

Date: October 15, 2019

To,

The Manager (Corporate Relations),
BSE Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street,
 Mumbai 400 001

009962

The Manager
National Stock Exchange of India Limited
 Exchange Plaza, Plot no. C/1, G Block,
 Bandra -Kurla Complex, Bandra (E),
 Mumbai - 400 051

Dear Sir/Madam,

Sub: Open offer for acquisition of up to 99,42,510 fully paid-up equity shares of face value of INR 10 each ("Equity Shares") from the public shareholders of International Paper APPM Limited ("Target Company"), representing 25.00% (twenty five percent) of the fully diluted voting Equity Share capital of the Target Company by West Coast Paper Mills Limited ("Acquirer") ("Offer") under the provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations")

With regard to the captioned Offer, the Acquirer has appointed us as the Manager to the Offer, pursuant to and in accordance with Regulation 12(1) of the SEBI (SAST) Regulations.

In relation to the Offer, the Acquirer filed: a) the public announcement dated May 29, 2019 (the "PA"); (b) the detailed public statement dated June 5, 2019 published on June 6, 2019 in all the editions of the Financial Express (English), all the editions of Jansatta (Hindi), Mumbai edition of Mumbai Lakshadeep (Marathi) and Rajahmundry edition of Prajashakti (Telugu) (collectively, the "Newspapers"); (c) the draft letter of offer dated June 13, 2019 (the "DLof"); (d) the letter of offer dated August 30, 2019 dispatched to the Eligible Public Shareholders of the Target Company (the "LoF"); and (e) the corrigendum to the DPS dated September 3, 2019 ("Corrigendum") and published in the Newspapers.

Thereafter, in accordance with Regulation 18(12) of the SEBI (SAST) Regulations, we, on behalf of the Acquirer have published an advertisement in the Newspapers on October 15, 2019 giving details of the Offer as required under the SEBI (SAST) Regulations, including the aggregate number of Equity Shares tendered, the aggregate number of Equity Shares accepted, and the date of payment of consideration ("Post Offer Advertisement").

In terms of Regulation 18(12) of the SEBI (SAST) Regulations, please find enclosed for your record a copy of the Post Offer Advertisement which appeared in the Newspapers.

All terms used in this letter but not defined herein shall have the meaning ascribed to it in the letter of offer dated August 30, 2019.

Should you require any further information / clarification ~~of the offer~~ please contact the following persons:

| Name | Contact Number | E-mail ID |
|----------------|-----------------------|------------------------------------|
| Rupesh Khant | Tel: +91 22 6637 7357 | rupesh.khant@icicisecurities.com |
| Arjun Mehrotra | Tel: +91 22 6637 7464 | arjun.mehrotra@icicisecurities.com |

For and on behalf of ICICI Securities Limited


 Name: Rupesh Khant
 Designation: Vice President



Enclosure: ~~As above~~
 Member of National Stock Exchange of India Ltd, BSE Ltd and Maharashtra Stock Exchange India Ltd
 SEBI Registration : IN2000183651
 CIN No.: L67120MH1995PLC086241

ICICI Securities Limited
 Registered Office (Institutional):
 ICICI Centre, H. T. Parekh Marg,
 Churchgate, Mumbai 400 020, India.
 Tel (91 22) 2288 2460/70
 Fax (91 22) 2288 2455

~~Corporate Office (Retail)~~
 Shree ~~360~~ Knowledge Park, Plot No. D-507,
 I.T.C. Ind. Area, M.I.D.C., Turbhe, Navi Mumbai - 400 705
 Tel (91 22) 4070 1000
 Fax (91 22) 4070 1022

Name of Compliance Officer (Broking Operations) : Mr. Anoop Goyal
 Email Address: complianceofficer@icicisecurities.com / Tel (91 22) 4070 1000
 Website Address: www.icicisecurities.com / www.icicidirect.com



K.P.R. MILL LIMITED
Regd. Office, No.9, Gokul Buildings, 1st Floor,
A.K.S. Neger, Thadagam Road, Coimbatore-641001.
Email: corporate@kormill.com
Website: www.kormillimited.com; Phone: 0422-2207777
Fax: 0422-2207778; CIN: L17111TZ2003PLC010518

NOTICE

NOTICE is hereby given, pursuant to Regulation 47 read with Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that the **Meeting of Board of Directors** of the Company will be held on **Thursday, the 24th October, 2019 at 1st Floor, Srivari Shriamat, 1045, Avinashi road, Coimbatore-641018 at 9.30 A.M.** to consider and approve, Inter-alia, the **Un-audited Financial Results** of the Company for the **Quarter/Half-year ended 30.09.2019**.

For K.P.R. Mill Limited
P.Nataraj
Managing Director
Coimbatore
14-10-2019

PROLEC
Powering reliable solutions for you
INDO-TECH TRANSFORMERS LIMITED
CIN : L28113TN1992PLC022011
REGISTERED OFFICE:
Survey No.153-210, Iluppapattu Village, near Rajaladan,
Kanchiapuram - 631561, Tamilnadu, India. Tel/Fax: 044 - 3729519 / 47
E-mail: investor@prolec-india.com; Web: www.prolec.in

NOTICE

Pursuant to Regulation 47 (1) (e) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, NOTICE is hereby given that the Meeting of the Board of Directors of the Company will be held on **Wednesday, 13th November 2019** to inter-alia consider and take on record of the unaudited financial results for the quarter ended **September 30, 2019**. This notice is also available on the Company's Website at www.prolec.in and on the website of the Stock Exchanges where the shares of the Company are listed at www.bseindia.com and www.nseindia.com.

For Indo-Tech Transformers Limited
Sd/-
Sathyajothi A
Company Secretary
Place : Kanchiapuram
Date : October 11, 2019

SHIVA CEMENT LIMITED

CIN: L26942OR1985PLC001557

Regd. Off.: YY 5, Civil Township 7/8 Area Rourkela Sundargarh, Odisha-769004.

NOTICE

Notice is hereby given that pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a Meeting of the Board of Directors of the Company is scheduled to be held on **Saturday, October 19, 2019**, to inter-alia consider the Unaudited Financial Results of the Company for the quarter ended September 30, 2019 along with other businesses of the meeting.

This information is also available on the website of the Company at www.shivacement.com as well as on the website of the Bombay Stock Exchange at www.bseindia.com

By order of the Board
For Shiva Cement Ltd.
Sd/-
Sneha Bindra
Company Secretary

Place : Rourkela
Date : 15.10.2019

POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE ELIGIBLE PUBLIC SHAREHOLDERS OF

INTERNATIONAL PAPER APPM LIMITED

Registered Office: Rajahmundry - 533 105, East Godavari District, Andhra Pradesh, India
Telephone: +91 883 2471831; Facsimile: +91883 2461764; Website: www.ipappm.com

OPEN OFFER FOR ACQUISITION OF UP TO 99,42,510 (NINETY NINE LAKHS FORTY TWO THOUSAND FIVE HUNDRED AND TEN ONLY) FULLY PAID UP EQUITY SHARES, HAVING FACE VALUE OF INR 10 (INDIAN RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING 25% (TWENTY FIVE PERCENT ONLY) OF THE VOTING SHARE CAPITAL OF INTERNATIONAL PAPER APPM LIMITED ("TARGET COMPANY"), FROM THE ELIGIBLE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY WEST COAST PAPER MILLS LIMITED PURSUANT TO AND IN COMPLIANCE WITH REGULATIONS 3(1) AND 4 AND OTHER APPLICABLE REGULATIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FROM TIME TO TIME ("SEBI (SAST) REGULATIONS") AT A PRICE OF INR 452.60 (INDIAN RUPEES FOUR HUNDRED FIFTY TWO AND SIXTY PAISA ONLY) PER EQUITY SHARE ("OFFER PRICE"), PAYABLE IN CASH IN ACCORDANCE WITH THE PROVISIONS OF SEBI (SAST) REGULATIONS ("OFFER/OPEN OFFER")

This post offer advertisement ("Post-Offer Advertisement") is being issued by ICICI Securities Limited (hereinafter referred to as "Manager to the Offer") on behalf of the Acquirer in respect of the Offer to the Eligible Public Shareholders of the Target Company pursuant to and in compliance with Regulation 18(12) of the SEBI (SAST) Regulations.

This Post-Offer Advertisement should be read in continuation of, and in conjunction with (a) the Public Announcement dated May 29, 2019 (the "PA"); (b) the Detailed Public Statement dated June 5, 2019 published on June 6, 2019 in all the editions of the Financial Express (English), all the editions of Jansatta (Hindi), and Mumbai edition of Mumbai Lakshadeep (Marathi) and Rajahmundry edition of Prajasakti (Telugu) (the "DPS"); (c) the draft letter of offer dated June 13, 2019 (the "DLoF"); (d) the letter of offer dated August 30, 2019 dispatched to the Eligible Public Shareholders of the Target Company (the "LoF"); and (e) the corrigendum to the DPS dated September 3, 2019 ("Corrigendum").

Capitalised terms used but not defined in this Post-Offer Advertisement shall have the meaning assigned to such terms in the DPS and Letter of Offer.

| Sr. No. | Particulars | Details | |
|---------|---|---|--|
| 1. | Name of the Target Company | International Paper APPM Limited | |
| 2. | Name of the Acquirer | West Coast Paper Mills Limited | |
| 3. | Name of the Manager to the Offer | ICICI Securities Limited | |
| 4. | Name of the Registrar to the Offer | Link Intime India Private Limited | |
| 5. | Offer Details | | |
| | a. Date of Opening of the Offer | Thursday, September 12, 2019 | |
| | b. Date of Closing of the Offer | Wednesday, September 25, 2019 | |
| 6. | Date of payment of consideration | Friday, October 11, 2019 | |
| 7. | Details of Acquisition | Proposed in the Offer documents | Actuals |
| 7.1 | Offer Price | INR 452.60 per Equity Share | INR 452.60 per Equity Share |
| 7.2 | Aggregate number of Equity Shares tendered | 99,42,510 | 68,39,879 |
| 7.3 | Aggregate number of Equity Shares accepted | 99,42,510 | 68,39,879 |
| 7.4 | Size of the Offer (Number of Equity Shares accepted multiplied by Offer Price per Equity Share) | INR 4,49,99,80,026 | INR 3,09,57,29,235.40 |
| 7.5 | Shareholding of the Acquirer before Agreement/ Public Announcement | | |
| | • Number of Equity Shares | Nil | Nil |
| | • % of fully paid-up equity share capital and voting capital | Nil | Nil |
| 7.6 | Shares Acquired by way of Agreements | | |
| | • Number | Share purchase agreement dated May 29, 2019 entered into amongst the Acquirer, the Promoters and the Target Company to acquire a minimum of 2,02,82,720 (Two Crore Two Lakhs Eighty Two Thousand Seven Hundred and Twenty) Equity Shares representing 51% (Fifty One Percent) of the Voting Share Capital and up to a maximum of 2,18,73,521 (Two Crore Eighteen Lakhs Seventy Three Thousand Five Hundred and Twenty One) Equity Shares representing 55% (Fifty Five Percent) of the Voting Share Capital ⁽¹⁾ | 2,02,82,720 (Two Crore Two Lakhs Eighty Two Thousand Seven Hundred and Twenty) Equity Shares representing 51% (Fifty One Percent)* of the Voting Share Capital and up to a maximum of 2,18,73,521 (Two Crore Eighteen Lakhs Seventy Three Thousand Five Hundred and Twenty One) Equity Shares representing 55% (Fifty Five Percent) of the Voting Share Capital ⁽¹⁾ |
| | • % of Fully Diluted Equity Share Capital | 60% (Sixty Percent) of the Voting Share Capital depending upon the Equity Shares validly tendered and accepted in the Open Offer | |
| 7.7 | Shares Acquired by way of Open Offer | | |
| | • Number | 99,42,510 | 68,39,879 |
| | • % of Fully Diluted Equity Share Capital | 25.00% | 17.20% |
| 7.8 | Shares acquired after Detailed Public Statement | | |
| | • Number of shares acquired | Nil | Nil |
| | • Price of the shares acquired | Nil | Nil |
| | • % of the shares acquired | Nil | Nil |
| 7.9 | Post offer shareholding of Acquirer | | |

| | | | |
|------|---|--|---|
| | | the Target Company to acquire a minimum of 2,02,82,720 (Two Crore Two Lakhs Eighty Two Thousand Seven Hundred and Twenty) Equity Shares representing 51% (Fifty One Percent) of the Voting Share Capital and up to a maximum of 2,38,62,023 (Two Crore Thirty Eight Lakhs Sixty Two Thousand and Twenty Three) Equity Shares representing 60% (Sixty Percent) of the Voting Share Capital depending upon the Equity Shares validly tendered and accepted in the Open Offer | Equity Shares representing 51% (Fifty One Percent)* of the Voting Share Capital and up to a maximum of 2,18,73,521 (Two Crore Eighteen Lakhs Seventy Three Thousand Five Hundred and Twenty One) Equity Shares representing 55% (Fifty Five Percent) of the Voting Share Capital ⁽¹⁾ |
| 7.7 | Shares Acquired by way of Open Offer | | |
| | • Number | 99,42,510 | 68,39,879 |
| | • % of Fully Diluted Equity Share Capital | 25.00% | 17.20% |
| 7.8 | Shares acquired after Detailed Public Statement | | |
| | • Number of shares acquired | Nil | Nil |
| | • Price of the shares acquired | | |
| | • % of the shares acquired | | |
| 7.9 | Post offer shareholding of Acquirer | | |
| | • Number | 3,02,25,230 | 2,71,22,599 (Two Crore Seventy One Lakhs Twenty Two Thousand Five Hundred and Ninety Nine) Equity Shares representing 68.20%* of the Voting Share Capital and up to a maximum of 2,87,13,400 (Two Crore Eighty Seven Lakhs Thirteen Thousand Four Hundred) Equity Shares representing 72.20% of the Voting Share Capital ⁽¹⁾ |
| | • % of Fully Diluted Equity Share Capital | 76.00% | |
| 7.10 | Pre & Post offer shareholding of the Public | | |
| | • Number | 99,42,510 | 31,02,631 |
| | • % of Fully Diluted Equity Share Capital | 25.00% | 7.80% |

* Assuming minimum acquisition of 2,02,82,720 (Two Crore Two Lakhs Eighty Two Thousand Seven Hundred and Twenty) Equity Shares representing 51% (Fifty One Percent) of the Voting Share Capital by the Acquirer pursuant to the SPA and subject to the conditions therein.

⁽¹⁾ The percentage of Equity Shares acquired by the Acquirer in the Open Offer represent 5% or more of the Voting Share Capital, accordingly, pursuant to the SPA and subject to the conditions therein, the Acquirer has agreed to acquire from International Paper Investments (Luxembourg) S.A.R.L. and IP International Holdings Inc. such number of Equity Shares of the Target Company which will represent a minimum of 2,02,82,720 (Two Crore Two Lakhs Eighty Two Thousand Seven Hundred and Twenty) Equity Shares representing 51% (Fifty One Percent) of the Voting Share Capital and upto a maximum of 2,18,73,521 (Two Crore Eighteen Lakhs Seventy Three Thousand Five Hundred and Twenty One) Equity Shares representing 55% (Fifty Five Percent) of the Voting Share Capital at the sole discretion of the Acquirer.

Assuming full acceptance of shares in Open Offer.

* Please note that the shareholding of International Paper Investments (Luxembourg) S.A.R.L. and IP International Holdings Inc. in the Target Company has been categorised under the shareholding of 'promoters' of the Target Company, and accordingly, the post-offer public shareholding in the Target Company would be 7.80%.

- The Acquirer and its respective directors accept full responsibility for the information contained in this Post-Offer Advertisement and also for the obligations of the Acquirer laid down in the SEBI (SAST) Regulations.
- A copy of this Post-Offer Advertisement will be available on the websites of SEBI, BSE Limited and National Stock Exchange of India Limited and the registered office of the Target Company.

ISSUED BY THE MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER.

| MANAGER TO THE OFFER | REGISTRAR TO THE OFFER |
|--|---|
|  <p>ICICI SECURITIES LIMITED ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai - 400 020, Maharashtra, India Telephone: +91 22 2288 2460 Facsimile: +91 22 2282 6580 Website: www.icicisecurities.com E-mail ID: ipappm.openoffer@icicisecurities.com Contact Person: Arjun A Mehrotra/Rupesh Khant SEBI Registration No.: INM000011179</p> |  <p>LINK INTIME INDIA PRIVATE LIMITED C-101, 1st Floor, 247 Park Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai - 400 083, Maharashtra, India Telephone: +91 22 4918 6200 Facsimile: +91 22 4918 6195 Website: www.linkintime.co.in E-mail ID: internationalpaper.offer@linkintime.co.in Contact Person: Sumeet Deshpande SEBI Registration No.: INR000004058</p> |

Place : Mumbai
Date : October 14, 2019

PRESSMAN