

December 1, 2021

Listing Compliance Department National Stock Exchange of India Limited. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai 400051

Fax: 022-26598235/36

NSE Symbol: VIKASECO

Listing Compliance Department BSE Limited. Phirozee Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

Scrip Code: 530961

Sub: Newspaper Advertisement - Notice of Rights Issue

Dear Sir/ Madam,

Please find enclosed copy of newspaper advertisement for notice of Rights Issue.

You are requested to take the information on record and oblige.

Thanking you,
Yours Faithfully,
for Vikas Ecotech Limited

SAJWANI Digitally signed by SAJWANI PRASHANT PRASHANT Prashant Sajwani Company Secretary

Omicron scare: Pvt hospitals seeking patients' travel info

New Delhi/Mumbai, 30 November

ot leaving anything to chance amid the Omicron scare, several private hospitals have started to record the travel history for the last two weeks of any patient who walks into the out-patient department.

"The travel history of all patients gets documented at the time forms are filled up for admission. A patient may come with an unrelated symptom and could have visited Cape Town in the last two weeks. We have to rule out all possibilities," said Bishnu Panigrahi, group head, medical strategy and operations, Fortis Healthcare.

Doctors, while preparing for the worst, are also advising patients not to panic as there is still no conclusive evidence to suggest the new variant is more lethal.

"South Africa cases are mild so far. Omicron will happen across the world. We will know better about the variant in about two weeks. We should not panic," Panigrahi added.

As an added precautionary measure, hospitals such as Bengaluru-headquartered Manipal Hospitals Group, Global Hospitals, Mumbai, and Wockhardt Hospitals in Mumbai are also starting to

history. "So far, we have not got a case from any of the high-risk countries for Omicron. If we get any such patient, we may opt for an RT-PCR test," said Dilip Jose, managing director

ask patients about their travel



Doctors are advising patients to not panic as there is still no evidence to suggest the new variant is more lethal

(MD) and chief executive officer (CEO) of Manipal

The hospital has also started internal reviews of preparedness in case there is a sudden spike in the new variant. The review is on manpower, oxygen preparedness and how quickly wards can be converted into Covid wards or even ICUs, Jose added.

Global Hospitals Mumbai said it is also taking patient travel records, while Centre head of Wockhardt Hospital Parag Rindani said it is starting the process now.

A 32-year old engineer, who tested positive on his return from South Africa, is still awaiting the results of his genome sequencing. The patient is now asymptomatic and stable, according to

On overall preparedness with regard to the new variant.

hospitals have been taking stock of beds and oxygen availability. Fortis, for instance, said it had enough liquid oxygen tanks and its own PSA (pressure swing adsorption) plants for oxygen.

A private hospital executive in Mumbai said that in a meeting with government officials this week, hospitals have been asked to remain prepared. "We have one Covid ward now, and most hospitals would have at least one also. Hospitals have been asked to ensure that they coordinate manpower requirements well in advance lest they have to increase their Covid wards," the executive said.

The Omicron variant, found first in South Africa, has multiple mutations and led to a spike in cases in Gauteng province of the country. It has been detected in 14 countries but is yet to be found in India.

▶ FROM PAGE 1 Omicron...

Most states, including Delhi and Maharashtra, had their own internal meetings as well.

The Centre told states that RTPCR and rapid antigen tests would be able to detect the Omicron variant, and therefore they must ramp up testing for prompt and early identification of any cases.

Health secretary Rajesh Bhushan, chairing the Centrestates meeting, said, "Ensure ample testing in each district while maintaining the RTPCR

All positive samples being detected among international travellers and in hotspots have to be sent for genome sequencing to multi-agency INSACOG Labs promptly. Health ministry also asked states to make sure testing of international passengers is done on the first and the eighth day scrupu-

For passengers from at-risk countries in home isolation, states have to ensure physical visits to their homes. "The status of those who are negative after the test on the eighth day will also be physically monitored by the state administration," the health ministry said. For those not from 'at risk' countries, about 2 per cent will be randomly tested for which passengers will bear the cost.

The civic bodies in Maharashtra are ensuring that the laboratories use a 3-gene RT-PCR test kit as it can act as a first step to detect the Omicron variant in the absence of one particular S-

This can act as an indicator, though not confirmation, that the positive sample may be an Omicron strain. In case there is a surge in cases, and we see that there are hundreds of cas-Gene even though they are RTPCR positive for Covid19, we can then quickly send those samples for genome sequencing to confirm," said Pratibha Panpatil, medical officer, Kalyan Dombivli Municipal Corporation.

States were also asked to ensure the preparedness of health infrastructure such as availability of ICU, oxygen beds, ventilators, and to implement Emergency Response and Health System Preparedness (ECRP-II) with a focus on rural areas and for paediatric cases.

Shriram...

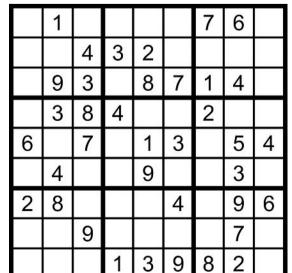
The company wants to treat the new board as a team of equals and hence a chairman was not appointed, reports said. The transition arrangement and restructuring will be in place in the coming months.

Thyagarajan said that though there were apprehensions about the succession plan, the Group was clear that the promoters' stake would be owned by its current and future leaders.

The Group had formed SOT with a long-term view of a succession plan way back in 2006 as a private discretionary This set of individuals with varied skills, will collaborate to drive the group's vision and strategy. The board of SOT constantly evaluates the performance of its leadership team. It keeps inducting additional members into the Trust to ensure the perpetuity of ownership and leadership to manage Shriram Group," he

The board of management will be responsible for defining the long-term strategy of individual entities and the group, and overseeing its execution. The board members will manage essential areas that impact the group across entities and may not necessarily be aligned to one particular entity.

BS SUDOKU #3527



SOLUTION TO #3526

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Very easy Solution tomorrow

HOW TO PLAY

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GDP...

Of the three broad categories, it was the only sector that contracted during Q2 of FY22 over the corresponding period of FY20. This was largely due to trade, hotels, transport and communication services. which fell 9.2 per cent during the period -- Q2 of FY22 over Q2 of FY20 -- as this was the last sector to see restrictions from Covid-induced state lockdowns easing.

Financial, real estate, and professional services, which are the biggest segment within services, also declined albeit at a lower rate of 2 per cent over this period over the same period in FY20. Within industry, it was primarily construction whose growth fell to 0.3 per cent over this period because September saw unusual rain and this segment was one of the last within the secondary sector to see restrictions lifting. Manufacturing, which is the biggest segment of industry, grew almost 4 per cent during the second quarter compared to the corresponding pre-Covid period.

More on business-standard.com

💥 VIKAS ECŐTECH LTD.

Our Company was originally incorporated as Vikas Leasing Limited in New Delhi on November 30, 1984 as a public limited company under the Companies Act, 1956, and was granted the certificate of incorporation by the Registrar of Companies, Delhi and Haryana at New Delhi. Our Company received the certificate for commencement of business on May 22, 1985. Subsequently, the name of our Company was changed to, Vikas Profin Limited and a fresh certificate of incorporation consequent upon change of name was granted by the Registrar of Companies, Delhi and Haryana at New Delhi on January 7, 2002. The name of the Company was changed once again to Vikas Globalone Limited and our Company received the fresh certificate of incorporation, which was granted by the Registrar of Companies, Delhi and Haryana at Delhi on December 31, 2008. Finally, the name of our Company was changed to Vikas Ecotech Limited a fresh certificate of incorporation consequent upon change of name was granted by the Registrar of Companies, Delhi at Delhi on October 21, 2015. For details of change in our name and the Registered Office of our Company, see "General Information" beginning on page 45 of this Draft Letter of Offer.

Corporate Identification Number: L65999DL1984PLC019465

Registered Office: 34/1, Vikas Apartment, East Punjabi Bagh New Delhi-110026, India, Tel: 011-43144444
Contact Person: Mr. Prashant Sajwani, Company Secretary and Compliance Officer, E-mail: cs@vikasecotech.com; Website: www.vikasecotech.com

OUR PROMOTERS: MR. VIKAS GARG, VIKAS GARG HUF, MR. NAND KISHORE GARG, MS. SEEMA GARG, MR. VIVEK GARG, MR. ISHWAR GUPTA, NAND KISHORE GARG HU MR, VIKAS GARG (SUKRITI WELFARE TRUST), JAI KUMAR GARG HUF, MS, ASHA GHARG, MS, USHA GARG, MR, JAI KUMAR GARG, MR, VAIBHAV GARG, MS, SUKRITI GARG, AND VIKAS LIFECARE LIMITED ISSUE PROGRAMME

LAST DATE FOR ON MARKET RENUNCIATIONS* **ISSUE OPENS ON** Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account

the Renouncee(s) on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Openir Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE UPTO 30.90.09.241 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹1.60 PER EQUITY SHARE I (INCLUDING A PREMIUM OF ₹ 0.60 PER EQUITY SHARE)] NOT EXCEEDING ₹ 4,944 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 12 EQUITY SHARE FOR EVERY 25 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS NOVEMBER 25, 2021 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF

**ASSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.6 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON

ı	FAGE 136 OF THE LETTER OF OFFER.						
ı	PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES						
	AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)			
	On Application 50%		0.30	0.80			
	One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time 50%	0.50	0.30	0.80			
ı	Total (₹)	1.00	0.60	1.60			
ı							

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars, SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021, SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021, SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19,2021, SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24 2020; and SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated May 6, 2020 (collectively hereafter referred to as "SEBI Rights Issue Circulars") and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL1/ASBA/1/2009/30/12 dated hereafter 3, 2009 and SEBI/CFD/DIL dated May 6, 2020 (collectively hereafter referred to as "StBI Kights Issue Circulars") and subject to the conditions prescribed under the SEBI circular StBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an Application in the Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue i.e. B-WAP. Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e., November 25, 2021. However, the Shareholders who receive the renounced Equity Shares offered in this Issue shall not be considered as Original Shareholders and shall not be eligible to apply through B-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using B-WAP. For details, see "Procedure for Application through the ASBA Process" and "Procedure for Application through the B-WAP and "or page 169 of the Letter of Offer. Please Note that In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. November 25, 2021 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.bigshareonline.com at least two Working Days prior to the Issue Closing Date i.e. Tuesday, December 21, 2021. They may also communicate with the Registrar with the help of the helpline number (+9122 6263 8200) and their email address (rightsissue@bigshareonline.com). Eligible Equity Shareholders holding Equity

to be rejected.

Frior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account

Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely Vikas Ecotech Limited – Rights Entitlement Suspense Demat Account (Account Number - IN30011811809052). As on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, i.e. Tuesday, December 21, 2021, shall not be eligible to make an Application for Rights Equity Shares against their Rights

Entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue. Investors should carefully read the provisions applicable to

such Applications before making their Application through ASBA or the optional mechanism. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, see "Procedure for Application by Eligible Equity Shares in physical form" beginning on page 175 of this Letter of Offer. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective

nvestors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

PROCEDURE FOR APPLICATION THROUGH THE REGISTRAR'S WEB-BASED APPLICATION PROCEDURE FOR APPLICATION THROUGH THE REGISTRAR'S WEB-BASED APPLICATION

PLATFORM ("B-WAP") PROCESS

PLATFORM ("B-WAP") PROCESS
In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 read with SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021 SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021, a separate web based application platform, i.e., the B-WAP/ Facility (accessible Circular SEBI/HO/CFD/DIL2/CIR/P/2021/633). at www.bigshareonline.com), has been instituted for making an Application in this Issue by Residen Shareholders. Further, B-WAP is only an additional option and not a replacement of the ASBA

process.
At the B-WAP, Original Resident Shareholder can access and submit the online Application Form in electronic mode using the B-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Prior to making an Application, such Investors should enable the internet banking or UPI facility of their respective bank accounts and such Investors should ensure that the respective bank accounts have sufficient funds. HOWEVER. THE SHAREHOLDERS WHO RECEIVE THE RENOUNCED FOULTY SHARES OFFERED

IN THIS ISSUE SHALL NOT BE CONSIDERED AS ORIGINAL SHAREHOLDERS AND SHALL NOT BE ELIGIBLE TO APPLY THROUGH B-WAP.

or guidance on the Application process through B-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/ electronic dedicated investor helpdesk on the website of the Registrar to the Issue at www.bigshareonline.com or call helpline number (+91 22 6263 8200). For details, see "Procedure for Application through the B-WAP" on page 172 of the Letter of Offer

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. November 25, 2021 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at <u>www.bigshareonline.com</u> at least two Working Days prior to the Issue Closing Date i.e. Tuesday, December 21, 2021. They may also communicate with the Registrar with the help of the helpline mber (+91-2262638200) and their email address (rightsissue@bigshareonline.co

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE I.e. NOVEMBER 25, 2021. DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue was completed on November 29,

Dispatch of the ALOF and Application Form for the Issue was completed on November 29, 2021 by the Registrar to the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "Vikas Ecotech Limited - Rights Entitlement Suspense Demat Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Equity Shares held in the account of IEPF authority, or (c) the demat accounts of the Eligible Equity Sharesholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholder sholding Equity Sharesholds are not provided the provided of the p by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements eturned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form eithei from our Company, Registrar to the Issue, Manager to the Issuer or from the website of the Registrar can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

The envelope should be super scribed "Vikas Ecotech Limited – Rights Issue" and should be post

marked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

Please note that the Eligible Equity Shareholders who are making the Application on plain paper.

shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently may make an Application to subscribe to the Issue on plain paper, along with an account payee cheque or demand draft drawn at par, net of bank and postal charges, payable at Delhi and the Investor should seak such plain paper Application by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Mode of Payment" on page 174 of the Letter of Offer.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH B-

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following Name of our Company, being Vikas Ecotech Limited:

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
Registered Folio Number/ DP and Client ID No.;

Number of Equity Shares held as on Record Date

Allotment option – only dematerialised form

Number of Rights Equity Shares entitled to; Number of Rights Equity Shares entitled to; Number of Rights Equity Shares applied for within the Rights Entitlements; Number of additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for;

Total amount paid at the rate of ₹ 1.60 per Rights Equity Share;

Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB, in case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the

SCSB with which the account is maintained;

Except for Applications on behalf of the Central or State Government, the residents of Sikki Except for Applications on behalf of the Central of State Government, the residents of Siskin and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Right: Equity Shares applied for pursuant to this Issue; Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the sar

sequence and order as they appear in the records of the SCSB)
In cases where multiple Application Forms are submitted for Applications pertaining to Rights
Entitlements credited to the same demat account or in demat suspense escrow account, including
cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

nvestors are requested to strictly adhere to these instructions. Failure to do so could result in a Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar a www.bigshareonline.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded b SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e. Tuesday, December 21, 2021. Our Board or Rights Issue committee may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. Tuesday, December 7, 2021.

Opening Date i.e. I liesGay, December 7, 2021.
If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 183 of the Letter of Offer.

PROCEDURE FOR REMUNCIATION OF RIGHTS ENTITLEMENTS: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

a, ON MARKET RENUNCIATION The Investors may renounce the Rights Entitlements, credited to their respective demat accounts b

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/ selling them on the secondary market platform of the Stock Exchanges through a registered stock broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE806A20020 subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market

Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from December 7, 2021 to December 15, 2021 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN INE806A20020 and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE and NSE under automatic order matching mechanism and on "T+2 rolling settlement basis, where "I" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upor execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI. b. OFF MARKET RENUNCIATION

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts b

way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE806A20020, the details of the buyer and the details of the Rights Entitlements they intend to

The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) ha to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of th

depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time. INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKET RENUNCIATION, OF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL BET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE

AMOUNT PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS.
FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 169 OF THE LETTER OF OFFER USTING AND TRADING OF THE RIGHTS FOULTY SHARES TO BE ISSUED PURSUANT TO THE ISSU

The existing Equity Shares of our Company are listed and traded under the ISIN: INRS66A01020 or BSE (Scrip Code: 530961) and on NSE (Symbol: VIKASECO). The Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on BSE and NSE subject to necessary. approvals. Our Company has received in-principle approval from and NSE and BSE through thei letter dated November 10, 2021 and November 16, 2021 respectively. Our Company will apply to BSE and NSE for final approval for the listing and trading of the Rights Equity Shares subseq their Anothierit. DISCLAIMER CLAUSE OF SEBI : The Draft Letter of Offer has not been filed with SEBI in terms of SEE

ICDR Regulations as the size of issue is less than ₹ 5,000.00 lakhs. However, the Letter of Offer h DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): "It is to be distinctly understoon

bischainer Carbase or set (besignate 3 lock exchaines). It is to be distinctly understood that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited". For further details, pleas refer page 151 of the Letter of Offer.

refer page 151 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the" Disclaimer Clause of NSE". For further details, please refer page 151 of the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/532 dated April 22, 2021 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021 and other applicable law, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Applicatio Form and other issue material to the email addresses of all the Fligible Equity Shareholders who have provided their Indian addresses to our Company. This Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company to who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form

revoided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Share nder applicable securities laws) on the websites of:

our Company at: www.vikasecotech.com; the Registrar to the Issue at www.bigshareonline.com

ii. the Registrar to the issue at www.bigsnareonline.com;
iii. the Stock Exchanges at www.besindia.com and www.nseindia.com; and
iv. the Registrar's web-based application platform at www.bigshareonline.com (B-WAP).
Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the
website of the Registrar (i.e., www.bigshareonline.com) by entering their DP ID and Client ID or Folio
Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e.

BANKER TO THE ISSUE AND REFUND BANK: ICICI BANK LIMITED

<u>MONITORING AGENCY:</u> Not Applicable FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below

tioned purposes: Frequently asked questions and online/ electronic dedicated investor helpdesk for guidanc on the Application process and resolution of difficulties faced by the Investors www.bigshareonline.com

Updation of Indian address/ email address/ mobile number in the records maintained by the

Registrar or our Company: www.bigshareonline.com Updation of demat account details by Eligible Equity Shareholders holding shares in physic

Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar a their email id: rightsissue@bigshareonline.com for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the nonesident Equity Shareholders who do not have an Indian address are no eligible to apply fo

ADVISOR TO THE ISSUE REGISTRAR TO THE ISSUE Bigshare Services Private Limited



Hexaxis Advisors Limited 40 RPS, Sheikh Sarai, Phase-1 New Delhi - 110017 Telephone: 011-40503037 Contact Person: Mr. Pankaj K



Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on he website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at

Date: November 30, 2021 Place : New Delhi

Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

Managing Director

OSBI

कॉरपोरेट सेन्टर, स्ट्रेस्ड ॲसेट रिझोल्यूशन ग्रुप, 21वीं मंजिल, ई विंग, मेकर टावर, कफ़ परेड, मुंबई - 400 005

ई-निलामी द्वारा बैंकों/एआरसी/एनबीएफसी/एफआई को वित्तीय आस्तियों का विक्रय

भारतीय स्टेट बैंक वित्तीय आस्तियों के विक्रय के लिए ई-निलामी द्वार बैंकों/एआरसी/एनबीएफसी/एफआई से बोलियाँ आमंत्रित करता है. ऐसी वित्तीय आस्तियों, जिन्हें बैंक द्वारा समय-समय पर प्रदर्शित किया जाना है, के क्रय हेतु बोली लगाने में रुचि रखने वाले बैंकों/एआरसी/एनबीएफसी/एफआई बैंक के साथ एक अप्रकटीकरण अनुबंध के निष्पादन के पश्चात इस बोली प्रक्रिया में हिस्सा ले सकते हैं, यदि वह पहले से निष्पादित नहीं है. बैंक के साथ अप्रकटीकरण अनुबंध के निष्पादन एवं अन्य पूछताछ, यदि कोई हो, के लिए ऐसे इच्छुक बैंक/एआरसी/एनबीएफसी/ एफआई ई-मेल आईडी dam.sr@sbi.co.in पर संपर्क कर सकते हैं.

भारतीय स्टेट बैंक बैंकों/एआरसी/एनबीएफसी/एफआई से अपनी अनर्जक आस्तियों (एनपीए), जिनमें (01) वित्तीय आस्ति शामिल है और कुल बकाय रु. 4101.87 करोड़ है, के प्रस्तावित विक्रय के लिए अभिरुचि की अभिव्यक्ति आमंत्रित करता है. इच्छुक प्रत्याशित बोलीकर्ताओं से अनुरोध है कि वे एक 'अभिरुचि की अभिव्यक्ति'' के माध्यम से ई–निलामी में भाग लेने की अपनी इच्छा से हमें अवगत करवाएँ. अधिक जानकारी के लिए कृपया बैंक की वेबसाइट https://bank.sbi पर विज़िट करें और यहाँ दी गई लिंक in the News>Auction Notice>ARC AND DRT पर क्लिक करें.

जारीकर्ता स्थान: मुंबई उप महाप्रबंधक दिनांक: 01.12.2021 (एआरसी)

प्रपत्र ए

सार्वजनिक घोषणा [भारतीय दिवाला और शोधन अक्षमता बोर्ड (कार्पोरेट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 6 के अधीन]

-		ट्स लिमिटेड के लेनदारों के ध्यानार्थ त विवरण
1.	सबाधः कार्पोरेट देनदार का नाम	त । ववरण मैसर्स एम जी एफ डेवलपमेंट्स लिमिटेड
2.	कार्पोरेट देनदार के निगमन की तिथि	16 सितंबर 1996
3.	प्राधिकरण जिसके अधीन कार्पोरेट	रजिस्टार ऑफ कम्पनीज—नई दिल्ली
υ.	देनदार निगमित / पंजीकृत है	कंपनी अधिनियम 1956 / 2013 के अंतर्गत
4.	कार्पोरेट देनदार की कार्पोरेट पहचान	U74899DL1996PLC081965
	संख्या / सीमित दायित्व पहचान संख्या	
5.	कार्पोरेट देनदार के पंजीकृत कार्यालय तथा	पंजीकृत कार्यालयः 4 / 17-बी, एमजीएफ हाउस
	प्रधान कार्यालय (यदि कोई) का पता	आसफें अली रोड, नई दिल्ली — 110002
6.	कार्पोरेट देनदार के संबंध में ऋण शोध	30 नवंबर 2021, माननीय एनसीएलटी द्वारा
7.	अक्षमता आरंभन तिथि	पारित आदेश की तिथि 29 मर्ड 2022
	ऋण शोध अक्षमता समाधान प्रक्रिया के समापन की पूर्वानुमानित तिथि	
8.	अंतरिम समाधान् प्रोफेशनल के रूप में	गौरव कटियार
	कार्यरत ऋण शोध अक्षमता प्रोफेशनल का नाम और रजिस्ट्रेशन नम्बर	पंजी. सं.: IBBI/IPA-001/IP-P00209/2017-18/10409
9.	अंतरिम सुमाधान प्रोफेशनल का पता और	डी—32, ईस्ट ऑफ कैलाश, नई दिल्ली — 110065
	ई—मेल, जैसा कि बोर्ड में पंजीबद्ध है	ईमेल : cagauravkatiyar@gmail.com
0.	अंतरिम समाधान प्रोफेशनल का, पत्राचार हेतु प्रयुक्त, पता और ई—मेल	डी—32, ईस्ट ऑफ कैलाश, नई दिल्ली — 110065 ई मेल : mgf.cirp@gmail.com
	पत्राचार हतु प्रयुक्त, पता आर इ—मल	इमलः mgr.cirp@gmaii.com वेबसाइट: www.gauravkatiyar.in
1.	दावा प्रस्तुत करने हेतु अंतिम तिथि	14 दिसंबर 2021
2.	अंतरिम समाधान प्रोफेशनल द्वाराधारा 21 की	अचल संपत्ति परियोजनाओं के तहत आबंटी
	4 उप—धारा (6क) के क्लॉज (ख) के तहत	
	अभिनिश्चित लेनदारों की श्रेणियां, यदि कोई	
3.	किसी श्रेणी में लेनदारों के अधिकृत	1. श्री वरूण गोयल
	प्रतिनिधि के रूप में कार्य करने हेतु चिहिनत ऋण शोध अक्षमता प्रोफेशनल	पंजी. सं.: IBBI/IPA-001/IP-P-02165/2020-2021/13339
	के नाम (प्रत्येक श्रेणी के लिए तीन नाम)	पताः 1750, इटर्निया टॉवर, महागुन मोडेरेन, सैक्टर 78, नोएडा, उत्तर प्रदेश, 201301
	क नाम (प्रत्यक अना का लड़ तान नाम)	2. श्री दीपक गप्ता
		पंजी. सं.:IBBI/IPA-001/IP-P01340/2018-2019/12235
		पताः ५९, दयानंद ब्लॉक, शकरपुर, नई दिल्ली—110092
		3. श्री विजय किशोर सक्सेना
		पंजी. सं.: IBBI/IPA-001/IP-P01766/2019-2020/12708
		पताः तीसरी मंजिल, 100 कैलाश हिल्स, ईस्ट ऑफ कैलाश, नई दिल्ली — 110065
4.	(क) संबंधित प्रपत्र और	
4.	(क) संबंधित प्रपंत्र आर (ख) अधिकृत प्रतिनिधियों का विवरण पर	(क) वेबलिंक: https://ibbi.gov.in/home/downloads https://ibbi.gov.in/ips-register/registered-ips
	उपलब्ध है:	(ख) इंसॉल्वेंसी एंड बैंकरप्सी बोर्ड ऑफ इंडिया,
		(आईबीबीआई) 7वीं मंजिल, मयूर भवन, शंकर
		(जाइबाबाजाइ) / वा गाजल, गर्बूर गव १, राव/र
		मार्केट, कनॉट सर्कस, नई दिल्ली —110001
रत	दद्वारा सूचना दी जाती है कि राष्ट्रीय कंपनी	मार्केट, कनॉट सर्कस, नई दिल्ली —110001 विधि अधिकरण ने दिनांक 30 नवंबर 2021, को मैसर्स एम जी
एप	ठ डेवलपमेंट्स लिमिटेड के विरुद्ध कार्पोरेट	मार्केट, कर्नाट सर्कस, नई दिल्ली –110001 विधि अधिकरण ने दिनांक 30 नवंबर 2021 , को मैसर्स एम जी ऋण शोध अक्षमता प्रक्रिया आरंभ करने का आदेशदियाहै।
एप मै र अथ	5 डेवलपमेंट्स लिमिटेड के विरुद्ध कार्पोरेट त र्स एम जी एफ डेवलपमेंट्स लिमिटेड के ले	मार्केट, कनॉट सर्कस, नई दिल्ली —110001 विधि अधिकरण ने दिनांक 30 नवंबर 2021, को मैसर्स एम जी

ई—नीलामी बिक्री सूचना

अंतरिम समाधान प्रोफेशनल, एम जी एफ डेवलपमेंट्स लिमिटेड

पंजीकरण सं.:IBBI/IPA-001/IP-P00209/2017-18/10409

आईबीबीबाई (ऋणशोधन प्रक्रिया) विनियम, 2016

किसी श्रेणी के साथ सम्बन्धित वित्तीय लेनदार जैसा कि प्रविष्टि सं. 12 के समक्ष सचीबद्ध है, अधिकृत प्रतिनिधि व क्षित्रों अणा के साथ सम्बान्धता विताया लानदार जस्ता कि प्राचार्क्ट से. 12 के समझ सूचाबद्ध है, आ रूफ में कार्य करने के लिए प्रविष्टि सं. 13 के समक्ष सूचीबद्ध तीन ऋए शोध अक्षमता प्रोफेशनल्स में अधिकृत प्रतिनिधि को प्रपत्र सीए में (अचल संपत्ति परियोजना के तहत आबंटी) निदर्शित करेगा ।

गौरव कटिया

दावे के फर्जी अथवा भ्रामक प्रमाण की प्रस्तुति दंडनीय होगी ।

स्थान : नई दिल्ली

स्ट्राइड ऑटोपार्ट्स लिमिटेड (ऋणशोधन के तहत)(एसएएल) CIN: U34300DL2010PLC210810

रसएएल के ऋणशोधक एतदद्वारा यहां सूचीबद्ध अनुसूची के अनुसार ''जहां है जैसी है, जहां कहीं है और बिना रिकोर्स' के आधार फ और बोली दस्तावेज में सूचीबद्ध प्रक्रिया में सूचीबद्ध शर्तों और प्रक्रिया के अनुसार यहां सूचीबद्ध एसएएल की परिसंपत्तियों की ई-नीलामी बिक्री में भागीदारी के लिए योग्य बोलीदाताओं को आमंत्रित करता है। बोली दस्तावेज https://ncitauctior .auctiontiger.net से डाउनलोड किए जा सकते हैं।

क्र. सं.	परिसंपत्तियों का विवरण	आरक्षित मूल्य (रु. करोड़)	ईएमडी (10 %) (रु. करोड़)	बोली वृद्धि (रु. लाख)
ਗੱਟ 1	लीजहोल्ड इंडिस्ट्रियल संपत्ति (अचल) के सिहत पूरा प्लांट प्लांट साइट की पूरे प्लांट व मशीनरी के साथ: भूमि: इंडिस्ट्रियल संपत्ति वियरिंग प्लाट नं. एसपी—255, इंडिस्ट्रियल एरिया खेरानी (भिवाड़ी एक्सटेंशन), जिला—अलवर राजस्थान में प्लांट क्षेत्र माप: 59693,25 वर्ग मीटर विल्डंग: कुल निर्मित क्षेत्र इंडिस्ट्रियल संपत्ति 2,58,625 वर्ग फुट और निर्मित क्षेत्र में दो कार्यशील शेड, दो कूलिंग एरिया बिल्डिंग, 2 गार्ड रूम, क्सेमेंट, केंटीन व लैब, स्विच यार्ड, पैनल स्म, कंट्रोल रूम, कार्यालय क्षेत्र और अन्य सुविधाओं जैसे वॉश रूम, वाटर टैंक, ओपन टैंक आदि शामिल हैं। प्लॉट व मशीनरी: पूरा प्लांट व मशीनरी मोटर वाइनों के भाग व सहायकों के निर्माण में प्रयुक्त और उनके इंजन जैसे ब्रेकस, गियर बॉक्स, एक्सिल, रोड व्हील्स, सर्स्थेशन शॉक एबसोरवर्स, रेडिएटर्स, साइलेंसर्स, एक्सास्ट पाइप, स्टीयरिंग व्हील्स, स्टीयरिंग कॉलम, स्टीयरिंग बॉक्स और अन्य भाग व सहायक एन. ई.सी.	52.00 (रूपए बावन करोड केवल)	5.20 (रुपए पांच करोड बीस लाख केंबल)	25.00 (रुपए पच्चीस लाख केवल)
ਗੱਟ 2	भूमि व बिल्डिंग : पूरी निर्मित बिल्डिंग के साथ भूमि इंडस्ट्रियल संपत्ति बियरिंग प्लॉट नं. एसपी—255, इंडस्ट्रियल एरिया खेरानी (मिवाडी एक्सटेंशन), जिला—अलवर राजस्थान में प्लॉट क्षेत्र माए : 59693.25 वर्ग मीटर कुल निर्मित क्षेत्र इंडस्ट्रियल संपत्ति 2,58,625 वर्ग फुट (कृपया शोर्षक "बिल्डिंग के तहत निर्मित बिल्डिंग के विवरण के लिए लॉट—1 का संदर्भ लें)	46.00 (रुपए छियालीस करोड केवल)	4.60 (रुपए चार करोड साठ लाख केवल)	10.00 (रूपए दस लाख केवल)
ਗੱਟ 3	मूमि : उसपर निर्माण के बिना पूरी लीजहोल्ड भूमि : इंडस्ट्रियल संपत्ति बियरिंग प्लॉट नं. एसपी—255, इंडस्ट्रियल एरिया खेरानी (भिवाड़ी एक्सटेंशन), जिला—अलवर राजस्थान में प्लॉट क्षेत्र माप : 59693.25 वर्ग मीटर	36.00 (रुपए छत्तीस करोड केवल)	3.60 (रुपए तीन करोड साठ लाख केवल)	10.00 (रुपए दस लाख केवल)
ਗੱਟ 4	बिल्डिंग स्क्रैंप व प्लांट व मशीनरी: प्लांट व मशीनरी के सित्त पूरी बिल्डिंग (भूमि अधिकारों के बिना) इंडिस्ट्रियल संपत्ति बियरिंग प्लॉट न. एसपी—255, इंडिस्ट्रियल एरिया खंरानी (भिवाड़ी एक्सटेंशन), जिला—अलवर राजस्थान पर स्थित बिल्डिंग कुल निर्मित क्षेत्र संपत्ति: 2,58,625 वर्ग फुट सभी प्लांट व मशीनरी के सिहत (कृपया शीर्षक "बिल्डिंग व "प्लांट व मशीनरी" के तहत निर्मित बिल्डिंग के विवरण के लिए लॉट—1 का संदर्भ लें)	20.00 (रुपए बीस करोड केवल)	2.00 (रुपए दो करोड केवल)	10.00 (रुपए दस लाख केवल)

* नोट : इच्छुक बोलीदाता पूरी परिसंपत्ति के लिए लॉट 1 के लिए या लॉट—2, लॉट—3 या लॉट—4 के तहत

वर्णित अनुसार पार्सल में किसी परिसंपत्ति की खरीद के लिए बोली कर सकते हैं। साइट देखने और चर्चा बैठक 4 दिसंबर, 2021 को सुबह 11.00 से शाम 4.00 बजे तक

दस्तावेज जमा करने की अंतिम तिथि 09 दिसंबर, 2021 को शाम 5.00 बजे तक

ईएमडी जमा करने की अंतिम तिथि व समय : 13 दिसंबर, 2021 को शाम 5.00 बजे तक **ई—नीलामी की तिथि / समय : 1**6 दिसंबर, 2021 को दोपहर 2.00 बजे से शाम 5.00 बजे तक

इच्छुक आवेदकों को **लामार्थी ''स्ट्राइड ऑटोपार्ट्स लि. (ऋणशोधन), बैंक का नाम : पंजाब एंड सिंघ बैंक** आईएफएससी कोड : PSIB0000388 शाखा : नेहरू प्लेस, नई दिल्ली के नाम पर ईएमडी खाता सं. 03881100065273 में एनईएफटी / आरटीजीएस के माध्यम से ईएमडी राशि जमा करने की आवश्यकता है। 🕈 भूमि व बिल्डिंग और प्लांट व मशीनरी का पूर्ण विवरण ऋणशोधक के साथ लिए गोपनीयता के हस्ताक्षर के

बाद खरीदे जा सकते हैं। 🕈 इच्छुक आवेदकों को ऋणशोधक को बोली दस्तावेजों का संदर्भ लेने और हॉर्ड कॉपी में ईएमडी के जमा करने के प्रमाण के साथ पूर्ण बोली दस्तावेज जमा करने और ई-नीलामी वेबसाइट https://ncltauction. auctiontiger.net पर अपेलोड करने की सलाह दी जाती है।

पंकज खैतान (ऋणशोधक स्ट्राइड ऑटोपार्ट्स लि. के मामले ग

Rean. No.: IBBI/IPA-002/IP-N00010/2016-17/10014 **पंजी. कार्या**: के—37 / ए, बेसमेंट, कैलाश कॉलानी, कैलाश कॉलोनी मेट्रो स्टेशन के पास, दिल्ली—110048 दिनांक : 29.11.2021 Email: liquidatorstrideautoparts@gmail.com, ippankajkhaitan@gmail.com Contact No.: 9999883792 & 9310201908

💥 VIKAS ECŐTECH LTD.

Our Company was originally incorporated as Vikas Leasing Limited in New Delhi on November 30, 1984 as a public limited company under the Companies Act, 1956, and was granted the certificate of incorporation by the Registrar of Companies, Delhi and Haryana at New Delhi. Our Company received the certificate for commencement of business on May 22, 1985. Subsequently, the name of our Company was changed to, Vikas Profin Limited and a fresh certificate of incorporation consequent upon change of name was granted by the Registrar of Companies, Delhi and Haryana at New Delhi on January 7, 2002. The name of the Company was changed once again to Vikas Globalone Limited and our Company received the fresh certificate of incorporation, which was granted by the Registrar of Companies, Delhi and Haryana at Delhi on December 31, 2008. Finally, the name of our Company was changed to Vikas Ecotech Limited a fresh certificate of incorporation consequent upon change of name was granted by the Registrar of Companies, Delhi at Delhi on October 21, 2015. For details of change in our name and the Registered Office of our Company, see "General Information" beginning on page 45 of this Draft Letter of Offer

Corporate Identification Number: L65999DL1984PLC019465

Registered Office: 34/1, Vikas Apartment, East Punjabi Bagh New Delhi-110026, India, Tel: 011-43144444

Contact Person: Mr. Prashant Sajwani, Company Secretary and Compliance Officer, E-mail: cs@vikasecotech.com; Website: www.vikasecotech.com

OUR PROMOTERS: MR. VIKAS GARG, VIKAS GARG HUF, MR. NAND KISHORE GARG, MS. SEEMA GARG, MR. VIVEK GARG, MR. ISHWAR GUPTA, NAND KISHORE GARG HUF RITI WELFARE TRUST), JAI KUMAR GARG HUF, MS. ASHA GHARG, MS. USHA GARG, MR. JAI KUMAR GARG, MR. VAIBHAV GARG, MS. SUKRITI GARG, AND VIKAS LIFECARE LIMITED

ISSUE PROGRAMME LAST DATE FOR ON MARKET RENUNCIATIONS* **ISSUE OPENS ON** ISSUE CLOSES ON# TUESDAY, DECEMBER 7, 2021 TUESDAY, DECEMBER 21, 2021 WEDNESDAY, DECEMBER 15, 2021

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening

ISSUE UPTO 30,90,09,241 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹1.60 PER EQUITY SHARE [(INCLUDING A PREMIUM OF ₹ 0.60 PER EQUITY SHARE)] NOT EXCEEDING ₹ 4,944 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 12 EQUITY SHARE FOR EVERY 25 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS NOVEMBER 25, 2021 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 156 OF THIS LETTER OF OFFER.

Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Assuming full subscription.
THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.6 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON

ш	PAGE 1500F THE LETTER OF OTTER.				
	PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES				
ı	AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)	
	On Application 50%	0.50	0.30	0.80	
ı	One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time 50%	0.50	0.30	0.80	
ı	Total (₹)	1.00	0.60	1.60	
ı	Simple. Safe. Smart way of Application – Make use of it !!!				

ASBA* *Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simple blocking the fund in the bank account, investors can avail the same.

For further details read section on ASBA below. Except for Applications on behalf of the Central or State Government, the residents of Sikkir and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for eac Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Right

Equity Shares applied for pursuant to this Issue;

14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB)

1a. Cases where multiple Application Forms are submitted for Applications pertaining to Rights

Entitlements credited to the same demat account or in demat suspense escrow account, including

cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at

www.bigshareonline.com.
Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date

LAST DATE FOR APPLICATION; The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e. Tuesday, December 21, 2021. Our Board or Rights Issue committee may extend the said date for such period as it may determine from time to time, subject to the provisions

of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue

of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. Tuesday, December 7, 2021. If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee shall be at liberty to dispose of the Equity Shares hereby offered, as provided under Terms of the Issue - Basis of Allotment" on page 183 of the Letter of Offer.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation.

his/her own demat account prior to the renunciation.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts b trading/ selling them on the secondary market platform of the Stock Exchanges through registered stock broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE806A20020 subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Pichts Entitlements.

Rights Entitlements are tadable in dentate large form only. The market lot for dading of Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from December 7, 2021 to December 15, 2021 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN INE806A20020 and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights

The On Market Renunciation shall take place electronically on secondary market platform of BSE and NSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon

execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfe

in sompleted in such a manner that the Rights Entitlements are credited to the demat account of the Renounces on or prior to the Issue Closing Date.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE806A20020, the details of the buyer and the details of the Rights Entitlements they intend to

The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of th

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be specified by the NSDL and CDSL from time to time.

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH
ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE
FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER

OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RIGHT ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED. EVEN I

NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN I SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE TH AMOUNT PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS.

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGH

ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASI

REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 169 OF THE LETTER OF OFFER.
LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE

The existing Equity Shares of our Company are listed and traded under the ISIN: INE806A01020 or BSE (Scrip Code: 530961) and on NSE (Symbol: VIKASECO). The Rights Equity Shares proposed to be

issued on a rights basis shall be listed and admitted for trading on BSE and NSE subject to necessar approvals. Our Company has received in-principle approval from and NSE and BSE through the letter dated November 10, 2021 and November 16, 2021 respectively. Our Company will apply to BSE and NSE for final approval for the listing and trading of the Rights Equity Shares subsequent to

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEB ICDR Regulations as the size of issue is less than ₹ 5,000.00 lakhs. However, the Letter of Offer has been filed with SEBI.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): "It is to be distinctly understoo that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited". For further details, please refer page 151 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: "It is to be distinctly understood that the permission given by NSE.

should not in any way be deemed or construed that the letter of offer has been cleared or appro by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the" Disclaimer Clause of

NSE*. For further details, please refer page 151 of the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated J

2021, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021 and other applicable law, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. This Letter of Offer will be provided, only through

email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who hav provided their Indian addresses to our Company or who are located in jurisdictions where the offe and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form

(provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Share

the Registrar's web-based application platform at www.bigshareonline.com (B-WAP)

FOR RISK FACTORS AND OTHER DETAILS. KINDLY REFER TO THE LETTER OF OFFER AND ALOF OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the bel

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.bigshareonline.com) by entering their DP ID anclient ID or Follow Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e.,

Frequently asked questions and online/ electronic dedicated investor helpdesk for quidance

on the Application process and resolution of difficulties faced by the Investors: www.bigshareonline.com

Updation of Indian address/ email address/ mobile number in the records maintained by the

Updation of demat account details by Eligible Equity Shareholders holding shares in physica

Request Letter to be sent by the non-resident Fligible Equity Shareholders to the Registrar a

their email did rightsissue@bigshareonline.com for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for

our Company at: www.vikasecotech.com; the Registrar to the Issue at www.bigshareonline.com; the Stock Exchanges at www.bseindia.com and www.nseindia.com; and

under applicable securities laws) on the websites of:

MONITORING AGENCY: Not Applicable

form: www.bigshareonline.com

this Issue.

BANKER TO THE ISSUE AND REFUND BANK: ICICI BANK LIMITED

Registrar or our Company: www.bigshareonline.com

Entitlements only to the extent of Rights Entitlements available in their demat account.

(including brokerage) that may be levied for trading in Rights Entitlements.

a. ON MARKET RENUNCIATION

b. OFF MARKET RENUNCIATION

depository participants.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Isoue Circulars, SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021, SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021, SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19,2021, SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated May 6, 2020 (collectively hereafter referred to as "SEBI Rights Issue Circulars") and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an Application in the Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue i.e. B-WAP. Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e., November 25, 2021. However, the Shareholders i.e. B-WAP. Original shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e., November 25, 2021. However, the Shareholders who receive the renounced Equity Shares offered in this Issue shall not be considered as Original Shareholders and shall not be eligible to apply through B-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using B-WAP. For details, see "Procedure for Application through the ASBA Process" and "Procedure for Application through the B-WAP" on page 169 of the Letter of Offer.

Please Note that In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI

Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. November 25, 2021 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.bigshareonline.com at least two Working Days prior to the Issue Closing Date T. Euseday, December 21, 2021. They may also communicate with the Registrar with the help of the helpline number (+912262638200) and their email address (rightsissue@bigshareonline.com). Eligible Equity Shareholders holding Equity Shares in physical form cannot apply through the optional mechanism i.e. B-WAP and any Applications received under the said mechanism are liable

to be rejected.

Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely Vikas Ecotech Limited – Rights Entitlement Suspense Demat Account (Account Number - IN30011811809052).

As on Record Date and who have not furnished the details of their demat account to the Registrar of

As on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, i.e. Tuesday, December 21, 2021, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or the optional mechanism. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" beginning on page 175 of this Letter of Offer. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective

Noestors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Applicati

PROCEDURE FOR APPLICATION THROUGH THE REGISTRAR'S WEB-BASED APPLICATION

PROCEDURE FOR APPLICATION THROUGH THE REGISTRAR'S WEB-BASED APPLICATION PLATFORM ("B-WAP") PROCESS
In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 read with SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021 SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2021/13 dated January 19, 2021 SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2021/13 dated January 19, 2021 SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2021/1633 dated October 1, 2021, a separate web based application platform, i.e., the B-WAP facility (accessible at www.bigshareonline.com), has been instituted for making an Application in this Issue by Resident Shareholders. Further, B-WAP is only an additional option and not a replacement of the ASBA

At the B-WAP, Original Resident Shareholder can access and submit the online Application Form in electronic mode using the B-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Prior to making an Application, such Investors should enable the internet banking or UPI facility of their respective bank accounts and such Investors should ensure that the respective bank accounts have sufficient funds.

HOWEVER, THE SHAREHOLDERS WHO RECEIVE THE RENOUNCED EQUITY SHARES OFFERED IN THE SECTION OF THE CONTROLLED OF THE SHARES OFFERED.

IN THIS ISSUE SHALL NOT BE CONSIDERED AS ORIGINAL SHAREHOLDERS AND SHALL NOT BE ELIGIBLE TO APPLY THROUGH B-WAP.

For guidance on the Application process through B-WAP and resolution of difficulties faced by the investors, the Investors are advised to carefully read the frequently asked questions, visit the online electronic dedicated investor helpdesk on the website of the Registrar to the Issue at www.bigshareonline.com or call helpline number (+91.22 6263 8200). For details, see "Procedure for

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equis Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. November 25, 2021 and desirous of subscribing o Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.bigshareonline.com at least two Working Days prior to the Issue Closing Date i.e. Tuesday, December 21, 2021. They may also communicate with the Registrar with the help of the helpline

number (+91-2262638200) and their email address (rightsissue@bigshareonline.com). **ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE** THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e. NOVEMBER 25, 202 Dispatch of the ALOF and Application Form for the Issue was completed on No

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "Vikas Equity Shares in dematerialised form; and (II) a demat suspense secrow account (namely, Vise Ecotech Limited - Rights Entitlement Suspense Demat Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute,

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder Who has neither received the Application Form nor is in a position to obtain the Application form either from our Company, Registrar to the Issue, Manager to the Issuer or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India

The envelope should be super scribed "Vikas Ecotech Limited – Rights Issue" and should be post marked in India. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

Please note that the Eligible Equity Shareholders who are making the Application on plain pape shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently may make an Application to subscribe to the Issue on plain paper, along with an account payee cheque or demand draft drawn at par, net of bank and postal charges, payable at Delhi and the Investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Mode of Payment" on page 174 of the Letter of Offer.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH B-

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint nolders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following

- Name of our Company, being Vikas Ecotech Limited; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/ DP and Client ID No.
- Number of Equity Shares held as on Record Date; Allotment option only dematerialised form; Number of Rights Equity Shares entitled to;

Place : New Delhi

- Number of Rights Equity Shares applied for within the Rights Entitlements;

ADVISOR TO THE ISSUE

- Number of additional Rights Equity Shares applied for, if any;
 Total number of Rights Equity Shares applied for,
 Total amount paid at the rate of \$1.60 per Rights Equity Share;
 Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB:
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details
- of the NRF/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
 - Hexaxis Advisors Limited 40 RPS, Sheikh Sarai, Phase-1, New Delhi 110017 Telephone: 011-40503037



REGISTRAR TO THE ISSUE Bigshare Services Private Limited
1st floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai-400 059,
Maharashtra, India. Telephone: +91 22 6263 8200; Facsimile: +91 22 6263 8280; E-mail: rightsissue@bigshareonline.com; Website: www.bigshareonline.com; Contact person: Arvind Tandel; Investor grievance: investor@bigshareonline.com; SEBI Registration No: INR00000185; Validity of Registration: Permanent

Contact Person: Mr. Pankaj K Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Share on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available or the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE a

For Vikas Ecotech Limite

Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

Mr. Vikas Ga