## Rina Surani

## 201, Anjali 421, Near Meghmani House, New Vikas Gruh Road, AHmedabad, Gujarat- 380007

Date: 29-10-2020

To,
RO Jewels Limited
The Compliance Department
BSE Limited
BSE Limited
P.J Towers
Manekchowk, Ahmedabad, 380001
Dalal Street,
Mumbai- 400001

Dear Sir,

## Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation, 2011

With reference to the above mentioned subject, we are enclosing herewith disclosure of under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation,2011 relating to purchase of 63000 equity shares of M/s RO Jewels Limited.

Please take the same on your record.

Thanking You,

Yours Faithfully,

2771-57-192121

Rina Surani

## Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		RO Jewels Limite	d
Name(s) of the acquirer and Persons Acting		Rina Surani	
in Concert (PAC) with the acquirer	Mitali Surani		
		Khushali Surani	
Whether the acquirer belongs to	No		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the	BSE Limited		
shares of TC are Listed			
Details of the acquisition / disposal as follows	Number	% w.r.t.total	% w.r.t. total
		share/voting	diluted
		capital	share/voting
		wherever	capital of the
		applicable(*)	TC(**)
Before the acquisition under			
consideration, holding of :			
a) Shares carrying voting rights	93000	3.28%	NA
b) Shares in the nature of encumbrance			
(pledge/ lien/			
non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by			
shares			
d) Warrants/convertible securities/any other			
instrument			
that entitles the acquirer to receive shares			
carrying			
voting rights in the T C (specify holding in			
each			
category)			
e) Total (a+b+c+d)			
o) rotal (a b o a)			
Details of Purchase			
a) Shares carrying voting rights acquired	63000	2.22%	NA
b) VRs acquired /sold otherwise than by	03000	2.2270	100
shares c) Warrants/convertible securities/any other			
instrument			
that entitles the acquirer to receive shares			
carrying			
voting rights in the TC (specify holding in			
each			
category) acquired/sold			
d) Shares encumbered / invoked/released by			
the acquirer			
e) Total (a+b+c+/-d)			

After the acquisition/sale, holding of:				
a) Shares carrying voting rights	156000	5.51%	NA	
b) Shares encumbered with the acquirer				
c) VRs otherwise than by shares				
d) Warrants/convertible securities/any other instrument				
that entitles the acquirer to receive shares carrying				
voting rights in the TC (specify holding in each				
category) after acquisition				
e) Total (a+b+c+d)			<u></u>	
Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Purchase 01-10-2020 to 29-10-2020			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.2,83,20,830/- consisting of 28,32,083 equity shares of Rs. 10/- each			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.2,83,20,830/- consisting of 28,32,083 equity shares of Rs. 10/- each			
Total diluted share/voting capital of the TC after the said acquisition	NA			

<sup>(\*)</sup> Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Ahmedabad

Date: 29-10-2020