

**Rina Surani**  
**201, Anjali 421, Near Meghmani House, New Vikas Gruh**  
**Road, Ahmedabad, Gujarat**

Date: 25-03-2021

To, RO Jewels Limited 202, Shri Virkala Complex, M G Haveli Manekchowk Co Op Bank, Manekchowk, Ahmedabad- 380001	To, The Compliance Department BSE Limited P.J Towers Dalal Street, Mumbai- 400001
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Dear Sir,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation, 2011**

With reference to the above mentioned subject, we are enclosing herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation,2011 relating to sale of 102000 equity shares of M/s RO Jewels Ltd

Kindly Consider our above submission and do needful.

Thanking You,

Yours Faithfully,



Rina Surani

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	RO Jewels Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rina Surani alongwith PAC Mitali Surani Khushali Surani		
Whether the Seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	183000	6.46	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	---	---	---
<b>Details of Sale</b>			
a) Shares carrying voting rights	102000	3.60	NA
b) VRs acquired /sold otherwise than by shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
d) Shares encumbered / invoked/released by the acquirer	---	---	---
e) Total (a+b+c+/-d)	---	---	---

<b>After the Sale, holding of:</b>			
a) Shares carrying voting rights	81000	2.86	NA
b) Shares encumbered with the acquirer	---	---	---
c) VRs otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
e) Total (a+b+c+d)	---	---	---
Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Sale 25-03-2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.2,83,20,830/- consisting of 28,32,083 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.2,83,20,830/- consisting of 28,32,083 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	NA		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
**Signature of the Seller**  
**Rina Surani**

Place: Ahmedabad

Date: 25-03-2021