

Date: 02.01.2021

From:
Hiren Chandrakant Ghelani
Flat No. 501, B Wing, Divya Vinayak Bldg,
Nr Ganesh Chowk,
Charkop, Kandivali (W),
Mumbai-400067

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai-400001

Dear Sir,

Sub.: Disclosure as per Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above mentioned subject, I would like to inform that Board of Directors of Prime Fresh Limited (Formerly Known as Prime Customer Services Limited) at their meeting held on January 02, 2021 has allotted 145463 shares pursuant to the Conversion of warrants into Equity shares.

The Disclosure as per regulations 29 (1) of SEBI (ICDR) Regulations, 2018 is enclosed herewith.

I request you to take note of the same.

Thanking You
Regards

Hiren Chandrakant Ghelani
Hiren Chandrakant Ghelani

Encl.: 1. As stated.

CC.: 1. The Compliance Officer
Prime Fresh Limited
(Formerly Known as Prime Customer Services Limited)
102 SANSKAR-2, NEAR KETAV PETROL PUMP
POLYTECHNIC ROAD, AMBAWADI
AHMEDABAD-380015
GJ IN

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Prime Fresh Limited (Formerly Known as Prime customer Services Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Hiren Chandrakant Ghelani		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE SME		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	11,96,500	33.23%	29.23%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares	1,45,463	4.04%	3.55%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	13,41,963	37.27%	32.78%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1,45,463	4.04%	3.55%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	1,45,463	4.04%	3.55%
e) Total (a+b+c+-d)			

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	13,41,963	35.30%	35.30%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	13,41,963	35.30%	35.30%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	The BOD has allotted 145463 shares on 02.01.2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 3,60,07,500 divided into 36,00,750 Equity Shares of Rs. 10 Each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 3,80,15,480 divided into 38,01,548 Equity Shares of Rs. 10 Each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,80,15,480 divided into 38,01,548 Equity Shares of Rs. 10 Each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Hiren Chandrakant Ghelani
Signature of the acquirer / seller / Authorized Signatory
Hiren Chandrakant Ghelani
Place: Mumbai
Date: 02.01.2021
