



MCSL/SEC/22-23/193

February 01, 2023

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai - 400 001

Scrip Code – 511766

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051

Trading Symbol - MUTHOOTCAP

Dear Sir/Madam,

Sub: Intimation under Regulation 30 and 51(2) of SEBI (LODR), 2015

This intimation is regarding the change in terms of issue pursuant to Regulation 30 and 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Our Company had issued 1000 Principal Protected Market Linked Debentures of face value Rs.10, 00,000/- each bearing ISIN: INE296G08018 on October 06, 2022 which was listed on BSE. The issue was unsecured as on the Deemed date of Allotment.

As per the Term Sheet, the Placement Memorandum dated 04th October 2022 (“Placement Memorandum”) and the Debenture Trust Deed executed inter alia between Muthoot Capital Services Limited, as the Issuer and the Vardhman Trusteeship Private Limited., as the Debenture Trustee, dated 06th October 2022 (“Debenture Trust Deed”), the security is to be created and perfected within 90 days (ninety days) from the Deemed Date of Allotment i.e. 03.01.2023.

A request was made for extension of timelines by 30 (thirty) days, i.e., up to 1st February 2023 (“First Extension Date”), to acquire no objection certificates (“NOCs”) from all lenders to create and perfect the security. The same was granted to us by the Debenture Trustee after obtaining the confirmation from Debenture holders. It is hereby informed that in addition to the creation and perfection of security as mentioned above, the Company shall also be withdrawing the personal guarantees.

Keeping in view the paucity of time to execute the necessary documents for intimating the regulatory authorities and seeking consent from them about (1) creation and perfection of security in favour of the Debenture Trustee and (2) withdrawal of PGs as mentioned above, we had requested another extension of 15 (fifteen) days from the First Extension Date i.e. up to 16th February 2023.



The Debenture Trustee, upon the consent of Debenture Holders holding of 57.30% of total issued Debentures for the time being outstanding, granted extension for a further period of fifteen days i.e., up to 16.02.2023 for creation of security and withdrawal of personal guarantee.

Kindly take the same on your records.

Thanking you,

Yours Faithfully,

For Muthoot Capital Services Limited

Ramandeep Singh

Chief Finance Officer