### RENAISSANCE ADVANCED CONSULTANCY LIMITED

CIN: U74140TZ2014PLC031048

Corporate Office: "Hari Kripa", 3rd Floor, 505, Udyog Vihar, Phase-III,

Gurugram-122016, Haryana

E-mail: contactus@renaissance-group.in

21st July 2023

To

The Manager

Listing Department

**BSE Limited** 

25th Floor, P. J. Towers,

Dalal Street.

Mumbai - 400 001.

Scrip Code: 505368

The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra East,

Mumbai - 400 051.

Scrip Code: REVATHI

Dear Sir / Madam,

<u>Sub:</u> Disclosures under Regulations 10(6) read with Regulation 10(1)(d)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above captioned subject matter please find enclosed herewith the disclosure under Regulation 10(6) of the Promoter of the Company for allotment of 4,57,000 Equity shares of Rs 10/- each of Revathi Equipment Limited ("the Company") to the shareholders of Renaissance Stocks Limited ("RSL") pursuant to Scheme of Arrangement amongst Renaissance Advanced Consultancy Limited and Renaissance Consultancy Services Limited and Renaissance Stocks Limited and Revathi Equipment Limited and Semac Consultants Private Limited and Renaissance Corporate Consultants Limited under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ("Scheme") as sanctioned by National Company Law tribunal, Division bench—II, Chennai.

Kindly take the above information on record and acknowledge the receipt of the same.

Thanking You

Yours Truly,

For Renaissance Advanced Consultancy Limited

Abhishek Dalmia Director DIN:00011958

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# Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1		me of the Target Company	Revathi Equipment Limited			
2	Na	me of the Acquirer(s)	<ol> <li>Renaissance Advanced Consultancy</li> </ol>			
3	Name of the stock exchange where		Limited			
5	shares of the TC are listed		BSE Limited     National Stock Exchange of India			
			Limited			
4	Details of the transaction including		Allotment of 4,57,000 fully paid-up equity			
	rationale, if any, for the transfer/ acquisition of shares.		shares to the shareholders of Renaissance Stocks Limited (RSL) pursuant to Scheme			
	2		ciscio Emilio (NOE) pursuant to Scheme			
5	Relevant regulation under which the		Regulation 10(1)(d)(ii) of SEBI (Substantial			
	acquirer is exempted from making open		Acquisition of Shares and Takeovers)			
	offer.		Regulations, 2011			
6	10/6	o the condition of the				
O	acc	nether disclosure of proposed quisition was required to be made	Disclosures under Regulation 10(5) is not applicable to the acquisitions exempt under Regulation 10(1)(d)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
	und	der regulation 10 (5) and if so,				
	- W	hether disclosure was made and				
		ether it was made within the timeline				
	spe	ecified under the regulations. ate of filing with the stock exchange.				
	and or ming war the stock exchange.					
7	Details of acquisition		Disclosure	s required	Whether th	Δ
			to be made under regulation 10(5) disclosures under regulation 10(5) are			
	a.	Name of the transferor / seller			actually ma	de
	b.	Date of acquisition				
	C.	Number of shares/ voting rights in	1			
		respect of the acquisitions from each				
	4	person mentioned in 7(a) above	Not Applicable			
	d.	Total shares proposed to be acquired / actually acquired as a %				
		of diluted share capital of TC				
	e.	Price at which shares are proposed				
		to be acquired / actually acquired				
8	Shareholding Pattern		Pre-Transaction Post -Transaction			
		<b>3</b> . <b>2</b>	No. of	% w.r.t	No. of	% w.r.t
			shares	total	shares	total
			held	share	held	share
				capital of TC		capital of TC
	a.	Each Acquirer / Transferee		0110		0110
	1.	Renaissance Advanced Consultancy	17,68,953	57.68%	22,25,953	72.58%
	h	Limited	NI-A A!'	- h l - /C'	1	
	b.	Each Seller / Transferor	Not Applicable (Since allotment is pursuant to a Scheme)			

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#### Note:

- Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there
  is more than one acquirer, the report shall be signed either by all the persons or by a person
  duly authorized to do so on behalf of all the acquirers.

For Renaissance Advanced Consultancy Limited

Abhishek Dalmia Director DIN:00011958

Place: New Delhi Date: 21st July 2023 .