website of LinkIntime https://instavote.linkintime.co.in/, besides being communicated to stock exchangesi.e. BSELimited and National Stock Exchange of India Limited.

In case members have any queries regarding e-voting, they may refer the frequently asked questions (FAQs) and e-voting manual available a https://instavote.linkintime.co.in/ under 'Help' section or send an email to enotices@linkintime.co.in or contact on Tel No.: 022-4918 6000.

In case if the members have any grievances connected with the facility for votin tronic means, they may contact the following personnel

Mr. Rajiv Ranjan Assistant Vice Presiden Link Intime India Private Limited, C 101, 247 Park, L.B.S.Marc Vikhroli (West), Mumbai - 400083. Tel. No.: 022-4918 6000 Fax: 022-4918 6060 Email: enotices@linkintime.co.in,

rajiv.ranjan@linkintime.co.in

Mr. Ajay Nagle Head of Department – Legal (and Company Secretary) Bajaj Electricals Limited 45/47, Veer Nariman Road, Mumbai 400 001. Tel. No.: 022-6110 7800 / 6149 Email: legal@baiaielectricals.com

Sd/-Shekhar Baiai

(DIN: 00089358) Chairman appointed for the Meeting Mumbai, April 21, 2022

Regd. Office: 45/47, VeerNariman Road, Mumbai 400001.





































Notice is hereby given that Share Certificate Distinctive Nos. from 061 to 06 of Sardar Nagar Geetanjali Co-op Hsg. Society Ltd., situated at Bldg No. 19, Sardar Nagar No. 1, Sior Koliwada, Mumbai-400 022, ir the name of Smt. Shantaba Vishnu Nikhar has been reported lost/misplaced and an application has been made by her to the society for issue of duplicate Share Certificate.

The society hereby invites claims /objections (in writing) for issuance of duplicate Share Certificate within the period of 14 (Fourteen) days from the publication of this notice. In no claims/objections are recieved during this period the society shall be free to issue duplicate Share Certificate.

For & on behalf of Sardar Nagar Geetanjali Co-op. Hsg Society Ltd.

(Hon. Secretary)

न्यायालय खोली क. ३१ मुंबई येथील नगर दिवाणी न्यायालयात वाणिज्यिक वाद क्र. ७०९ सन २०२१ (जुना संक्षिप्त बाद क्र. ७८६ सन २०१८) (दिवाणी प्रक्रिया संहिता, २०१८ च आदेश XXXVII अंतर्गत) (पेपर प्रकाशनासाठी सीपीसीच आदेश V, नियम २० (आयए))

बाद : ०७/०९/२०१७ रोजी सादर वाद : ०२/०८/२०१८ रोजी दाखल दिवाणी प्रक्रिया १९०८ च्या संहितेचा आदेश V.r.t., उच्च न्यायालय अधिनियम, २०१५ चा

वाणिज्यिक अपिलेट विभाग आणि वाणिज्यिक विभाग वाणिज्यिक यायालायच्या कलम ६ अंतर्गत वाणिज्यिक विवादाशी संबंधित नादामधील समस्यांच्या तडजोडीसाठी समन्स, २०१५.

टाइम्स इनोव्हेटिव्ह मीडिया लिमिटेड, ४ था मजला, ए-विंग, मातुल्य मिल्स सेंटर, सेनापती बापट मार्ग, लोअर परळ (पश्चिम), मुंबई-४०००१३

विरुद्ध

स्टार ओओएच कम्युनिकेशन्स प्रायव्हेट लिमिटेड, ८०४-८०६, फेअर लिंक सेंटर, न्य लिंक रोड लगत. अंधेरी पश्चिम, मुंबई-४०० ०५३

बरील नाबाच्या बादींनी तुमच्या विरोधात वाणिज्यिक वादाशी संबंधित खटला दाखल केला आहे. आणि तुम्हाला सध्याचे समन्स बजावल्यापासून ३० दिवसांच्या आत लेखी विवरणपत्र दाखल करण्यासाठी समन्स बजावण्यात येत आहे आणि तम्ही ३० दिवसांच्या कालावधीत लेखी विवरणपत्र दाखल करण्यात कसूर केल्यास समन्सच्य बजावणीच्या तारखेपासून १२० दिवसांच्या अगोदर न्यायालयाला योग्य वाटल्यानुसार अशा खर्चाचे प्रदान केल्याव आणि लेखी नोंदविलेल्या कारणांकरित न्यायालयादारे विनिर्दिष्ट केल्याप्रमाणे.अश इतर दिवशी लेखी विवरणपत्र दाखल करण्याची परवानगी देण्यात येईल समन्सच्या बजवणीच्या तारखेपासून एकशे वीस दिवसांची समाप्तीनंतर तम्ही लेखी विवरणपत्र दाखल करण्याचा अधिका ामावाल आणि न्यायालय लेखी विवरणप नोंदीवर घेण्याची परवानगी देणार नाही: वादी त्यामळे विनंती करतात:

र. की, सदर सन्माननीय न्यायालयाने कृपा करुन वसुली आणि/किंव हुकूमापर्यंत रु. २०,६९,१२०/- च्या मुद्दल रकमेवर द.सा. १८% दराने पुढील व्याजासह (निशाणी-''एफ'' अशा दाव्याच्य तपशिलानुसार) रु. २३,०२,६४२/-(रूपये तेवीस लाख दोन हजार सहाशे बेचाळीस मात्र) आणि खर्चाची रक्कम वादींना चुकती करण्यादा हुकूम आणि आदेश द्यावा.

तुम्हाला याद्वारे वादाला उत्तर देण्यासाठी २५ एप्रिल, २०२२ रोजी सकाळी ११ वा. व्यक्तिश: किंवा वादाशी संबंधित प्रश्नांची उत्तरे देऊ शकेल अशा विकलांमार्फत किंवा वरील वादींच्या सर्व प्रश्नांना उत्तर देण्यास सक्षम असलेल्या अन्य व्यक्तीद्वारे हजर राहणे आवश्यक आहे आणि पुढे तम्ही लेखी विवरणपत्रासाठी जोडलेल्या जोडपत्राच्या सुचीमधील असे दस्तावेज नोंदवुन प्रतिदावा किंवा सेटऑफ करिता दावा किंवा तुमच्या बचावाच्या पुष्ठचथ तमच्या ताब्यात असलेले किंवा नसलेले ञ कोणतेही अन्य दस्तावेज ज्यावर तुम्ही अवलंबुन आहात असे सर्व दस्तावेज त्य दिवशी सादर करावेत.

माच्या हस्ते आणि सन्माननीय न्यायालयाच्या शिक्क्याने दिले. दिनांक २८ मार्च २०२२



प्रबंधकांकरिता शहर दिवाणी न्यायाल

सही/

सही/-सीलर

मे. हलाई ॲण्ड कं., वादींकरिता वकील

१८६/१८७, १ ला मजला. अशोका सेंटर एल. टी. मार्ग. जी.टी. हॉस्पिटलच्या पुढे, मुंबई- ४००००१.

Bajaj Electricals Ltd.

BAJAJ Inspiring Trust

CIN: L31500MH1938PLC009887 र्यालयः ४५/४७, वीर नरिमन मार्ग, मुंबई ४०० ००९ टेली.नं : ०२२-६१४९ ७०००

ई–मेलः legal@bajajelectricals.com | वेबसाइट : www.bajajelectricals.com सूचना

[कंपनी (तडजोड, व्यवस्था आणि एकत्रीकरण) नियम २०१६ च्या कलम २३०(३) सहयाचिता नियम ६ व ७ ला अनुसरून]

सन्माननीय राष्ट्रीय कंपनी कायदा न्यायासन, मुंबई खंडपीठासमोर कंपनी योजना अर्ज सीए. (सीएए)२८/एमबी. Ⅲ/२०२२

कंपनी कायदा, २०१३ संबंधित:

आणि कंपनी कायदा, २०१३ च्या कलम २३० ते २३२ आणि इतर लागू असलेल्या तरतुदी संबंधित

बजाज इलेक्ट्रिकल्स लिमिटेड आणि त्यांच्या संबंधित भागधारकांमध्ये स्टारलाईट लायटिंग लिमिटेडचा समावेश करून विलिनीकरण योजने

ाजाज इलेक्ट्रिकल्स लिमिटेड

गरतीय कंपनी कायदा १९१३ अंतर्गत थापन करण्यात आलेली आणि ४५/४७, वीर नरीमन रोड, मुंबई–४०० ००१, महाराष्ट्र, भारत येथे तीचे नोंदणीकृत कार्यालय असलेली एक पब्लिक लिमिटेड कंपनी. CIN: L31500MH1938PLC009887

अर्जदार कंपनीच्या समभागधारकांची न्यायासनाने बोलावलेल्या सभेची सूचना व जाहिरात याद्वारे **सूचना** देण्यात येते कि, दिनांक २१ फेब्रुवारी २०२२ च्या आदेशान्वये (''**आदेश**' सन्माननीय राष्ट्रीय कंपनी कायदा न्यायासन, गुंबई खंडपीठाने (''न्यायासन किंवा एनसीएलटी') श्वनाज इलेक्ट्रिकरूस लिमिटेडच्या (''कंपनी'' किंवा ''अर्जदार कंपनी'' किंवा 'रेस्टर्सारतिस्त कंपनी') समामाधारकांची, कंपनी कायदा, २०२३ डच्या कलन २३० ते २३२ मधील तरहादी व त्यामधील इतर लागू असण्।न्या तरहादी व त्याअंतर्गत तयार करण्यात आलेल्या, लागू होणाऱ्या नियमाअंतर्गत (द्यापुढे **''योजना''** असे संबोधण्यात येईल) हस्तांतरित कंपनी आणि त्यांच्या संबंधित भागधारकांगध्ये स्टास्ताईट लायटिंग लिगिटेड (''**हरतांतरण कंपनी'**')च्या समावेशासट विलिनीकरणाच्या योजनेवर् विचारविनिमय करण्यासाठी आणि उचित वाटल्यास त्यास संमती ण्यासाठी सभा बोलावण्याचे निर्देश दिले आहेत.

वर नमूद केलेला आदेश आणि त्यामध्ये निर्देशित केल्याप्रमाणे कंपनी कायदा, २०१३ च्या लागृ असलेल्या तरतूरी (''**कायवा**'') आणि त्याअंतर्गत जारी करण्यात आलेली परिपत्रके, वेळोवेळी सुधारीत केल्याप्रमाणे आणि सेबी (लिस्टिंग ऑक्टिगेशन्त ॲन्ड डिस्क्लोजर रिक्वायर्गेट्स) विस्मानव्या, २०१५, सुधारीत कट्याप्रमाणे, ('से<mark>बी एकओडीआर</mark>') ह्यांची पुतंत करत, यादारे पुढील सूचना करण्यात येते कि, कंपनीच्या समुमागधारकांची समा ३१ मे २०२२ रोजी सकाळी वाजता (भारतीय वेळेप्रमाणे) व्हिंडिओ कॉन्फरन्सिंग/इतर ऑडिओ-व्हिज्युअल ना-एन प्रतिपार्त (स्वित्ताना) विद्यालया कार्यनाचार क्षेत्रकार कार्यनाचार है। आजनान्यनुसार आजनान्यनुसार कार्यना माध्यमादार (''**व्हिसी** / <mark>आप्ट्वीएम'</mark>), अर्जदार कंपनीचे र्जिस्ट्रार व शेअर ट्रान्सफर एजंट, तिंक इनटाईम इंडिया प्रा. लिमिटेडने (''<mark>तिंकइनटाईम'</mark>') देऊ केलेल्या सुविधेचा वापर करून, सभेमध्ये पारीत करण्याचे प्रस्तावित असलेल्या ठरावाचर समभागधारकांना म्हणजेव दूरस्थ इलेक्ट्रांनिक मतदान आणि सभेदरस्यान ई–मतदानाद्वारे मतदान करणे शवय व्हावे म्हणून घेण्यात येईल, ज्या दिवशी व देळी कंपनीच्या सदर सममाभाधारकांना हजर राहण्याची विनंती करण्यात येत आहे. ''व्हिसी/ओएव्हीएम'' मार्फ्त सभेगध्ये भाग घेणे, सभेआगेदर दूरस्थ ई–मतदानाद्वारे किंवा भेदरम्यान ई-मतदानाद्वारे मतदान करण्याची पध्दत ह्याबाबत सविस्तर सूचना सभेच्या नेमधील टिपमध्ये दिल्या आहेत.

सभैची सूचना, त्यासोबत येणाऱ्या दस्तऐवजासह, २० एप्रिल २०२२ रोजी रजिस्टर ऑफ मेंबर्स/१५ एप्रिल २०२२ पर्यंत डिपॉझिटरीजने तयार केलेल्या बेनिफिशिएल ओनर्सच्या यादीत ज्या समभागधारुकांची नावे आहेत, अशांना (i) ज्यांचे ई–मेल आयडी लिंकइनटाईम / डिपॉझिटरीजकडे नोंदवलेले आहेत अशा समभागधारकांना इलेक्टॉनिक पध्दतीने (ii) ज्यांचे ई–मेल आयडी लिंकइनटाईम/डिपॉझिटरीजकडे नोंदवलेले नाहीत अशा ाधारकांना स्पीड पोस्टने पाठवण्यात आले आहेत.

समेची सूचना, कलम १०२ सहवाचिता कलम २३० आणि २३२ आणि इतर लागू असलेल्या कायद्यामधील तरतुदी आणि कंपनी (तडजोड, व्यवस्था आणि एकत्रीकरण) नियम, २०१६ च्या नेयम ६ अंतर्गत रूपष्टीकरण विधानासह योजनेची प्रत www.bajajelectricals.com ह्या कंपनीच्य ्र वर्षारा पर्वचार्यका वाचाराच्या विकास (स्वाधिक प्रणात) वेबसाइटवरून आणि लिंकइनटाईमच्या https://instavotelikintime.co.in/ द्या वेबसाइटवरून आणि स्टॉक एक्सचेंज म्हणजेच बीएसई लिमिटेड व नॅशनल स्टॉक एक्सचेंज ऑ्फ इंडियाच्या अनुक्रमे www.bseindia.com व www.nseindia.com ह्या वेबसाईटवरुन देखील मिळवता/ डाऊनलोड करता येऊ शकेल. हे दरतपेरज कंपनीच्या नोंदणीकृत कार्यालयातून समेच्या तारखेपर्यंत सर्व का्मकाजाच्या दिवशी सकाळी १०.०० ते संध्याकाळी ४.०० वाजेपर्यंत प्रत्यक्ष किंवा वर नमूद केलेल्या अर्जदार कंपनीच्या legal@bajajelectricals.com ह्या वेबसाईटवर मेल ।। उनुन देखील विनामूल्य मिळवता येऊ शकतील

वर नमूद केलेल्या सभेसाठी ई-मतदान (दूरस्थ ई-मतदानासह) करण्याची कट-ऑफ तारीख आणि दुरस्थ ई-मतदानासाठीचा कालावधी पुढीलप्रमाणे आहे:

3	कट—ऑफ तारीख	मंगळवार २४ मे २०२२	
3	दूरस्थ ई–मतदान सुरू होण्याची तारीख व वेळ	शुक्रवार २७ मे २०२२ सकाळी ९.०० वा. (भारतीय वेळेनुसार)	
3	दूरस्थ ई–मतदान बंद होण्याची तारीख व वेळ	सोमवार ३० मे २०२२ सायंकाळी ५.०० वा.	

वर नमूद केल्याप्रमाणे, सभेसाठी दूरस्थ ई-मतदान करण्याची सुविधा वेळ संपल्यानंतर अक्षम

रूस्थ ई–मतदान करण्याचा पर्याय निवडणाऱ्या सभासदाना फक्त समेसाटी हजर राह्न सहभाग ो परवानगी दिली जाईल; मात्र सभेदरम्यान त्यांना पुन्हा मतदान करण्याचा आ ज्यांनी आपले ई—मेल पत्ते कंपनीकडे नोंदवलेले नाहीत असे भौतिक स्वरूपातील भागधारक इन्वेस्टर सर्विसेस टॅबवरील www.linkintime.co.in ह्या वेबसाईट्वरील https://linkintime.co.in/ emailreg/email register.html ह्या लिंकवर क्लिक करून ई–मेल रजिस्टेशन हेडिंगवर जाऊन आपला ई-मैज पत्ता नीव्यू शकतात आणि आपल्या शेअर सर्टिफिकेटची (पुडची व मागची बाजू) स्कॅन केलेली प्रत pdf किंवा jpeg स्वरूपात (१ एमबीपर्यंत) अपलोड करून त्यांचे नाव, फोलिओ नंबर, सर्टिफिकेट नंबर, पेंन, मोबाईल नंबर आणि ई-मेल आयडी असा तमशील अद्ययावत करू शकतात. डी–मॅट स्वरूपातील भागधारकांना त्यांच्या संबंधित डिपीकडे आपला ई–मेल पत्त अद्ययावत करण्याची विनंती करण्यात येत आहे.

वरील कट—ऑफ तारखेपर्यंत रजिस्टर ऑफ मेंबर्स / डिपॉझिटरीजने तयार केलेल्या बेनिफिशिए ओनर्सच्या यादीत ज्यांची नावे नोंदवलेली आहेत फक्त असेच समभागधारक ई–मतदान करण्यांची सुविधा वापरण्यास व समभागधारकांच्या सभेस हजर राहण्यास अधिकारपात्र असतील. . मभागधारकांना मतदान करण्याचा हक्क हा कट—ऑफ तारखेपर्यंत त्यांच्याकडे कंपनीचे जितवे

भेची सूचना पाठवल्यानंतर मात्र २४ एप्रिल २०२२ ह्या कट—ऑफ तारखेला किंवा त्याअगो क्ते कंपनीची भागधारक झाली असेल किंवा सभेची सूचना पाठवल्यानंतर ज्यांनी आ ई—मेल पत्ता कंपनीकडे नोंदवला असेल असा सभासद enotices@linkintime.co.in येथे ई—मेल ाठवून आणि सभेसाठी दिलेल्या सूचनांचे पालन करून युजर आयडी व पासवर्ड मिळवू शकतील.

सभा व्हिसी/ओएव्हीएम मार्फत होणार असल्यामुळे सभेसाठी प्रॉक्झि पाठवण्याची सुविधा उपलब् नसेत. तथापि, संस्थात्मक/कॉपेरिट मागधारक, इत्यादी त्यांचा अधिकृत प्रतिनिधी नियुक्त करण्यास अधिकारपात्र आहेत. मात्र, जी व्यक्ति समेस हजर राहून मतदान करण्यास अधिकारपात्र आहे अशा व्यक्तिने त्या ऑधोरायझेशनवर उचितपणे सही केलेली असावी आणि ते ऑधोरायझेशन अर्जदार कंपनीच्या नोंदणीकृत कार्यालयात वर नमूद केलेली सभा सुरू होण्याच्या किमान ४८ तास मगोदर पाठवले गेले पाहिजे

न्माननीय एनसीएलटीने श्री. शेखर बजाज. कंपनीचे अध्यक्ष व व्यवस्थापकीय संचालक आणि त्यांच्या अनुपस्थितीत श्री. अनुज पोद्वार, कंपनीचे कार्यकारी संचालक आणित्यांच्या अनुपस्थितीत श्री. शैलेश हरीभक्ती, कंपनीचे स्वतंत्र संचालक ह्यांची ह्या सभेचे, एखाद्या वेळेस ती पुढे ढकलली जाण्यासह, अध्यक्ष म्हणून नियुक्ती केली आहे. त्याचबरोबर सन्माननीय एनसीएलटीने ह्य अपनेपाटी, एजडाया वेकेस ती पुढे ढकलली जाण्यासह, स्क्वृटिनायझर म्हणून मेसर्स अनंत बी. खमणकर अॅन्ड कंपनी, प्रॅक्टिसिंग कंपनी सेक्रेटरीजचे श्री. अनंत बी. खमणकर, प्रॅक्टिसिंग कंपनी सेक्रेटरी (मॅबरशीप नंबर एकसीएस ३१९८, सीपी नंबर १८६०) द्वांची नियुक्ती केली आहे.

क्रुटिनायझरचा अहवाल प्राप्त झाल्यानंतर दोन (२) कामकाजाच्या दिवसांच्या आत सभेचे अध्यक्ष भेचा निकाल जाहीर करतील आणि कंपनीच्या www.baiaielectricals.com ह्या वेबसाईटवर व लिंकडूनटाईनच्या https://instavote.linkitime.co.in/ द्वा वेबसाईटवर प्रवर्शित केला जाईल. त्याचबरोबर स्ट्रॉक एक्सचेंज म्हणजेच बीएसई लिमिटेड आणि नॅशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेडला सूचित केला जाईल.

एखाद्या सभासदास ई—मतदानाबाबत काही शंका असल्यास https://instavote.linkintime.co.in येथे 'हेल्प' सेक्शन अंतर्गत उपलब्ध असलेले वारंवार विचारले जाणारे प्रश्न (एफएक्य) आणि —मतदान माहिती पुस्तक ते पाहू शकतील किंवा enotices@linkintime.co.in थेथे ई—मेल पाठवू ाकतील किंवा ०२२—४९१८६००० ह्या टेलिफोन नंबरवर संपर्क साधू शकतील.

इलेक्ट्रॉनिक पध्दतीने मतदान करण्याच्या सुविधेबाबत एखाद्या सभासदास काही अडचणी येत सिल्यास ते पुढील कर्मचाऱ्याशी संपर्क साधू शकतात

श्री. राजीव रंजन

हाय्यक उपाध्यक्ष लिंक इनटाइम इंडिया प्राइव्हेट लिमिटेड, सी १०१, २४७ पार्क, एल. बी. एस. मार्ग, विक्रोळी (पश्चिम), मुंबई – ४०० ०८३. टेली. नं.: ०२२-४९१८ ६००० फॅक्स : ०२२-४९१८ ६०६० इमेल: enotices@linkintime.co.in,

rajiv.ranjan@linkintime.co.in

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शेखर बजाज शखर कार्जाज (डिआयएन : ०००८९३५८) सभेसाठी नियुक्त केलेले अध्यक्ष महोदय, मुंबई, २१ एप्रिल २०२२ नोदणीकृत कार्यालय : ४५/४७, वीर नरीमन रोड, मुंबई–४०० ००१.

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PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

TANFAC INDUSTRIES LIMITED Registered Office: Plot No.14, SIPCOT Industrial Complex, Kudikadu, Cuddalore, Tamil Nadu - 607005 Corporate Identification Number (CIN): L24117TN1972PLC006271, Tel: +91-4142-239001/239002; Website: www.tanfac.com

OPEN OFFER FOR ACQUISITION OF UP TO 25,93,500 FULLY PAID-UP EQUITY SHARES OF FACE OPEN OPPER FOR ACQUISITION OF OF TO 23,35,500 POLET PAID-OF EQUITY SHARES. VALUE OF ₹ 10 EACH ("OFFER SHARES"), AT A PRICE OF ₹ 595 PER EQUITY SHARE, REPRESENTING 26,00% OF THE VOTING SHARE CAPITAL OF TANFAC INDUSTRIES LIMITED ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY ANUPAM RASAYAN INDIA LIMITED ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS! REGULATIONS, 2011, AS AMENDED (THE "SEBI (SAST) REGULATIONS") (THE "OPEN OFFER"). NO PERSON IS ACTING IN CONCERT WITH THE ACQUIRER FOR THE PURPOSE OF THIS OPEN OFFER.

This advertisement and corrigendum to the Detailed Public Statement is being issued by Edelweiss Financial Services Limited, the manager to the Open Offer ("Manager"), for and on behalf of the Acquirer pursuant to and in accordance with Regulation 18(7) of the SEBI (SAST) Regulations in respect of the Open Offer ("Pre-Offer Advertisement cum Corrigendum")

This Pre-Offer Advertisement cum Corrigendum should be read in continuation of, and in conjunction

(a) public announcement dated 1 February 2022 ("Public Announcement" or "PA").

detailed public statement dated 7 February 2022 which was published on 8 February 2022 in the following newspapers: Financial Express (all editions), Jansatta (all editions), Makkal Kural (Chennai edition) and Navshakti (Mumbai edition) ("Detailed Public Statement" or "DPS");

draft letter of offer dated 15 February 2022 ("DLoF"); and

letter of offer dated 9 April 2022 ("Letter of Offer" or "LoF"). This Pre-Offer Advertisement cum Corrigendum is being published in all such newspapers in which the Detailed Public Statement was published.

For the purpose of this Pre-Offer Advertisement cum Corrigendum "Identified Date" means 6 April 2022 (Wednesday), being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period;

"Public Shareholders" means all the equity shareholders of the larget Company, excluding: (i) the Acquirer; (ii) the existing members of the promoter and promoter group of the Target Company; (iii) the parties to the JVA, Share Purchase Agreement and the Amendment to the JVA; and (iv) the persons deemed to be acting in concert with the persons set out in (i) to (iii); and

"Tendering Period" means the period commencing from 22 April 2022 (Friday) and closing or 6 May 2022 (Friday) (both days inclusive).

Capitalized terms used but not defined in this Pre-Offer Advertisement cum Corrigendum shall have the same meaning assigned to such terms in the Letter of Offer. The Public Shareholders of the Target Company are requested to kindly note the following information related to the Open Offer

Offer Price: The offer price is ₹ 595 per Equity Share. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph 4 of Section VI(A) (Justification of Offer Price) of the Letter of Offer.

Recommendation of the Committee of Independent Directors of the Target Company ("IDC"): The recommendation of the IDC was approved on 15 April 2022 and published on 19 April 2022 read with the corrigendum published on 20 April 2022 in the same newspapers in which the Detailed Public Statement was published i.e., Financial Express (all editions), Jansatta (all editions), Makkal Kural (Chennai edition) and Navshakti (Mumbai edition). The relevant extract of

	ne recommendation of the IDC is given below:				
Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)	Mr. Sivaraman, IAS (RETD.) (Chairperson); Mr. V.T. Moorthy (Member); Dr. Shankar Narsimhan (Member); and Smt. R. Rajalakshmi (Member).				
Recommendation on the Open Offer, as to whether the Open Offer is fair and reasonable	The IDC is of the opinion that, as on the date of the PA, the Offer Price of ₹595 per share offered by the Acquirer (a) is in accordance with the regulations prescribed under the SEBI (SAST) Regulations; and (b) appears to be fair and reasonable.				
Summary of reasons to recommendation	The IDC has perused the PA, DPS, DLoF and LoF issued on behalf of the Acquirer.				
(IDC may also invite attention to any other place, e.g. company's website, where its detailed recommendations along with written advice of the independent adviser, if any, can be seen by the shareholder)	Based on the review of the PA, DPS, DLoF, LoF, in regard to the Offer Price, the IDC is of the opinion that as on the date of the Public Announcement, the Offer Price of ₹ 595 offered by the Acquirer: (a) is in accordance with the regulations prescribed under the SEBI (SAST) Regulations; and (b) appears to be fair and reasonable.				
	The members of IDC draw attention to the closing market price of the Equity Shares of the Target Company on the BSE Limited (*BSE*) as on the date of this recommendation, i.e. 15 April 2022, being ₹ 611 per Equity Share, which is higher than the Offer Price.				
	The shareholders of the Target Company are advised to independently evaluate the Open Offer and take an informed decision about tendering the Equity Shares held by them in the Open Offer.				
Details of independent advisors, if any	None				

Disclosure of voting pattern

Other details of the Open Offer:
This Open Offer is a mandatory Open Offer made by the Acquirer in compliance with Regulation 4 and other applicable regulations of the SEBI (SAST) Regulations, pursuant to the execution of the Share Purchase Agreement and Amendment to the JVA to acquire and exercise joint control of and over the Target Company and to be classified as a promoter of the Target Company along with the Continuing Promoter in accordance with the provisions of the SEBI (LODR) Regulations following the completion of the Underlying Transaction.

the members of IDC.

The recommendations were unanimously approved by

The Open Offer is not a competing offer in terms of Regulation 20 of SEBI (SAST) Regulations. There was no competing offer to the Open Offer and the last date for making such competing offer has expired. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations.

3.3 The electronic dispatch of the Letter of Offer was completed on 11 April 2022 and dispatch of The electronic dispatch of the Letter of Offer was completed on 13 April 20/22 and dispatch of hyphical copies of the Letter of Offer was completed on 13 April 20/22. The LoF has been sent to the Public Shareholders as on the Identified Date (i.e., 6 April 20/22) in accordance with Regulation 18/2) of the SEBI (SAST) Regulations. The Identified Date was relevant only for the purpose of determining the Public Shareholders to whom the LoF was to be sent. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer. A copy of the LoF (which includes Form of Acceptance-curractoweldcement) is expected to be available on the (which includes Form of Acceptance-cum-acknowledgement) is expected to be available on the website of SEBI (www.sebi.gov.in) from which the Public Shareholders can download/print the

Settlement of the Open Offer) of the Letter of Offer in relation to, inter alia, the procedure and settlement of the Open Offer) of the Letter of Offer in relation to, inter alia, the procedure for tendering their Equity Shares in the Open Offer and are also required to adhere to and follow the procedure outlined therein. A summary of the procedure for tendering Equity Shares in the Open Offer is as below: 3.4 The Public Shareholders are requested to refer to Section VIII (Procedure for Acceptance and

(a) In case of Equity Shares held in physical form: Public Shareholders who are holding In case of Equity Shares held in physical form: Public Shareholders who are holding physical Equity Shares and intend to participate in the Open Offer will be required to approach their respective Selling Broker along with the complete set of documents for verification procedures to be carried out, including the (i) original share certificate(s), (ii) valid share transfer form(s) duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place, (iii) self-attested copy of the shareholders PAN Card, (v) Form of Acceptance-cum-Acknowledgement duly completed and signed in accordance with the instructions contained therein, by sole/joint Public Shareholders whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares, and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/ specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. In addition, if the or probated will, if the original shareholder has deceased, etc., as applicable. In addition, if the address of the Public Shareholder has undergone a change from the address registered in the 'Register of Members' of the Target Company, the Public Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: (i) valid Aadhaar card, (ii) voter identity card, or (iii) passport. The Public Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for the Open Offer shall be subject to verification as per the SEBI (SAST) Regulations and any further submitted on a daily basis and till such time the Stock Exchange shall display such bids as vinconfirmed physical bids'. Once the Registrar confirms the bids, they will be treated as 'confirmed bids'.

(b) In case of Equity Shares held in dematerialized form: The Public Shareholders who are In case of Equity Shares held in dematerialized form: The Public Shareholders who are holding Equity Shares in electron-id/dematerialised form and who desire to tender their Equity Shares in this Open Offer shall approach their respective Selling Broker indicating to their Selling Broker the details of Equity Shares that such Public Shareholder intends to tender in this Open Offer. Public Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Pendo. Public Shareholders holding Equity Shares in demat mode are not required to fill any Form of Acceptance-cum-Acknowledgment to the Registrar except in case of non-residents, unless required by their respective Selling Broker.

(c) In case of non-receipt of the Letter of Offer: Public Shareholders holding the Equity Shares may participate in the Open Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DF name, DP ID number, number of shares tendered and other relevant documents. Such Public

name, DP ID number, number of shares tendered and other relevant documents. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by Stock Exchange before the closure of the Open Offer.

All Public Shareholders who desire to tender their Equity Shares under the Open Offer will have to intimate their respective Selling Brokers within the normal trading hours of the secondary market, during the Tendering Period. A separate Acquisition Window will be provided to facilitate placing of sell orders on the Stock Exchange. The Selling Broker will mark lien on the Equity Shares tendered in the Open Offer. The Buying Broker may also act as Selling Broker for Public Shareholders.

in the Open Offer. The Buying Broker may also act as Selling Broker for Public Shareholders. The Open Offer will be implemented by the Acquirer through Stock Exchange Mechanism made available by the BSE in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations, SEBI circular bearing reference number CIRCFD/POLICYCELU1/ 2015 dated 13 April 2015, as amended read along with SEBI circular CFD/DCR2/CIRP/2016/131 dated 9 December 2016 and SEBI circular SEBI/HO/CFD/DCR-III/CIRP/2021/6/15 dated 13 August 2021, as amended, including any guidelines and circulars issued in relation to the same by the Stock Exchange, clearing corporations and SEBI ("Acquisition Window Circulars").

Stock Exchange, cleaning corporations and SEBI (Acquisition window Circulars).

In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer was filed with SEBI on 15 February 2022. The final observations from SEBI were received under Regulation 16(4) of the SEBI (SAST) Regulations by way of SEBI's letter dated 1 April 2022 received by the Manager to the Offer on 4 April 2022 ("SEBI Observation Letter").

Material Updates: The comments specified in the SEBI Observation Letter and certain changes (occurring after the date of the Public Announcement) which may be material have been incorporated in the Letter of Offer. The Acquirer has completed the purchase of 24,89,802 Equity Shapes of the Target Company from the Selber in accordance with the themper and conditions under Shares of the Target Company from the Seliers in accordance with the terms and conditions under the SPA and in compliance with the SEBI (SAST) Regulations on 11 March 2022 and has accordingly acquired and exercises joint control of and over the Target Company and has become a

promoter of the Target Company with effect from 11 March 2022. In addition, simultaneously with the acquisition of 24,89,802 Equity Shares of the Target Company, the Acquirer has, in accordance with applicable law, including the SEBI (SAST) Regulations, appointed Mr. Afzal Harunbhai Malkani as a non-executive non-independent director on the board of directors of the Target Company with effect from 11 March 2022. Further, Mr. Jayant Vasant Dhobley has also resigned as a director of the Target Company with effect from 11 March 2022. Mr. Sendhil Kalyanasundaram Naathan continues as the Managing Director of the Target Company in the capacity of the nominee of the Acquirer with effect from 11 March 2022.

Details regarding the status of statutory and other approvals:

8.1 As on date, the conditions precedent specified in the Share Purchase Agreement (as set out in ресвоент specified in the Share Purchase Agreement (as set out in paragraph 6(vi) of Section III(A) (Background to the Open Offer) of the Letter of Offer) have been satisfied.

8.2 To the best of the knowledge of the Acquirer, there are no statutory or governmental approvals required for the consummation of the Transaction. However, if any other statutory or governmental approval(s) are required or become applicable at a later date before closure of the Tendering Period, this Open Offer shall be subject to such statutory approvals and the Acquirer shall make the necessary applications for such statutory approvals and the Underlying Transaction and the Open Offer would also be subject to such other statutory or other governmental approval(s).

Offer would also be subject to such other statutory or other governmental approval(s). In case of delay in receipt of any other statutory approval that may be required by the Acquirer at a later date, as per Regulation 18(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied that such non-receipt was not attributable to any wilful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant an extension of time to the Acquirer for making payment of the consideration to the Public Shareholders whose Offer Shares have been accepted in the Open Offer, subject to such terms and conditions as may be specified by SEBI, including payment of interest in accordance with Regulation 18(11) of the SEBI (SAST) Regulations. Where any statutory approval extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory approvals are required in order to complete this Open Offer.

approvals are required in order to complete this Open Offer.

All Public Shareholders (including resident or non-resident shareholders) must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI) held by them, in the Offer and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Open Offer. Further, if the holders of the Equity Shares, who are not persons resident in India, had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares held by them, along with the other documents required to be tendered to accept this Open Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Offer Shares.

The Acquirer shall complete all procedures relating to payment of consideration under this Open Offer within 10 Working Days from the date of closure of the Tendering Period of the Open Offer to those Public Shareholders whose Equity Shares are accepted in the Open Offer.

Revised schedule of activities: Part VII (Tentative Schedule of Activity) of the Detailed Public Statement has been amended and

the revised schedule of activities pertaining to the Open Offer is set out below Name of Activity Original Schedule of Activities (Date and Day)(4) (Date and Day) (As disclosed the DLoF) Issue of Public Announcemen Tuesday, 1 February 2022 1 February 2022 Tuesday, 8 February 2022 Publication of the DPS in Newspapers Tuesday, 8 February 2022 Last date for filing of the Draft Letter of 15 February 2022 15 February 2022 Last date for public announ Wednesday, 2 March 2022 competing offer(s) Last date for receipt of comments from SEBI Monday, 4 April 2022⁽²⁾ on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Open Identified Date Friday, 11 March 2022 6 April 2022 Last date for dispatch of the Letter of Offer to Monday, 21 March 2022 Wednesday, 13 April 2022 the Public Shareholders of the Target Company whose names appear on the register of members on the Identified Date Last date by which a committee of Thursday, 24 March 2022 Wednesday, 20 April 2022 is required to give its recommendation to the Shareholders of the Target Company for this Open Offer Friday, 25 March 2022 Thursday, 21 April 2022 Price and/or the Offer Size Date of publication of Open Offer opening Friday, 25 March 2022 21 April 2022 Date of commencement of the Tendering Monday, 28 March 2022 Friday, 22 April 2022 Date of closure of the Tendering Period Friday, 6 May 2022 13. Last date of communicating the rejection Monday, 23 May 2022 acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders of the Target 26 April 2022 Last date for publication of post Open Offe public announcement in the New 4 May 2022 30 May 2022 Date by which the underlying transaction which triggered the Open Offer will be The Acquirer has of 24.89.802 Equit Shares of the Target Company from the Sellers in accordance with the terms and conditions under the SPA and in compliance with the SEBI (SAST) With the SEBI (SASI)
Regulations on
11 March 2022 and has
accordingly acquired
and exercises joint
control of and over the
Target Company and has become a promoter of the Target Company with effect from

There has been no competing offer

Actual date of receipt of SEBI's final observation on the DLoF.

Date falling on the 10° Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer will be sent. All the Public Shareholders (registered or unregistered) are eligible to participate in this Open Offer at any time prior to the closure of the Tendering Period.

11 March 2022.

The original schedule of activities were indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations). Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates

The Acquirer and its directors accept full responsibility for the information contained in this Pre Offer Advertisement cum Corrigendum (other than such information as has been provided by or relating to and confirmed by the Target Company and/or the Sellers), and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Open

11. This Pre-Offer Advertisement cum Corrigendum would also be available on SEBI's website

Issued on behalf of the Acquirer by the Manager

Edelweiss

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LINKIntime

Link Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400083 Tel: +91 22 4918 6200, Fax: +91 22 4918 6195 Tel: +91 22 4918 6200, Fax: +91 22 4918 618 Website: www.linkintime.co.in Contact Person: Mr. Sumeet Deshpande Email: tanfac.offer@ilnkintime.co.in SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368

Issued by the Manager to the Open Offer For and on behalf of the Acquire Signed for and on behalf of Anupam Rasayan India Limited

Authorized Signatory

Place: Surat Date: 20 April 2022