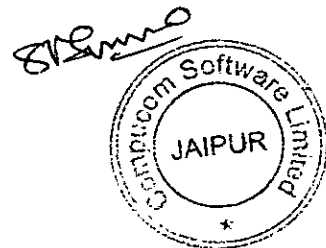


Compucom Software Limited												
Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022												
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/ HALF YEAR ENDED ON SEPTEMBER 30, 2021												
email : cs@compucom.co.in , website : www.compucom.co.in , CIN : L72200RJ1995PLC009795												
(Rs. in lakhs)												
Particulars	Standalone (India Operations)						Consolidated (India Operations)					
	Quarter ended			Half Year ended		Year ended	Quarter ended			Half Year ended		Year ended
	30-Sep-21	30-Jun-21	30-Sep-20	30-Sep-21	30-Sep-20	31-Mar-21	30-Sep-21	30-Jun-21	30-Sep-20	30-Sep-21	30-Sep-20	31-Mar-21
Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
I Revenue from operations	600.79	571.68	375.15	1,172.47	731.71	1,576.22	879.98	597.88	408.81	1,277.98	816.13	1,727.02
II Other income	460.88	506.62	78.06	868.60	155.93	755.99	488.42	510.53	85.10	978.85	175.28	808.79
III Total Income (I+II)	1,061.77	1,080.30	453.21	2,142.07	887.64	2,332.21	1,148.40	1,108.51	493.91	2,256.81	991.41	2,535.81
IV Expenses												
a) Purchase of stock in trade	-	-	-	-	-	18.53	-	-	-	-	-	18.53
b) Changes in inventories of finished goods, work in progress and products for sale	-	-	-	-	-	(15.24)	-	-	-	-	-	(15.24)
c) Employee benefit expenses	208.86	207.09	184.26	415.95	345.32	779.87	247.54	243.04	221.59	490.58	417.61	898.71
d) Finance costs	13.22	8.48	11.50	22.70	25.88	54.94	13.61	10.06	12.15	23.87	26.57	57.12
e) Depreciation and amortization expense	54.30	54.21	35.41	108.51	70.83	149.06	58.20	58.12	38.71	116.32	77.37	102.43
f) Learning Solution Execution Charges	248.55	248.31	128.64	497.86	257.91	880.73	186.74	186.16	87.14	382.90	194.91	513.99
g) Other Expenditure	134.53	85.02	54.21	219.55	104.21	331.25	218.76	187.11	86.58	405.87	226.81	639.69
Total Expenses	659.46	605.11	414.02	1,264.57	804.13	1,977.14	724.85	694.49	466.17	1,419.34	945.47	2,273.23
V Profit before exceptional items and tax (III-IV)	402.31	475.19	37.19	877.50	83.51	357.07	423.55	414.02	27.74	837.57	45.94	262.58
VI Exceptional items	-	-	-	-	-	-	-	-	-	-	-	-
VII Profit before extraordinary items and tax (V-VI)	402.31	475.19	37.19	877.50	83.51	357.07	423.55	414.02	27.74	837.57	45.94	262.58
VIII Extraordinary items	-	-	-	-	-	-	-	-	-	-	-	-
IX Profit before tax (VII-VIII)	402.31	475.19	37.19	877.50	83.51	357.07	423.55	414.02	27.74	837.57	45.94	262.58
X Tax Expenses												
a) Current Tax	108.83	104.80	5.63	214.43	12.75	54.42	109.64	104.79	5.63	214.43	12.75	54.42
b) Deferred Tax	0.52	10.36	8.73	10.88	15.27	20.59	0.29	10.11	8.41	10.40	14.86	18.69
c) Tax Expense relating to earlier years (Net)	14.97	-	-	14.97	-	26.75	14.97	-	-	14.97	-	26.96
XI Profit/(Loss) for the period from continuing operations (IX-X)	277.19	360.03	22.83	637.22	55.49	255.31	298.65	299.12	13.70	597.77	18.53	182.51
XII Profit/(Loss) from discontinued operations	-	-	-	-	-	-	-	-	-	-	-	-
XIII Tax Expense of discontinued operations	-	-	-	-	-	-	-	-	-	-	-	-
XIV Profit/(Loss) from discontinued operations (after tax) (XII-XIII)	-	-	-	-	-	-	-	-	-	-	-	-
XV Profit/(Loss) for the period (XI+XIV)	277.19	360.03	22.83	637.22	55.49	255.31	298.65	299.12	13.70	597.77	18.53	182.51
Attributable to:												
(a) Shareholders of the company	-	-	-	-	-	-	291.15	320.44	16.90	611.59	31.47	194.99
(b) Non controlling interest	-	-	-	-	-	-	7.50	(21.32)	(3.20)	(13.82)	(12.94)	(32.45)
XVI Other Comprehensive Income												
(A) (i) Items that will not be reclassified to profit or loss	(3.95)	(3.95)	(0.55)	(7.90)	(1.10)	(15.79)	(3.28)	(3.28)	(0.93)	(6.56)	(1.82)	(13.13)
(ii) Income tax relating to items that will not be reclassified to profit or loss	1.02	1.03	0.14	2.05	0.28	4.11	0.85	0.85	0.21	1.70	0.41	3.42
(B) (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-	-	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit or loss	(2.83)	(2.92)	(0.41)	(5.85)	(0.82)	(11.68)	(2.43)	(2.43)	(0.72)	(4.86)	(1.21)	(9.71)
Total Other Comprehensive Income	(2.83)	(2.92)	(0.41)	(5.85)	(0.82)	(11.68)	(2.43)	(2.43)	(0.72)	(4.86)	(1.21)	(9.71)
XVII Total Comprehensive Income (XV+XVI)	274.26	357.11	22.42	631.37	54.67	243.63	296.22	296.69	12.98	592.91	17.32	182.80
(a) Shareholders of the company	-	-	-	-	-	-	288.54	317.84	16.29	605.38	30.39	184.59
(b) Non controlling interest	-	-	-	-	-	-	7.68	(21.15)	(3.31)	(13.47)	(13.07)	(31.79)
Earnings per share (In Rs.)												
(i) Basic	0.35	0.46	0.03	0.81	0.07	0.32	0.37	0.40	0.02	0.77	0.04	0.25
(ii) Diluted	0.35	0.46	0.03	0.81	0.07	0.32	0.37	0.40	0.02	0.77	0.04	0.25
Paid-up Equity Capital (P.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50
Reserve excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	11,003.64	-	-	-	-	-	11,105.90
Segmentwise revenue, results and capital employed												
Segment Revenue												
- Software & E-Governance Services	176.93	163.10	132.75	340.03	259.08	573.55	176.93	163.10	132.75	340.03	259.08	573.55
- Learning Solutions	346.13	343.63	179.93	898.76	357.75	830.37	346.13	343.63	179.93	898.76	357.75	830.37
- Wind Power Generation	77.73	64.95	62.47	142.66	114.88	174.30	77.73	64.95	62.47	142.66	114.88	174.30
- Others	-	-	-	-	-	-	79.19	26.30	33.66	105.49	84.42	148.80
Total Segment Revenue	600.79	571.68	375.15	1,172.47	731.71	1,578.22	879.98	597.98	408.81	1,277.98	816.13	1,727.02
Other Income (net)	460.88	506.62	78.06	868.60	155.93	755.99	488.42	510.53	85.10	978.85	175.28	808.79
Total Revenue	1,061.77	1,080.30	453.21	2,142.07	887.64	2,332.21	1,148.40	1,108.51	493.91	2,256.81	991.41	2,535.81
Segment net profit												
- Software Services	(13.86)	(10.33)	(10.52)	(24.19)	(18.25)	(103.42)	(13.86)	(10.33)	(10.52)	(24.19)	(18.25)	(103.42)
- Learning Solutions	(81.39)	(34.13)	(35.59)	(95.52)	(83.31)	(252.49)	(81.39)	(34.13)	(35.59)	(95.52)	(83.31)	(252.49)
- Wind Power Generation	23.64	18.02	14.90	41.66	22.47	(12.31)	23.64	18.02	14.90	41.66	22.47	(12.31)
- Others	-	-	-	-	-	-	13.80	(83.98)	(18.49)	(49.28)	(56.92)	(147.29)
Total Segment profit	(51.61)	(26.44)	(31.21)	(78.05)	(57.09)	(388.22)	(51.61)	(26.44)	(31.21)	(78.05)	(57.09)	(388.22)
Other Income	460.88	506.62	78.06	868.60	155.93	755.99	488.42	510.53	85.10	978.85	175.28	808.79
Total profit	409.37	482.18	44.85	889.55	88.84	387.77	436.81	421.01	35.40	851.62	61.27	263.26
Unallocable expenses	7.06	6.99	7.96	14.05	15.33	30.70	7.06	6.99	7.96	14.05	15.33	30.70
Profit before tax	402.31	475.19	37.19	877.50	83.51	357.07	423.55	414.02	27.74	837.57	45.94	262.58
Segment capital employed (See note 3)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA



Statement of Assets and Liabilities
as at September 30, 2021

Rs. in Lakhs

Particulars	Standalone		Consolidated		
	As at	As at	As at	As at	
	30-Sep-21 Unaudited	31-Mar-21 Audited	30-Sep-21 Unaudited	31-Mar-21 Audited	
ASSETS					
A. ASSETS					
1. Non-current assets					
a.) Property, Plant & Equipments		1,212.67	1,315.65	1,338.34	1,447.66
b.) Capital work in progress		2,680.81	1,177.80	2,680.81	1,177.80
c.) Intangible Assets		1.79	1.06	18.60	20.22
d.) Intangible Assets under development				24.95	24.98
e.) Investment in subsidiaries		455.00	455.00		
f.) Financial Assets					
(i) Investments		309.96	150.89	310.42	151.33
(ii) Trade Receivables		843.05	843.05	843.05	843.05
(iii) Other Financial Assets		685.71	30.62	719.91	142.48
g.) Deferred tax assets (net)		161.78	170.61	156.98	165.58
h.) Non-current tax assets		527.14	529.11	527.14	529.11
i.) Other non-current assets		80.07	104.07	80.57	104.55
Sub-total-Non-current assets		6,957.98	4,778.78	6,699.90	4,606.68
2. Current assets					
a.) Inventories		15.24	15.24	20.60	20.60
b.) Financial assets					
(i) Trade Receivables		3,244.68	2,787.49	3,343.79	2,844.98
(ii) Cash and Cash Equivalents		315.35	2,289.81	502.24	2,540.40
(iii) Bank Balances other than (ii) above		3,732.40	3,053.62	3,937.72	3,324.81
(iv) Other financial asset		58.78	68.53	58.36	59.93
c.) Current Tax Assets (Net)		629.11	706.68	590.81	753.16
d.) Other current assets		788.54	434.50	857.64	488.65
Sub-total-current assets		8,074.11	9,392.75	9,419.26	10,072.53
TOTAL - ASSETS		15,832.09	14,171.51	16,119.26	14,679.41
EQUITY AND LIABILITIES					
B. EQUITY AND LIABILITIES					
1. Equity					
a.) Equity Share Capital		1,582.50	1,582.50	1,582.50	1,582.50
b.) Other Equity		11,397.84	11,003.84	11,474.91	11,105.60
Equity attributable to owners of compucum software limited		12,980.34	12,586.34	13,057.41	12,688.40
Non-controlling interest				266.41	299.87
Total Equity				13,343.82	12,988.27
2. Non-current Liabilities					
a.) Financial Liabilities					
(i) Borrowings			217.75		217.75
(ii) Trade Payable, Other than dues of SME		577.03	577.03	577.03	577.03
(iii) Other Financial Liabilities		67.54	67.54	69.03	69.03
b.) Provisions		147.42	132.04	169.85	153.12
Sub-total-Non current liabilities		791.99	694.36	815.91	1,016.83
Current liabilities					
a.) Financial Liabilities					
(i) Borrowings		858.83	3.39	891.33	3.39
(ii) Trade payables					
A) Total outstanding dues of micro enterprises and small enterprises		155.81	18.42	155.81	18.42
B) Total outstanding dues of creditors other than micro enterprises and small enterprises		32.21	34.53	70.39	73.52
(iii) Other Financial Liabilities		12.60	12.63	12.60	12.83
b.) Other current liabilities		205.68	145.76	232.95	168.82
c.) Provisions		326.29	321.66	327.59	323.01
d.) Current tax liabilities		268.84	54.42	268.83	54.42
Sub-total-current liabilities		1,859.76	590.81	1,959.59	674.21
Total Current liabilities					
TOTAL-EQUITY AND LIABILITIES		15,832.09	14,171.51	16,119.26	14,679.41

NOTES:

1. The above results have been reviewed by the Audit Committee, approved and taken on record by the Board of Directors of the Company at its meeting held on November 12, 2021. A limited review of the same has also been carried out by the Statutory Auditors of the Company.

2. Previous periods figures have been regrouped/rearranged wherever necessary.

3. Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,608 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.

4. In view of pandemic relating to COVID-19, the Company is closely monitoring and assessing the situation for possible impact on the Standalone and Consolidated financial results for the quarter ended on 30th September, 2021. The company is of the view that based on its present assessment this situation does not materially impact these Standalone and Consolidated financial results. However, after COVID-19 getting new tenders/projects under different segments in which the company is operating and completion of under construction Hotel Project (new segment) as scheduled may be uncertain.

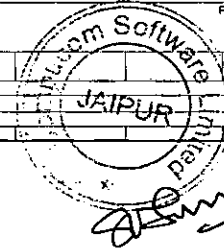
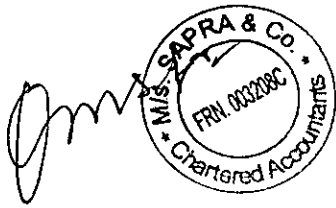
5. The Code on Social Security, 2020 ('Code') relating to employee benefits during employment and post employment benefits received Presidential assent in September 2020. The Code has been published in the Gazette of India. However, the date on which the Code will come into effect has not been notified. The company will assess the impact of the code when it comes into effect and will record any related impact in the period the Code becomes effective.

6. Statement of Cash Flow is attached in Annexure A.

For Compucom Software Limited


Suresh Kumar Surana
Managing Director
DIN : 00340866

Place: Jaipur
Date : November 12, 2021

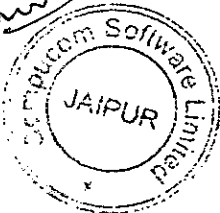


Annexure A						
Compucom Software Limited						
Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022						
Unaudited Statement of Cash Flows						
Rs. in Lakhs						
For the period ended September 30, 2021						
Particulars	Standalone			Consolidated		
	Six months ended		Year ended	Six months ended		Year ended
	30-Sep-21 Unaudited	30-Sep-20 Unaudited	31-Mar-21 Audited	30-Sep-21 Unaudited	30-Sep-20 Unaudited	31-Mar-21 Audited
Cash Flow from Operating Activities						
Profit Before Tax	877.50	83.51	357.07	837.57	45.94	282.58
Adjustments to reconcile profit to net cash provided by operating activities:						
Interest expenses	10.36	23.57	30.84	11.33	24.28	32.89
Interest Income	(187.40)	(151.27)	(315.00)	(177.77)	(171.87)	(356.79)
Depreciation	108.51	70.83	149.06	119.32	77.36	182.43
Provision for Gratuity	19.83	18.88	43.51	22.46	19.35	46.77
Profit on sale of Fixed Assets						
Profit on sale of investment						
Fair value adjustment	(9.07)	(2.82)	(6.23)	(9.09)	(2.83)	(6.27)
Operating Profit before Working Capital Changes	839.73	40.91	259.25	800.62	(7.37)	143.81
Decrease/(Increase) in Trade Receivables (Current and Non Current)	(447.19)	338.85	1,873.92	(499.81)	344.33	1,877.19
Decrease/(Increase) in Inventory (Current and Non Current)			(15.24)			(15.24)
Decrease/(Increase) in Other Current & Non Current Assets	(130.87)	183.97	116.90	(247.33)	165.50	84.69
Increase/(Decrease) in Current & Non Current Liabilities	186.75	157.43	(42.56)	170.67	131.95	(20.98)
Cash Generated from Operations	448.42	731.16	2,182.27	225.35	634.41	2,069.27
Income Tax Paid	(14.97)		(53.50)	(14.87)		(53.70)
Net Cash Flow from Operations	433.45	731.16	2,138.77	210.38	634.41	2,015.57
Cash Flow from Investing Activities:						
Interest Income	187.40	151.27	315.00	177.77	171.87	356.79
Purchase of Fixed Assets	(1,508.37)	(219.41)	(637.38)	(1,508.37)	(219.91)	(876.35)
Sale of Fixed Assets						
Investment in Shares, Mutual funds and NSC	(150.00)		(100.00)	(150.00)		(100.00)
Sale in Shares, Mutual funds and NSC						
Increase / Decrease in unpaid dividend a/c & FDRs having maturity more than 3 months	(658.79)	(1,295.26)	(324.15)	(812.91)	(1,300.90)	(212.38)
FDRs having maturity more than 12 months	(655.10)	401.58	1,033.45	(578.53)	437.16	996.20
Net Cash flow From Investing Activities	(2,804.86)	(981.84)	286.91	(2,870.04)	(911.38)	364.26
Cash Flows from Financing Activities:						
Interest expenses	(10.36)	(23.57)	(30.84)	(11.33)	(24.28)	(32.89)
(Decrease)/Increase in Loan Funds	637.69	(28.92)	(855.58)	670.21	(28.10)	(855.58)
Dividend Paid (Including Dividend Tax)	(237.38)	(237.38)	(237.38)	(237.38)	(237.38)	(237.38)
Net Cash Flow From Financing Activities	389.95	(289.87)	(1,123.80)	421.50	(289.76)	(1,125.85)
Net Increase/(Decrease) in Cash and Cash Equivalents	(1,981.46)	(520.55)	1,301.88	(2,038.16)	(566.73)	1,253.98
Cash and Cash Equivalents at the beginning of the year	2,296.81	994.93	994.93	2,540.40	1,286.42	1,286.42
Cash and Cash Equivalents at the end of the year	315.35	474.38	2,296.81	502.24	719.69	2,540.40
Cash and cash equivalents as per above comprises of the following:						
Cash and cash equivalents	315.35	474.38	2,296.81	502.24	719.69	2,540.40
Balance as per statement of cash flows	315.35	474.38	2,296.81	502.24	719.69	2,540.40

Gms



Sharma





SAPRA & CO.
CHARTERED ACCOUNTANTS

6/389, SFS, MANSAROVAR, JAIPUR (RAJ.)-302020
CONTACT NO.: +919929032250, E-MAIL: sapraop@rediffmail.com

LIMITED REVIEW REPORT

To
The Board of Directors
Compucom Software Limited
Jaipur

Sub: Unaudited Standalone Financial Results for the quarter ended September 30, 2021 and for the period from April 1, 2021 to September 30, 2021.

Ref: Limited Review of Financial Results

We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **Compucom Software Limited** ("the Company") for the quarter ended on **September 30, 2021** and year to date result for the period from **April 01, 2021 to September 30, 2021** ("the Statement"). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

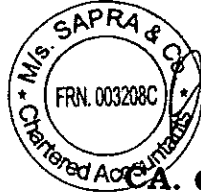
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting



practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR SAPRA & COMPANY
Chartered Accountants
FRN 003208C



Place: Jaipur
Date: November 12, 2021

CA. OM PRAKASH SAPRA
Proprietor
Membership No.072372
UDIN: 21072372AAAABA7792



SAPRA & CO.
CHARTERED ACCOUNTANTS

6/389, SFS, MANSAROVAR, JAIPUR (RAJ.)-302020
CONTACT NO.: +919929032250, E-MAIL: sapraop@rediffmail.com

Independent Auditors' Review Report on Quarterly Unaudited Consolidated Financial Results of Compucom Software Limited pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors,
Compucom Software Limited
Jaipur

1. We have reviewed the accompanying Statement of Consolidated Financial Results of **Compucom Software Limited** ("the Parent") and its subsidiary (the Parent and its subsidiaries together referred to as "the Group") for the Quarter ended **September 30, 2021** and for the period from **April 01, 2021 to September 30, 2021** ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entity

- CSL Infomedia Private Limited.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the subsidiary auditors and other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of subsidiary included in the consolidated unaudited financial results, whose interim financial results reflect total assets of Rs. 946.96 lacs as at September 30, 2021 and total revenues of Rs. 256.01 lacs and total net profit/(loss) after tax of Rs. (39.45) lacs and total comprehensive income/(loss) of Rs. (38.47) lacs for the quarter ended September 30, 2021 and for the period from April 01, 2021 to September 30, 2021 respectively and cash flow of Rs. (56.71) lacs for the period from April 1, 2021 to September 30, 2021, as results of the entities included in the Group. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.



Our opinion on the consolidated financial results is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditor.

FOR SAPRA & COMPANY
Chartered Accountants
FRN- 003208C



Om Prakash Sapra

CA OM PRAKASH SAPRA
Proprietor
Membership No. - 072372
UDIN: 21072372AAAABB3988

Place: Jaipur
Date: November 12, 2021