Karni Syntex Pvt. Ltd.

CIN: U51109WB1993PTC061138

"Om Tower" 32, Jawahar Lal Nehru Road 3rd Floor, Room No. 302 Kolkata 700 071

Phone: 033 2288-4099

Date: 18.03.2022

To,
Bombay Stock Exchange Limited
(Department of Corporate Services)
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street,
Mumbai - 400 001

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>
<u>Regulations, 2011</u>

Dear Sir/Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and record.

Thanking you,

Yours faithfully,

For Karni Syntex Private Limited

Radhey Shyam Jalan

Director

Encl: As above

CC: K I C Metaliks Limited "Sir RNM House" 3B, Lal Bazar Street, 4th Floor, Room No. 2 Kolkata – 700 001

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	KIC METALIKS LIMITED		
Name(s) of the acquirer and Persons Acting in	Karni Syntex Private limited Other Promoters		
Concert (PAC) with the acquirer	Radhey Shyam Jalan		
Whether the acquirer belongs to	YES		
Promoter/Promoter group	=		
Name(s) of the Stock Exchange(s) where the	BSE		
shares of TC are Listed			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under	-	¥	
consideration, holding of :	2,21,14,315	62.30 %	62.30%
a) Shares carrying voting rights	(2,26,27,790)#	(63.74)#	(63.74 %)#
b) Voting rights (VR) otherwise than by			
equity shares			
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to			
receive shares carrying voting rights in			
the TC (specify holding in each category)			-17 NO.
d) Total (a+b+c)	2,21,14,315 (2,26,27,790)*	62.30 % (63.74 %) [#]	62.30% (63.74 %) [#]
Details of acquisition/sale			
a) Shares carrying voting rights acquired	1,26,639	0.36 %	0.36 %
b) VRs acquired otherwise than by equity			
shares			8
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to			
receive shares carrying voting rights in			
the TC (specify holding in each category)			
acquired/sold			
d) Total (a+b+c)	1,26,639	0.36 %	0.36 %

After the convicition/sole helding of			
After the acquisition/sale, holding of:	300000000000000000000000000000000000000		
a) Shares carrying voting rights	2,22,40,954	62.66 %	62.66%
b) VRs otherwise than by equity shares	(2,27,54,429)#	(64.10)#	(64.10 %)#
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to			
receive shares carrying voting rights in			
the TC (specify holding in each category)			
after acquisition			
d) Total (a+b+c)	2,22,40,954 (2,27,54,429) [#]	62.66 % (64.10 %) [#]	62.66% (64.10 %) [#]
Mode of acquisition/sale (e.g. open market /	OPEN MARKET		
off-market / public issue / rights issue			
/preferential allotment / inter-se transfer etc.)			
Date of acquisition / sale of shares / VR or	16.03.2022		
date of receipt of intimation of allotment of			
shares, whichever is applicable			
Equity share capital / total voting capital of the	3,54,96,000		
TC before the said acquisition/sale			
Equity share capital/ total voting capital of the	3,54,96,000		
TC after the said acquisition/sale			
Total diluted share/voting capital of the TC	3,54,96,000		
after the said acquisition/sale			

Note:

- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- # Signifies to the holding of Promoter and Promoter group.

Radhey Shyam Jalan

For Karni Syntex Private Limited

Director

Signature of the Acquirer

Place: KOLKATA Date: 18.03.2022