

# JCPL Life Science Ventures and Holdings Private Limited

Regd. Office: Plot No 1A, Sector -16A, Noida, Gautam Buddha Nagar, UP - 201 301, INDIA

Tel.: +91 120 4361000, Fax: +91 120 4234881

Email: corporate\_enpro@jeppl.com, CIN: U74999UP2016PTC087833

11<sup>th</sup> January, 2021

<b>To,</b> <b>The Manager</b> <b>BSE Limited</b> <b>P. J. Towers, Dalal Street</b> <b>Mumbai – 400001</b>	<b>To</b> <b>The Manager</b> <b>National Stock Exchange of India Limited</b> <b>Exchange Plaza, Plot No. C/1, G Block</b> <b>Bandra-Kurla Complex, Bandra (E),</b> <b>Mumbai – 400051</b>
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**Subject: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations')**

Dear Sir/ Madam,

With reference to the above captioned subject, please note that, we, JCPL Life Science Ventures and Holdings Private Limited and JSPL Life Science Services and Holdings Private Limited (hereinafter collectively referred to as 'Acquirers') along with Shyam Sunder Bhartia, Hari Shanker Bhartia, Kavita Bhartia, Priyavrat Bhartia, Shamit Bhartia, Jaytee Private Limited, Nikita Resources Private Limited, MAV Management Advisors LLP, Jubilant Enpro Private Limited, Miller Holdings Pte. Limited, VAM Holdings Limited, Jubilant Consumer Private Limited, Jubilant Advisors LLP, Torino Overseas Limited, Cumin Investments Limited and Rance Investment Holdings Limited (hereinafter collectively referred to as 'PACs'), have acquired 6,29,43,636 Equity Shares representing 39.52% of the paid-up equity share capital Jubilant Life Sciences Limited ('Target Company') on 08.01.2021, pursuant to allotment of shares in terms of Clause 10.2.1 of Part B of the Composite Scheme of Arrangement amongst HSB Corporate Consultants Private Limited ("Transferor Company 1"), Jubilant Stock Holding Private Limited ("Transferor Company 2"), SSB Consultants & Management Services Private Limited (Transferor Company 3), JCPL Life Science Ventures and Holdings Private Limited ("Transferor Company 4"), JSPL Life Science Services and Holdings Private Limited ("Transferor Company 5"), Jubilant Life Sciences Limited ("Transferee Company"/ "Demerged Company") and Jubilant Ingrevia Limited (Formerly known as Jubilant LSI Limited) ("Resulting Company") ("the Scheme").



In reference to the same, we are hereby submitting the disclosure required under Regulation 29(2) of SEBI (SAST) Regulations.

Kindly take the above information on your records.

**Thanking You**

**For and on behalf of Acquirers along with PACs**  
**JCPL Life Science Ventures and Holdings Private Limited**

  
**(Parveen Kumar Goyal)**  
**Director**



**CC:**

**To,**

**The Compliance Officer**

Jubilant Life Sciences Limited

Bhartiagram, Gajraula,

Dist - Amroha,

Uttar Pradesh – 244223

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>Jubilant Life Sciences Limited</b>		
Names of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	<b>JCPL Life Science Ventures and Holdings Private Limited</b> <b>JSPL Life Sciences Services and Holdings Private Limited</b> <b>(Hereinafter collectively referred as 'Acquirers')</b>  Shyam Sunder Bhartia Hari Shanker Bhartia Kavita Bhartia Priyavrat Bhartia Shamit Bhartia Jaytee Private Limited Nikita Resources Private Limited MAV Management Advisors LLP Jubilant Enpro Private Limited Miller Holdings Pte. Limited VAM Holdings Limited Jubilant Consumer Private Limited Jubilant Advisors LLP Torino Overseas Limited Cumin Investments Limited Rance Investment Holdings Limited <b>(Hereinafter collectively referred as 'PACs')</b>		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- <b>BSE Limited ('BSE')</b> - <b>National Stock Exchange of India Limited ('NSE')</b>		
Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>



<b>Before the acquisition/disposal under consideration, holding of:</b>			
a) Shares carrying voting rights			
- Acquirers	NIL	NIL	NIL
- PACs	1,77,73,420	11.16	11.16
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NA	NA
<b>e) Total (a+b+c+d)</b>	<b>1,77,73,420</b>	<b>11.16</b>	<b>11.16</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold			
- Acquirers	6,29,43,636	39.52	39.52
- PACs	NIL	NA	NA
b) VRs acquired /sold otherwise than by shares	NIL	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NA	NA
d) Shares encumbered/invoked/released by the acquirer	NIL	NA	NA
<b>e) Total (a+b+c+d)</b>	<b>6,29,43,636</b>	<b>39.52</b>	<b>39.52</b>



<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
- Acquirers	6,29,43,636	39.52	39.52
- PACs	1,77,73,420	11.16	11.16
b) Shares encumbered with the acquirer	NIL	NA	NA
c) VRs otherwise than by equity shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA
<b>e) Total (a+b+c+d)</b>	<b>8,07,17,056</b>	<b>50.68</b>	<b>50.68</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Acquisition pursuant to allotment of shares under Clause 10.2.1 of Part B of the Composite Scheme of Arrangement.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08.01.2021		
Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 15,92,81,139 (Rupees Fifteen Crore Ninety Two Lacs Eighty One Thousand One Hundred and Thirty Nine) divided into 15,92,81,139 (Fifteen Crore Ninety Two Lacs Eighty One Thousand One Hundred and Thirty Nine) Equity shares of INR 1/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 15,92,81,139 (Rupees Fifteen Crore Ninety Two Lacs Eighty One Thousand One Hundred and Thirty Nine) divided into 15,92,81,139 (Fifteen Crore Ninety Two Lacs Eighty One Thousand One Hundred and Thirty Nine) Equity shares of INR 1/- each.		



Total diluted share/voting capital of the TC after the said acquisition/sale	INR 15,92,81,139 (Rupees Fifteen Crore Ninety Two Lacs Eighty One Thousand One Hundred and Thirty Nine) divided into 15,92,81,139 (Fifteen Crore Ninety Two Lacs Eighty One Thousand One Hundred and Thirty Nine) Equity shares of INR 1/- each.
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**For and on behalf of Acquirers along with PACs  
JCPL Life Science Ventures and Holdings Private Limited**

  
**(Parveen Kumar Goyal)  
Director**



**Place: Noida**

**Date: 11.01.2021**