

October 09, 2020

To
The Manager - CRD,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Scrip No.: 530943

Dear Sir,

Sub: <u>Submission of Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for half year ended on September 30, 2020</u>

With reference to the captioned subject, please find enclosed the Certificate under Regulation 40 (9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, issued by SAP & Associates, Practicing Company Secretaries, for half year ended on September 30, 2020.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Sri Adhikari Brothers Television Network Limited

Komal Jhamnani

Company Secretary & Compliance Officer

ACS: 59224

(Encl.: As Above)

SAP & Associates

Practicing Company Secretaries

Office :--Flat No.204, Mansarovar CHSL, Near MacDonald's, Sector – 17,

Vashi, Navi Mumbai – 400 705, Maharashtra

Ph: 022 35538526, 73040 84726 Email: sapscrutinizers@gmail.com

CERTIFICATE UNDER REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2020

TO WHOMSOEVER IT MAY CONCERN

I have examined the necessary Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to Sri Adhikari Brothers Television Network Limited having its registered office at 6th floor, Adhikari Chambers, New Link Road, Oberoi Complex, Andheri - West, Mumbai - 400053, maintained by the Company's Registrar and Transfer Agent – Link Intime India Private Ltd. (RTA) pertaining to transfer of equity shares of the Company for the period from 1st April 2020 to 30th September 2020 for the purpose of issuing a Certificate under Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

On the basis of my examination and on the information/explanation provided by the Company/ Registrar and Transfer Agent, I hereby certify that the Company has not received any request for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls / allotment monies during the half year ended on 30th September, 2020.

For SAP & Associates

Company Secretaries

Place: Mumbai

Date: 09/10/2020

UDIN: A014026B000889890

Prakash Shenoy

Partner

ACS No. A14026, C. P. No. 22619

Note: Due to lockdown (on account of COVID – 19 Pandemic), we have not been able to carry out physical visit to RTA office for verification of data. The Certificate is issued based on certification issued by RTA.