



TRANSWARRANTY FINANCE LIMITED

TFL/SEC/2021-22/01

09/04/2021

The Manager,
Corporate Relations Dept.,
BSE Ltd.
P.J. Towers,
Dalal Street, Fort
Mumbai 400001

The Manager,
Listing Compliance Department
National Stock Exchange of India Ltd.
Bandra Kurla Complex
Bandra (East)
Mumbai 400051

BSE Scrip Code : 532812

NSE Scrip Code : TFL

Dear Sir,

Sub: Intimation of allotment of Non-Convertible Debentures on private placement basis

This is to inform you that the Debenture Issue Committee of the Board of Directors of the Company has vide Circular Resolution dated 9th April, 2021 approved the allotment of Secured Redeemable Non-Convertible Debentures (NCDs) under Thirteenth Tranche/Series M/2020-21, amounting to Rs. 25,00,000 (Rupees Twenty Five Lakhs Only) on private placement basis.

The details of the said allotment, as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are as follows:

| | | | | | |
|---|---|---|---------|------------------|---------------|
| i. | Size of the issue | Rs.25,00,000 (Rupees Twenty Five Lakhs) | | | |
| ii. | Whether proposed to be listed? If yes, name of the stock exchange | No | | | |
| iii. | Tenure of the instrument-date of allotment and date of maturity | Type | Tenure | Date of maturity | |
| | | Secured | 3 years | 09/04/2024 | |
| | | Secured | 5 years | 09/04/2026 | |
| Deemed date of Allotment: 09/04/2021 | | | | | |
| iv. | coupon/interest offered, schedule of payment of coupon/interest and principal | Type | Tenure | Int. paymt. | Rate p.a. (%) |
| | | Secured | 3 years | Quarterly | 11.25 |
| | | Secured | 3 years | Annual | 11.50 |
| | | Secured | 5 years | Annual | 11.75 |
| Principal amount together with interest in case of cumulative NCDs and only principal amount in case of other NCDs shall be paid at the end of maturity period. | | | | | |
| v. | Charge/security, if any, created over the assets; | The principal amount of the Secured NCDs issued/ to be issued together with interest due on the Secured NCDs, is secured by way of first ranking pari passu charge with the existing secured creditors on the movable assets, including book debts and receivables, cash and bank balances, loans and advances, both present and future of our Company equal to the value of one time of the Secured NCDs outstanding | | | |

CIN: L65920MH1994PLC080220

403, Regent Chambers, Nariman Point, Mumbai- 400021 • Tel: 6630 6090 / 2204 7965

Fax: 6630 0999 / 4001 0999 • e-mail : mail@transwarranty.com • website:www.transwarranty.com




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| | | |
|-------|---|---|
| | | plus interest accrued thereon, as per the Debenture Trust Deed cum Deed of Hypothecation dated 28 th February, 2019. The Company had approached South Indian Bank for ceding a pari passu charge on movable assets in favour of the NCD holders and other banker. |
| vi. | Special right/interest/ privileges attached to the instrument and changes thereof | Nil |
| vii. | Delay in payment of interest /principal amount for a period of more than three months from the due date or default in payment of interest/principal; | Additional interest of 2% p.a. calculated for the period from the date on which any payment is due by the issuer until the date the payment is made |
| viii. | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any; | None |
| ix. | Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures | Not applicable |

Kindly take the same on records.

Yours faithfully,
For Transwarranty Finance Limited


Suhas Borgaonkar
Company Secretary

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