#### **Dev Information Technology Limited**

Reg. Office: 14, Aaryans Corporate Park, Near Shilaj Railway Crossing, Thaltei-Shilaj Road, Thaltei, Ahmedabad - 380 059. (INDIA)

Phone: +91 94298 99852 / 53

www.devitpl.com | info@devitpl.com

Offices: Gujarat | Maharashtra | Rajasthan | Canada CIN: L30000GJ1997PLC033479

Date: October 31, 2023

To,

**National Stock Exchange of India Limited** 

Exchange Plaza, 5<sup>th</sup> Floor, Plot No: C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051.

**Scrip Symbol: DEVIT** 

Dear Sir, Ma'am,



**BSE Limited** 

Phiroze Jejeebhoy Towers, Dalal Street, Mumbai – 400 001

Scrip Code: 543462

Subject: Corrigendum to Public Announcement, Detailed Public Statement and Draft Letter of Offer pursuant to the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

Ref.: 1. Letter of Offer under provisions of Regulation 3(1) and 4 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 (SEBI SAST Regulation)

2. Newspaper advertisement under Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the captioned subject, we are in receipt of the enclosed Corrigendum to Public Announcement, Detailed Public Statement and Draft Letter of Offer under provisions of Regulation 3(1) and 4 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 (SEBI SAST Regulation) by Vivro Financial Services Private Limited in relation to the Open Offer to the Public Shareholders of Dev Information Technology Limited.

The same is being published in following newspaper editions on October,31 2023:

S. No.	Newspaper	Language	Edition
1.	Financial Express	English	All
2.	Jansatta	Hindi	All
3.	Navshakti	Marathi	Mumbai

Kindly take the same on record and disseminate it on your website.

Thanking you, Yours faithfully,

For, Dev Information Technology Limited

Krisa R. Patel
Company Secretary & Compliance Officer
Encl.: As above.

Cloud Managed IT Digital Enterprise Business Mobile
Services Services Transformation Applications Applications Applications



#### Vivro Financial Services Private Limited

607/608, Marathon Icon, Veer Santaji Lane, Opp. Peninsula Corporate Park, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013 Tel.: +91 (22) 6666 8040

www.vivro.net

Date: October 31, 2023

To, The Board of Directors, Dev Information Technology Limited, 14, Aaryans Corporate Park, Near Shilaj Railway Crossing, Thaltej Ahmedabad, Gujarat-380059, India.

Dear Sir/Madam,

Sub: Corrigendum to Public Announcement, Detailed Public Statement and Draft Letter of Offer pursuant to the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

Ref.: Open Offer for the acquisition of up to 71,82,480 Equity Shares of Dev Information Technology Limited ("Target Company") by LT-1 Inc; (the "Acquirer") along with Lilikoi Technologies, Inc ("PAC-1"), Lilikoi Holdings Inc. ("PAC-2") and Sanjay Chandrakant Patel ("PAC-3")

With reference to the captioned subject, the Corrigendum to Public Announcement, Detailed Public Statement and the Draft Letter of Offer is published today i.e., on Tuesday, October 31, 2023, in the following newspaper:

S. No.	Newspaper	Language	Edition
$1_{s}$	Financial Express	English	All
2.	Jansatta	Hindi	All
3.	Financial Express	Gujarati	Ahmedabad
4.	Navshakti	Marathi	Mumbai

Please find enclosed a copy of the Corrigendum published in Financial Express (English), Jansatta (Hindi) and Navshakti (Marathi) for your reference and records. Request you to disseminate the said information on your website.

Thanking you.

Yours Faithfully,

For, Vivro Financial Services Private Limited

Vivek Vaishnav

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT, DETAILED PUBLIC STATEMENT AND DRAFT LETTER OF OFFER FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

#### **EV INFORMATION** TECHNOLOGY LIMI

Corporate Identification Number: L30000GJ1997PLC033479

Registered Office: 14, Aaryans Corporate Park, Near Shilaj Railway Crossing, Thaltej, Ahmedabad, Gujarat-380059, India. Tel. No: 079-26304241/26305751 | Email: cs@devitpl.com | Website: www.devitpl.com

OPEN OFFER FOR ACQUISITION OF UP TO 71,82,480 (SEVENTY-ONE LAKH EIGHTY-TWO THOUSAND FOUR HUNDRED EIGHTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹5/- EACH ("EQUITY SHARES") OF DEV INFORMATION TECHNOLOGY LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY LT1, INC. (THE "ACQUIRER") ALONG WITH LILIKOI TECHNOLOGIES, INC. ("PAC-1"), LILIKOI HOLDINGS, INC. ("PAC-2") AND SANJAY CHANDRAKANT PATEL ("PAC-3") (PAC-1, PAC-2 AND PAC-3 HEREINAFTER COLLECTIVELY REFERRED TO AS "PACS") IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI

This corrigendum to the Public Announcement ("PA"), Detailed Public Statement ("DPS") and Draft Letter of Öffer ("DLOF') ("Corrigendum") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs to the Public Shareholders of the Target Company. This Corrigendum should be read in continuation of and in conjunction with (a) PA dated June 16, 2023; (b) the DPS that was published in Financial Express (English), Jansatta (Hindi), Financial Express (Guiarati) and Navshakti (Marathi) ("Newspapers") on June 23, 2023; and (c) the DLOF dated July 3, 2023. This Corrigendum is being published in all Newspapers in which the DPS was published.

Capitalized terms used but not defined in this Corrigendum shall have the meanings assigned to such terms in the DPS, the DLOF and the Letter of Offer dated October 25, 2023 ("LOF"), as the context may require. The Public Shareholders of the Target Company are requested to note the following developments/ amendments and revisions with respect to PA, DPS and DLOF. The LOF has been suitably updated for the changes and comments issued by SEBI in accordance with SEBI (SAST) Regulations.

#### Underlying Transaction:

(SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

The Shareholders in the Extra-Ordinary General Meeting held on September 1, 2023, approved the Preferential Allotment and the Stock Exchanges accorded their In-principle approvals for the Preferential Allotment on August 22, 2023.

- "Subsequently, the board of directors of the Target Company had in their meeting held on September 16, 2023, decided to cancel and withdraw the aforesaid Preferential Allotment in view of the following considerations:
- (a) The objects for which Preferential Allotment was proposed are in progress and more time was required by the Target Company to finalise the fund utilisation. (b) The management of the Target Company may evaluate the Preferential Allotment in future post its due-diligence and finalisation of the fund utilisation.
- (c) The withdrawal of Preferential Allotment will not affect the Open Offer and the acquisition of Sale Shares by the Acquirer from the existing Promoter and Promoter group of the Target Company. On October 24, 2023, parties to the Share Purchase and Subscription Agreement ("SPSA") have

amended the SPSA by execution of the Amendment Agreement to Share Purchase and Subscription Agreement ("Amendment Agreement"), consequent to the withdrawal of the Preferential Allotment and to record the amended understanding between the Parties viz. exclusion of Preferential Allotment for the purpose of Underlying Transaction, determination of schedule for transfer of Secondary Shares, manner of achieving the minimum public shareholding consequent to the Open Offer and matters related thereto.

The above clauses have been incorporated in clauses 3.1.2 and 3.1.3 (Background of the Offer) on page no. 13 of the Letter of Offer pursuant to the withdrawal of the Preferential Allotment.

#### Offer Details:

On account of the Amendment Agreement to the SPSA pursuant to the withdrawal of Preferential Allotment by the Target Company, the details of the Open Offer have been updated as follows:

"Open Offer by Acquirer and PACs to the Public Shareholders of the Target Company to acquire up to 71,82,480 (Seventy-One Lakh Eighty-Two Thousand Four Hundred Eighty) fully paid-up Equity Shares of face value of ₹ 5/- each representing 32.45% of the Equity Share Capital of the Target Company at a price of ₹ 134.50 (Rupees One Hundred Thirty-Four and Paisa Fifty Only) per Equity Share, plus interest @ 10% per annum per Equity Share for delay in payment beyond the Scheduled Payment Date, payable in cash. (For the purpose of clarification, an amount of ₹ 1.18 per Equity Share will be payable by way of interest to all the successful Shareholders, whose Equity Shares are validly tendered and accepted in the Offer, on the basis of the Offer Price and assuming that the date of payment of consideration for such accepted Equity Shares is Friday, December 01, 2023, aggregating to a total consideration of ₹ 97,45,18,886.40 (Rupees Ninety-Seven Crore Forty-Five Lakhs Eighteen Thousand Eight Hundred Eighty Six and Paisa Forty Only) (assuming full acceptance), in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations and subject to the terms and conditions mentioned in the PA, the DPS and the LOF."

- The Offer details on the cover page of the DLOF shall be read in reference to clause 2 of the
- 4.

Activity	Original Day and Date	Revised Day and Date <sup>(1)</sup>
Issue of Public Announcement	Friday, June 16, 2023	Friday, June 16, 2023
Publication of DPS in newspapers	Friday, June 23, 2023	Friday, June 23, 2023
Last Date of filing of Draft Letter of Offer with SEBI	Monday, July 03, 2023	Monday, July 03, 2023
Last date for Public Announcement for competing offer	Monday, July 17, 2023	Monday, July 17, 2023
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Monday, July 24, 2023	Tuesday, September 12, 2023
Identified Date <sup>(2)</sup>	Wednesday, July 26, 2023	Wednesday, October 18, 2023
Last date for dispatch of the Letter of Offer to the Public Shareholders	Wednesday, August 02, 2023	Thursday, October 26, 2023 <sup>(3)</sup>
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Friday, August 04, 2023	Monday, October 30, 2023
Last date for upward revision of the Offer Price and/ or the Offer Size	Monday, August 07, 2023	Tuesday, October 31, 2023
Last date of publication of corrigendum to Public Announcement, Detailed Public Statement and Draft letter of Offer.	N.A.	Tuesday, October 31, 2023
Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Tuesday, August 08, 2023	Wednesday, November 01, 2023
Date of commencement of Tendering Period (Offer Opening Date)	Wednesday, August 09, 2023	Thursday, November 02, 2023
Date of closure of Tendering Period (Offer Closing Date)	Thursday, August 24, 2023	Thursday, November 16, 2023
Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares	Thursday, September 07, 2023	Friday, December 01, 2023
Last date for publication of post Open Offer public announcement in the newspaper in which DPS has been published	Thursday, September 14, 2023	Friday, December 08, 2023
Last Date of Filing the Final report to SEBI	Thursday, September 14, 2023	Friday, December 08, 2023

- 1. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.
- Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, PACs, Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.
- 3 Thursday October 26, 2023, is the actual date of dispatch of the Letter of Offer to the shareholders.
- Risk related to the Underlying Transaction mentioned in clause 1.1 on page 3 of the DLOF shall stand omitted
- The term Emerging Voting Capital mentioned on page 8 of the DLOF shall stand omitted.
- The terms Equity Share Capital, MPS, Payment Release Date and Scheduled Payment Date have been defined on pages 8, 9, 9 and 10 of the Letter of Offer, respectively
- The date of the Letter of Offer has been incorporated on page 9 of the DLOF.
- The Maximum Consideration payable under the Offer (assuming full acceptance) has been updated to ₹ 97,45,18,886.40 (Rupees Ninety-Seven Crore Forty-Five Lakhs Eighteen Thousand Eight Hundred Eighty-Six and Paisa Forty Only) and the same has been updated and incorporated on the pages 9, 13, 17, 32 and 33 of the DLOF.
- 10. Letter No. and the date of SEBI Observation has been incorporated on pages 10 and 56 of the Letter of Offer.
- 11. The term Original Agreement has been added to the definition of SPSA on page no. 10 of the Letter of Offer.
- 12. The definition of Underlying Transaction has been updated on page no. 11 of the Letter of Offer.

#### Clause 3.1 - Background of the Offer

("Payment Release Date").

- 13. Clause 3.1.3 of the DLOF shall be read with reference to clause 2 of Corrigendum as given above. 14. The following clause at 3.1.4 of the Draft Letter of Offer shall stand omitted:
  - "The Equity Shares issued and allotted to the Acquirer under the Preferential Allotment will be kept in a separate demat escrow account in compliance with Regulation 22(2A) of the SEBI (SAST) Regulations, through an escrow demat agreement. Upon completion of the Open Offer by the Acquirer and completion of all the Offer related formalities, the said equity shares will be transferred to the respective DP accounts of the Acquirer and the demat escrow account shall be closed.
- 15. Post transaction % holding of shares or voting rights in the Target Company of Sellers shall be read
  - (1) Amisha Jayminbhai Shah 3.80% (2) Jaimin Jagdishbhai Shah 3.24% (3) Pranav Niranjan Pandya HÚF – 3.81% (4) Kruti Pranav Pandya – 2.32% (5) Pratibhaben Mohanlal Desaí – 0.00% (6) Áarti Prerak Shah – 2.40% (7) Prerak Pradyumna Shah – 2.40% (8) Sapna Vishal Vasu - 1.92% (9) Vishal Nagendra
  - Vasu 1.51% (10) Jayshreeben Jagdishbhai Shah 0.45%. **Total Shareholding 21.85%**
- Note: Calculated on the basis of Equity Share Capital of the Target Company as on the date of the LOF. 16. The salient features of the Amendment Agreement inserted in para 3.1.8 of LOF are as follows:
  - 1. The Parties have mutually agreed that no offer for Preferential Allotment shall be made by the Target Company to the Acquirer.
  - 2. Consequently, the clauses bearing references to Preferential Allotment (such as Conditions Precedent, Closing, Underlying Transaction, etc.) shall be read as if the Preferential Allotment has been cancelled instead of as currently referenced in the Original Agreement.
  - 3. The sale of Sale Shares by the Sellers and purchase of Sale Shares by the Acquirer shall be
- undertaken as per the Original Agreement on the Closing Date in accordance with Applicable Law. The transfer of Sale Shares and consideration for acquisition of Sale Shares shall be consummated within 24 weeks of the date of release of funds from Escrow Account to Acquirer

- If pursuant to the Underlying Transaction and Open Offer, the Public Shareholding in the Company falls below the MPS requirement as per Rule 19A of the Securities Contract (Regulations) Rules, 1957 ("SCRR") read with Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, then the MPS requirement shall be complied as under:
- a) the Acquirer shall sell identified number of Equity Shares such that the shareholding of the Acquirer does not fall below 51% (Fifty One Percent).
- b) the balance Equity Shares, if any, shall be sold by the Promoter / Promoter Group in proportion of their shareholding pattern, or in such manner as may be mutually agreed, within the time permitted under the SCRR and the Company agrees to cooperate and provide all assistance reasonably required by the Acquirer, Sellers and Promoters and Promoter Group in respect of the same.
- c) For better clarity, it is agreed that, where after the acquisition of Equity Shares tendered by the Public Shareholders under the Open Offer, the Equity Shares held by the Acquirer does not exceed 51% (Fifty-One Percent), then the entire Equity Shares shall be diluted by Promoters and Promoter Group for meeting the MPS requirement.
- 17. The % shareholding of the Acquirer post-completion of the Underlying Transaction shall be read as 39.30% of the Equity Share Capital in clause 3.1.8 on page no. 16 of the DLOF.

#### Clause 3.2 – Details of the Proposed Offer

- 18. Clause 3.2.3 on page 17 of the DLOF shall be read with reference to clause 2 of the Corrigendum as given above.
- 19. Clause 3.2.11 on page 17 of the DLOF shall be read as follows:

"Upon completion of the Offer, assuming full acceptances in the Offer, the Acquirer will hold 1,58,81,365 (One Crore Fifty-Eight Lakh Eighty-One Thousand Three Hundred Sixty-Five) Equity Shares representing 71.75 % of the Equity Share Capital of the Target Company as on the tenth working day after the closure of the Tendering Period and the promoter and promoter group shareholding along with the Acquirer will reach to 2,21,18,460 (Two Crore Twenty-One Lakh Eighteen Thousand Four Hundred Sixty) Equity Shares representing 99.93 % of the Equity Share Capital of the Target Company.'

20. Clause 3.2.12 on page 18 of the DLOF shall be read as follows:

"As per Regulation 38A of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25.00% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to the completion of this Open Offer and the Underlying Transactions contemplated in the SPSA, the public shareholding in the Target Company may fall below the minimum public shareholding requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, in terms of the SPSA read with the Amendment Agreement, the MPS requirements shall be complied with as follows:

- The Acquirer shall sell identified number of Equity Shares such that the shareholding of the Acquirer does not fall below 51% (Fifty-One Percent).
- The balance Equity Shares, if any, shall be sold by the Promoter / Promoter Group in proportion of their shareholding pattern or in such manner as may be mutually agreed, within the time permitted under the SCRR.
- Where after the acquisition of Equity Shares tendered by the Public Shareholders under the Open Offer, the Equity Shares held by the Acquirer does not exceed 51% (Fifty One Percent), then entire Equity Shares shall be diluted by Promoters / Promoter group for meeting the MPS
- 21. The following clauses have been inserted in the section Details of the Proposed Offer and Background of the Acquirer and the PACs the LOF.
  - (a) Clause 3.2.18 on page 19 "As on the date of this LOF, there are no directions subsisting or proceedings pending against the Manager to the Offer, under SEBI Act, 1992 and regulations made thereunder or by any other Regulators.
  - (b) Clause 3.2.19 on page 20 "There are no penalties levied by SEBI / RBI or other Regulators against the Manager to the offer.'
  - (c) Clause 4.1.16 on page 22 "As on the date of this LOF, there are no directions subsisting or proceedings pending against the Acquirer, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer.
  - (d) Clause 4.1.17 on page 22 "The Acquirer does not have any relationship with the Public Shareholders of the Target Company."
  - (e) Clause 4.2.16 on page 23 "As on the date of this LOF, there are no directions subsisting or proceedings pending against PAC-1, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer.
  - (f) Clause 4.2.17 on page 23 "PAC-1 does not have any relationship with the Public Shareholders of the Target Company
  - (g) Clause 4.3.15 on page 26 "As on the date of this LOF, there are no directions subsisting or proceedings pending against PAC-2, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer.
  - (h) Clause 4.3.16 on page 26 "PAC-2 does not have any relationship with the Public Shareholders of the Target Company
  - (i) Clause 4.4.10 on page 27 "As on the date of this LOF, there are no directions subsisting or proceedings pending against PAC-3, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators
  - against the Acquirer. (j) Clause 4.4.11 on page 27 – "PAC-3 does not have any relationship with the Public Shareholders of the Target Company.

#### Clause 5 - Background of the Target Company

- 22. Clause 5.7 on page 26 of the DLOF shall stand omitted.
- 23. Clause 5.13 has been incorporated on page 29 of the LOF, which is as follows:

"As on the date of this LOF, there are no directions subsisting or proceedings pending against the Target Company, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Target Company, its Promoters or Directors.

- 24. Clause 5.14 has been incorporated on page 29 of the LOF, which is as follows: "As on the date of this LOF, the Target Company is in compliance with the provisions of listing
- agreement and SEBI LODR Regulations. 25. Shareholding of the Target Company before and after the Offer as given in clause 5.17 of the DLOF should be read with clause 5.18 of the LOF.
- 26. Clause 5.18 on page 30 of the DLOF shall stand omitted.
- $27. \ \,$  Clause 5.19 has been inserted on page 31 of the LOF, which is as follows:
- "As on the date of this LOF, the Target Company, Promoters and Directors are not categorized as a willful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on willful defaulters issued by the RBI, in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations."
- 28. Clause 5.20 has been inserted on page 31 of the LOF, which is as follows:

"As on the date of this LOF, the Target Company, Promoters and Directors are not categorized / declared as a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act,

2018 (17 of 2018), in terms of Regulation 2(1)(ja) of the SEBI (SAST) Regulations 29. Clause 6.1.6 (Justification of Offer Price) on page 31 of the DLOF shall be read as follows:

"In view of the parameters considered and presented in the aforesaid table, the minimum offer price per Equity Share under Regulation 8(2) of the SEBI (SAST) Regulations is the highest of item numbers A to F above i.e., ₹134.50 per Equity Share. Public Shareholders whose Equity Shares are accepted in the Open Offer will be paid ₹134.50 (Rupees One Hundred Thirty-Four and Paisa Fifty Only) per Equity Share, plus interest @ 10% per annum per Equity Share for delay in payment beyond the Scheduled Payment Date, i.e. an amount of ₹1.18 (Rupee One and Paisa Eighteen Only) per Equity Share will be payable by way of interest to all the successful Shareholders, whose Equity Shares are validly tendered and accepted in the Offer, on the basis of the Offer Price, computed at the rate of 10% (ten percent) per annum on the Offer Price for the period from October 31, 2023 (being the last date of payment of consideration to the Public Shareholders whose Equity Shares are accepted in the Offer, in terms of the SEBI (SAST) Regulations) till December 01, 2023 (being the last date of the payment of consideration to the Public Shareholders whose Equity Shares are accepted in the Offer, as per the revised schedule of activities disclosed on page no. 2 of the LOF). Accordingly, the Offer Price of ₹135.68 (Rupees One Hundred Thirty-Five and Paisa Sixty-Eight

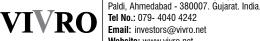
Only) is justified in terms of the SEBI (SAST) Regulations. 30. Clause 6.2.1 (Financial Arrangement) on page 32 of the DLOF shall be read as follows:

"The total funding requirements for this Offer is ₹ 97,45,18,886.40 (Rupees Ninety-Seven Crore Forty-Five Lakhs Eighteen Thousand Eight Hundred Eighty Six and Paisa Forty Only), assuming full acceptance of the Offer i.e., Maximum Open Offer Consideration.

#### Clause 7.1 - Operational terms and conditions

- 31. Clause 7.1.1 on page 33 of the DLOF shall be read with reference to clause 2 of the Corrigendum
- as given above. 32. Clause 7.1.2 on page 33 of the DLOF shall be read as follows:
- "The Identified Date for this Open Offer as per the indicative schedule of key activities is Wednesday, October 18, 2023. In terms of the indicative schedule of key activities, the Tendering Period for the Open Offer will commence on Thursday, November 02, 2023 and close on Thursday, November 16, 2023 (both days inclusive).
- 33. The Identified Date mentioned in clause 7.3.2 (Eligibility for accepting the Offer) on page 35 of the DLOF shall be read as Wednesday, October 18, 2023.
- 34. The following clause has been inserted as 10.8 (Documents for Inspection) on page 55 of the LOF: "Copy of the Amendment Agreement to SPSA dated October 24, 2023, executed amongst the Acquirer, Sellers, members of the Promoters and Promoters Group and the Target Company.
- 35. Except as detailed in this Corrigendum, all the other terms of the DPS and DLOF remain unchanged. The Acquirer, PACs and their directors accept full responsibility for the information contained in this
- Corrigendum and shall be jointly and severally responsible for the fulfillment of their obligations and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer. 37. A copy of this Corrigendum will also be available on the SEBI website at www.sebi.gov.in and on the
- website of the Manager to the Offer at www.vivro.net.

#### Issued on behalf of the Acquirer and PACs by the Manager to the Offer



VIVRO FINANCIAL SERVICES PRIVATE LIMITED Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre,

Email: investors@vivro.net Website: www.vivro.net

SEBI Registration No.: MB/INM000010122 Contact Person: Shivam Patel

For and on behalf of the Acquirer and the PACs:

Lilikoi Technologies, Lilikoi Holdings, Sanjay Chandrakant Patel LT1, Inc Inc. (PAC-1) (PAC-3) (Acquirer) Inc. (PAC-2) Sd/-Sd/-Sd/-Sd/-

Date: October 30, 2023 Place: Fargo, North Dakota, USA.

**FINANCIAL EXPRESS** 

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT, DETAILED PUBLIC STATEMENT AND DRAFT LETTER OF OFFER FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

# DEV INFORMATION TECHNOLOGY LIMITED

Registered Office: 14, Aaryans Corporate Park, Near Shilaj Railway Crossing, Thaltej, Ahmedabad, Gujarat-380059, India. Tel. No: 079-26304241/26305751 | Email: cs@devitpl.com | Website: www.devitpl.com

OPEN OFFER FOR ACQUISITION OF UP TO 71,82,480 (SEVENTY-ONE LAKH EIGHTY-TWO THOUSAND FOUR HUNDRED EIGHTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹5/- EACH ("EQUITY SHARES") OF DEV INFORMATION TECHNOLOGY LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY LT1, INC. (THE "ACQUIRER") ALONG WITH LILIKOI TECHNOLOGIES, INC. ("PAC-1"), LILIKOI HOLDINGS, INC. ("PAC-2") AND SANJAY CHANDRAKANT PATEL ("PAC-3") (PAC-1, PAC-2 AND PAC-3 HEREINAFTER COLLECTIVELY REFERRED TO AS "PACS") IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

This corrigendum to the Public Announcement ("PA"), Detailed Public Statement ("DPS") and Draft Letter of Offer ("DLOF') ("Corrigendum") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs to the Public Shareholders of the Target Company. This Corrigendum should be read in continuation of and in conjunction with (a) PA dated June 16, 2023; (b) the DPS that was published in Financial Express (English), Jansatta (Hindi), Financial Express (Gujarati) and Navshakti (Marathi) ("Newspapers") on June 23, 2023; and (c) the DLOF dated July 3, 2023. This Corrigendum is being published in all Newspapers in which the DPS was published.

Capitalized terms used but not defined in this Corrigendum shall have the meanings assigned to such terms in the DPS, the DLOF and the Letter of Offer dated October 25, 2023 ("LOF"), as the context may require. The Public Shareholders of the Target Company are requested to note the following developments/ amendments and revisions with respect to PA, DPS and DLOF. The LOF has been suitably updated for the changes and comments issued by SEBI in accordance with SEBI (SAST) Regulations,

1. Underlying Transaction:

The Shareholders in the Extra-Ordinary General Meeting held on September 1, 2023, approved the Preferential Allotment and the Stock Exchanges accorded their In-principle approvals for the Preferential Allotment on August 22, 2023.

"Subsequently, the board of directors of the Target Company had in their meeting held on September 16, 2023, decided to cancel and withdraw the aforesaid Preferential Allotment in view of the following considerations:

(a) The objects for which Preferential Allotment was proposed are in progress and more time was required by the Target Company to finalise the fund utilisation.

(b) The management of the Target Company may evaluate the Preferential Allotment in future post its due-diligence and finalisation of the fund utilisation.

(c) The withdrawal of Preferential Allotment will not affect the Open Offer and the acquisition of Sale Shares by the Acquirer from the existing Promoter and Promoter group of the Target Company. On October 24, 2023, parties to the Share Purchase and Subscription Agreement ("SPSA") have amended the SPSA by execution of the Amendment Agreement to Share Purchase and Subscription Agreement ("Amendment Agreement"), consequent to the withdrawal of the Preferential Allotment and to record the amended understanding between the Parties viz, exclusion of Preferential Allotment for the purpose of Underlying Transaction, determination of schedule for transfer of Secondary Shares, manner of achieving the minimum public shareholding consequent to the Open

The above clauses have been incorporated in clauses 3.1.2 and 3.1.3 (Background of the Offer) on page no. 13 of the Letter of Offer pursuant to the withdrawal of the Preferential Allotment.

On account of the Amendment Agreement to the SPSA pursuant to the withdrawal of Preferential Allotment by the Target Company, the details of the Open Offer have been updated as follows:

"Open Offer by Acquirer and PACs to the Public Shareholders of the Target Company to acquire up to 71,82,480 (Seventy-One Lakh Eighty-Two Thousand Four Hundred Eighty) fully paid-up Equity Shares of face value of ₹ 5/- each representing 32.45% of the Equity Share Capital of the Target Company at a price of ₹ 134.50 (Rupees One Hundred Thirty-Four and Paisa Fifty Only) per Equity Share, plus interest @ 10% per annum per Equity Share for delay in payment beyond the Scheduled Payment Date, payable in cash, (For the purpose of clarification, an amount of ₹ 1.18 per Equity Share will be payable by way of interest to all the successful Shareholders, whose Equity Shares are validly tendered and accepted in the Offer, on the basis of the Offer Price and assuming that the date of payment of consideration for such accepted Equity Shares is Friday, December 01, 2023, aggregating to a total consideration of ₹ 97,45,18,886.40 (Rupees Ninety-Seven Crore Forty-Five Lakhs Eighteen Thousand Eight Hundred Eighty Six and Paisa Forty Only) (assuming full acceptance), in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations and subject to the terms and conditions mentioned in the PA, the DPS and the LOF."

The Offer details on the cover page of the DLOF shall be read in reference to clause 2 of the Corrigendum given above.

Activity	Original Day and Date	Revised Day and Date <sup>(1)</sup>
Issue of Public Announcement	Friday, June 16, 2023	Friday, June 16, 2023
Publication of DPS in newspapers	Friday, June 23, 2023	Friday, June 23, 2023
Last Date of filing of Draft Letter of Offer with SEBI	Monday, July 03, 2023	Monday, July 03, 2023
Last date for Public Announcement for competing offer	Monday, July 17, 2023	Monday, July 17, 2023
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Monday, July 24, 2023	Tuesday, September 12, 2023
Identified Date <sup>(2)</sup>	Wednesday, July 26, 2023	Wednesday, October 18, 2023
Last date for dispatch of the Letter of Offer to the Public Shareholders	Wednesday, August 02, 2023	Thursday, October 26, 2023 <sup>(3)</sup>
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Friday, August 04, 2023	Monday, October 30, 2023
Last date for upward revision of the Offer Price and/ or the Offer Size	Monday, August 07, 2023	Tuesday, October 31, 2023
Last date of publication of corrigendum to Public Announcement, Detailed Public Statement and Draft letter of Offer.	N.A.	Tuesday, October 31, 2023
Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Tuesday, August 08, 2023	Wednesday, November 01, 2023
Date of commencement of Tendering Period (Offer Opening Date)	Wednesday, August 09, 2023	Thursday, November 02, 2023
Date of closure of Tendering Period (Offer Closing Date)	Thursday, August 24, 2023	Thursday, November 16, 2023
Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares	Thursday, September 07, 2023	Friday, December 01, 2023
Last date for publication of post Open Offer public announcement in the newspaper in which DPS has been published	Thursday, September 14, 2023	Friday, December 08, 2023
Last Date of Filing the Final report to SEBI	Thursday, September 14, 2023	Friday, December 08, 2023

to compliance with the SEBI (SAST) Regulations. 2. Identified Date is only for the purpose of determining the Equity Shareholders of the Target

Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, PACs, Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.

To clarify, the actions set out above may be completed prior to their corresponding dates subject

Thursday, October 26, 2023, is the actual date of dispatch of the Letter of Offer to the shareholders. Risk related to the Underlying Transaction mentioned in clause 1.1 on page 3 of the DLOF shall stand omitted.

The term Emerging Voting Capital mentioned on page 8 of the DLOF shall stand omitted.

The terms Equity Share Capital, MPS, Payment Release Date and Scheduled Payment Date have been defined on pages 8, 9, 9 and 10 of the Letter of Offer, respectively.

The date of the Letter of Offer has been incorporated on page 9 of the DLOF. 9. The Maximum Consideration payable under the Offer (assuming full acceptance) has been updated to ₹ 97,45,18,886.40 (Rupees Ninety-Seven Crore Forty-Five Lakhs Eighteen Thousand Eight Hundred Eighty-Six and Paisa Forty Only) and the same has been updated and incorporated on the

pages 9, 13, 17, 32 and 33 of the DLOF. 10. Letter No. and the date of SEBI Observation has been incorporated on pages 10 and 56 of the

11. The term Original Agreement has been added to the definition of SPSA on page no. 10 of the Letter of Offer

The definition of Underlying Transaction has been updated on page no. 11 of the Letter of Offer.

Clause 3.1 – Background of the Offer Clause 3.1.3 of the DLOF shall be read with reference to clause 2 of Corrigendum as given above.

14. The following clause at 3.1.4 of the Draft Letter of Offer shall stand omitted: "The Equity Shares issued and allotted to the Acquirer under the Preferential Allotment will be kept

in a separate demat escrow account in compliance with Regulation 22(2A) of the SEBI (SAST) Regulations, through an escrow demat agreement. Upon completion of the Open Offer by the

Acquirer and completion of all the Offer related formalities, the said equity shares will be transferred to the respective DP accounts of the Acquirer and the demat escrow account shall be closed." 15. Post transaction % holding of shares or voting rights in the Target Company of Sellers shall be read as follows: (1) Amisha Jayminbhai Shah – 3.80% (2) Jaimin Jagdishbhai Shah – 3.24% (3) Pranav Niranjan Pandya

HUF - 3.81% (4) Kruti Pranav Pandva - 2.32% (5) Pratibhaben Mohanlal Desai - 0.00% (6) Aarti Prerak Shah - 2.40% (7) Prerak Pradyumna Shah - 2.40% (8) Sapna Vishal Vasu - 1.92% (9) Vishal Nagendra Vasu – 1.51% (10) Jayshreeben Jagdishbhai Shah – 0.45%. Total Shareholding – 21.85%

Note: Calculated on the basis of Equity Share Capital of the Target Company as on the date of the LOF. 16. The salient features of the Amendment Agreement inserted in para 3.1.8 of LOF are as follows: 1. The Parties have mutually agreed that no offer for Preferential Allotment shall be made by the Target Company to the Acquirer.

- 2. Consequently, the clauses bearing references to Preferential Allotment (such as Conditions
- Precedent, Closing, Underlying Transaction, etc.) shall be read as if the Preferential Allotment has been cancelled instead of as currently referenced in the Original Agreement.
- 3. The sale of Sale Shares by the Sellers and purchase of Sale Shares by the Acquirer shall be
- undertaken as per the Original Agreement on the Closing Date in accordance with Applicable Law. 4. The transfer of Sale Shares and consideration for acquisition of Sale Shares shall be consummated within 24 weeks of the date of release of funds from Escrow Account to Acquirer

- If pursuant to the Underlying Transaction and Open Offer, the Public Shareholding in the Company falls below the MPS requirement as per Rule 19A of the Securities Contract (Regulations) Rules. 1957 ("SCRR") read with Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, then the MPS requirement shall
- a) the Acquirer shall sell identified number of Equity Shares such that the shareholding of the Acquirer does not fall below 51% (Fifty One Percent).

b) the balance Equity Shares, if any, shall be sold by the Promoter / Promoter Group in proportion

- of their shareholding pattern, or in such manner as may be mutually agreed, within the time permitted under the SCRR and the Company agrees to cooperate and provide all assistance reasonably required by the Acquirer, Sellers and Promoters and Promoter Group in respect of
- c) For better clarity, it is agreed that, where after the acquisition of Equity Shares tendered by the Public Shareholders under the Open Offer, the Equity Shares held by the Acquirer does not exceed 51% (Fifty-One Percent), then the entire Equity Shares shall be diluted by Promoters and Promoter Group for meeting the MPS requirement.
- 17. The % shareholding of the Acquirer post-completion of the Underlying Transaction shall be read as 39.30% of the Equity Share Capital in clause 3.1.8 on page no. 16 of the DLOF.

Clause 3.2 - Details of the Proposed Offer

18. Clause 3.2.3 on page 17 of the DLOF shall be read with reference to clause 2 of the Corrigendum as

19. Clause 3.2.11 on page 17 of the DLOF shall be read as follows:

"Upon completion of the Offer, assuming full acceptances in the Offer, the Acquirer will hold 1.58.81.365 (One Crore Fifty-Eight Lakh Eighty-One Thousand Three Hundred Sixty-Five) Equity Shares representing 71.75 % of the Equity Share Capital of the Target Company as on the tenth working day after the closure of the Tendering Period and the promoter and promoter group shareholding along with the Acquirer will reach to 2,21,18,460 (Two Crore Twenty-One Lakh Eighteen Thousand Four Hundred Sixty) Equity Shares representing 99:93 % of the Equity Share Capital of the Target Company."

20. Clause 3.2.12 on page 18 of the DLOF shall be read as follows:

"As per Regulation 38A of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25.00% public shareholding as determined in accordance with SCRR. on a continuous basis for listing. However, pursuant to the completion of this Open Offer and the Underlying Transactions contemplated in the SPSA, the public shareholding in the Target Company may fall below the minimum public shareholding requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, in terms of the SPSA read with the Amendment Agreement, the MPS requirements shall be complied with as follows:

a) The Acquirer shall self identified number of Equity Shares such that the shareholding of the Acquirer does not fall below 51% (Fifty-One Percent).

b) The balance Equity Shares, if any, shall be sold by the Promoter / Promoter Group in proportion of their shareholding pattern or in such manner as may be mutually agreed, within the time permitted under the SCRR.

c) Where after the acquisition of Equity Shares tendered by the Public Shareholders under the Open Offer, the Equity Shares held by the Acquirer does not exceed 51% (Fifty One Percent), then entire Equity Shares shall be diluted by Promoters / Promoter group for meeting the MPS

21. The following clauses have been inserted in the section Details of the Proposed Offer and Background of the Acquirer and the PACs the LOF.

(a) Clause 3.2.18 on page 19 - "As on the date of this LOF, there are no directions subsisting or proceedings pending against the Manager to the Offer, under SEBI Act, 1992 and regulations made thereunder or by any other Regulators."

(b) Clause 3.2.19 on page 20 - "There are no penalties levied by SEBI / RBI or other Regulators against the Manager to the offer."

(c) Clause 4.1.16 on page 22 - "As on the date of this LOF, there are no directions subsisting or proceedings pending against the Acquirer, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer."

(d) Clause 4.1.17 on page 22 - "The Acquirer does not have any relationship with the Public Shareholders of the Target Company."

(e) Clause 4.2.16 on page 23 - "As on the date of this LOF, there are no directions subsisting or proceedings pending against PAC-1, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer."

(f) Clause 4.2.17 on page 23 - "PAC-1 does not have any relationship with the Public Shareholders of the Target Company."

(g) Clause 4.3.15 on page 26 - "As on the date of this LOF, there are no directions subsisting or proceedings pending against PAC-2, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators

(h) Clause 4.3.16 on page 26 - "PAC-2 does not have any relationship with the Public Shareholders of the Target Company."

(i) Clause 4.4.10 on page 27 - "As on the date of this LOF, there are no directions subsisting or proceedings pending against PAC-3, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators

(j) Clause 4.4.11 on page 27 – "PAC-3 does not have any relationship with the Public Shareholders of the Target Company."

Clause 5 - Background of the Target Company

22. Clause 5.7 on page 26 of the DLOF shall stand omitted. 23. Clause 5.13 has been incorporated on page 29 of the LOF, which is as follows:

"As on the date of this LOF, there are no directions subsisting or proceedings pending against the Target Company, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Target Company, its Promoters or Directors."

24. Clause 5.14 has been incorporated on page 29 of the LOF, which is as follows:

"As on the date of this LOF, the Target Company is in compliance with the provisions of listing agreement and SEBI LODR Regulations.

25. Shareholding of the Target Company before and after the Offer as given in clause 5.17 of the DLOF should be read with clause 5.18 of the LOF. Clause 5.18 on page 30 of the DLOF shall stand omitted.

 Clause 5.19 has been inserted on page 31 of the LOF, which is as follows: "As on the date of this LOF, the Target Company, Promoters and Directors are not categorized as a

willful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on willful defaulters issued by the RBI, in terms of Regulation 2(1)(ze) of the SEBI (SAST)

28. Clause 5.20 has been inserted on page 31 of the LOF, which is as follows:

"As on the date of this LOF, the Target Company, Promoters and Directors are not categorized declared as a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act 2018 (17 of 2018), in terms of Regulation 2(1)(ja) of the SEBI (SAST) Regulations. Clause 6.1.6 (Justification of Offer Price) on page 31 of the DLOF shall be read as follows:

"In view of the parameters considered and presented in the aforesaid table, the minimum offer price per Equity Share under Regulation 8(2) of the SEBI (SAST) Regulations is the highest of item numbers A to F above i.e., ₹134.50 per Equity Share. Public Shareholders whose Equity Shares are accepted in the Open Offer will be paid ₹134.50 (Rupees One Hundred Thirty-Four and Paisa Fifty Only) per Equity Share, plus interest @ 10% per annum per Equity Share for delay in payment

beyond the Scheduled Payment Date, i.e. an amount of ₹1.18 (Rupee One and Paisa Eighteen Only) per Equity Share will be payable by way of interest to all the successful Shareholders, whose Equity Shares are validly tendered and accepted in the Offer, on the basis of the Offer Price, computed at the rate of 10% (ten percent) per annum on the Offer Price for the period from October 31, 2023 (being the last date of payment of consideration to the Public Shareholders whose Equity Shares are accepted in the Offer, in terms of the SEBI (SAST) Regulations) till December 01, 2023 (being the last date of the payment of consideration to the Public Shareholders whose Equity Shares are accepted in the Offer, as per the revised schedule of activities disclosed on page no. 2 of the LOF). Accordingly, the Offer Price of ₹135.68 (Rupees One Hundred Thirty-Five and Paisa Sixty-Eight Only) is justified in terms of the SEBI (SAST) Regulations.'

 Clause 6.2.1 (Financial Arrangement) on page 32 of the DLOF shall be read as follows: "The total funding requirements for this Offer is ₹ 97,45.18.886.40 (Rupees Ninety-Seven Crore

Forty-Five Lakhs Eighteen Thousand Eight Hundred Eighty Six and Paisa Forty Only), assuming full acceptance of the Offer i.e., Maximum Open Offer Consideration." Clause 7.1 – Operational terms and conditions

31. Clause 7.1.1 on page 33 of the DLOF shall be read with reference to clause 2 of the Corrigendum as given above.

32. Clause 7.1.2 on page 33 of the DLOF shall be read as follows: "The Identified Date for this Open Offer as per the indicative schedule of key activities is Wednesday,

October 18, 2023. In terms of the indicative schedule of key activities, the Tendering Period for the Open Offer will commence on Thursday, November 02, 2023 and close on Thursday, November 16, 2023 (both days inclusive)."

33. The Identified Date mentioned in clause 7.3.2 (Eligibility for accepting the Offer) on page 35 of the DLOF shall be read as Wednesday, October 18, 2023.

34. The following clause has been inserted as 10.8 (Documents for Inspection) on page 55 of the LOF. "Copy of the Amendment Agreement to SPSA dated October 24, 2023, executed amongst the Acquirer, Sellers, members of the Promoters and Promoters Group and the Target Company." 35. Except as detailed in this Corrigendum, all the other terms of the DPS and DLOF remain unchanged

36. The Acquirer PACs and their directors accept full responsibility for the information contained in this Corrigendum and shall be jointly and severally responsible for the fulfillment of their obligations and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.

37. A copy of this Corrigendum will also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net.

**VIVRO FINANCIAL SERVICES PRIVATE LIMITED** Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007. Gujarat. India. Tel No.: 079-4040 4242

Website: www.vivro.net Contact Person: Shivam Patel

For and on behalf of the Acquirer and the PACs: Lilikoi Technologies. LT1, Inc. Lilikoi Holdings, Sanjay Chandrakant Patel (Acquirer) Inc. (PAC-1) Inc. (PAC-2) (PAC-3) Sd/-Sd/-Sd/-

NOTICE

A JM FINANCIAL

Disclosure of Half – Yearly Un-Audited Financial Results of all the Schemes of JM Financial Mutual Fund (the "Mutual Fund")

All unitholders of the Mutual Fund are requested to note that in terms of Regulation 59 of SEBI (Mutual Funds) Regulations, 1996, the half yearly un-audited financial results for the period ended September 30, 2023 of all the schemes of the Mutual Fund have been hosted on the website of JM Financial Mutual Fund (the "Mutual Fund"). Unitholders can access the financial results using the path: https://www.jmfinancialmf. com/downloads/Scheme-Financials

> **Authorised Signatory** JM Financial Asset Management Limited

(Investment Manager to JM Financial Mutual Fund) For further details, please contact:

Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025. Corporate Office: Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025. Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

JM Financial Asset Management Limited

• Fax No.: (022) 6198 7704. • E-mail: investor@jmfl.com • Website: www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. 29/2023-24



NOTICE CUM ADDENDUM NO. AD/60/2023

THIS NOTICE CUM ADDENDUM SETS OUT THE CHANGES TO BE MADE IN THE STATEMENT OF ADDITIONAL INFORMATION ("SAI") OF MIRAE ASSET MUTUAL FUND ("MAMF/FUND").

Designating Mr. Mirav Desai as Dealer - ETF & Key Personnel of Mirae Asset Investment Managers (India) Private Limited ("the AMC")

of Mr. Miray Desai as Dealer - ETF and Key Personnel of AMC with effect from Wednesday. November 01, 2023.

Notice is hereby given that, Mirae Asset Trustee Company Private Limited has approved the appointment

Consequently, the details pertaining to Mr. Mirav Desai, shall be added under the heading 'Information on Key Personnel' under sub section D 'Asset Management Company', under section I 'Information about Sponsor, AMC and Trustee Companies' in the SAI of the Fund:-

Name	Designation / Years of experience	Qualification / Age	Experience & Background (during last 10 years)
Mr. Mirav Desai	Dealer - ETF / 10 Years	Bachelors of Commerce - Economics / 29 years	Mr. Mirav Desai has over 10 years of professional experience including 5 years of experience in the financial services sector. Prior to this assignment, Mr. Desai was associated with Groww Asset Management Ltd (Erstwhile Indiabulls Asset Management Ltd), Silicon Veins Private Itd, Way2 Wealth Brokers Private Ltd and Chaitanya Refrigeration and Electricals.

Accordingly, SAI stands amended suitably to reflect the changes as stated above.

This notice cum addendum forms an integral part of SAI of MAMF, as amended from time to time. All the other terms and conditions of SAI will remain unchanged.

For and on behalf of the Board of Directors of MIRAE ASSET INVESTMENT MANAGERS (INDIA) PVT. LTD. (Asset Management Company for Mirae Asset Mutual Fund)

Place : Mumbai Date : October 30, 2023

Place: Mumbai

Date: October 30, 2023

**AUTHORISED SIGNATORY** 

NAV as on

MIRAE ASSET MUTUAL FUND (Investment Manager: Mirae Asset Investment Managers (India) Private Limited) (CIN: U65990MH2019PTC324625). Registered & Corporate Office: 606, 6th Floor, Windsor Building, Off CST Road, Kalina, Santacruz (E), Mumbai - 400098. 2 1800 2090 777 (Toll free), Customercare@miraeasset.com www.miraeassetmf.co.in

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

AICICI PRUDENTIAL" MUTUAL FUND JETARAKKI KAREIN!

Name of the Schemes/Plans

ICICI Prudential Asset Management Company Limited Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001. Corporate Office: ONE BKC, A - Wing, 13th Floor, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051; Tel.: +91 22 2652 5000, Fax: +91 22 2652 8100,

Website: www.icicipruamc.com, Email id: enquiry@icicipruamc.com Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Balanced Advantage

Fund, ICICI Prudential Equity & Debt Fund, ICICI Prudential Multi-Asset Fund and ICICI Prudential Equity-Arbitrage Fund (the Schemes) Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential

Mutual Fund has approved the following distribution under Income Distribution cum capital withdrawal option (IDCW option) of the Schemes, subject to availability of distributable surplus on the record date i.e. on November 2, 2023\*:

Quantum of IDCW

	(₹ per unit) (Face value of ₹ 10/- each) \$#	October 27, 2023 (₹ Per unit)
ICICI Prudential Balanced Advan	ntage Fund	
Monthly IDCW	0.07	18.52
Direct Plan – Monthly IDCW	0.07	21.63
ICICI Prudential Equity & Debt F	und	
Monthly IDCW	0.16	33.64
Direct Plan – Monthly IDCW	0.16	51.65
ICICI Prudential Multi-Asset Fun	d	
IDCW	0.1600	27.3997
Direct Plan – IDCW	0.1600	43.3437
ICICI Prudential Equity-Arbitrag	e Fund	
IDCW	0.0500	14.3915
Direct Plan - IDCW	0.0500	16.1748

- \$ The distribution will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Schemes.
- # Subject to deduction of applicable statutory levy, if any

or the immediately following Business Day, if that day is a Non - Business Day.

The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Schemes, at the close of business hours on the record date.

It should be noted that pursuant to payment of IDCW, the NAV of the IDCW option of the Schemes would fall to the extent of payout and statutory levy (if applicable).

For ICICI Prudential Asset Management Company Limited

Date: October 30, 2023 No. 010/10/2023

Place: Mumbai

**Authorised Signatory** 

Investors are requested to periodically review and update their KYC details along with their mobile number and email id.

To know more, call 1800 222 999/1800 200 6666 or visit <u>www.icicipruamc.com</u>

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit https://www.icicipruamc.com or visit AMFI's website https://www.amfiindia.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

financialexp.epap.in

("Payment Release Date").

Letter of Offer.

Issued on behalf of the Acquirer and PACs by the Manager to the Offer

Email: investors@vivro.net SEBI Registration No.: MB/INM000010122

Place: Fargo, North Dakota, USA.

Date: October 30, 2023

# DEV INFORMATION TECHNOLOGY LIMITED

Corporate Identification Number: L30000GJ1997PLC033479 Registered Office: 14, Aaryans Corporate Park, Near Shilaj Railway Crossing, Thaltej, Ahmedabad, Gujarat-380059, India. Tel. No: 079-26304241/26305751 | Email: cs@devitpl.com | Website: www.devitpl.com

OPEN OFFER FOR ACQUISITION OF UP TO 71.82.480 (SEVENTY-ONE LAKH EIGHTY-TWO THOUSAND FOUR HUNDRED EIGHTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹5/- EACH ("EQUITY SHARES") OF DEV INFORMATION TECHNOLOGY LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY LT1, INC. (THE "ACQUIRER") ALONG WITH LILIKOI TECHNOLOGIES, INC. ("PAC-1"), LILIKOI HOLDINGS, INC. ("PAC-2") AND SANJAY CHANDRAKANT PATEL ("PAC-3") (PAC-1, PAC-2 AND PAC-3 HEREINAFTER COLLECTIVELY REFERRED TO AS "PACS") IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI

(SAST) REGULATIONS ("OFFER" OR "OPEN OFFER"). This corrigendum to the Public Announcement ("PA"), Detailed Public Statement ("DPS") and Draft Letter of Offer ("DLOF') ("Corrigendum") is being issued by Vivro Financial Services Private Limited. the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs to the Public Shareholders of the Target Company. This Corrigendum should be read in continuation of and in conjunction with (a) PA dated June 16, 2023; (b) the DPS that was published in Financial Express (English), Jansatta (Hindi), Financial Express (Gujarati) and Navshakti (Marathi) ("Newspapers") on June 23, 2023; and (c) the DLOF dated July 3, 2023. This Corrigendum is being published in all Newspapers in which the DPS was published.

Capitalized terms used but not defined in this Corrigendum shall have the meanings assigned to such terms in the DPS, the DLOF and the Letter of Offer dated October 25, 2023 ("LOF"), as the context may require. The Public Shareholders of the Target Company are requested to note the following developments/ amendments and revisions with respect to PA. DPS and DLOF. The LOF has been suitably updated for the changes and comments issued by SEBI in accordance with SEBI (SAST) Regulations.

#### 1. Underlying Transaction:

The Shareholders in the Extra-Ordinary General Meeting held on September 1, 2023, approved the Preferential Allotment and the Stock Exchanges accorded their In-principle approvals for the Preferential Allotment on August 22, 2023

"Subsequently, the board of directors of the Target Company had in their meeting held on September 16, 2023, decided to cancel and withdraw the aforesaid Preferential Allotment in view of the following considerations:

- (a) The objects for which Preferential Allotment was proposed are in progress and more time was required by the Target Company to finalise the fund utilisation.
- (b) The management of the Target Company may evaluate the Preferential Allotment in future post its due-diligence and finalisation of the fund utilisation.
- (c) The withdrawal of Preferential Allotment will not affect the Open Offer and the acquisition of Sale Shares by the Acquirer from the existing Promoter and Promoter group of the Target Company. On October 24, 2023, parties to the Share Purchase and Subscription Agreement ("SPSA") have amended the SPSA by execution of the Amendment Agreement to Share Purchase and Subscription Agreement ("Amendment Agreement"), consequent to the withdrawal of the Preferential Allotment and to record the amended understanding between the Parties viz. exclusion of Preferential Allotment for the purpose of Underlying Transaction, determination of schedule for transfer of Secondary Shares, manner of achieving the minimum public shareholding consequent to the Open Offer and matters related thereto.

The above clauses have been incorporated in clauses 3.1.2 and 3.1.3 (Background of the Offer) on page no. 13 of the Letter of Offer pursuant to the withdrawal of the Preferential Allotment.

## Offer Details:

On account of the Amendment Agreement to the SPSA pursuant to the withdrawal of Preferential Allotment by the Target Company, the details of the Open Offer have been updated as follows:

"Open Offer by Acquirer and PACs to the Public Shareholders of the Target Company to acquire up to 71,82,480 (Seventy-One Lakh Eighty-Two Thousand Four Hundred Eighty) fully paid-up Equity Shares of face value of ₹ 5/- each representing 32.45% of the Equity Share Capital of the Target Company at a price of ₹ 134.50 (Rupees One Hundred Thirty-Four and Paisa Fifty Only) per Equity Share, plus interest @ 10% per annum per Equity Share for delay in payment beyond the Scheduled Payment Date, payable in cash. (For the purpose of clarification, an amount of ₹ 1.18 per Equity Share will be payable by way of interest to all the successful Shareholders, whose Equity Shares are validly tendered and accepted in the Offer, on the basis of the Offer Price and assuming that the date of payment of consideration for such accepted Equity Shares is Friday, December 01, 2023, aggregating to a total consideration of ₹ 97,45,18,886.40 (Rupees Ninety-Seven Crore Forty-Five Lakhs Eighteen Thousand Eight Hundred Eighty Six and Paisa Forty Only) (assuming full acceptance), in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations and subject to the terms and conditions mentioned in the PA, the DPS and the LOF."

- The Offer details on the cover page of the DLOF shall be read in reference to clause 2 of the

Activity	Original Day and Date	Revised Day and Date(1)
Issue of Public Announcement	Friday, June 16, 2023	Friday, June 16, 2023
Publication of DPS in newspapers	Friday, June 23, 2023	Friday, June 23, 2023
Last Date of filing of Draft Letter of Offer with SEBI	Monday, July 03, 2023	Monday, July 03, 2023
Last date for Public Announcement for competing offer	Monday, July 17, 2023	Monday, July 17, 2023
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Monday, July 24, 2023	Tuesday, September 12, 2023
Identified Date <sup>(2)</sup>	Wednesday, July 26, 2023	Wednesday, October 18, 2023
Last date for dispatch of the Letter of Offer to the Public Shareholders	Wednesday, August 02, 2023	Thursday, October 26, 2023(3)
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Friday, August 04, 2023	Monday, October 30, 2023
Last date for upward revision of the Offer Price and/ or the Offer Size	Monday, August 07, 2023	Tuesday, October 31, 2023
Last date of publication of corrigendum to Public Announcement, Detailed Public Statement and Draft letter of Offer.	N.A.	Tuesday, October 31, 2023
Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Tuesday, August 08, 2023	Wednesday, November 01, 2023
Date of commencement of Tendering Period (Offer Opening Date)	Wednesday, August 09, 2023	Thursday, November 02, 2023
Date of closure of Tendering Period (Offer Closing Date)	Thursday, August 24, 2023	Thursday, November 16, 2023
Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares	Thursday, September 07, 2023	Friday, December 01, 2023
Last date for publication of post Open Offer public announcement in the newspaper in which DPS has been published	Thursday, September 14, 2023	Friday, December 08, 2023
Last Date of Filing the Final report to SEBI	Thursday, September 14, 2023	Friday, December 08, 2023

- To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.
- 2. Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, PACs. Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.
- Thursday, October 26, 2023, is the actual date of dispatch of the Letter of Offer to the shareholders.
- Risk related to the Underlying Transaction mentioned in clause 1.1 on page 3 of the DLOF shall
- The term Emerging Voting Capital mentioned on page 8 of the DLOF shall stand omitted
- 7. The terms Equity Share Capital, MPS, Payment Release Date and Scheduled Payment Date have
- been defined on pages 8, 9, 9 and 10 of the Letter of Offer, respectively.
- The date of the Letter of Offer has been incorporated on page 9 of the DLOF. 9. The Maximum Consideration payable under the Offer (assuming full acceptance) has been updated
- Hundred Eighty-Six and Paisa Forty Only) and the same has been updated and incorporated on the pages 9, 13, 17, 32 and 33 of the DLOF. 10. Letter No. and the date of SEBI Observation has been incorporated on pages 10 and 56 of the

to ₹ 97,45,18,886.40 (Rupees Ninety-Seven Crore Forty-Five Lakhs Eighteen Thousand Eight

- 11. The term Original Agreement has been added to the definition of SPSA on page no. 10 of the
- The definition of Underlying Transaction has been updated on page no. 11 of the Letter of Offer.
- Clause 3.1 Background of the Offer 13. Clause 3.1.3 of the DLOF shall be read with reference to clause 2 of Corrigendum as given above.
- 14. The following clause at 3.1.4 of the Draft Letter of Offer shall stand omitted:
- "The Equity Shares issued and allotted to the Acquirer under the Preferential Allotment will be kept
- in a separate demat escrow account in compliance with Regulation 22(2A) of the SEBI (SAST) Regulations, through an escrow demat agreement. Upon completion of the Open Offer by the Acquirer and completion of all the Offer related formalities, the said equity shares will be transferred to the respective DP accounts of the Acquirer and the demat escrow account shall be closed."
- 15. Post transaction % holding of shares or voting rights in the Target Company of Sellers shall be read
  - (1) Amisha Jayminbhai Shah 3.80% (2) Jaimin Jagdishbhai Shah 3.24% (3) Pranav Niranjan Pandya HUF - 3.81% (4) Kruti Pranay Pandya - 2.32% (5) Pratibhaben Mohanlal Desai - 0.00% (6) Aarti Prerak Shah - 2.40% (7) Prerak Pradyumna Shah - 2.40% (8) Sapna Vishal Vasu - 1.92% (9) Vishal Nagendra Vasu - 1.51% (10) Javshreeben Jagdishbhai Shah - 0.45%. Total Shareholding - 21.85% Note: Calculated on the basis of Equity Share Capital of the Target Company as on the date of the LOF.
- 16. The salient features of the Amendment Agreement inserted in para 3.1.8 of LOF are as follows:
- 1. The Parties have mutually agreed that no offer for Preferential Allotment shall be made by the Target Company to the Acquirer. 2. Consequently, the clauses bearing references to Preferential Allotment (such as Conditions
- Precedent, Closing, Underlying Transaction, etc.) shall be read as if the Preferential Allotment has been cancelled instead of as currently referenced in the Original Agreement. 3. The sale of Sale Shares by the Sellers and purchase of Sale Shares by the Acquirer shall be
- undertaken as per the Original Agreement on the Closing Date in accordance with Applicable Law. 4. The transfer of Sale Shares and consideration for acquisition of Sale Shares shall be
- consummated within 24 weeks of the date of release of funds from Escrow Account to Acquirer

- 5. If pursuant to the Underlying Transaction and Open Offer, the Public Shareholding in the Company falls below the MPS requirement as per Rule 19A of the Securities Contract (Regulations) Rules, 1957 ("SCRR") read with Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, then the MPS requirement shall
- a) the Acquirer shall sell identified number of Equity Shares such that the shareholding of the Acquirer does not fall below 51% (Fifty One Percent).
- b) the balance Equity Shares, if any, shall be sold by the Promoter / Promoter Group in proportion of their shareholding pattern, or in such manner as may be mutually agreed, within the time permitted under the SCRR and the Company agrees to cooperate and provide all assistance reasonably required by the Acquirer, Sellers and Promoters and Promoter Group in respect of
- c) For better clarity, it is agreed that, where after the acquisition of Equity Shares tendered by the Public Shareholders under the Open Offer, the Equity Shares held by the Acquirer does not exceed 51% (Fifty-One Percent), then the entire Equity Shares shall be diluted by Promoters and Promoter Group for meeting the MPS requirement.
- 17. The % shareholding of the Acquirer post-completion of the Underlying Transaction shall be read as 39.30% of the Equity Share Capital in clause 3.1,8 on page no. 16 of the DLOF.

#### Clause 3.2 - Details of the Proposed Offer

- 18. Clause 3.2.3 on page 17 of the DLOF shall be read with reference to clause 2 of the Corrigendum as given above.
- 19. Clause 3.2.11 on page 17 of the DLOF shall be read as follows:

"Upon completion of the Offer, assuming full acceptances in the Offer, the Acquirer will hold 1.58.81.365 (One Crore Fifty-Eight Lakh Eighty-One Thousand Three Hundred Sixty-Five) Equity Shares representing 71.75 % of the Equity Share Capital of the Target Company as on the tenth working day after the closure of the Tendering Period and the promoter and promoter group shareholding along with the Acquirer will reach to 2,21,18,460 (Two Crore Twenty-One Lakh Eighteen Thousand Four Hundred Sixty) Equity Shares representing 99.93 % of the Equity Share Capital of the Target Company."

20. Clause 3.2.12 on page 18 of the DLOF shall be read as follows:

"As per Regulation 38A of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25.00% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to the completion of this Open Offer and the Underlying Transactions contemplated in the SPSA, the public shareholding in the Target Company may fall below the minimum public shareholding requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, in terms of the SPSA read with the Amendment Agreement, the MPS requirements shall be complied with as follows:

- a) The Acquirer shall sell identified number of Equity Shares such that the shareholding of the Acquirer does not fall below 51% (Fifty-One Percent).
- b) The balance Equity Shares, if any, shall be sold by the Promoter / Promoter Group in proportion of their shareholding pattern or in such manner as may be mutually agreed, within the time permitted under the SCRR.
- c) Where after the acquisition of Equity Shares tendered by the Public Shareholders under the Open Offer, the Equity Shares held by the Acquirer does not exceed 51% (Fifty One Percent), then entire Equity Shares shall be diluted by Promoters / Promoter group for meeting the MPS
- 21. The following clauses have been inserted in the section Details of the Proposed Offer and Background of the Acquirer and the PACs the LOF.
  - (a) Clause 3.2.18 on page 19 "As on the date of this LOF, there are no directions subsisting or proceedings pending against the Manager to the Offer, under SEBI Act, 1992 and regulations made thereunder or by any other Regulators.
  - (b) Clause 3.2.19 on page 20 "There are no penalties levied by SEBI / RBI or other Regulators against the Manager to the offer."
- (c) Clause 4.1.16 on page 22 "As on the date of this LOF, there are no directions subsisting or proceedings pending against the Acquirer, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer.
- (d) Clause 4.1.17 on page 22 "The Acquirer does not have any relationship with the Public Shareholders of the Target Company.
- (e) Clause 4.2.16 on page 23 "As on the date of this LOF, there are no directions subsisting or proceedings pending against PAC-1, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators
- (f) Clause 4.2.17 on page 23 "PAC-1 does not have any relationship with the Public Shareholders of the Target Company.
- (g) Clause 4.3.15 on page 26 "As on the date of this LOF, there are no directions subsisting or proceedings pending against PAC-2, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators.
- (h) Clause 4.3.16 on page 26 "PAC-2 does not have any relationship with the Public Shareholders of the Target Company."
- (i) Clause 4.4.10 on page 27 "As on the date of this LOF, there are no directions subsisting or proceedings pending against PAC-3, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators
- (j) Clause 4.4.11 on page 27 "PAC-3 does not have any relationship with the Public Shareholders of the Target Company.

## Clause 5 - Background of the Target Company

- 22. Clause 5.7 on page 26 of the DLOF shall stand omitted.
- 23. Clause 5.13 has been incorporated on page 29 of the LOF, which is as follows:

"As on the date of this LOF, there are no directions subsisting or proceedings pending against the Target Company, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Target Company, its Promoters or Directors.

24. Clause 5.14 has been incorporated on page 29 of the LOF, which is as follows:

"As on the date of this LOF, the Target Company is in compliance with the provisions of listing agreement and SEBI LODR Regulations.

- 25. Shareholding of the Target Company before and after the Offer as given in clause 5.17 of the DLOF should be read with clause 5.18 of the LOF.
- 26. Clause 5.18 on page 30 of the DLOF shall stand omitted.
- 27. Clause 5.19 has been inserted on page 31 of the LOF, which is as follows:
- "As on the date of this LOF, the Target Company, Promoters and Directors are not categorized as a willful defaulter by any bank or financial institution or consortium thereof, in accordance with the quidelines on willful defaulters issued by the RBI, in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations."
- 28. Clause 5.20 has been inserted on page 31 of the LOF, which is as follows:
- "As on the date of this LOF, the Target Company, Promoters and Directors are not categorized." declared as a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018), in terms of Regulation 2(1)(ja) of the SEBI (SAST) Regulations.
- 29. Clause 6.1.6 (Justification of Offer Price) on page 31 of the DLOF shall be read as follows: "In view of the parameters considered and presented in the aforesaid table, the minimum offer price per Equity Share under Regulation 8(2) of the SEBI (SAST) Regulations is the highest of item numbers A to F above i.e., ₹134.50 per Equity Share. Public Shareholders whose Equity Shares are accepted in the Open Offer will be paid ₹134.50 (Rupees One Hundred Thirty-Four and Paisa Fifty Only) per Equity Share, plus interest @ 10% per annum per Equity Share for delay in payment beyond the Scheduled Payment Date, i.e. an amount of ₹1.18 (Rupee One and Paisa Eighteen Only). per Equity Share will be payable by way of interest to all the successful Shareholders, whose Equity Shares are validly tendered and accepted in the Offer, on the basis of the Offer Price, computed at the rate of 10% (ten percent) per annum on the Offer Price for the period from October 31, 2023 (being the last date of payment of consideration to the Public Shareholders whose Equity Shares are accepted in the Offer, in terms of the SEBI (SAST) Regulations) till December 01, 2023 (being the last date of the payment of consideration to the Public Shareholders whose Equity Shares are accepted in the Offer, as per the revised schedule of activities disclosed on page no. 2 of the LOF). Accordingly, the Offer Price of ₹135.68 (Rupees One Hundred Thirty-Five and Paisa Sixty-Eight
- Only) is justified in terms of the SEBI (SAST) Regulations. 30. Clause 6.2.1 (Financial Arrangement) on page 32 of the DLOF shall be read as follows:

"The total funding requirements for this Offer is ₹ 97,45,18,886.40 (Rupees Ninety-Seven Crore Forty-Five Lakhs Eighteen Thousand Eight Hundred Eighty Six and Paisa Forty Only), assuming full acceptance of the Offer i.e., Maximum Open Offer Consideration."

## Clause 7.1 – Operational terms and conditions

- 31. Clause 7.1.1 on page 33 of the DLOF shall be read with reference to clause 2 of the Corrigendum
- 32. Clause 7.1.2 on page 33 of the DLOF shall be read as follows: "The Identified Date for this Open Offer as per the indicative schedule of key activities is Wednesday,
- October 18, 2023. In terms of the indicative schedule of key activities, the Tendering Period for the Open Offer will commence on Thursday, November 02, 2023 and close on Thursday, November 16, 2023 (both days inclusive)." 33. The Identified Date mentioned in clause 7.3.2 (Eligibility for accepting the Offer) on page 35 of the
- DLOF shall be read as Wednesday, October 18, 2023.
- 34. The following clause has been inserted as 10.8 (Documents for Inspection) on page 55 of the LOF: "Copy of the Amendment Agreement to SPSA dated October 24, 2023, executed amongst the "Acquirer, Sellers, members of the Promoters and Promoters Group and the Target Company." 35. Except as detailed in this Corrigendum, all the other terms of the DPS and DLOF remain unchanged.
- 36. The Acquirer, PACs and their directors accept full responsibility for the information contained in this Corrigendum and shall be jointly and severally responsible for the fulfillment of their obligations and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.
- 37. A copy of this Corrigendum will also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net.

#### Issued on behalf of the Acquirer and PACs by the Manager to the Offer **VIVRO FINANCIAL SERVICES PRIVATE LIMITED**



Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007. Gujarat. India. Tel No.: 079-4040 4242

Email: investors@vivro.net

Website: www.vivro.net SEBI Registration No.: MB/INM000010122 Contact Person: Shivam Patel

## For and on behalf of the Acquirer and the PACs:

(Acquirer)	Inc. (PAC-1)	Inc. (PAC-2)	(PAC-3)
Sd/-	Sd/-	Sd/-	Sd/-
Place: Fargo, North I	Dakota, USA.	***	Date: October 30, 2023

जनसता

31 अक्तूबर, 2023

**EON ईऑन इलेक्ट्रिक लिमिटेड** सीआईएन: 131200HP1090P1

संशोधन के साथ या बिना संशोधन के पारित करना है।

स्थानः दिल्ली

कॉर्पोरेट कार्यालयः ए-176, 1\* तल, सेक्टर 83, नोएडा-201305, उत्तर प्रदेश, इंडिया पी: 91-120-3513015 W.: www.eonelectric.com E: corporate@eonelectric.com पंजीकृत कार्यालयः शास्त्री कॉलोनी, इंडियन सीनियर सेकेंडरी स्कूल के पास, मेन गो. हाना, सोनीपत बाई पास, सोनीपत-131001, हरियाणा, इंडिया

असाधारण आम बैठक की सचना

इसके द्वारा नोटिस दिया जाता है कि ईऑन इलेक्टिक लिमिटेड के सदस्यों की असाधारण आग बैठक मंगलवार, 21 नवंबर, 2023 को सुबह 11:00 बजे प्लॉट नंबर 101, 8 मरला, नर गुरुद्वार कच्चे क्वार्टर मार्केट, सोनीपत-131001, हरियाणा में आयोजित की गयी है।

कंपनी के पंजीकत कार्यालय का परिवर्तन एक विशेष संकल्प के रूप में विचार करना और यदि उचित समझा जाए तो निम्नलिखित रूप रे

"निर्णय लिया गया है कि कंपनी अधिनियम. 2013 की धारा 13(4) के प्रावधानों और अन्य लाग प्रावधानों, यदि कोई हो, के अनुसार और क्षेत्रीय निदेशक–उत्तरी क्षेत्र की पृष्टि के अधीन, कंपनी के सदस्यों की सहमति होगी और कंपनी के पंजीकृत कार्यालय को "एनसीटी ऑफ चंडीगढ से स्टेट ऑफ दिल्ली " में स्थानांतरित करने की अनुमति दी गई है, इसके अलावा कंपनी के मेमोरेंडम ऑफ एसोसिएशन के खंड संख्या II को निम्नलिखित द्वारा प्रतिस्थापित किया जाता है:।

II. कंपनी का पंजीकत कार्यालय " स्टेट ऑफ दिल्ली (आरओसी-दिल्ली के अधिकार क्षेत्र व भीतर)" में स्थित होगा। कंपनी की ओर से आगे संकल्प को प्रभावी करने के उद्देश्य से, कंपनी के निदेशक मंडल को ऐर

सभी कार्य, मामले और चीजें करने के लिए अधिकृत किया गया है, जो वह अपने पूर्ण विवेक आवश्यक या वांछनीय समझें। ईऑन इलेक्ट्रिक लिमिटेड के लिए और उसकी ओर उ दिनांकः 31-10-2023

रिजोल्युशन प्रोफेशनल आईबीबीआई पंजीकरण संख्याः IBBI/IPA-001/IP-P00204/2017-2018/10393 पताः डी-1 बी, 9 ए, डी ब्लॉक जनक पूरी, नई दिल्ली-110058

#### एडवांस स्टील द्युब्स लिमिटेड (सीआईएन: L24231UP1978PLC004583)

पंजीकृत कार्यालय : 45/3 औद्योगिक क्षेत्र, साइट-IV, साहिबाबाद, गाजियाबाद, 201010, उत्तर प्रदेश, निगमित कार्यालय : 81, फंक्शनल इंडस्ट्रियल एस्टेट, पटपड़गंज, दिल्ली-110092

ई-मेल : info@advance.co.in, वेबसाइट : www.advance.co.in, दूरभाष : 011.43041400 30 सितंबर 2023 को समाप्त तिमाही के (एकल) अलेखापरीक्षित वित्तीय परिणामों का सारांश

क्र. सं.	विवरण	समाप्त तिमाही 30.09.2023	समाप्त वर्ष 31.03.2023 (लेखापरीक्षित)	पूर्ववर्ती वर्ष में समाप्त तद्नुरूपी 3 माह 30.09.2022
1	परिचालनों से कुल आय	38.07	176.10	41.32
2	अवधि हेतु निवल लाम / (हानि) (कर, आपवादिक एवं / अथवा असाधारण मदों से पूर्व)	3.00	11.47	1.60
3	कर पूर्व अवधि हेतु निवल लाम/(हानि) (आपवादिक एवं/अथवा असाधारण मदों के उपरांत)	3.00	11.47	1.60
4	कर उपरांत अवधि हेतु निवल लाभ/(हानि) (आपवादिक एवं/अथवा असाधारण मदों के उपरांत)	3.00	11.47	1.27
5	अवधि हेतु कुल व्यापक आय [अवधि हेतु लाम/(हानि) (कर उपरांत) तथा अन्य व्यापक आय (कर उपरांत) से समाविष्ट]			
		2.27	9.22	1.27
1	प्रदत्त समता अंश पूंजी	0.74	0.74	0.74
	आरक्षितियां (पुनर्मूल्यांकन आरक्षित को छोड़कर, पूर्ववर्ती वर्ष के लेखापरीक्षित तुलन—पत्र में निदर्शितानुसार )	2	103.09	
3	आय प्रति अंश रु. 10/— प्रत्येक का (परिचालनरत् एवं अपरिचालित परिचालनों के लिए)			
1)	मूलमूत तरलीकृत	30.72	124.61	17.18

- एडवांस स्टील टयुब्स लिमिटेड के अलेखापरीक्षित एकल वित्तीय परिणामों की समीक्षा, लेखापरीक्षण समिति द्वारा की गयी है तथा निदेशक मंडल द्वारा 30 अक्टूबर 2023 को आयोजित अपनी बैठक में इनक अनुमोदन किया गया तथा कंपनी के सांविधिक लेखापरीक्षकों द्वारा किये जानेवाली सीमित समीक्षा व
- ख) उपरोक्त सारांश, सेबी (सूचीकरण दायित्व एवं अन्य प्रकटीकरण आवश्यकतायें) विनियमावली 2015 व विनियम 33 के अंतर्गत स्टॉक एक्सचेंज के पास फाइलबद्ध त्रैमासिक वित्तीय परिणामों के विस्तत प्रारूप का एक सारांश हैं। त्रैमासिक वित्तीय परिणामों का पूर्ण प्रारूप, स्टॉक एक्सचेंज की वेबसाइट www.cse-india.com पर तथा कंपनी की वेबसाइट : www.advance.co.in पर उपलब्ध हैं।

स्थान : नई दिल्ली दिनांक : 30-10-2023

(प्रबंध निदेशक) डीआईएन : 0058679

देवकी नंदन अग्रवाल

एड स्मार्ट सर्विसेस प्राईवेट लिमिटेड (परिसमापन में)

ईमेल : ipedusmart@gmail.com मोबा.: 9810037450 र्ड-नीलामी दिवाला तथा दिवालिया संहिता. 2016 के अंतर्गत गोइंग कंसर्न के रूप में कम्पनी की बिक्री ई-नीलामी की तिथि एवं समय : 17 नवम्बर, 2023, 3.00 बजे अप. से 5.00 बजे अप.

परिसमापक : श्रीमती रितृ रस्तोगी

परिसमापक का पता : डी 1 बी, फ्लैट नं. 9 ए, जनकपुरी, नई दिल्ली-110058

ईएमडी जमा करने की अंतिम तिथि : 15 नवम्बर, 2023 (प्रति 5 मिनट के असीमित विस्तार के साथ) आदेश तिथि 23 मार्च, 2020 के माध्यम से माननीय राष्ट्रीय कम्पनी विधि अधिकरण, प्रधान पीठ, नई दिल्ली हा नियुक्त परिसमापक द्वारा निर्मित परिसमापन सम्पदा के भाग का निर्माण करने वाली कम्पनी अर्थात एड स्मार्ट सर्विसेर प्राईवेट लिमिटेड (परिसमापन में) की गोइंग कंसर्न के आधार पर बिक्री। अधोहस्ताक्षरी द्वारा यह बिक्री ई-नीलार्म

प्लेटफार्म ई–प्रॉक्योर्मेन्ट टेक्नोलॉजीज लि. (ऑक्शन टाइगर) द्वारा की जाएगी।					
	विवरण	ब्लॉक		आरंभिक ईएमडी राशि (आईएनआर)	वृद्धि मूल्य (आईएनआर
	गोइंक कंसर्न आधार पर कॉर्पोरेट डेब्टर	10	10,00,000)-	2,50,000/-	1,00,000/-

महत्वपर्ण टिप्पणी 1. ई-नीलामी स्वीकृत सेवा प्रदाता अर्थात ई-प्रॉक्योर्मेन्ट टेक्नोलॉजीज लि. (ऑक्शन टाइगर) के द्वारा जैसा है जह

\*ब्लॉक I में गोइंग कंसर्न आधार पर कॉर्पोरेट डेब्टर शामिल हैं।

तिथि : 31.10.2023

स्थान : नई दिल्ली

स्थान : कोलकाता

दिनांक : 31-10-2023

है जो भी जैसा है तथा जो कछ भी वहाँ है आधार पर होगी। 2. परिसमापक को उसका कोई भी कारण बताये बिना किसी या सभी प्रस्तावों को स्वीकार अथवा निरस्त कर अथवा ई-नीलामी को स्थिगित/निलम्बित/रद्द करने अथवा नीलामी प्रक्रिया से किसी भी सम्पत्ति या उसके भा

3. सभी नियम एवं शर्तें ई-नीलामी प्रक्रिया दस्तावेज से देखना अनिवार्य है जो इच्छक पार्टी के ईमेल ipedusmart@gmail.com के माध्यम से अनुरोध पर ईएमडी जमा करने तथा प्रक्रिया में भागीदारी से पुर उपलब्ध होगा

> एड स्मार्ट सर्विसेस प्राईवेट लिमिटेड के परिसमापव IBBI (पंजी सं.-IBBI/IPA-001/IP-P00204/2017-18/10393) पता : डी 1 बी. फ्लैट नं. 9 ए. जनकपरी, नई दिल्ली-11005 ईमेल : ipedusmart@gmail.com सम्पर्क व्यक्ति : श्रीमती रितु रस्तोगी : +91-9810037450

ई–नीलामी बिक्री सूचना

#### ऑरुन फर्निशिंग्स मैन-टा प्राइवेट लिमिटेड (परिसमापन में) सीआईएन : U17299WB2005PTC103259 परिसमापक - उमेश पोद्दार

## (पंजीकरण संख्या : IBBI/IPA-001/IP-P01912/2019/2020/12962)

माननीय एनसीएलटी, कोलकाता बेंच द्वारा दिनांक 18.08.2023 को पारित आदेश के तहत नियुक्त ऑरुन फर्निशिंग्स मैन-टा प्राइवेट लिमिटेड (परिसमापन में कॉर्पोरेट देनदार) के अधोहस्ताक्षरकर्ता परिसमापक —नीलामी के माध्यम से ''जैसी हैं जहां हैं आधार'', ''जैसी हैं जो हैं आधार'', ''वहां जो कुछ भी हैं आधार' और ''बिना उपाय आधार'' पर कॉर्पोरेट देनदार की परिसमापन एस्टेट का हिस्सा बनने वाली निम्नलिखित चल परिसंपत्तियों को बेचने का इरादा रखते हैं (ऋणशोधनाक्षमता एवं दिवालिया संहिता 2016 के अंतर्गत परिसंपत्तिय की बिक्री)। बिक्री, अधोहस्ताक्षरकर्ता द्वारा ई-नीलामी सेवा प्रदाता नेशनल ई-गवर्नेस सर्विसेज लिमिटेड (एनईएसएल) (वेबसाइट: https://nbid.nesl.co.in/app/login) के माध्यम से की जाएगी।

ı	नीलामी की तिथि	30.11.2023	
ı	बोली प्रलेख जमा करने की अंतिम तिथि	23.11.2023	Ï
I	बयाना राशि जमा करने की अंतिम तिथि	27.11.2023	
I	परिसंपत्ति के विवरण	आरक्षित मूल्य	बयाना राशि जमा
	परिसंपत्ति लॉट 1 : 2 नग कारों के साथ प्लांट और मशीनरीं की बिक्री।	18,67,976 / — (रुपये अट्ठारह लाख सतसठ हजार नौ सौ छिहत्तर मात्र)	(रुपये एक लाख
	परिसंपत्ति लॉट 2 : परिधान गारमेंट पार्क, 19 साउथ रोड बेलियाघाटा, कोलकाता 700015 में स्थित परिसर संख्य 301—303 और 401 में पड़ी होम फर्निशिंग इन्वेंट्री की बिक्री		(रुपये बारह

आश्वासन अथवा क्षतिपूरण के "जैसी हैं जहां हैं आधार", "जैसी हैं जो हैं आधार", "वहां जो कुछ भी हैं आधार और ''बिना उपाय आधार'' पर संपन्न किया जायेगा तथा ''ऑनलाइन'' आयोजित किया जायेगा।

।। इस सचना को बिक्री प्रक्रिया ज्ञापन दिनांक 31.10.2023 के संयोजन में पढ़ा जाना चाहिये जिसमें परिसंपत्तियों व विवरण, ऑनलाइन ई—नीलामी बोली फॉर्म, घोषणा तथा शपथ फॉर्म, ई—नीलामी के सामान्य नियम एवं शर्ते समाविष्ट हैं, जो कि https://nbid.nesl.co.in/ पर उपलब्ध हैं। अन्य विवरणों के लिए, कृपया https://nbid.nesl.co.in/ पर जाएं या aawr6750@rediffmail.com पर एक ई-मेल भेजें।

प्रकार का बाध्यकारी दायित्व उत्पन्न नहीं करता है। परिसमापक के पास किसी भी समय और किसी भी संबंध बिना कोई कारण बताए किसी भी समय-सीमा या इसमें शामिल प्रक्रिया सहित इस निमंत्रण को संशोधित तथा / अथव निरस्त करने का अधिकार सुरक्षित है। उपरोक्त समय-सीमा सहित निमंत्रण में होनेवाले ऐसे किसी भी संशोधन के बारे में अधिसचित किया जायेगा।

अस्वीकरण : विज्ञापन का उद्देश्य बोलीदाताओं के हित का पता लगाना है और यह परिसमापक की ओर से किसी भी

पंजी. सं: - IBBI / IPA-001 / 1P-P01912 / 2019-2020 / 12962 पंजीकृत कार्यालय : 2, लालबाजार स्ट्रीट, दूसरी मंजिल, कक्ष #201-203, कोलकाता-700001 ईमेल : capoddarumesh@gmail.com

## 'IMPORTANT"

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PRHOLDINGS LIMITED CIN: L27310DL1983PLC314402 Regd. Office: R-489, GF-C, New Rajinder Nagar, New Delhi – 110060 Tel No.: 011-42475489, Email Id: prholding1983@gmail.com Website: www.prholding.in

Pursuant to Listing Agreement(s) with MSEI 8 CSE, Notice/ Intimation is hereby given that Meetings of Remuneration & Nomination Committee & Audit Committee & Board of Directors will be held at its Regd. Office o THURSDAY - 09.11.2023 at 12:30 & 01:00 01:30 P.M. respectively inter-alia to consider approve & adopt Un-Audited Financial Result of Quarter & Half-Year ended 30.09.202 alongwith half-yearly 'Statement of Assets Liabilities' and 'Cash Flow Statement' as a 30.09.2023, & Limited Review Report from Statutory Auditors, Trading Window in equity shares will remain closed from 01.10.2023 t 14.11.2023 for all insiders, and Any other matte

New Delhi SAKSHI GUPTA 30.10.2023 WTD & CFO - DIN: 09773654

with the permission of Chair.

रितु रस्तोर्ग

ECOROUS INVESTMENT & TRADING CO. LTD. CIN: L67120DL1982PLC289090 Regd. Office: R-489, GF-B, New Rajinder Nagar, New Delhi – 110060

Tel No.: 9910003638,

Email Id: decorous 1982@gmail.com Website: www.ditco.in NOTICE Pursuant to Listing Agreement(s) with BSE Ltd & CSE. Notice is hereby given that Meetings Audit Committee & Board of Directors scheduled to be held on THURSDAY 09.11.2023 at 10:30 & 11:30 A.M. respectivel at its Regd. Office inter-alia to consider, approv & adopt Un-Audited Financial Results of Quarte & Half-Year ended 30.09.2023 alongwith half yearly 'Statement of Assets & Liabilities' and

permission of Chair. New Delhi Raj Kumar Gupta 30.10.2023 Director - DIN: 00074532

'Cash Flow Statement' as at 30.09.2023,

Limited Review Report from Statutory Auditors

Trading Window in equity shares will remain

closed from 01.10.2023 to 14.11.2023 for a

insiders, and Any other matter with the

एएमएस पॉलिमर लिमिटेड (पूर्व में, साई मोह ऑटो लिंक्स लिमिटेड) CIN: L34300DL1985PLC020510 पंजी. कार्यालय : सी-५८२, सरस्वती विहार, पीतमपुरा, दिल्ली-११००३४ ईमेल आईडी: polymersams@gmail.com वेदसाइट: www.amspolymers.com रेही.: 91-11-27032702 | फेक्स: 91-11-27032702

बोर्ड बैठक की सूचना सेबी (एलओडीआर) विनियम, २०१५ के विनियम निदेशक मैंडल की बैठक **बुधवार, ०८ गवम्बर**, 2023 को कंपनी के पंजीकृत कार्यालय आयोजित की जायेगी, जिसमें अन्य बातों के साथ-साथ, सेबी (एलओडीआर) विनियम, २०१५ के विनियम ३३ के अनसार ३० सितम्बर, २०२३ को समाप्त तिमाही के लिए अनअंकेक्षित वित्तीय परिणामों पर विचार और अनुमोदन किया जायेगा। सचना कंपनीं की वेबसाइट www.amspolymers.com और बीएसई की वेबसाइट www.bseindig.com पर भी उपलब्ध

बोर्ड के आदेश से कते एएमएस पॉलिमर लिमिटेड हस्ता/-चिरंजीवी रामुका कंपनी संचिव रिनांक: 30.10.2023 सदस्यता संख्या: A65678

SWAGTAM TRADING & SERVICES LIMITED CIN: L51909DL1984PLC289131 Regd. Office: R-489, GF-A, New Rajinder Nagar, New Delhi - 110060 Tel No.: 011-42475489, Email Id: swagtam1984@gmail.com

Website: www.swaqtam.com

Pursuant to Listing Agreement(s) with BSE Ltd & CSE, Notice is hereby given that Meetings of Audit Committee & Board of Directors scheduled to be held on THURSDAY 09.11.2023 at 03:30 & 04:30 P.M. respective at its Regd. Office inter-alia to consider, approv & adopt Un-Audited Financial Results of Quarte & Half-Year ended 30.09.2023 alongwith half vearly 'Statement of Assets & Liabilities' and 'Cash Flow Statement' as at 30.09.2023. Limited Review Report from Statutory Auditors Trading Window in equity shares will remain closed from 01.10.2023 to 14.11.2023 for a insiders, and Any other matter with th permission of Chair.

प्ररूप संख्या आईएनसी-26 किम्पनी (निगमन) नियम, 2014 के नियम

Sumit Gupta

Director - DIN: 06911742

New Delhi

30.10.2023

30 के अनुसरण में } केन्द्र सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मामले में

स्वाक्षी टैक्सटाइल्स प्राइवेट लिमिटेड (CIN: U17290DL2010PTC208362)

जिसका पंजीकत कार्यालय: 5बी / 111, पॉकेट-5बी, सैक्टर-4, रोहिणी, दिल्ली-110085 में हैं, के मामले में ....आवेदक कंपनी /याचिकाकत तदहारा सार्वजनिक सचना दी जाती है कि यह कंपनी

केन्द्रीय सरकार के समक्ष कंपनी अधिनियम 2013 की धारा 13(4) के अधीन आवेदन का प्रस्ताव करती है जिसमें कंपनी का पंजीकत कार्यालय **"राष्ट्रीय** राजधानी क्षेत्र दिल्ली" से "हरियाणा राज्य" मे ख्यानांतरित करने के लिए 05 अक्टबर 2023 क ग्रायोजित असाधारण सामान्य बैठक में पारित विशेष प्रस्ताव के संदर्भ में कंपनी के मेमोरेंडमऑफ एसोसिएशन में बदलाव की पृष्टि करने की मांग की गई है। कंपनी के पंजीकत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल

कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ प जिसमें उनके हित का प्रकार और उसके विरोध व कारण उल्लिखित हो, के साथ अपनी आपत्ति क्षेत्रीय निदंशक को इस संचना के प्रकाशन की तारीख र वीदह (14) दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी-2 विंग, दसरा तल, पंडित दीनदयाल अत्योदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली-110003 पर पंजीकत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके निम्नलिखित पंजीकृत कार्यालय पते पर भी भेजें।

5बी / 111, पॉकेट-5बी, सैक्टर-4, रोहिणी

आवेदक के लिए और आवेदक की ओर से स्वाक्षी टेक्सटाइल्स प्राइवेट लिमिटेड

वीरेंद्र कुमार जैन दिनांक: 30.10.2023 (निदेशक) डीआईएन: 02318892 स्थान:दिल्ली

REGISTERED OFFICE: ITBP ROAD WHITEFIELD BENGALURU-KARNATAKA PIN-560048 NOTICE is hereby given that the certificate[s] for ost/misplaced and the holder[s] of the said securities/applicant has/have applied to the Company to issue duplicate certificate[s] Any person who has a claim in respect of the said securities sho lodge such claim with the Company at its Registered Office with 15 days from this date, else the Company will proceed to is uplicate certificate[s] without further intimation Name[s] of Kind of

TATA ELXSI LTD.

Jt. holder[s], & face Securities if any] value SUBHASH FOUITY 22687321-JAIN SHARES 226874 20 6829011 -6829110 GHAZIABAD FACE 31383878-VALUE-10 31384077 Dated: 28.10.2023

holder[s] [and Securities No. of Distinctive

www.readwhere.com

("Payment Release Date").

#### कार्यालयाचा पत्ता बदलण्यासाठी सूचना

पूनावाला हाऊसिंग फायनान्स लिमिटेड . **गेंदणीकृत कार्यालय:** ६०२, ६वा मजला, झिरो वन आयटी पार्क. सर्व्हे ब्र ७९/१, घोरपडी, मुंढवा रोड, पुणे-४११०३६, महाराष्ट्र. सीआयएन: यु६५९२२पीएन२००४पीएलसी२०८७५१

फोन: ०२० ६७८०८०९१, वेबसाईट: www.poonawallahousing.com आमचे सर्व ग्राहक, पॉलिसीधारक आणि तमाम जनतेला याद्वारे कळविण्यात येते की, पनवेल (महाराष्ट्र) येथील गाखा येथील खालील दिलेल्या तिच्या विद्यमान पत्त्यावरुन स्थलांतरित होणार आहे. विद्यमान त्रव्यवहारासाठी सदर सूचनेच्या तारखेपासून ९० दिवसांच्या कालावधीकरिता उपलब्ध राहील

जुन्या कार्यालयाचा पत्ता नवीन कार्यालयाचा पत्त मनोथ इम्प्रेस. ३ रा मजला. कार्यालय क्र. ३१२. कार्यालय क्र. ६०४, ६वा मजला, गौरी कमर्शियल कॉम्प्लेक्स, प्लॉट क्र. १९, सेक्टर ११, अंतिम प्लॉट क्र. १८९, आंबेडकर पुतळ्याजवळ, पनवेल बस स्टॅण्ड समोर, जुने पनवेल सीबीडी बेलापूर, नवी मुंबई, तालुका आणि जिल्हा ठाणे-४००६१४ महाराष्ट्र- ४१०२०६ कोणाही व्यक्तीला सदर शाखेबाबत कोणतीही चौकशी किंवा निरसन न झालेल्या समस्या असल्यास वरील **नवी**न

**त्यावर** आम्हाला संपर्क करावा. आम्हाला १८००-२६६-३२०४ (टोल फ्री) वर किंवा

#### यूनियन बैंक 🕼 Union Bank Andhra

**ागीय कार्यालय ठाणे,** धनलक्ष्मी इंड. इस्टेट गोकुळ नगर, नवनीत मोटर्स जवळ, ठाणे (प.)- ४००६०१. **फोन क्र.** २२२१७२१३६०, फॅक्स: २२२१७२१६११

शुद्धिपत्र

कृपया २८.१०.२०२३ रोजी सदर वृत्तपत्रात प्रकाशित . गमच्या स्थावर मिळकतीच्या विकी करिता विकी सूचनेचा संदर्भ घ्यावा, मिळकत क्र. ५ करिता सट . सचनेती लिलाव तारीख २९.११.२०२३, कब्जाच . प्रकार चुकीचा छापला गेला आहे. कृपया कब्जाचा प्रकार हा सांकेतिक कब्जा ऐंवजी **प्रत्यक्ष कब्जा** अस

लेलाव सुचनेच्या इतर सर्व अटी आणि शर्तींमध्ये होणताही बदल नाही आणि तशाच राहतील.

सही/ प्राधिकृत अधिकारी दिनांक: ३०.१०.२०२३ युनियन बँक ऑफ इंडिया

## निप्पॉन लाईफ इंडिया ॲसेट मॅनेजमेंट लिमिटेड

(सीआयएन-एल ६५९१०एमएच१९९५पीएलसी२२०७९३)

नोंदणीकृत कार्यालय: ४था मजला टॉवर ए, पेनिन्सुला बिझनेस पार्क, गणपतराव कदम मार्ग, लोअर् परळ (प) मुंबई ४०००१३, फोन क्र. +९१ २२ ६८०८ ७०००, फॅक्स क्र.:+ ९१ २२ ६८०८ ७०९७ ईमेलः investorrelation@nipponindiaim.com website:https://mf.nipponindiaim.com

३० सप्टेंबर, २०२३ रोजी संपलेली तिमाही आणि अर्धवर्षाकरिता निप्पॉन लाईफ इंडिया ॲसेट मॅनेजमेंट लिमिटेडच्या अलेखापरिक्षित एकत्रित वित्तीय निष्कर्षाचा उतारा

(रू. कोटीत प्रतिशेअर डाटा वगळू					गेअर डाटा वगळून)		
		संपलेर्ल	तिमाही	संपलेले	अर्ध वर्ष		
अ. क्र.	तपशील	३०-सप्टें२३	३०-सप्टें२२	३०-सप्टें२३	३०-सप्टें२२		
90.		अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित		
٤.	प्रवर्तमातून एकूण महसूल	३९७.४८	३३१.५७	७५१.६३	६४७.६७		
٦.	कालावधी करिता निव्वळ नफा /	३१०.३९	२६७.५५	६२०.३२	४२२.१४		
	(तोटा) (कर, अपवादात्मक आणि/						
	किंवा अनन्य साधारण बाबी पूर्व)						
₹.	करपूर्व कालावधीकरिता निव्वळ	३१०.३९	२६७.५५	६२०.३२	४२२.१४		
	नफा/(तोटा) (अपवादात्मक आणि						
	किंवा अनन्य साधारण बाबी पश्चात)						
٧.	कंपनीच्या मालकांसाठी बहाल	२४४.४१	२०६.०७	४८०.१३	३२०.१५		
	करपश्चात कालावधीकरिता निव्वळ						
	नफा /(तोटा) अपवादात्मक आणि						
	किंवा अनन्य साधारण						
ч.	कंपनीच्या मालकांसाठी बहाल	२४४.३१	२०६.३७	४७७.२५	३१७.७४		
	तिमाहीकरिता एकूण सर्व समावेशक						
	उत्पन्न						
ξ.	भाग भांडवल	६२४.७९	६२३.०४	६२४.७९	६२३.०४		
७.	प्रति भाग प्राप्ती, संपूर्ण भरणा						
	झालेले रू. १०/- चे दर्शनी मूल्य						
	(अवार्षिकीकृत)						
	(i) मुलभूत (रू.)	३.९२			4.88		
	(ii) सोमिकृत (रू.)	३.९१	३.२८	७.६४	4.09		
٦.	२. ३० सप्टेंबर, २०२३ रोजी संपलेली तिमाही आणि अर्धवर्षाकरिता निप्पॉन लाईफ इंडिया ॲसेट मॅनेजमेंट						

३० सप्टेंबर, २०२३ रोजी संपलेली तिमाही आणि अर्धवर्षाकरिता निप्पॉन लाईफ इंडिया असट मनजमट लिमिटेडच्या अलेखापरिक्षित अलिप्त वित्तीय निष्कर्षाचा उतारा

(रू. कोटीत प्रतिशेअर डाटा वगळून)

		संपलेली तिमाही		संपलेले अर्ध वर्ष	
अ. क्र.	तपशिल	३०-सप्टें२३	३०-सप्टें२२	३०-सप्टें२३	३०-सप्टें२२
λt).		अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित
१.	प्रवर्तनातुन एकूण महसूल	३६८.०७	३०८.९८	६९७.०४	६०३.५९
٦.	करपूर्व नफा	२९९.६७	२५४.८०	५९४.३०	४१५.०४
₹.	करपश्चात नफा	२३५.१६	१९६.५५	४५७.६१	३१७.५०
٧.	एकूण सर्वसमावेशक उत्पन्न	२३५.०६	१९६.८६	४५४.७९	३१५.१०

३. सेबी लिस्टिंग ऑब्लिगेशन्स ॲण्ड डिस्क्लोजर रिक्वायरमेंटल रेग्युलेशन्स २०१५ च्या रेग्युलेशन ३३ अंतर्गत ३० ऑक्टोबर, २०२३ रोजी स्टॉक एक्चेंजकडे दाखल केलेल्या वित्तीय निष्कर्षाच्या तपशिलवार विवरणाचा वरील एक उतारा आहे. वित्तीय निष्कर्षाचे संपूर्ण विवरण कंपनीची वेबसाईट https://mf.nipponindiaim.com वर आणि स्टॉक एक्स्चेंजच्या वेबसाईटस् www.bseindia.com आणि www.nseindia.com वर उपलब्ध आहे.

निप्पॉन लाईफ इंडिया ॲसेट मॅनेजमेंट लिमिटेड करिता

दिनांक: ३० ऑक्टोबर, २०२३ निलुफर शेखावत ठिकाण : मुंबई कंपनी सचिव आणि अनुपालन अधिकारी



मागणी सूचना आयसीआयसीआय बँक लि., आयसीआयसीआय बँक टॉवर्स, वांद्रे कुर्ला कॉम्प्लेक्स, वांद्रे (पूर्व), **PICICI Bank** मुंबई- ४०००५१. फोन क्र. ०२२ ६६९६ २४२२

### मागणी सचना

ज्याअर्थी **आयसीआयसीआय बँक लिमिटेड** (''बँक'') च्या प्राधिकृत अधिकाऱ्यांनी सिक्युरिटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट. २००२ (''सरफैसी ॲक्ट'') अन्वये आणि कलम १३(१२) सहवाच सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ३ अंतर्गत प्रदान केलेल्या अधिकाराचा वापर करुन सदर सूचनेच्या तारखेपासून ६० दिवसात १० ऑक्टोबर, २०२३ रोजीसची रु. २०,३०,५५,४०१.३० (रुपये वीस कोटी तीस लाख पंचावण्ण हजार चारशे एक आणि पैसे तीस मात्र) सह एकत्रित वरील सदर रकमेवरील वैधानिक दराने व्याज आणि अनुष्मिक खर्च, परिव्यय, प्रभार इ. अशी सदर मागणी सचनेत नमद केलेली रक्षम चुकती करण्यासाठी कर्जदार-मे. होम झोन मेटल्स प्रा. लि. (पूर्वीची होम झोन स्टेनलेस प्रा. लि.), नोंदणीकृत कार्यालय डाँ. ॲनी बेझंट रोड, वरळी डी१ तळ मजला, प्लॉट क्र. १००, सरजान प्लाझा, मुंबई-४०००१८, महाराष्ट्र आणि हमीदार/तारण पुरवणारे श्री. जितेंद्र अगरवाल, राहणार डॉ. ॲनी बेझंट रोड, वरळी डी१ तळ मजला, प्लॉट क्र. १००, सरजन प्लाझा, मुंबई-४०००१८ आणि पर्यायी पत्ता दि व्ह्यू, ३रा मजला, १६५, डॉ. ॲनी बेझंट रोड, टाटा शोरुम समोर, वरळी, मुंबई ४०००१८ यांना बोलाविण्यासाठी सदर ॲक्टच्या कलम १३(२) अंतर्गत दिनांक १८ ऑक्टोबर, २०२३ रोजीची मागणी सूचना जारी केली होती. कृपया नोंद घ्यावी की, थकबाकी प्रदान न केल्यामुळे तुमचे खाते अगोदरच रिझर्व्ह बँक ऑफ इंडिया द्वारे जारी मत्ता वर्गीकरणाशी संबंधित निर्देश किंवा मार्गदर्शक तत्त्वानुसार २८ ऑगस्ट. २०२३ रोजी नॉन परफॉर्मिंग ॲसेटस (एनपीए) म्हणून वर्गीकृत झाले आहे.

सदर सूचना ही तारखेरोजीस थकीत येथील वरील नमुद रक्कमेसह एकत्रित वरील सदर रकमेवरील वैधानिक दराने व्याज आणि अनुषंगिक खर्च, परिव्यय. प्रभार इ. सदर सचनेपासन ६० दिवसात बँकेला चकती करण्यासाठी कर्जदार/हमीदार/तारण परवणारे यांना यादारे देण्यात येत आहे. बँकेला थकीत कर्ज हे येथील खालील नमुद मिळकतीच्या सापेक्ष तारण कर्ज आहे आणि ती बँकेच्या नावे निर्माण केलेले तारण हितसंबंध म्हणून गहाण

जर कर्जदार/हमीदार/तारण प्रवणारे यांनी वरीलप्रमाणे बँकेला प्रदान करण्यास कसुर केली, तर बँक खर्च आणि परिणाम अशा कर्जदार/हमीदार/ तारण पुरवणारे यांच्या सर्वस्वी जोखमीवर सरफैसी ॲक्टच्या कलम १३(४) आणि प्रयोज्य नियमांच्या अंतर्गत खालील नमुद तारण मत्तेच्या विरोधात कार्यवाही करेल. कर्जदार/हमीदार/तारण पुरवणारे प्राधिकृत अधिकाऱ्यांकडुन मूळ सूचना आणि संपूर्ण तपशिल प्राप्त करु शकतात.

कर्जदार/हमीदार/तारण पुरवणारे यांना बँकेच्या लेखी पूर्व सहमतीशिवाय विक्री, भाडेपट्टा किंवा अन्य मार्गाने वरील सदर तारण मत्ता हस्तांतर करण्यासाठी सरफैसी ॲक्टच्या कलम १३(१३) अंतर्गत प्रतिबंध करण्यात येत आहे. सरफैसी ॲक्टच्या तरतुर्दीचे कोणतेही उळ्लंघन केल्यास कर्जदार/हमीदार/तारण पुरवणारे हे सरफैसी ॲक्ट, २००२ अनुसार गुन्ह्याकरिता जबाबदार राहतील आणि दंडास पात्र राहतील.

### अंमलबजावणी करावयाच्या तारण मत्ता/मिळकतीचे वर्णन

ए) अनन्य प्रभाराच्या मार्गाने आणि नुसार गहाण जंगम मत्तेचे संक्षिप्त वर्णन: . . जंगम गहाणवटदारांचा संपूर्ण कच्चा माल, रोख रक्कम, प्रगतीपथावरील काम, अर्ज तयार आणि तयार माल, कन्झुमेबल स्टोअर्स आणि स्पेअर्स आणि अशा इतर जंगम वस्तुंसह तारण पुरविणाऱ्यांच्या नियंत्राणातील किंवा कब्जात असलेली किंवा नसलेली विद्यमान आणि भविष्यातील कागदोपत्री किंवा स्पष्ट बुक डेब्टस्, बिल्सं, ऑर्डर किंवा डिलिव्हरी वरील किंवा खोल समुद्रात असलेली किंवा प्रवासात असलेली किंवा तारण परवणाऱ्यांच्या. ऑर्डर किंवा दिस्पोदिशन मारी कोणाही पक्षकागुकदे अमलेल्या किंवा उत्तरत्र अमलेल्या किंवा मंबर्द महागृष्ट मध्ये स्थित कर्जदारांच्या सर्व फॅक्टरी, परिसर आणि गोडाऊन मधील किंवा स्टोअर केलेल्या किंवा आणलेल्या चालु कालावधीच्या दरम्यान वेळोवेळी यानंतर ठेवलेल्या किंवा असलेल्या किंवा आता सुट्या किंवा केसेसमधील. (''विद्यमान मत्ता'' जी अशा तारण मत्तेच्या कोणत्याही किंवा प्रत्येकी आवश्यव

किंवा परवानगी दिलेला संदर्भ दर्शविते) i. जंगम गहाणवटदारांच्या संपूर्ण जंगम मिळकती (विद्यमान मत्ता वाचुन आणि वगळुन) सह विद्यमान आणि भविष्यातील त्यांचा जंगम प्लांट आणि मशिनरी, मशिनरी स्पेअर्स, टुल्स आणि एक्सेसरीज, व्यापारी नसलेली येणे आणि इतर जंगम वस्तु, तारण पुरविणाऱ्यांच्या नियंत्राणातील किंवा कब्जात असलेली किंवा नसलेली, बसवलेली किंवा नसलेली, ऑर्डर किंवा डिलिव्हरी वरील किंवा खोल समुद्रात असलेली किंवा प्रवासात असलेली किंवा तारण पुरवणाऱ्यांच्या. ऑर्डर किंवा डिस्पोझिशन साठी कोणाही पक्षकाराकडे असलेल्या किंवा इत्त्रत्र असलेल्या किंवा मुंबई मध्ये स्थित कर्जदारांच्या सर्व फॅक्टरी, परिसर आणि गोडाऊन मधील किंवा स्टोअर केलेल्या किंवा आणलेल्या चालु कालावधीच्या दरम्यान वेळोवेळी यानंतर ठेवलेल्या किंवा असलेल्या किंवा आता सुट्या किंवा केसेसमधील. '''जंगम मिळकती'' जी अशा जंगम मिळकतीच्या कोणत्याही किंवा प्रत्येकी आवश्यक किंवा परवानगी दिलेला संदर्भ दर्शविते).

iii. कर्जदार आणि/किंवा त्यांच्या वतीने कोणाही व्यक्तीद्वारे देणे आणि प्राप्त आणि/किंवा येणे सर्व रक्कम, सर्व बूक डेब्टस्, सर्व कॅश फ्लो आणि येणी आणि शी संबंधित/मधुन निर्माण होणारी प्रक्रिया आणि विद्यमान आणि भविष्यातील कर्जदारांच्या हातातील रोख रकमेपर्यंत मर्यादित न राहता त्या सह वरील सदर मत्तेच्या संदर्भातील किंवा मधील कर्जदारांचे सर्व हक्क, नामाधिकार, हितसंबंध, लाभ, दावे आणि मागण्या. (अशी ''येणी'' जी कोणत्याही किंवा प्रत्येकी आवश्यक किंवा परवानगी दिलेला संदर्भ दर्शविते).

बी) आयसीआयसीआय बँकेकडे गहाण स्थावर मिळकतीचा संक्षिप्त तपशिल:

. १००, डॉ. ॲनी बेझंट रोड, वरळी, वरळी, मुंबई-४००००१ येथे स्थित, वसलेल्या आणि अशा मुंबई शहरच्या जिल्हा आणि उपजिल्हा नोंदणीतील लोअर परळ विभाग, तालुका मुंबईचा सीटीएस क्र. १/१५३८, २/१५३८ धारक जिमनीच्या सर्व भाग आणि विभागावर स्थित 'सरजन प्लाझा कंडोमिनियम' अशा ज्ञात इमारतीच्या डाव्या विंगच्या बेसमेंट मधील मोजमापित ६२.८७५ चौ.मी. (चटई क्षेत्र), कार्यालय क्र. जी-०१/ए. ii. १००, डॉ. ॲनी बेझंट रोड, वरळी, वरळी, मुंबई-४००००१ येथे स्थित, वसलेल्या आणि अशा मुंबई शहरच्या जिल्हा आणि उपजिल्हा नोंदणीतील लोअर परळ विभाग, तालुका मुंबईचा सीटीएस क्र. १/१५३८, २/१५३८ धारक जिमनीच्या सर्व भाग आणि विभागावर स्थित 'सरजन प्लाझा कंडोमिनियम' अशा ज्ञात इमारतीच्या डाव्या विंगच्या बेसमेंट मधील मोजमापित ६२.८७५ चौ.मी. (चटई क्षेत्र), कार्यालय क्र. जी-०१/बी. iii. १००, डॉ. ॲनी बेझंट रोड, वरळी, वरळी, मुंबई-४००००१ येथे स्थित, वसलेल्या आणि अशा मुंबई शहरच्या जिल्हा आणि उपजिल्हा नोंदणीतील लोअर परळ विभाग, तालुका मुंबईचा सीटीएस क्र. १/१५३८, २/१५३८ धारक जिमनीच्या सर्व भाग आणि विभागावर स्थित 'सरजन प्लाझा कंडोमिनियम' अशा ज्ञात इमारतीच्या डाव्या विंगच्या तळमजल्यावरील मोजमापित ५३.६० चौ.मी. (चटई क्षेत्र), कार्यालय क्र. जी-०१/सी.

iv. १००, डॉ. ॲनी बेझंट रोड, वरळी, वरळी, मुंबई-४००००१ येथे स्थित, वसलेल्या आणि अशा मुंबई शहरच्या जिल्हा आणि उपजिल्हा नोंदणीतील लोअर परळ विभाग, तालुका मुंबईचा सीटीएस क्र. १/१५३८, २/१५३८ धारक जिमनीच्या सर्व भाग आणि विभागावर स्थित 'सरजन प्लाझा कंडोमिनियम' अशा ज्ञात इमारतीच्या डाव्या विंगच्या बेसमेंट मधील मोजमापित ९६.४३ चौ.मी. (चटई क्षेत्र), कार्यालय क्र. जी-०१/डी. सह एकत्रित त्यावरील सर्व इमारती आणि रचना, फर्निचर, फिटिंग्ज आणि विद्यमान आणि भविष्यातील दोन्ही जमिनीशी जोडलेले काहीही किंवा जिमनीशी जोडलेला सर्व प्लांट आणि मशिनरी.

दिनांक : ३१.१०.२०२३ प्राधिकृत अधिकारी ठिकाण: मुंबई आयसीआयसीआय बँक लिमिटेड CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT, DETAILED PUBLIC STATEMENT AND DRAFT LETTER OF OFFER FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

# DEV INFORMATION TECHNOLOGY LIM

Corporate Identification Number: L30000GJ1997PLC033479

Registered Office: 14, Aaryans Corporate Park, Near Shilaj Railway Crossing, Thaltej, Ahmedabad, Gujarat-380059, India. Tel. No: 079-26304241/26305751 | Email: cs@devitpl.com | Website: www.devitpl.com

OPEN OFFER FOR ACQUISITION OF UP TO 71,82,480 (SEVENTY-ONE LAKH EIGHTY-TWO THOUSAND FOUR HUNDRED EIGHTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹5/- EACH ("EQUITY SHARES") OF DEV INFORMATION TECHNOLOGY LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY LT1, INC. (THE "ACQUIRER") ALONG WITH LILIKOI TECHNOLOGIES, INC. ("PAC-1"), LILIKOI HOLDINGS, INC. ("PAC-2") AND SANJAY CHANDRAKANT PATEL ("PAC-3") (PAC-1, PAC-2 AND PAC-3 HEREINAFTER COLLECTIVELY REFERRED TO AS "PACS") IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

This corrigendum to the Public Announcement ("PA"), Detailed Public Statement ("DPS") and Draft Letter of Offer ("DLOF") ("Corrigendum") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs to the Public Shareholders of the Target Company. This Corrigendum should be read in continuation of and in conjunction with (a) PA dated June 16, 2023; (b) the DPS that was published in Financial Express (English), Jansatta (Hindi), Financial Express (Gujárati) and Navshakti (Marathi) ("Newspapers") on June 23, 2023; and (c) the DLOF dated July 3, 2023. This Corrigendum is being published in all Newspapers in which the DPS was published.

Capitalized terms used but not defined in this Corrigendum shall have the meanings assigned to such terms in the DPS, the DLOF and the Letter of Offer dated October 25, 2023 ("LOF"), as the context may require. The Public Shareholders of the Target Company are requested to note the following developments/ amendments and revisions with respect to PA, DPS and DLOF. The LOF has been suitably updated for the changes and comments issued by SEBI in accordance with SEBI (SAST) Regulations

#### 1. Underlying Transaction:

The Shareholders in the Extra-Ordinary General Meeting held on September 1, 2023, approved the Preferential Allotment and the Stock Exchanges accorded their In-principle approvals for the

Preferential Allotment on August 22, 2023. "Subsequently, the board of directors of the Target Company had in their meeting held on September 16, 2023, decided to cancel and withdraw the aforesaid Preferential Allotment in view of the following considerations:

- (a) The objects for which Preferential Allotment was proposed are in progress and more time was required by the Target Company to finalise the fund utilisation.
- (b) The management of the Target Company may evaluate the Preferential Allotment in future post its due-diligence and finalisation of the fund utilisation.
- (c) The withdrawal of Preferential Allotment will not affect the Open Offer and the acquisition of Sale Shares by the Acquirer from the existing Promoter and Promoter group of the Target Company. On October 24, 2023, parties to the Share Purchase and Subscription Agreement ("SPSA") have amended the SPSA by execution of the Amendment Agreement to Share Purchase and Subscription Agreement ("Amendment Agreement"), consequent to the withdrawal of the Preferential Allotment and to record the amended understanding between the Parties viz. exclusion of Preferential Allotment for the purpose of Underlying Transaction, determination of schedule for transfer of Secondary Shares, manner of achieving the minimum public shareholding consequent to the Open

Offer and matters related thereto." The above clauses have been incorporated in clauses 3.1.2 and 3.1.3 (Background of the Offer) on page no. 13 of the Letter of Offer pursuant to the withdrawal of the Preferential Allotment

#### Offer Details:

On account of the Amendment Agreement to the SPSA pursuant to the withdrawal of Preferential Allotment by the Target Company, the details of the Open Offer have been updated as follows:

"Open Offer by Acquirer and PACs to the Public Shareholders of the Target Company to acquire up to 71,82,480 (Seventy-One Lakh Eighty-Two Thousand Four Hundred Eighty) fully paid-up Equity Shares of face value of ₹ 5/- each representing 32.45% of the Equity Share Capital of the Target Company at a price of ₹ 134.50 (Rupees One Hundred Thirty-Four and Paisa Fifty Only) per Equity Share, plus interest @ 10% per annum per Equity Share for delay in payment beyond the Scheduled Payment Date, payable in cash. (For the purpose of clarification, an amount of ₹ 1.18 per Equity Share will be payable by way of interest to all the successful Shareholders, whose Equity Shares are validly tendered and accepted in the Offer, on the basis of the Offer Price and assuming that the date of payment of consideration for such accepted Equity Shares is Friday, December 01, 2023, aggregating to a total consideration of ₹ 97,45,18,886.40 (Rupees Ninety-Seven Crore Forty-Five Lakhs Eighteen Thousand Eight Hundred Eighty Six and Paisa Forty Only) (assuming full acceptance), in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations and subject to the terms and conditions mentioned in the PA, the DPS and the LOF.

The Offer details on the cover page of the DLOF shall be read in reference to clause 2 of the Corrigendum given above.

Original Day and Revised

The Schedule of major activities of the Offer shall be read on page 2 of the DLOF as follows:

Activity	Date	Day and Date(1)
Issue of Public Announcement	Friday, June 16, 2023	Friday, June 16, 2023
Publication of DPS in newspapers	Friday, June 23, 2023	Friday, June 23, 2023
Last Date of filing of Draft Letter of Offer with SEBI	Monday, July 03, 2023	Monday, July 03, 2023
Last date for Public Announcement for competing offer	Monday, July 17, 2023	Monday, July 17, 2023
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Monday, July 24, 2023	Tuesday, September 12, 2023
Identified Date <sup>(2)</sup>	Wednesday, July 26, 2023	Wednesday, October 18, 2023
Last date for dispatch of the Letter of Offer to the Public Shareholders	Wednesday, August 02, 2023	Thursday, October 26, 2023 <sup>(3)</sup>
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Friday, August 04, 2023	Monday, October 30, 2023
Last date for upward revision of the Offer Price and/ or the Offer Size $$	Monday, August 07, 2023	Tuesday, October 31, 2023
Last date of publication of corrigendum to Public Announcement, Detailed Public Statement and Draft letter of Offer.	N.A.	Tuesday, October 31, 2023
Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Tuesday, August 08, 2023	Wednesday, November 01, 2023
Date of commencement of Tendering Period (Offer Opening Date)	Wednesday, August 09, 2023	Thursday, November 02, 2023
Date of closure of Tendering Period (Offer Closing Date)	Thursday, August 24, 2023	Thursday, November 16, 2023
Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares	Thursday, September 07, 2023	Friday, December 01, 2023
Last date for publication of post Open Offer public announcement in the newspaper in which DPS has been published	Thursday, September 14, 2023	Friday, December 08, 2023
Last Date of Filing the Final report to SEBI	Thursday, September 14, 2023	Friday, December 08, 2023

to compliance with the SEBI (SAST) Regulations.

- 2. Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, PACs, Seller's and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.
- 3. Thursday, October 26, 2023, is the actual date of dispatch of the Letter of Offer to the shareholders. Risk related to the Underlying Transaction mentioned in clause 1.1 on page 3 of the DLOF shall
- The term Emerging Voting Capital mentioned on page 8 of the DLOF shall stand omitted.
- The terms Equity Share Capital, MPS, Payment Release Date and Scheduled Payment Date have been defined on pages 8, 9, 9 and 10 of the Letter of Offer, respectively
- The date of the Letter of Offer has been incorporated on page 9 of the DLOF.
- The Maximum Consideration payable under the Offer (assuming full acceptance) has been updated to ₹ 97,45,18,886.40 (Rupees Ninety-Seven Crore Forty-Five Lakhs Eighteen Thousand Eight Hundred Eighty-Six and Paisa Forty Only) and the same has been updated and incorporated on the pages 9, 13, 17, 32 and 33 of the DLOF.
- 10. Letter No. and the date of SEBI Observation has been incorporated on pages 10 and 56 of the
- 11. The term Original Agreement has been added to the definition of SPSA on page no. 10 of the
- 12. The definition of Underlying Transaction has been updated on page no. 11 of the Letter of Offer. Clause 3.1 - Background of the Offer
- 13. Clause 3.1.3 of the DLOF shall be read with reference to clause 2 of Corrigendum as given above. 14. The following clause at 3.1.4 of the Draft Letter of Offer shall stand omitted:
- "The Equity Shares issued and allotted to the Acquirer under the Preferential Allotment will be kept in a separate demat escrow account in compliance with Regulation 22(2A) of the SEBI (SAST) Regulations, through an escrow demat agreement. Upon completion of the Open Offer by the Acquirer and completion of all the Offer related formalities, the said equity shares will be transferred
- to the respective DP accounts of the Acquirer and the demat escrow account shall be closed." 15. Post transaction % holding of shares or voting rights in the Target Company of Sellers shall be read

(1) Amisha Jayminbhai Shah – 3.80% (2) Jaimin Jagdishbhai Shah – 3.24% (3) Pranav Niranjan Pandya HUF – 3.81% (4) Kruti Pranav Pandya – 2.32% (5) Pratibhaben Mohanlal Desai – 0.00% (6) Aarti Prerak Shah – 2.40% (7) Prerak Pradyumna Shah – 2.40% (8) Sapna Vishal Vasu - 1.92% (9) Vishal Nagendra Vasu – 1.51% (10) Jayshreeben Jagdishbhai Shah – 0.45%. **Total Shareholding – 21.85%** 

- Note: Calculated on the basis of Equity Share Capital of the Target Company as on the date of the LOF. 6. The salient features of the Amendment Agreement inserted in para 3.1.8 of LOF are as follows: 1. The Parties have mutually agreed that no offer for Preferential Allotment shall be made by the
- Target Company to the Acquirer 2. Consequently, the clauses bearing references to Preferential Allotment (such as Conditions Precedent, Closing, Underlying Transaction, etc.) shall be read as if the Preferential Allotment has been cancelled instead of as currently referenced in the Original Agreement.
- 3. The sale of Sale Shares by the Sellers and purchase of Sale Shares by the Acquirer shall be undertaken as per the Original Agreement on the Closing Date in accordance with Applicable Law. 4. The transfer of Sale Shares and consideration for acquisition of Sale Shares shall be consummated within 24 weeks of the date of release of funds from Escrow Account to Acquirer

("Payment Release Date").

- 5. If pursuant to the Underlying Transaction and Open Offer, the Public Shareholding in the Company falls below the MPS requirement as per Rule 19A of the Securities Contract (Regulations) Rules, 1957 ("SCRR") read with Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, then the MPS requirement shall be complied as under:
- a) the Acquirer shall sell identified number of Equity Shares such that the shareholding of the Acquirer does not fall below 51% (Fifty One Percent)
- b) the balance Equity Shares, if any, shall be sold by the Promoter / Promoter Group in proportion of their shareholding pattern, or in such manner as may be mutually agreed, within the time permitted under the SCRR and the Company agrees to cooperate and provide all assistance reasonably required by the Acquirer, Sellers and Promoters and Promoter Group in respect of the same.
- c) For better clarity, it is agreed that, where after the acquisition of Equity Shares tendered by the Public Shareholders under the Open Offer, the Equity Shares held by the Acquirer does not exceed 51% (Fifty-One Percent), then the entire Equity Shares shall be diluted by Promoters and Promoter Group for meeting the MPS requirement.
- 17. The % shareholding of the Acquirer post-completion of the Underlying Transaction shall be read as 39.30% of the Equity Share Capital in clause 3.1.8 on page no. 16 of the DLOF

#### Clause 3.2 – Details of the Proposed Offer

- 18. Clause 3.2.3 on page 17 of the DLOF shall be read with reference to clause 2 of the Corrigendum as given above.
- 19. Clause 3.2.11 on page 17 of the DLOF shall be read as follows:

"Upon completion of the Offer, assuming full acceptances in the Offer, the Acquirer will hold 1,58,81,365 (One Crore Fifty-Eight Lakh Eighty-One Thousand Three Hundred Sixty-Five) Equity Shares representing 71.75 % of the Equity Share Capital of the Target Company as on the tenth working day after the closure of the Tendering Period and the promoter and promoter group shareholding along with the Acquirer will reach to 2.21.18.460 (Two Crore Twenty-One Lakh Eighteen Thousand Four Hundred Sixty) Equity Shares representing 99.93 % of the Equity Share Capital of the Target Company."

20. Clause 3.2.12 on page 18 of the DLOF shall be read as follows:

"As per Regulation 38A of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25.00% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to the completion of this Open Offer and the Underlying Transactions contemplated in the SPSA, the public shareholding in the Target Company may fall below the minimum public shareholding requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, in terms of the SPSA read with the Amendment Agreement, the MPS requirements shall be complied with as follows:

- a) The Acquirer shall sell identified number of Equity Shares such that the shareholding of the
- Acquirer does not fall below 51% (Fifty-One Percent). b) The balance Equity Shares, if any, shall be sold by the Promoter / Promoter Group in proportion of their shareholding pattern or in such manner as may be mutually agreed, within the time permitted under the SCRR.
- c) Where after the acquisition of Equity Shares tendered by the Public Shareholders under the Open Offer, the Equity Shares held by the Acquirer does not exceed 51% (Fifty One Percent), then entire Equity Shares shall be diluted by Promoters / Promoter group for meeting the MPS
- 21. The following clauses have been inserted in the section Details of the Proposed Offer and Background of the Acquirer and the PACs the LOF.
  - (a) Clause 3.2.18 on page 19 "As on the date of this LOF, there are no directions subsisting or proceedings pending against the Manager to the Offer, under SEBI Act, 1992 and regulations made thereunder or by any other Regulators.
  - (b) Clause 3.2.19 on page 20 "There are no penalties levied by SEBI / RBI or other Regulators against the Manager to the offer.
- (c) Clause 4.1.16 on page 22 "As on the date of this LOF, there are no directions subsisting or proceedings pending against the Acquirer, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer.'
- (d) Clause 4.1.17 on page 22 "The Acquirer does not have any relationship with the Public Shareholders of the Target Company."
- (e) Clause 4.2.16 on page 23 "As on the date of this LOF, there are no directions subsisting or proceedings pending against PAC-1, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer.
- (f) Clause 4.2.17 on page 23 "PAC-1 does not have any relationship with the Public Shareholders of the Target Company
- (g) Clause 4.3.15 on page 26 "As on the date of this LOF, there are no directions subsisting or proceedings pending against PAC-2, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer.' (h) Clause 4.3.16 on page 26 – "PAC-2 does not have any relationship with the Public Shareholders of the Target Compan
- proceedings pending against PAC-3, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer.' (j) Clause 4.4.11 on page 27 – "PAC-3 does not have any relationship with the Public Shareholders

(i) Clause 4.4.10 on page 27 - "As on the date of this LOF, there are no directions subsisting or

#### of the Target Company <u>Clause 5 – Background of the Target Company</u>

22. Clause 5.7 on page 26 of the DLOF shall stand omitted.

23. Clause 5.13 has been incorporated on page 29 of the LOF, which is as follows: "As on the date of this LOF, there are no directions subsisting or proceedings pending against the Target Company, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Target Company, its Promoters or Directors.

24. Clause 5.14 has been incorporated on page 29 of the LOF, which is as follows:

"As on the date of this LOF, the Target Company is in compliance with the provisions of listing agreement and SEBI LODR Regulations.

25. Shareholding of the Target Company before and after the Offer as given in clause 5.17 of the DLOF should be read with clause 5.18 of the LOF.

26. Clause 5.18 on page 30 of the DLOF shall stand omitted. . Clause 5.19 has been inserted on page 31 of the LOF, which is as follows:

"As on the date of this LOF, the Target Company, Promoters and Directors are not categorized as a willful defaulter by any bank or financial institution or consortium thereof, in accordance with the quidelines on willful defaulters issued by the RBI, in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations.

28. Clause 5.20 has been inserted on page 31 of the LOF, which is as follows: "As on the date of this LOF, the Target Company, Promoters and Directors are not categorized ,

declared as a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018), in terms of Regulation 2(1)(ja) of the SEBI (SAST) Regulations.

29. Clause 6.1.6 (Justification of Offer Price) on page 31 of the DLOF shall be read as follows: "In view of the parameters considered and presented in the aforesaid table, the minimum offer

price per Equity Share under Regulation 8(2) of the SEBI (SAST) Regulations is the highest of item numbers A to F above i.e., ₹134.50 per Equity Share. Public Shareholders whose Equity Shares are accepted in the Open Offer will be paid ₹134.50 (Rupees One Hundred Thirty-Four and Paisa Fifty Only) per Equity Share, plus interest @ 10% per annum per Equity Share for delay in payment beyond the Scheduled Payment Date, i.e. an amount of ₹1.18 (Rupee One and Paisa Eighteen Only) per Equity Share will be payable by way of interest to all the successful Shareholders, whose Equity Shares are validly tendered and accepted in the Offer, on the basis of the Offer Price, computed at the rate of 10% (ten percent) per annum on the Offer Price for the period from October 31, 2023 (being the last date of payment of consideration to the Public Shareholders whose Equity Shares are accepted in the Offer, in terms of the SEBI (SAST) Regulations) till December 01, 2023 (being the last date of the payment of consideration to the Public Shareholders whose Equity Shares are accepted in the Offer, as per the revised schedule of activities disclosed on page no. 2 of the LOF). Accordingly, the Offer Price of ₹135.68 (Rupees One Hundred Thirty-Five and Paisa Sixty-Eight Only) is justified in terms of the SEBI (SAST) Regulations.

30. Clause 6.2.1 (Financial Arrangement) on page 32 of the DLOF shall be read as follows: "The total funding requirements for this Offer is ₹ 97,45,18,886.40 (Rupees Ninety-Seven Crore Forty-Five Lakhs Eighteen Thousand Eight Hundred Eighty Six and Paisa Forty Only), assuming full

#### acceptance of the Offer i.e., Maximum Open Offer Consideration. Clause 7.1 – Operational terms and conditions

31. Clause 7.1.1 on page 33 of the DLOF shall be read with reference to clause 2 of the Corrigendum as given above.

32. Clause 7.1.2 on page 33 of the DLOF shall be read as follows: "The Identified Date for this Open Offer as per the indicative schedule of key activities is Wednesday,

October 18, 2023. In terms of the indicative schedule of key activities, the Tendering Period for the Open Offer will commence on Thursday, November 02, 2023 and close on Thursday, November 16, 2023 (both days inclusive)."

- 33. The Identified Date mentioned in clause 7.3.2 (Eligibility for accepting the Offer) on page 35 of the DLOF shall be read as Wednesday, October 18, 2023.
- 34. The following clause has been inserted as 10.8 (Documents for Inspection) on page 55 of the LOF "Copy of the Amendment Agreement to SPSA dated October 24, 2023, executed amongst the Acquirer, Sellers, members of the Promoters and Promoters Group and the Target Company." 35. Except as detailed in this Corrigendum, all the other terms of the DPS and DLOF remain unchanged.
- 36. The Acquirer, PACs and their directors accept full responsibility for the information contained in this Corrigendum and shall be jointly and severally responsible for the fulfillment of their obligations and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.
- 37. A copy of this Corrigendum will also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net.

Issued on behalf of the Acquirer and PACs by the Manager to the Offer

VIVRO FINANCIAL SERVICES PRIVATE LIMITED Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007. Gujarat. India. Tel No.: 079- 4040 4242

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For and on behalf of the Acquirer and the PACs

Sanjay Chandrakant Patel Lilikoi Technologies. Lilikoi Holdinas. LT1. Inc. Inc. (PAC-1) Inc. (PAC-2) (PAC-3) (Acquirer) Sd/-Sd/-Sd/-

Place: Fargo, North Dakota, USA. Date: October 30, 2023