

October 1, 2019

<p>The General Manager Market Operations Deptt., <b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, 5th Floor, Plot No. C/1, G-Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 Ph - 91-22-2659 8101 - 8114 Fax : 022 - 26598237/38/ 2659 8100 Email - cmlist@nse.co.in</p>	<p>Ms. Erika D'Sa, (Relationship Manager) Corporate Relationship Deptt., <b>Bombay Stock Exchange Limited,</b> 1<sup>ST</sup> Floor New Trading Ring, Rotunda Building, P. J. Towers, Dalal Street, Fort, Mumbai-400 001. Ph - 022-22728995 Fax: 022 - 22723121 / 3719/2037/2039/2041/2061 Email - intern.erika@bseindia.com, corp.relations@bseindia.com</p>
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**SUB: SUBMISSION OF DISCLOSURE OF REASONS FOR ENCUMBRANCE BY  
PROMOTER IN TERMS OF SEBI CIRCULAR NO.  
SEBI/HO/CFD/DCR1/CIR/P/2019/90 DATED AUGUST 07, 2019**

Dear Sir,

This has in reference to the SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019 for submission of Disclosure of reasons for encumbrance by Promoter, as required I am submitting herewith the said disclosure being under the promoter group.

This is for your kind information and record please.

Thanking you,

Yours faithfully,

*S. Sanyog Agarwal*  
**Sānyog Agarwal**  
(Promoter)

CC to:

To

Company Secretary

**ALPS INDUSTRIES LIMITED**

57/2, Site-IV, Industrial Area, Sahibabad,  
Ghaziabad-201010 (U.P)

Encl. a/a.

### Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	ALPS INDUSTRIES LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	1. National Stock Exchange of India Limited(NSE) 2. Bombay Stock Exchange Limited(BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Sanyog Agarwal
Total promoter shareholding in the listed company	No. of shares -248650 % of total share capital -0.64%
Encumbered shares as a % of promoter shareholding	2.349%
Whether encumbered share is 50% or more of promoter shareholding	NO
Whether encumbered share is 20% or more of total share capital	YES

### Details of all the existing events/ agreements pertaining to encumbrance

	Date of creation of encumbrance: 26.06.2010	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	
No. and % of shares encumbered	No. of shares: 248650 % of total promoter shareholding :2.349%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	State Bank of India being Lead Banker
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES, State Bank of India is a Scheduled Commercial Bank
	Names of all other entities in the agreement	Listed company and its group companies (if any) - Not Applicable

*Sanyog Agarwal*

		Other entities (if any) - Not Applicable
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 0.64 /- Crore
	Amount involved (against which shares have been encumbered) (B)	Rs. 989.17/- crore
	Ratio of A / B	0.00065
End use of money	<p>Borrowed amount to be utilized for what purpose -</p> <p>(g) Personal use by promoters and PACs</p> <p>(h) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. ...</p> <p>(a) Any other reason (please specify)</p>	<p>NO</p> <p>Yes</p> <p>The loan has been taken for the business purpose of the company. The pledge of shares are in terms of the CDR scheme sanctioned vide Letter of Approval (LOA) dated 11.09.2009 of the outstanding as on the cut off dated i.e. 31.01.2009.</p> <p>Due to withdrawal of CDR/Re-work of CDR on 16.11.2012, the company is under financial overall restructuring.</p>

*Pomy... A.D.*

Signature of Authorised Signatory:

Place: Ghaziabad

Date: October 1, 2019

Details of Promoter shareholding along with % of total shares encumbered as on date

S.No.	Name of Promoter	PAN	Total nos. shares held	% of total share capital	Number of Shares pledged or otherwise encumbered	% of shares encumbered
1	K. K. Agarwal (Huf)	AABHK7991K	117000	0.30	0	0
2	Sandeep Agarwal(Huf)	AADHS9672P	94380	0.24	44380	0.419
3	Nidhi Agarwal	AAKPA2949J	216100	0.55	16100	0.152
4	K. K. Agarwal	AAPPA5044B	1147460	2.93	647460	6.116
5	Sandeep Agarwal	ACEPA4737G	651510	1.67	401510	3.793
6	Sanyog Agarwal	ACGPA7178K	248650	0.64	248650	2.349
7	Rohan Agarwal	AIUPA3170F	430128	1.1	230128	2.174
8	Sunandini Agarwal	AIUPA3196R	800	0.00*	800	0.008
9	Coronation Spinning India Pvt Ltd	AAACC8311R	900000	2.3	300000	2.83
10	Caroen Fintec (P) Ltd	AAACC8312N	295000	0.75	45000	0.43
11	Padam Precision Dies And Components Pvt Ltd	AAACP4217H	1688200	4.32	188200	1.78
12	Prelect Finmen Services (P) Ltd	AAACP8958R	412800	1.06	262800	2.48
13	Peek Finvest (P) Ltd	AAACP8959Q	342082	0.87	342082	3.23
14	Roseat Finvest (P) Ltd	AAACR7175G	382000	0.98	382000	3.61
15	Peek Texfab Ltd	AABCA6857F	100120	0.26	120	0.00
16	Pacific Texmark Private Limited	AABCA7511N	2835872	7.25	335872	3.17
17	Alps Processors Private Limited	AABCA7512R	250116	0.64	250116	2.36
18	Supreme Finvest (P) Ltd	AACCS0471N	290000	0.74	140000	1.32
19	Saurabh Floriculture (P) Ltd	AACCS6111R	183800	0.47	183800	1.74
<b>TOTAL</b>			<b>10586018</b>	<b>27.06</b>	<b>4019018</b>	<b>37.97</b>

*Sanyog Agarwal*