

May 28, 2020

**Bombay Stock Exchange Limited**  
New Trading Ring,  
Rotunda Building, P J Towers, Dalal  
Street, Fort Mumbai-400001  
Security Code: 535754

**National Stock Exchange of India Limited**  
“Exchange Plaza”, Plot No. C-1, Block G  
Bandra – Kurla Complex, Bandra (East),  
Mumbai – 400 051  
Symbol: ORIENTCEM

**Sub: Fund Raising by issuance of Debt Securities by Large Entities**

Dear Sir(s),

We hereby confirm that as on March 31, 2020, Orient Cement Limited does not fulfill the criteria no. (iii), as specified at para 2.2 of SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 on the above mentioned subject, and hence shall not be considered as a “Large Corporate”.

Accordingly, the Company shall be exempt from the following requirements applicable to a Large Corporate as per the framework provided in the said circular:

- i) Initial Disclosure in Annexure A to the aforesaid circular for the financial year 2020-21.
- ii) Annual Disclosure as mentioned in Annexure B1 of the said circular for the financial year 2019-20.

This is for your information and records.

Thanking you,

Yours sincerely,  
For **Orient Cement Limited**

**Nidhi Bisaria**  
**(Company Secretary)**  
**Membership No. F5634**