

Date: October 31, 2023

To,

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No: C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051.

Scrip Symbol: DEVIT

BSE Limited

Phiroze Jejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 543462

Dear Sir, Ma'am,

Subject: Corrigendum to Public Announcement, Detailed Public Statement and Draft Letter of Offer pursuant to the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

Ref.: 1. Letter of Offer under provisions of Regulation 3(1) and 4 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 (SEBI SAST Regulation)

2. Newspaper advertisement under Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the captioned subject, we are in receipt of the enclosed Corrigendum to Public Announcement, Detailed Public Statement and Draft Letter of Offer under provisions of Regulation 3(1) and 4 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 (SEBI SAST Regulation) by Vivro Financial Services Private Limited in relation to the Open Offer to the Public Shareholders of Dev Information Technology Limited.

The same is being published in following newspaper editions on October,31 2023:

| S. No. | Newspaper | Language | Edition |
|--------|-------------------|----------|---------|
| 1. | Financial Express | English | All |
| 2. | Jansatta | Hindi | All |
| 3. | Navshakti | Marathi | Mumbai |

Kindly take the same on record and disseminate it on your website.

Thanking you,

Yours faithfully,

For, Dev Information Technology Limited

Krisa R. Patel

Company Secretary & Compliance Officer

Encl.: As above.

Date: October 31, 2023

To,
The Board of Directors,
Dev Information Technology Limited,
14, Aaryans Corporate Park, Near Shilaj Railway Crossing,
Thaltej Ahmedabad, Gujarat-380059, India.

Dear Sir/Madam,

Sub: Corrigendum to Public Announcement, Detailed Public Statement and Draft Letter of Offer pursuant to the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

Ref.: Open Offer for the acquisition of up to 71,82,480 Equity Shares of Dev Information Technology Limited ("Target Company") by LT-1 Inc; (the "Acquirer") along with Lilikoi Technologies, Inc ("PAC-1"), Lilikoi Holdings Inc. ("PAC-2") and Sanjay Chandrakant Patel ("PAC-3")

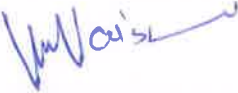
With reference to the captioned subject, the Corrigendum to Public Announcement, Detailed Public Statement and the Draft Letter of Offer is published today i.e., on Tuesday, October 31, 2023, in the following newspaper:

| S. No. | Newspaper | Language | Edition |
|--------|-------------------|----------|-----------|
| 1. | Financial Express | English | All |
| 2. | Jansatta | Hindi | All |
| 3. | Financial Express | Gujarati | Ahmedabad |
| 4. | Navshakti | Marathi | Mumbai |

Please find enclosed a copy of the Corrigendum published in Financial Express (English), Jansatta (Hindi) and Navshakti (Marathi) for your reference and records. Request you to disseminate the said information on your website.

Thanking you.

Yours Faithfully,
For, Vivro Financial Services Private Limited



Vivek Vaishnav
Director
DIN: 00925446



DEV INFORMATION TECHNOLOGY LIMITED

Corporate Identification Number: L30000GJ1997PLC033479

Registered Office: 14, Aaryans Corporate Park, Near Shilaj Railway Crossing, Thalje, Ahmedabad, Gujarat-380059, India.
Tel. No: 079-26304241/26305751 | Email: cs@devitpl.com | Website: www.devitpl.com

OPEN OFFER FOR ACQUISITION OF UP TO 71,82,480 (SEVENTY-ONE LAKH EIGHTY-TWO THOUSAND FOUR HUNDRED EIGHTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹5/- EACH ("EQUITY SHARES") OF DEV INFORMATION TECHNOLOGY LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY LT1, INC. (THE "ACQUIRER") ALONG WITH LILIKOI TECHNOLOGIES, INC. ("PAC-1"), LILIKOI HOLDINGS, INC. ("PAC-2") AND SANJAY CHANDRAKANT PATEL ("PAC-3") (PAC-1, PAC-2 AND PAC-3 HERINAFTER COLLECTIVELY REFERRED TO AS "PACs") IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

This corrigendum to the Public Announcement ("PA"), Detailed Public Statement ("DPS") and Draft Letter of Offer ("DLOF") ("Corrigendum") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs to the Public Shareholders of the Target Company. This Corrigendum should be read in continuation of and in conjunction with (a) PA dated June 16, 2023; (b) the DPS that was published in Financial Express (English), Jansatta (Hindi), Financial Express (Gujarati) and Navshakti (Marathi) ("Newspapers") on June 23, 2023; and (c) the DLOF dated July 3, 2023. This Corrigendum is being published in all Newspapers in which the DPS was published.

Capitalized terms used but not defined in this Corrigendum shall have the meanings assigned to such terms in the DPS, the DLOF and the Letter of Offer dated October 25, 2023 ("LOF"), as the context may require.

The Public Shareholders of the Target Company are requested to note the following developments/amendments and revisions with respect to PA, DPS and DLOF. The LOF has been suitably updated for the changes and comments issued by SEBI in accordance with SEBI (SAST) Regulations.

1. Underlying Transaction:

The Shareholders in the Extra-Ordinary General Meeting held on September 1, 2023, approved the Preferential Allotment and the Stock Exchanges accorded their In-principle approvals for the Preferential Allotment on August 22, 2023.

"Subsequently, the board of directors of the Target Company had in their meeting held on September 16, 2023, decided to cancel and withdraw the aforesaid Preferential Allotment in view of the following considerations:

(a) The objects for which Preferential Allotment was proposed are in progress and more time was required by the Target Company to finalise the fund utilisation.

(b) The management of the Target Company may evaluate the Preferential Allotment in future post its due-diligence and finalisation of the fund utilisation.

(c) The withdrawal of Preferential Allotment will not affect the Open Offer and the acquisition of Sale Shares by the Acquirer from the existing Promoter and Promoter group of the Target Company.

On October 24, 2023, parties to the Share Purchase and Subscription Agreement ("SPSA") have amended the SPSA by execution of the Amendment Agreement to Share Purchase and Subscription Agreement ("Amendment Agreement"), consequent to the withdrawal of the Preferential Allotment and to record the amended understanding between the Parties viz. exclusion of Preferential Allotment for the purpose of Underlying Transaction, determination of schedule for transfer of Secondary Shares, manner of achieving the minimum public shareholding consequent to the Open Offer and matters related thereto."

The above clauses have been incorporated in clauses 3.1.2 and 3.1.3 (Background of the Offer) on page no. 13 of the Letter of Offer pursuant to the withdrawal of the Preferential Allotment.

2. Offer Details:

On account of the Amendment Agreement to the SPSA pursuant to the withdrawal of Preferential Allotment by the Target Company, the details of the Open Offer have been updated as follows:

"Open Offer by Acquirer and PACs to the Public Shareholders of the Target Company to acquire up to 71,82,480 (Seventy-One Lakh Eighty-Two Thousand Four Hundred Eighty) fully paid-up Equity Shares of face value of ₹ 5/- each representing 32.45% of the Equity Share Capital of the Target Company at a price of ₹ 134.50 (Rupees One Hundred Thirty-Four and Paise Fifty Only) per Equity Share, plus interest @ 10% per annum per Equity Share for delay in payment beyond the Scheduled Payment Date, payable in cash. (For the purpose of clarification, an amount of ₹ 1.18 per Equity Share will be payable by way of interest to all the successful Shareholders, whose Equity Shares are validly tendered and accepted in the Offer, on the basis of the Offer Price and assuming that the date of payment of consideration for such accepted Equity Shares is Friday, December 01, 2023, aggregating to a total consideration of ₹ 97,45,18,886.40 (Rupees Ninety-Seven Crore Forty-Five Lakhs Eighteen Thousand Eight Hundred Eighty Six and Paise Forty Only) (assuming full acceptance), in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations and subject to the terms and conditions mentioned in the PA, the DPS and the LOF."

3. The Offer details on the cover page of the DLOF shall be read in reference to clause 2 of the Corrigendum given above.

4. The Schedule of major activities of the Offer shall be read on page 2 of the DLOF as follows:

| Activity | Original Day and Date | Revised Day and Date ⁽¹⁾ |
|--|------------------------------|---|
| Issue of Public Announcement | Friday, June 16, 2023 | Friday, June 16, 2023 |
| Publication of DPS in newspapers | Friday, June 23, 2023 | Friday, June 23, 2023 |
| Last Date of filing of Draft Letter of Offer with SEBI | Monday, July 03, 2023 | Monday, July 03, 2023 |
| Last date for Public Announcement for competing offer | Monday, July 17, 2023 | Monday, July 17, 2023 |
| Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer) | Monday, July 24, 2023 | Tuesday, September 12, 2023 |
| Identified Date ⁽²⁾ | Wednesday, July 26, 2023 | Wednesday, October 18, 2023 |
| Last date for dispatch of the Letter of Offer to the Public Shareholders | Wednesday, August 02, 2023 | Thursday, October 26, 2023 ⁽³⁾ |
| Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer | Friday, August 04, 2023 | Monday, October 30, 2023 |
| Last date for upward revision of the Offer Price and/or the Offer Size | Monday, August 07, 2023 | Tuesday, October 31, 2023 |
| Last date of publication of corrigendum to Public Announcement, Detailed Public Statement and Draft letter of Offer. | N.A. | Tuesday, October 31, 2023 |
| Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published | Tuesday, August 08, 2023 | Wednesday, November 01, 2023 |
| Date of commencement of Tendering Period (Offer Opening Date) | Wednesday, August 09, 2023 | Thursday, November 02, 2023 |
| Date of closure of Tendering Period (Offer Closing Date) | Thursday, August 24, 2023 | Thursday, November 16, 2023 |
| Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares | Thursday, September 07, 2023 | Friday, December 01, 2023 |
| Last date for publication of post Open Offer public announcement in the newspaper in which DPS has been published | Thursday, September 14, 2023 | Friday, December 08, 2023 |
| Last Date of Filing the Final report to SEBI | Thursday, September 14, 2023 | Friday, December 08, 2023 |

1. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

2. Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, PACs, Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.

3. Thursday, October 26, 2023, is the actual date of dispatch of the Letter of Offer to the shareholders.

5. Risk related to the Underlying Transaction mentioned in clause 1.1 on page 3 of the DLOF shall stand omitted.

6. The term Emerging Voting Capital mentioned on page 8 of the DLOF shall stand omitted.

7. The terms Equity Share Capital, MPS, Payment Release Date and Scheduled Payment Date have been defined on pages 8, 9, 9 and 10 of the Letter of Offer, respectively.

8. The date of the Letter of Offer has been incorporated on page 9 of the DLOF.

9. The Maximum Consideration payable under the Offer (assuming full acceptance) has been updated to ₹ 97,45,18,886.40 (Rupees Ninety-Seven Crore Forty-Five Lakhs Eighteen Thousand Eight Hundred Eighty-Six and Paise Forty Only) and the same has been updated and incorporated on the pages 9, 13, 17, 32 and 33 of the DLOF.

10. Letter No. and the date of SEBI Observation has been incorporated on pages 10 and 56 of the Letter of Offer.

11. The term Original Agreement has been added to the definition of SPSA on page no. 10 of the Letter of Offer.

12. The definition of Underlying Transaction has been updated on page no. 11 of the Letter of Offer.

Clause 3.1 – Background of the Offer

13. Clause 3.1.3 of the DLOF shall be read with reference to clause 2 of Corrigendum as given above.

14. The following clause at 3.1.4 of the Draft Letter of Offer shall stand omitted:

"The Equity Shares issued and allotted to the Acquirer under the Preferential Allotment will be kept in a separate demat escrow account in compliance with Regulation 22(2A) of the SEBI (SAST) Regulations, through an escrow demat agreement. Upon completion of the Open Offer by the Acquirer and completion of all the Offer related formalities, the said equity shares will be transferred to the respective DP accounts of the Acquirer and the demat escrow account shall be closed."

15. Post transaction % holding of shares or voting rights in the Target Company of Sellers shall be read as follows:

(1) Amisha Jayminbhai Shah – 3.80% (2) Jaimin Jagdishbhai Shah – 3.24% (3) Pranav Niranjan Pandya HUF – 3.81% (4) Kruti Pranav Pandya – 2.32% (5) Pratibhaben Mohanlal Desai – 0.00% (6) Aarti Prerak Shah – 2.40% (7) Prerak Pradyumna Shah – 2.40% (8) Sapna Vishal Vasu – 1.92% (9) Vishal Nagendra Vasu – 1.51% (10) Jayshreebhai Jagdishbhai Shah – 0.45%. **Total Shareholding – 21.85%**

Note: Calculated on the basis of Equity Share Capital of the Target Company as on the date of the LOF.

16. The salient features of the Amendment Agreement inserted in para 3.1.8 of LOF are as follows:

1. The Parties have mutually agreed that no offer for Preferential Allotment shall be made by the Target Company to the Acquirer.

2. Consequently, the clauses bearing references to Preferential Allotment (such as Conditions Precedent, Closing, Underlying Transaction, etc.) shall be read as if the Preferential Allotment has been cancelled instead of as currently referenced in the Original Agreement.

3. The sale of Sale Shares by the Sellers and purchase of Sale Shares by the Acquirer shall be undertaken as per the Original Agreement on the Closing Date in accordance with Applicable Law.

4. The transfer of Sale Shares and consideration for acquisition of Sale Shares shall be consummated within 24 weeks of the date of release of funds from Escrow Account to Acquirer ("Payment Release Date").

5. If pursuant to the Underlying Transaction and Open Offer, the Public Shareholding in the Company falls below the MPS requirement as per Rule 19A of the Securities Contract (Regulations) Rules, 1957 ("SCRR") read with Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, then the MPS requirement shall be complied as under:

a) the Acquirer shall sell identified number of Equity Shares such that the shareholding of the Acquirer does not fall below 51% (Fifty One Percent).

b) the balance Equity Shares, if any, shall be sold by the Promoter / Promoter Group in proportion of their shareholding pattern, or in such manner as may be mutually agreed, within the time permitted under the SCRR and the Company agrees to cooperate and provide all assistance reasonably required by the Acquirer, Sellers and Promoters and Promoter Group in respect of the same.

c) For better clarity, it is agreed that, where after the acquisition of Equity Shares tendered by the Public Shareholders under the Open Offer, the Equity Shares held by the Acquirer does not exceed 51% (Fifty-One Percent), then the entire Equity Shares shall be diluted by Promoters and Promoter group for meeting the MPS requirement.

17. The % shareholding of the Acquirer post-completion of the Underlying Transaction shall be read as 39.30% of the Equity Share Capital in clause 3.1.8 on page no. 16 of the DLOF.

Clause 3.2 – Details of the Proposed Offer

18. Clause 3.2.3 on page 17 of the DLOF shall be read with reference to clause 2 of the Corrigendum as given above.

19. Clause 3.2.11 on page 17 of the DLOF shall be read as follows:

"Upon completion of the Offer, assuming full acceptances in the Offer, the Acquirer will hold 1,58,81,365 (One Crore Fifty-Eight Lakh Eighty-One Thousand Three Hundred Sixty-Five) Equity Shares representing 71.75 % of the Equity Share Capital of the Target Company as on the tenth working day after the closure of the Tendering Period and the promoter and promoter group shareholding along with the Acquirer will reach to 2,21,18,460 (Two Crore Twenty-One Lakh Eighteen Thousand Four Hundred Sixty) Equity Shares representing 99.93 % of the Equity Share Capital of the Target Company."

20. Clause 3.2.12 on page 18 of the DLOF shall be read as follows:

"As per Regulation 38A of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25.00% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to the completion of this Open Offer and the Underlying Transactions contemplated in the SPSA, the public shareholding in the Target Company may fall below the minimum public shareholding requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, in terms of the SPSA read with the Amendment Agreement, the MPS requirements shall be complied with as follows:

a) The Acquirer shall sell identified number of Equity Shares such that the shareholding of the Acquirer does not fall below 51% (Fifty-One Percent).

b) The balance Equity Shares, if any, shall be sold by the Promoter / Promoter Group in proportion of their shareholding pattern or in such manner as may be mutually agreed, within the time permitted under the SCRR.

c) Where after the acquisition of Equity Shares tendered by the Public Shareholders under the Open Offer, the Equity Shares held by the Acquirer does not exceed 51% (Fifty One Percent), then entire Equity Shares shall be diluted by Promoters / Promoter group for meeting the MPS requirement."

21. The following clauses have been inserted in the section **Details of the Proposed Offer and Background of the Acquirer and the PACs** the LOF:

(a) **Clause 3.2.18 on page 19** – "As on the date of this LOF, there are no directions subsisting or proceedings pending against the Manager to the Offer, under SEBI Act, 1992 and regulations made thereunder or by any other Regulators."

(b) **Clause 3.2.19 on page 20** – "There are no penalties levied by SEBI / RBI or other Regulators against the Manager to the offer."

(c) **Clause 4.1.16 on page 22** – "As on the date of this LOF, there are no directions subsisting or proceedings pending against the Acquirer, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer."

(d) **Clause 4.1.17 on page 22** – "The Acquirer does not have any relationship with the Public Shareholders of the Target Company."

(e) **Clause 4.2.16 on page 23** – "As on the date of this LOF, there are no directions subsisting or proceedings pending against PAC-1, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer."

(f) **Clause 4.2.17 on page 23** – "PAC-1 does not have any relationship with the Public Shareholders of the Target Company."

(g) **Clause 4.3.15 on page 26** – "As on the date of this LOF, there are no directions subsisting or proceedings pending against PAC-2, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer."

(h) **Clause 4.3.16 on page 26** – "PAC-2 does not have any relationship with the Public Shareholders of the Target Company."

(i) **Clause 4.4.10 on page 27** – "As on the date of this LOF, there are no directions subsisting or proceedings pending against PAC-3, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer."

(j) **Clause 4.4.11 on page 27** – "PAC-3 does not have any relationship with the Public Shareholders of the Target Company."

Clause 5 – Background of the Target Company

22. Clause 5.7 on page 26 of the DLOF shall stand omitted.

23. Clause 5.13 has been incorporated on page 29 of the LOF, which is as follows:

"As on the date of this LOF, there are no directions subsisting or proceedings pending against the Target Company, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Target Company, its Promoters or Directors."

24. Clause 5.14 has been incorporated on page 29 of the LOF, which is as follows:

"As on the date of this LOF, the Target Company is in compliance with the provisions of listing agreement and SEBI LODR Regulations."

25. Shareholding of the Target Company before and after the Offer as given in clause 5.17 of the DLOF should be read with clause 5.18 of the LOF.

26. Clause 5.18 on page 30 of the DLOF shall stand omitted.

27. Clause 5.19 has been inserted on page 31 of the LOF, which is as follows:

"As on the date of this LOF, the Target Company, Promoters and Directors are not categorized as a willful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on willful defaulters issued by the RBI, in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations."

28. Clause 5.20 has been inserted on page 31 of the LOF, which is as follows:

"As on the date of this LOF, the Target Company, Promoters and Directors are not categorized / declared as a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018), in terms of Regulation 2(1)(ja) of the SEBI (SAST) Regulations."

29. Clause 6.1.6 (Justification of Offer Price) on page 31 of the DLOF shall be read as follows:

"In view of the parameters considered and presented in the aforesaid table, the minimum offer price per Equity Share under Regulation 8(2) of the SEBI (SAST) Regulations is the highest of item numbers A to F above i.e., ₹134.50 per Equity Share. Public Shareholders whose Equity Shares are accepted in the Open Offer will be paid ₹134.50 (Rupees One Hundred Thirty-Four and Paise Fifty Only) per Equity Share, plus interest @ 10% per annum per Equity Share for delay in payment beyond the Scheduled Payment Date, i.e. an amount of ₹1.18 (Rupee One and Paise Eighteen Only) per Equity Share will be payable by way of interest to all the successful Shareholders, whose Equity Shares are validly tendered and accepted in the Offer, on the basis of the Offer Price, computed at the rate of 10% (ten percent) per annum on the Offer Price for the period from October 31, 2023 (being the last date of payment of consideration to the Public Shareholders whose Equity Shares are accepted in the Offer, in terms of the SEBI (SAST) Regulations) till December 01, 2023 (being the last date of the payment of consideration to the Public Shareholders whose Equity Shares are accepted in the Offer, as per the revised schedule of activities disclosed on page no. 2 of the LOF). Accordingly, the Offer Price of ₹135.68 (Rupees One Hundred Thirty-Five and Paise Sixty-Eight Only) is justified in terms of the SEBI (SAST) Regulations."

30. Clause 6.2.1 (Financial Arrangement) on page 32 of the DLOF shall be read as follows:

"The total funding requirements for this Offer is ₹ 97,45,18,886.40 (Rupees Ninety-Seven Crore Forty-Five Lakhs Eighteen Thousand Eight Hundred Eighty Six and Paise Forty Only), assuming full acceptance of the Offer i.e., Maximum Open Offer Consideration."

Clause 7.1 – Operational terms and conditions

31. Clause 7.1.1 on page 33 of the DLOF shall be read with reference to clause 2 of the Corrigendum as given above.

32. Clause 7.1.2 on page 33 of the DLOF shall be read as follows:

"The Identified Date for this Open Offer as per the indicative schedule of key activities is Wednesday, October 18, 2023. In terms of the indicative schedule of key activities, the Tendering Period for the Open Offer will commence on Thursday, November 02, 2023 and close on Thursday, November 16, 2023 (both days inclusive)."

33. The Identified Date mentioned in clause 7.3.2 (Eligibility for accepting the Offer) on page 35 of the DLOF shall be read as Wednesday, October 18, 2023.

34. The following clause has been inserted as 10.8 (Documents for Inspection) on page 55 of the LOF: "Copy of the Amendment Agreement to SPSA dated October 24, 2023, executed amongst the Acquirer, Sellers, members of the Promoters and Promoters Group and the Target Company."

35. Except as detailed in this Corrigendum, all the other terms of the DPS and DLOF remain unchanged.

36. The Acquirer, PACs and their directors accept full responsibility for the information contained in this Corrigendum and shall be jointly and severally responsible for the fulfillment of their obligations and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.

37. A copy of this Corrigendum will also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net.

Issued on behalf of the Acquirer and PACs by the Manager to the Offer

| | |
|--------------|---|
| VIVRO | VIVRO FINANCIAL SERVICES PRIVATE LIMITED Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007. Gujarat. India. Tel No.: 079- 4040 4242 Email: investors@vivro.net Website: www.vivro.net SEBI Registration No.: MB/INM000010122 Contact Person: Shivam Patel |
|--------------|---|

For and on behalf of the Acquirer and the PACs:

| | | | |
|-----------------------------|---|---------------------------------------|---|
| LT1, Inc. (Acquirer) | Lilikoi Technologies, Inc. (PAC-1) | Lilikoi Holdings, Inc. (PAC-2) | Sanjay Chandrakant Patel (PAC-3) |
| Sd/- | Sd/- | Sd/- | Sd/- |

Place: Fargo, North Dakota, USA.

Date: October 30, 2023

DEV INFORMATION TECHNOLOGY LIMITED

Corporate Identification Number: L30000GJ1997PLC033479
 Registered Office: 14, Aaryans Corporate Park, Near Shilaj Railway Crossing, Thaltej, Ahmedabad, Gujarat-380059, India.
 Tel. No: 079-26304241/26305751 | Email: cs@devitpl.com | Website: www.devitpl.com

OPEN OFFER FOR ACQUISITION OF UP TO 71,82,480 (SEVENTY-ONE LAKH EIGHTY-TWO THOUSAND FOUR HUNDRED EIGHTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹5/- EACH ("EQUITY SHARES") OF DEV INFORMATION TECHNOLOGY LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY LTI, INC. (THE "ACQUIRER") ALONG WITH LILIKOI TECHNOLOGIES, INC. ("PAC-1"), LILIKOI HOLDINGS, INC. ("PAC-2") AND SANJAY CHANDRAKANT PATEL ("PAC-3") (PAC-1, PAC-2 AND PAC-3 HEREINAFTER COLLECTIVELY REFERRED TO AS "PACs") IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

This corrigendum to the Public Announcement ("PA"), Detailed Public Statement ("DPS") and Draft Letter of Offer ("DLOF") ("Corrigendum") is being issued by Viro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs to the Public Shareholders of the Target Company. This Corrigendum should be read in continuation of and in conjunction with (a) PA dated June 16, 2023; (b) the DPS that was published in Financial Express (English), Jansatta (Hindi), Financial Express (Gujarati) and Navshakti (Marathi) ("Newspapers") on June 23, 2023; and (c) the DLOF dated July 3, 2023. This Corrigendum is being published in all Newspapers in which the DPS was published.

Capitalized terms used but not defined in this Corrigendum shall have the meanings assigned to such terms in the DPS, the DLOF and the Letter of Offer dated October 25, 2023 ("LOF"), as the context may require.

The Public Shareholders of the Target Company are requested to note the following developments/amendments and revisions with respect to PA, DPS and DLOF. The LOF has been suitably updated for the changes and comments issued by SEBI in accordance with SEBI (SAST) Regulations.

1. Underlying Transaction:

The Shareholders in the Extra-Ordinary General Meeting held on September 1, 2023, approved the Preferential Allotment and the Stock Exchanges accorded their in-principle approvals for the Preferential Allotment on August 22, 2023.

"Subsequently, the board of directors of the Target Company had in their meeting held on September 16, 2023, decided to cancel and withdraw the aforesaid Preferential Allotment in view of the following considerations:

(a) The objects for which Preferential Allotment was proposed are in progress and more time was required by the Target Company to finalise the fund utilisation.

(b) The management of the Target Company may evaluate the Preferential Allotment in future post its due-diligence and finalisation of the fund utilisation.

(c) The withdrawal of Preferential Allotment will not affect the Open Offer and the acquisition of Sale Shares by the Acquirer from the existing Promoter and Promoter group of the Target Company. On October 24, 2023, parties to the Share Purchase and Subscription Agreement ("SPSA") have amended the SPSA by execution of the Amendment Agreement to Share Purchase and Subscription Agreement ("Amendment Agreement"), consequent to the withdrawal of the Preferential Allotment and to record the amended understanding between the Parties viz. exclusion of Preferential Allotment for the purpose of Underlying Transaction, determination of schedule for transfer of Secondary Shares, manner of achieving the minimum public shareholding consequent to the Open Offer and matters related thereto."

The above clauses have been incorporated in clauses 3.1.2 and 3.1.3 (Background of the Offer) on page no. 13 of the Letter of Offer pursuant to the withdrawal of the Preferential Allotment.

2. Offer Details:

On account of the Amendment Agreement to the SPSA pursuant to the withdrawal of Preferential Allotment by the Target Company, the details of the Open Offer have been updated as follows:

"Open Offer by Acquirer and PACs to the Public Shareholders of the Target Company to acquire up to 71,82,480 (Seventy-One Lakh Eighty-Two Thousand Four Hundred Eighty) fully paid-up Equity Shares of face value of ₹ 5/- each representing 32.45% of the Equity Share Capital of the Target Company at a price of ₹ 134.50 (Rupees One Hundred Thirty-Four and Paise Fifty Only) per Equity Share, plus interest @ 10% per annum per Equity Share for delay in payment beyond the Scheduled Payment Date, payable in cash. (For the purpose of clarification, an amount of ₹ 1.18 per Equity Share will be payable by way of interest to all the successful Shareholders, whose Equity Shares are validly tendered and accepted in the Offer, on the basis of the Offer Price and assuming that the date of payment of consideration for such accepted Equity Shares is Friday, December 01, 2023, aggregating to a total consideration of ₹ 97,45,18,886.40 (Rupees Ninety-Seven Crore Forty-Five Lakhs Eighteen Thousand Eight Hundred Eighty Six and Paise Forty Only) (assuming full acceptance), in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations and subject to the terms and conditions mentioned in the PA, the DPS and the LOF."

3. The Offer details on the cover page of the DLOF shall be read in reference to clause 2 of the Corrigendum given above.

4. The Schedule of major activities of the Offer shall be read on page 2 of the DLOF as follows:

| Activity | Original Day and Date | Revised Day and Date ⁽¹⁾ |
|--|------------------------------|---|
| Issue of Public Announcement | Friday, June 16, 2023 | Friday, June 16, 2023 |
| Publication of DPS in newspapers | Friday, June 23, 2023 | Friday, June 23, 2023 |
| Last Date of filing of Draft Letter of Offer with SEBI | Monday, July 03, 2023 | Monday, July 03, 2023 |
| Last date for Public Announcement for competing offer | Monday, July 17, 2023 | Monday, July 17, 2023 |
| Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer) | Monday, July 24, 2023 | Tuesday, September 12, 2023 |
| Identified Date ⁽²⁾ | Wednesday, July 26, 2023 | Wednesday, October 18, 2023 |
| Last date for dispatch of the Letter of Offer to the Public Shareholders | Wednesday, August 02, 2023 | Thursday, October 26, 2023 ⁽³⁾ |
| Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer | Friday, August 04, 2023 | Monday, October 30, 2023 |
| Last date for upward revision of the Offer Price and/ or Offer Size | Monday, August 07, 2023 | Tuesday, October 31, 2023 |
| Last date of publication of corrigendum to Public Announcement, Detailed Public Statement and Draft Letter of Offer | N.A. | Tuesday, October 31, 2023 |
| Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published | Tuesday, August 08, 2023 | Wednesday, November 01, 2023 |
| Date of commencement of Tendering Period (Offer Opening Date) | Wednesday, August 09, 2023 | Thursday, November 02, 2023 |
| Date of closure of Tendering Period (Offer Closing Date) | Thursday, August 24, 2023 | Thursday, November 16, 2023 |
| Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares | Thursday, September 07, 2023 | Friday, December 01, 2023 |
| Last date for publication of post Open Offer public announcement in the newspaper in which DPS has been published | Thursday, September 14, 2023 | Friday, December 08, 2023 |
| Last Date of Filing the Final report to SEBI | Thursday, September 14, 2023 | Friday, December 08, 2023 |

1. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

2. Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, PACs, Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.

3. Thursday, October 26, 2023, is the actual date of dispatch of the Letter of Offer to the shareholders.

5. Risk related to the Underlying Transaction mentioned in clause 1.1 on page 3 of the DLOF shall stand omitted.

6. The term Emerging Voting Capital mentioned on page 8 of the DLOF shall stand omitted.

7. The terms Equity Share Capital, MPS, Payment Release Date and Scheduled Payment Date have been defined on pages 8, 9, 9 and 10 of the Letter of Offer, respectively.

8. The date of the Letter of Offer has been incorporated on page 9 of the DLOF.

9. The Maximum Consideration payable under the Offer (assuming full acceptance) has been updated to ₹ 97,45,18,886.40 (Rupees Ninety-Seven Crore Forty-Five Lakhs Eighteen Thousand Eight Hundred Eighty-Six and Paise Forty Only) and the same has been updated and incorporated on the pages 9, 13, 17, 32 and 33 of the DLOF.

10. Letter No. and the date of SEBI Observation has been incorporated on pages 10 and 56 of the Letter of Offer.

11. The term Original Agreement has been added to the definition of SPSA on page no. 10 of the Letter of Offer.

12. The definition of Underlying Transaction has been updated on page no. 11 of the Letter of Offer.

Clause 3.1 – Background of the Offer

13. Clause 3.1.3 of the DLOF shall be read with reference to clause 2 of Corrigendum as given above.

14. The following clause at 3.1.4 of the Draft Letter of Offer shall stand omitted:

"The Equity Shares issued and allotted to the Acquirer under the Preferential Allotment will be kept in a separate demat escrow account in compliance with Regulation 22(2A) of the SEBI (SAST) Regulations, through an escrow demat agreement. Upon completion of the Open Offer by the Acquirer and completion of all the Offer related formalities, the said equity shares will be transferred to the respective DP accounts of the Acquirer and the demat escrow account shall be closed."

15. Post transaction % holding of shares or voting rights in the Target Company of Sellers shall be read as follows:

(1) Amisha Jayminbhai Shah – 3.80% (2) Jaimin Jagdishbhai Shah – 3.24% (3) Pranav Niranjan Pandya HUF – 3.81% (4) Kruti Pranav Pandya – 2.32% (5) Prathibaben Mohanlal Desai – 0.00% (6) Aarti Prarak Shah – 2.40% (7) Prerak Pradyumna Shah – 2.40% (8) Sapna Vishal Vasu – 1.92% (9) Vishal Narendras Vasu – 1.51% (10) Jayshreebhai Jagdishbhai Shah – 0.45%. **Total Shareholding – 21.85%**
 Note: Calculated on the basis of Equity Share Capital of the Target Company as on the date of the LOF.

16. The salient features of the Amendment Agreement inserted in para 3.1.8 of LOF are as follows:

1. The Parties have mutually agreed that no offer for Preferential Allotment shall be made by the Target Company to the Acquirer.

2. Consequently, the clauses bearing references to Preferential Allotment (such as Conditions Precedent, Closing, Underlying Transaction, etc.) shall be read as if the Preferential Allotment has been cancelled instead of as currently referenced in the Original Agreement.

3. The sale of Sale Shares by the Sellers and purchase of Sale Shares by the Acquirer shall be undertaken as per the Original Agreement on the Closing Date in accordance with Applicable Law.

4. The transfer of Sale Shares and consideration for acquisition of Sale Shares shall be consummated within 24 weeks of the date of release of funds from Escrow Account to Acquirer ("Payment Release Date").

5. If pursuant to the Underlying Transaction and Open Offer, the Public Shareholding in the Company falls below the MPS requirement as per Rule 19A of the Securities Contracts (Regulations) Rules, 1957 ("SCRR") read with Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, then the MPS requirement shall be complied as under:

a) The Acquirer shall sell identified number of Equity Shares such that the shareholding of the Acquirer does not fall below 51% (Fifty One Percent).

b) The balance Equity Shares, if any, shall be sold by the Promoter / Promoter Group in proportion of their shareholding pattern, or in such manner as may be mutually agreed, within the time permitted under the SCRR and the Company agrees to cooperate and provide all assistance reasonably required by the Acquirer, Sellers and Promoters and Promoter Group in respect of the same.

c) For better clarity, it is agreed that, where after the acquisition of Equity Shares tendered by the Public Shareholders under the Open Offer, the Equity Shares held by the Acquirer does not exceed 51% (Fifty-One Percent), then the entire Equity Shares shall be diluted by Promoters and Promoter Group for meeting the MPS requirement.

17. The % shareholding of the Acquirer post-completion of the Underlying Transaction shall be read as 39.30% of the Equity Share Capital in clause 3.1.8 on page no. 16 of the DLOF.

Clause 3.2 – Details of the Proposed Offer

18. Clause 3.2.3 on page 17 of the DLOF shall be read with reference to clause 2 of the Corrigendum as given above.

19. Clause 3.2.11 on page 17 of the DLOF shall be read as follows:

"Upon completion of the Offer, assuming full acceptances in the Offer, the Acquirer will hold 1,58,81,365 (One Crore Fifty-Eight Lakh Eighty-One Thousand Three Hundred Sixty-Five) Equity Shares representing 71.75 % of the Equity Share Capital of the Target Company as on the tenth working day after the closure of the Tendering Period and the promoter and promoter group shareholding along with the Acquirer will reach to 2,21,18,460 (Two Crore Twenty-One Lakh Eighteen Thousand Four Hundred Sixty) Equity Shares representing 99.93 % of the Equity Share Capital of the Target Company."

20. Clause 3.2.12 on page 18 of the DLOF shall be read as follows:

"As per Regulation 38A of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25.00% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to the completion of this Open Offer and the Underlying Transactions contemplated in the SPSA, the public shareholding in the Target Company may fall below the minimum public shareholding requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, in terms of the SPSA read with the Amendment Agreement, the MPS requirements shall be complied with as follows:

a) The Acquirer shall sell identified number of Equity Shares such that the shareholding of the Acquirer does not fall below 51% (Fifty-One Percent).

b) The balance Equity Shares, if any, shall be sold by the Promoter / Promoter Group in proportion of their shareholding pattern or in such manner as may be mutually agreed, within the time permitted under the SCRR.

c) Where after the acquisition of Equity Shares tendered by the Public Shareholders under the Open Offer, the Equity Shares held by the Acquirer does not exceed 51% (Fifty One Percent), then entire Equity Shares shall be diluted by Promoters / Promoter group for meeting the MPS requirement."

21. The following clauses have been inserted in the section **Details of the Proposed Offer and Background of the Acquirer and the PACs** the LOF.

(a) **Clause 3.2.18 on page 19** – "As on the date of this LOF, there are no directions subsisting or proceedings pending against the Manager to the Offer, under SEBI Act, 1992 and regulations made thereunder or by any other Regulators."

(b) **Clause 3.2.19 on page 20** – "There are no penalties levied by SEBI / RBI or other Regulators against the Manager to the offer."

(c) **Clause 4.1.16 on page 22** – "As on the date of this LOF, there are no directions subsisting or proceedings pending against the Acquirer, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer."

(d) **Clause 4.1.17 on page 22** – "The Acquirer does not have any relationship with the Public Shareholders of the Target Company."

(e) **Clause 4.2.16 on page 23** – "As on the date of this LOF, there are no directions subsisting or proceedings pending against PAC-1, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer."

(f) **Clause 4.2.17 on page 23** – "PAC-1 does not have any relationship with the Public Shareholders of the Target Company."

(g) **Clause 4.3.15 on page 26** – "As on the date of this LOF, there are no directions subsisting or proceedings pending against PAC-2, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer."

(h) **Clause 4.3.16 on page 26** – "PAC-2 does not have any relationship with the Public Shareholders of the Target Company."

(i) **Clause 4.4.10 on page 27** – "As on the date of this LOF, there are no directions subsisting or proceedings pending against PAC-3, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer."

(j) **Clause 4.4.11 on page 27** – "PAC-3 does not have any relationship with the Public Shareholders of the Target Company."

Clause 5 – Background of the Target Company

22. Clause 5.7 on page 26 of the DLOF shall stand omitted.

23. Clause 5.13 has been incorporated on page 29 of the LOF, which is as follows:

"As on the date of this LOF, there are no directions subsisting or proceedings pending against the Target Company, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Target Company, its Promoters or Directors."

24. Clause 5.14 has been incorporated on page 29 of the LOF, which is as follows:

"As on the date of this LOF, the Target Company is in compliance with the provisions of listing agreement and SEBI LODR Regulations."

25. Shareholding of the Target Company before and after the Offer as given in clause 5.17 of the DLOF should be read with clause 5.18 of the LOF.

26. Clause 5.18 on page 30 of the DLOF shall stand omitted.

27. Clause 5.19 has been inserted on page 31 of the LOF, which is as follows:

"As on the date of this LOF, the Target Company, Promoters and Directors are not categorized as a willful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on willful defaulters issued by the RBI, in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations."

28. Clause 5.20 has been inserted on page 31 of the LOF, which is as follows:

"As on the date of this LOF, the Target Company, Promoters and Directors are not categorized / declared as a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018), in terms of Regulation 2(1)(a) of the SEBI (SAST) Regulations."

29. Clause 6.1.6 (Justification of Offer Price) on page 31 of the DLOF shall be read as follows:

"In view of the parameters considered and presented in the aforesaid table, the minimum offer price per Equity Share under Regulation 8(2) of the SEBI (SAST) Regulations is the highest of item numbers A to F above i.e., ₹134.50 per Equity Share. Public Shareholders whose Equity Shares are accepted in the Open Offer will be paid ₹134.50 (Rupees One Hundred Thirty-Four and Paise Fifty Only) per Equity Share, plus interest @ 10% per annum per Equity Share for delay in payment beyond the Scheduled Payment Date, i.e., an amount of ₹1.18 (Rupee One and Paise Eighteen Only) per Equity Share will be payable by way of interest to all the successful Shareholders, whose Equity Shares are validly tendered and accepted in the Offer, on the basis of the Offer Price, computed at the rate of 10% (ten percent) per annum on the Offer Price for the period from October 31, 2023 (being the last date of payment of consideration to the Public Shareholders whose Equity Shares are accepted in the Offer, in terms of the SEBI (SAST) Regulations) till December 01, 2023 (being the last date of the payment of consideration to the Public Shareholders whose Equity Shares are accepted in the Offer, as per the revised schedule of activities disclosed on page no. 2 of the LOF). Accordingly, the Offer Price of ₹135.68 (Rupees One Hundred Thirty-Five and Paise Sixty-Eight Only) is justified in terms of the SEBI (SAST) Regulations."

30. Clause 6.2.1 (Financial Arrangement) on page 32 of the DLOF shall be read as follows:

"The total funding requirements for this Offer is ₹ 97,45,18,886.40 (Rupees Ninety-Seven Crore Forty-Five Lakhs Eighteen Thousand Eight Hundred Eighty Six and Paise Forty Only), assuming full acceptance of the Offer i.e., Maximum Open Offer Consideration."

Clause 7.1 – Operational terms and conditions

31. Clause 7.1.1 on page 33 of the DLOF shall be read with reference to clause 2 of the Corrigendum as given above.

32. Clause 7.1.2 on page 33 of the DLOF shall be read as follows:

"The Identified Date for this Open Offer as per the indicative schedule of key activities is Wednesday, October 18, 2023. In terms of the indicative schedule of key activities, the Tendering Period for the Open Offer will commence on Thursday, November 02, 2023 and close on Thursday, November 16, 2023 (both days inclusive)."

33. The Identified Date mentioned in clause 7.3.2 (Eligibility for accepting the Offer) on page 35 of the DLOF shall be read as Wednesday, October 18, 2023.

34. The following clause has been inserted as 10.8 (Documents for Inspection) on page 55 of the LOF:

"Copy of the Amendment Agreement to SPSA dated October 24, 2023, executed amongst the Acquirer, Sellers, members of the Promoters and Promoters Group and the Target Company."

35. Except as detailed in this Corrigendum, all the other terms of the DPS and DLOF remain unchanged.

36. The Acquirer, PACs and their directors accept full responsibility for the information contained in this Corrigendum and shall be jointly and severally responsible for the fulfillment of their obligations and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.

37. A copy of this Corrigendum will also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net.

Issued on behalf of the Acquirer and PACs by the Manager to the Offer

| | | | |
|---|--|--|--|
| VIVRO FINANCIAL SERVICES PRIVATE LIMITED | | | |
| Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007, Gujarat, India. | | | |
| Tel No.: 079-4040 4242 | | | |
| Email: investors@vivro.net | | | |
| Website: www.vivro.net | | | |
| SEBI Registration No.: MB/INM000010122 | | | |
| Contact Person: Shivam Patel | | | |

For and on behalf of the Acquirer and the PACs:

| | | | |
|-------------------------|-----------------------------------|-------------------------------|----------------------------------|
| LTI, Inc. (Acquirer) | Liliko Technologies, Inc. (PAC-1) | Liliko Holdings, Inc. (PAC-2) | Sanjay Chandrakant Patel (PAC-3) |
| Sd/- | Sd/- | Sd/- | Sd/- |

Place: Fargo, North Dakota, USA. Date: October 30, 2023

NOTICE



Disclosure of Half – Yearly Un-Audited Financial Results of all the Schemes of JM Financial Mutual Fund (the "Mutual Fund")

All unitholders of the Mutual Fund are requested to note that in terms of Regulation 59 of SEBI (Mutual Funds) Regulations, 1996, the half yearly un-audited financial results for the period ended September 30, 2023 of all the schemes of the Mutual Fund have been hosted on the website of JM Financial Mutual Fund (the "Mutual Fund"). Unitholders can access the financial results using the path: <https://www.jmfinancialmf.com/downloads/Scheme-Financials>

Place : Mumbai JM Financial Asset Management Limited
 Date : October 30, 2023 (Investment Manager to JM Financial Mutual Fund)

Authorised Signatory
 JM Financial Asset Management Limited

Registered Office: 7th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Corporate Office: Office B, 8th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.
 Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

• Fax No.: (022) 6198 7704. • E-mail: investor@jmfm.com • Website: www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. 29/2023-24



NOTICE CUM ADDENDUM NO. AD/60/2023

THIS NOTICE CUM ADDENDUM SETS OUT THE CHANGES TO BE MADE IN THE STATEMENT OF ADDITIONAL INFORMATION ("SAI") OF MIRAE ASSET MUTUAL FUND ("MAMF/FUND").

Designating Mr. Mirav Desai as Dealer - ETF & Key Personnel of Mirae Asset Investment Managers (India) Private Limited ("the AMC")

Notice is hereby given that, Mirae Asset Trustee Company Private Limited has approved the appointment of Mr. Mirav Desai as Dealer - ETF and Key Personnel of AMC with effect from **Wednesday, November 01, 2023**.

Consequently, the details pertaining to Mr. Mirav Desai, shall be added under the heading 'Information on Key Personnel' under sub section D 'Asset Management Company', under section I 'Information about Sponsor, AMC and Trustee Companies' in the SAI of the Fund:-

| Name | Designation / Years of experience | Qualification / Age | Experience & Background (during last 10 years) |
|-----------------|-----------------------------------|--|--|
| Mr. Mirav Desai | Dealer - ETF / 10 Years | Bachelors of Commerce - Economics / 29 years | Mr. Mirav Desai has over 10 years of professional experience including 5 years of experience in the financial services sector. Prior to this assignment, Mr. Desai was associated with Groww Asset Management Ltd (Erstwhile Indiabulls Asset Management Ltd), Silicon Vents Private Ltd, Way2 Wealth Brokers Private Ltd and Chaitanya Refrigeration and Electricals. |

Accordingly, SAI stands amended suitably to reflect the changes as stated above.

This notice cum addendum forms an integral part of SAI of MAMF, as amended from time to time. All the other terms and conditions of SAI will remain unchanged.

For and on behalf of the Board of Directors of **MIRAE ASSET INVESTMENT MANAGERS (INDIA) PVT. LTD.** (Asset Management Company for Mirae

DEV INFORMATION TECHNOLOGY LIMITED

Corporate Identification Number: L30000G1997PLC033479

Registered Office: 14, Aaryans Corporate Park, Near Shilaj Railway Crossing, Thaltej, Ahmedabad, Gujarat-380059, India.

Tel. No: 079-26304241/26305751 | Email: cs@devitpl.com | Website: www.devitpl.com

OPEN OFFER FOR ACQUISITION OF UP TO 71,82,480 (SEVENTY-ONE LAKH EIGHTY-TWO THOUSAND FOUR HUNDRED EIGHTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹5/- EACH ("EQUITY SHARES") OF DEV INFORMATION TECHNOLOGY LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY LTI, INC. (THE "ACQUIRER") ALONG WITH LILIKOI TECHNOLOGIES, INC. ("PAC-1"), LILIKOI HOLDINGS, INC. ("PAC-2") AND SANJAY CHANDRAKANT PATEL ("PAC-3") (PAC-1, PAC-2 AND PAC-3 HEREINAFTER COLLECTIVELY REFERRED TO AS "PACs") IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

This corrigendum to the Public Announcement ("PA"), Detailed Public Statement ("DPS") and Draft Letter of Offer ("DLOF") ("Corrigendum") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs to the Public Shareholders of the Target Company. This Corrigendum should be read in continuation of and in conjunction with (a) PA dated June 16, 2023; (b) the DPS that was published in Financial Express (English), Jansatta (Hindi), Financial Express (Gujarati) and Navshakti (Marathi) ("Newspapers") on June 23, 2023; and (c) the DLOF dated July 3, 2023. This Corrigendum is being published in all Newspapers in which the DPS was published.

Capitalized terms used but not defined in this Corrigendum shall have the meanings assigned to such terms in the DPS, the DLOF and the Letter of Offer dated October 25, 2023 ("LOF"), as the context may require. The Public Shareholders of the Target Company are requested to note the following developments/amendments and revisions with respect to PA, DPS and DLOF. The LOF has been suitably updated for the changes and comments issued by SEBI in accordance with SEBI (SAST) Regulations.

1. Underlying Transaction:

The Shareholders in the Extra-Ordinary General Meeting held on September 1, 2023, approved the Preferential Allotment and the Stock Exchanges accorded their in-principle approvals for the Preferential Allotment on August 22, 2023.

"Subsequently, the board of directors of the Target Company had in their meeting held on September 16, 2023, decided to cancel and withdraw the aforesaid Preferential Allotment in view of the following considerations:

(a) The objects for which Preferential Allotment was proposed are in progress and more time was required by the Target Company to finalise the fund utilisation.

(b) The management of the Target Company may evaluate the Preferential Allotment in future post its due-diligence and finalisation of the fund utilisation.

(c) The withdrawal of Preferential Allotment will not affect the Open Offer and the acquisition of Sale Shares by the Acquirer from the existing Promoter and Promoter group of the Target Company. On October 24, 2023, parties to the Share Purchase and Subscription Agreement ("SPSA") have amended the SPSA by execution of the Amendment Agreement to Share Purchase and Subscription Agreement ("Amendment Agreement"), consequent to the withdrawal of the Preferential Allotment and to record the amended understanding between the Parties viz. exclusion of Preferential Allotment for the purpose of Underlying Transaction, determination of schedule for transfer of Secondary Shares, manner of achieving the minimum public shareholding consequent to the Open Offer and matters related thereto."

The above clauses have been incorporated in clauses 3.1.2 and 3.1.3 (Background of the Offer) on page no. 13 of the Letter of Offer pursuant to the withdrawal of the Preferential Allotment.

2. Offer Details:

On account of the Amendment Agreement to the SPSA pursuant to the withdrawal of Preferential Allotment by the Target Company, the details of the Open Offer have been updated as follows:

"Open Offer by Acquirer and PACs to the Public Shareholders of the Target Company to acquire up to 71,82,480 (Seventy-One Lakh Eighty-Two Thousand Four Hundred Eighty) fully paid-up Equity Shares of face value of ₹ 5/- each representing 32.45% of the Equity Share Capital of the Target Company at a price of ₹ 134.50 (Rupees One Hundred Thirty-Four and Paise Fifty Only) per Equity Share, plus interest @ 10% per annum per Equity Share for delay in payment beyond the Scheduled Payment Date, payable in cash. (For the purpose of clarification, an amount of ₹ 1.18 per Equity Share will be payable by way of interest to all the successful Shareholders, whose Equity Shares are validly tendered and accepted in the Offer, on the basis of the Offer Price and assuming that the date of payment of consideration for such accepted Equity Shares is Friday, December 01, 2023, aggregating to a total consideration of ₹ 97,45,18,886.40 (Rupees Ninety-Seven Crore Forty-Five Lakhs Eighteen Thousand Eight Hundred Eighty Six and Paise Forty Only) (assuming full acceptance), in accordance with Regulation 5(1)(a) of the SEBI (SAST) Regulations and subject to the terms and conditions mentioned in the PA, the DPS and the LOF."

3. The Offer details on the cover page of the DLOF shall be read in reference to clause 2 of the Corrigendum given above.

4. The Schedule of major activities of the Offer shall be read on page 2 of the DLOF as follows:

Table with 3 columns: Activity, Original Day and Date, Revised Day and Date. Lists key dates for the offer process from announcement to final report filing.

- 1. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.
2. Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, PACs, Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.
3. Thursday, October 26, 2023, is the actual date of dispatch of the Letter of Offer to the shareholders.
5. Risk related to the Underlying Transaction mentioned in clause 1.1 on page 3 of the DLOF shall stand omitted.
6. The term Emerging Voting Capital mentioned on page 8 of the DLOF shall stand omitted.
7. The terms Equity Share Capital, MPS, Payment Release Date and Scheduled Payment Date have been defined on pages 8, 9, 9 and 10 of the Letter of Offer, respectively.
8. The date of the Letter of Offer has been incorporated on page 9 of the DLOF.
9. The Maximum Consideration payable under the Offer (assuming full acceptance) has been updated to ₹ 97,45,18,886.40 (Rupees Ninety-Seven Crore Forty-Five Lakhs Eighteen Thousand Eight Hundred Eighty-Six and Paise Forty Only) and the same has been updated and incorporated on the pages 9, 13, 17, 32 and 33 of the DLOF.
10. Letter No. and the date of SEBI Observation has been incorporated on pages 10 and 56 of the Letter of Offer.
11. The term Original Agreement has been added to the definition of SPNSA on page no. 10 of the Letter of Offer.
12. The definition of Underlying Transaction has been updated on page no. 11 of the Letter of Offer.

Clause 3.1 – Background of the Offer

13. Clause 3.1.3 of the DLOF shall be read with reference to clause 2 of Corrigendum as given above.
14. The following clause at 3.1.4 of the Draft Letter of Offer shall stand omitted:
"The Equity Shares issued and allotted to the Acquirer under the Preferential Allotment will be kept in a separate demat escrow account in compliance with Regulation 22(2A) of the SEBI (SAST) Regulations, through an escrow demat agreement. Upon completion of the Open Offer by the Acquirer and completion of all the Offer related formalities, the said equity shares will be transferred to the respective DP accounts of the Acquirer and the demat escrow account shall be closed."

- 15. Post transaction % holding of shares or voting rights in the Target Company of Sellers shall be read as follows:
(1) Amisha Jayimbinhai Shah – 3.80% (2) Jaimin Jagdishbhai Shah – 3.24% (3) Pranav Niranjan Pandya HUF – 3.81% (4) Kruti Pranav Pandya – 2.32% (5) Pratibha Mohanlal Desai – 0.00% (6) Aarti Prerak Shah – 2.40% (7) Prerak Pradyumna Shah – 2.40% (8) Sapna Vishal Vasu – 1.92% (9) Vishal Nagendra Vasu – 1.51% (10) Jaysreebhen Jagdishbhai Shah – 0.45%. Total Shareholding – 21.85%
Note: Calculated on the basis of Equity Share Capital of the Target Company as on the date of the LOF.
16. The salient features of the Amendment Agreement inserted in para 3.1.8 of LOF are as follows:
1. The Parties have mutually agreed that no offer for Preferential Allotment shall be made by the Target Company to the Acquirer.
2. Consequently, the clauses bearing references to Preferential Allotment (such as Conditions Precedent, Closing, Underlying Transaction, etc.) shall be read as if the Preferential Allotment has been cancelled instead of as currently referenced in the Original Agreement.
3. The sale of Sale Shares by the Sellers and purchase of Sale Shares by the Acquirer shall be undertaken as per the Original Agreement on the Closing Date in accordance with Applicable Law.
4. The transfer of Sale Shares and consideration for acquisition of Sale Shares shall be consummated within 24 weeks of the date of release of funds from Escrow Account to Acquirer ("Payment Release Date").

5. If pursuant to the Underlying Transaction and Open Offer, the Public Shareholding in the Company falls below the MPS requirement as per Rule 19A of the Securities Contract (Regulations) Rules, 1957 ("SCRR") read with Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, then the MPS requirement shall be complied as under:

- a) The Acquirer shall sell identified number of Equity Shares such that the shareholding of the Acquirer does not fall below 51% (Fifty-One Percent).
b) The balance Equity Shares, if any, shall be sold by the Promoter / Promoter Group in proportion of their shareholding pattern, or in such manner as may be mutually agreed, within the time permitted under the SCRR and the Company agrees to cooperate and provide all assistance reasonably required by the Acquirer, Sellers and Promoters and Promoter Group in respect of the same.
c) For better clarity, it is agreed that, where after the acquisition of Equity Shares tendered by the Public Shareholders under the Open Offer, the Equity Shares held by the Acquirer does not exceed 51% (Fifty-One Percent), then the entire Equity Shares shall be diluted by Promoters and Promoter Group for meeting the MPS requirement.

17. The % shareholding of the Acquirer post-completion of the Underlying Transaction shall be read as 39.30% of the Equity Share Capital in clause 3.1.8 on page no. 16 of the DLOF.

Clause 3.2 – Details of the Proposed Offer

18. Clause 3.2.3 on page 17 of the DLOF shall be read with reference to clause 2 of the Corrigendum as given above.

19. Clause 3.2.11 on page 17 of the DLOF shall be read as follows:

"Upon completion of the Offer, assuming full acceptance in the Offer, the Acquirer will hold 1,58,81,365 (One Crore Fifty-Eight Lakh Eighty-One Thousand Three Hundred Sixty-Five) Equity Shares representing 71.75 % of the Equity Share Capital of the Target Company as on the tenth working day after the closure of the Tendering Period and the promoter and promoter group shareholding along with the Acquirer will reach to 2,21,18,460 (Two Crore Twenty-One Lakh Eighteen Thousand Four Hundred Sixty) Equity Shares representing 99.93 % of the Equity Share Capital of the Target Company."

20. Clause 3.2.12 on page 18 of the DLOF shall be read as follows:
"As per Regulation 38A of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25.00% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to the completion of this Open Offer and the Underlying Transactions contemplated in the SPSA, the public shareholding in the Target Company may fall below the minimum public shareholding requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, in terms of the SPSA read with the Amendment Agreement, the MPS requirements shall be complied with as follows:

- a) The Acquirer shall sell identified number of Equity Shares such that the shareholding of the Acquirer does not fall below 51% (Fifty-One Percent).
b) The balance Equity Shares, if any, shall be sold by the Promoter / Promoter Group in proportion of their shareholding pattern or in such manner as may be mutually agreed, within the time permitted under the SCRR.
c) Where after the acquisition of Equity Shares tendered by the Public Shareholders under the Open Offer, the Equity Shares held by the Acquirer does not exceed 51% (Fifty-One Percent), then entire Equity Shares shall be diluted by Promoters / Promoter group for meeting the MPS requirement."

21. The following clauses have been inserted in the section Details of the Proposed Offer and Background of the Acquirer and the PACs the LOF.

(a) Clause 3.2.18 on page 19 – "As on the date of this LOF, there are no directions subsisting or proceedings pending against the Manager to the Offer, under SEBI Act, 1992 and regulations made thereunder or by any other Regulators."

(b) Clause 3.2.19 on page 20 – "There are no penalties levied by SEBI / RBI or other Regulators against the Manager to the Offer."

(c) Clause 4.1.16 on page 22 – "As on the date of this LOF, there are no directions subsisting or proceedings pending against the Acquirer, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer."

(d) Clause 4.1.17 on page 22 – "The Acquirer does not have any relationship with the Public Shareholders of the Target Company."

(e) Clause 4.2.16 on page 23 – "As on the date of this LOF, there are no directions subsisting or proceedings pending against PAC-1, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer."

(f) Clause 4.2.17 on page 23 – "PAC-1 does not have any relationship with the Public Shareholders of the Target Company."

(g) Clause 4.3.15 on page 26 – "As on the date of this LOF, there are no directions subsisting or proceedings pending against PAC-2, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer."

(h) Clause 4.3.16 on page 26 – "PAC-2 does not have any relationship with the Public Shareholders of the Target Company."

(i) Clause 4.4.10 on page 27 – "As on the date of this LOF, there are no directions subsisting or proceedings pending against PAC-3, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Acquirer."

(j) Clause 4.4.11 on page 27 – "PAC-3 does not have any relationship with the Public Shareholders of the Target Company."

Clause 5 – Background of the Target Company

22. Clause 5.7 on page 26 of the DLOF shall stand omitted.

23. Clause 5.13 has been incorporated on page 29 of the LOF, which is as follows:

"As on the date of this LOF, there are no directions subsisting or proceedings pending against the Target Company, under SEBI Act, 1992 and regulations made there under or by any other Regulators. Further, there are no penalties levied by SEBI / RBI or other Regulators against the Target Company, its Promoters or Directors."

24. Clause 5.14 has been incorporated on page 29 of the LOF, which is as follows:

"As on the date of this LOF, the Target Company is in compliance with the provisions of listing agreement and SEBI LODR Regulations."

25. Shareholding of the Target Company before and after the Offer as given in clause 5.17 of the DLOF shall be read with clause 5.18 of the LOF.

26. Clause 5.18 on page 30 of the DLOF shall stand omitted.

27. Clause 5.19 has been inserted on page 31 of the LOF, which is as follows:

"As on the date of this LOF, the Target Company, Promoters and Directors are not categorized as a willful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on willful defaulters issued by the RBI, in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations."

28. Clause 5.20 has been inserted on page 31 of the LOF, which is as follows:

"As on the date of this LOF, the Target Company, Promoters and Directors are not categorized / declared as a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018), in terms of Regulation 2(1)(a) of the SEBI (SAST) Regulations."

29. Clause 6.1.6 (Justification of Offer Price) on page 31 of the DLOF shall be read as follows:

"In view of the parameters considered and presented in the aforesaid table, the minimum offer price per Equity Share under Regulation 8(2) of the SEBI (SAST) Regulations is the highest of item numbers A to F above i.e., ₹134.50 per Equity Share. Public Shareholders whose Equity Shares are accepted in the Open Offer will be paid ₹134.50 (Rupees One Hundred Thirty-Four and Paise Fifty Only) per Equity Share, plus interest @ 10% per annum per Equity Share for delay in payment beyond the Scheduled Payment Date, i.e. an amount of ₹1.18 (Rupee One and Paise Eighteen Only) per Equity Share will be payable by way of interest to all the successful Shareholders, whose Equity Shares are validly tendered and accepted in the Offer, on the basis of the Offer Price, computed at the rate of 10% (ten percent) per annum on the Offer Price for the period from October 31, 2023 (being the last date of payment of consideration to the Public Shareholders whose Equity Shares are accepted in the Offer, in terms of the SEBI (SAST) Regulations) till December 01, 2023 (being the last date of the payment of consideration to the Public Shareholders whose Equity Shares are accepted in the Offer, as per the revised schedule of activities disclosed on page no. 2 of the LOF). Accordingly, the Offer Price of ₹135.68 (Rupees One Hundred Thirty-Five and Paise Sixty-Eight Only) is justified in terms of the SEBI (SAST) Regulations."

30. Clause 6.2.1 (Financial Arrangement) on page 32 of the DLOF shall be read as follows:
"The total funding requirements for this Offer is ₹ 97,45,18,886.40 (Rupees Ninety-Seven Crore Forty-Five Lakhs Eighteen Thousand Eight Hundred Eighty Six and Paise Forty Only), assuming full acceptance of the Offer i.e., Maximum Open Offer Consideration."

Clause 7.1 – Operational terms and conditions

31. Clause 7.1.1 on page 33 of the DLOF shall be read with reference to clause 2 of the Corrigendum as given above.

32. Clause 7.1.2 on page 33 of the DLOF shall be read as follows:

"The Identified Date for this Open Offer as per the indicative schedule of key activities is Wednesday, October 18, 2023. In terms of the indicative schedule of key activities, the Tendering Period for the Open Offer will commence on Thursday, November 02, 2023 and close on Thursday, November 16, 2023 (both days inclusive)."

33. The Identified Date mentioned in clause 7.3.2 (Eligibility for accepting the Offer) on page 35 of the DLOF shall be read as Wednesday, October 18, 2023.

34. The following clause has been inserted as 10.8 (Documents for inspection) on page 55 of the LOF:
"Copy of the Amendment Agreement to SPSA dated October 24, 2023, executed amongst the Acquirer, Sellers, members of the Promoters and Promoters Group and the Target Company."

35. Except as detailed in this Corrigendum, all the other terms of the DPS and DLOF remain unchanged.
36. The Acquirer, PACs and their directors accept full responsibility for the information contained in this Corrigendum and shall be jointly and severally responsible for the fulfillment of their obligations and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.
37. A copy of this Corrigendum will also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net

Issued on behalf of the Acquirer and PACs by the Manager to the Offer

VIVRO FINANCIAL SERVICES PRIVATE LIMITED
Vivro House, 11 Shashi Colony, Opp. Suvdha Shopping Centre,
Paldi, Ahmedabad - 380007. Gujarat, India.
Tel No: 079-4040 4242
Email: investors@vivro.net
Website: www.vivro.net
SEBI Registration No.: MB/IN/MO00010122
Contact Person: Shivam Patel

Table with 4 columns: For and on behalf of the Acquirer and the PACs: LT1, Inc. (Acquirer), Lliikoi Technologies, Inc. (PAC-1), Lliikoi Holdings, Inc. (PAC-2), Sanjay Chandrakant Patel (PAC-3). Includes address and date: Fargo, North Dakota, USA. Date: October 30, 2023.

EON इऑन इलेक्ट्रिक लिमिटेड
सो.आइ.एन. L31200HR1989PLC035580
कोर्पोरेट कार्यालय: ए-176, 1* तल, सेक्टर 83, नौराज-201305, उत्तर प्रदेश, इंडिया
प्री. 91-120-3531051 W: www.conelectric.com E: corporate@conelectric.com

एडवैन्स स्टील ट्यूब लिमिटेड
(सीआईएन: L24231UP1978PLC004583)
पंजीकृत कार्यालय : 45/3 औद्योगिक क्षेत्र, साहू-IV, साहिबाबाद, गाजियाबाद, 201010, उत्तर प्रदेश, निर्माणित कार्यालय : 81, कल्याणल इंडस्ट्रियल एरिया, पंचवर्षा, दिल्ली-110092
ई-मेल : info@advance.co.in, वेबसाइट : www.advance.co.in, दूरभाष : 011-34001400
30 सितंबर 2023 को समाप्त तिमाही के (एकल) अलेखाधीन वित्तीय परिणामों का सारांश

Table with 4 columns: क्र. (Sl. No.), विवरण (Description), समाप्त तिथि (30.09.2023), समाप्त वर्ष (31.03.2023), पूर्ववर्ती वर्ष (30.09.2022). Rows include assets like पतनरहित भू-जमीन, धन, चलनशील वस्तुएं, etc.

एडु स्मार्ट सर्विसेस प्राइवेट लिमिटेड
(परिसमापन में)
परिसमापक : शोमीति विन्डो
परिसमापक का पता : डी 1 वी, फ्लैट नं. 9 ए, जन्कटोरी, नई दिल्ली-110058
ई-मेल :ipedusmart@gmail.com
ई-नेतामि
दिनांक : 31.10.2023
स्थान : नई दिल्ली

एडु स्मार्ट सर्विसेस प्राइवेट लिमिटेड के परिसमापक
IBBI (लंबी 3-IBBI/PA-001/IP-P00204/2017-18/10393)
पता : डी 1 वी, फ्लैट नं. 9 ए, जन्कटोरी, नई दिल्ली-110058
ई-मेल :ipedusmart@gmail.com
सम्पर्क व्यक्ति : शोमीति विन्डो रेली : +91-9810037450

ई-नेतामि विक्री सूचना
ऑन फर्मिनिअस मेन-टू-प्राइवेट लिमिटेड (परिसमापन में)
सीआईएन : U11299WB2005PTC103259
परिसमापक - उमेश पोदार
(पंजीकरण संख्या : IBBI/PA-001/IP-P01912/2019/2020/12962)
मार्गदर्शक: प्रमोद चौधरी

"IMPORTANT"
Whist care is taken prior to acceptance of advertising copy. It is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications.

PHOLDINGS LIMITED
CIN: L27310DL1983PLC314402
Regd. Office: R-489, GF-C, New Rajinder Nagar, New Delhi - 110060
Tel No: 011-42475489
Email id: pholding1983@gmail.com
Website: www.pholding.in
NOTICE
Pursuant to Listing Agreement(s) with MSEI & CSE, Notice is hereby given that Meetings of Remuneration & Nomination Committee & Audit Committee & Board of Directors will be held at its Regd. Office of THURSDAY - 09.11.2023 at 12:30 & 01:00 & 01:30 P.M. respectively inter-alia to consider approve & adopt Un-Audited Financial Results of Quarter & Half-Year ended 30.09.2023 alongwith half-yearly Statement of Assets & Liabilities and Cash Flow Statement as at 30.09.2023, & Limited Review Report from Statutory Auditors, Trading Window in equity shares will remain closed from 01.10.2023 to 14.11.2023 for all insiders, and Any other matter with the permission of Chair.

DECOROUS INVESTMENT & TRADING CO. LTD.
CIN: L34000DL1982PLC289090
Regd. Office: R-489, GF-B, New Rajinder Nagar, New Delhi - 110060
Tel No: 9910003638,
Email id: decorous1982@gmail.com
Website: www.dico.in
NOTICE
Pursuant to Listing Agreement(s) with BSE Ltd & CSE, Notice is hereby given that Meetings of Audit Committee & Board of Directors is scheduled to be held on THURSDAY - 09.11.2023 at 10:30 & 11:30 A.M. respectively at its Regd. Office inter-alia to consider, approve & adopt Un-Audited Financial Results of Quarter & Half-Year ended 30.09.2023 alongwith half yearly Statement of Assets & Liabilities and Cash Flow Statement as at 30.09.2023, & Limited Review Report from Statutory Auditors Trading Window in equity shares will remain closed from 01.10.2023 to 14.11.2023 for all insiders, and Any other matter with the permission of Chair.

एडवैन्स पॉलिमर्स लिमिटेड
(पूर्व में, साईं ओर ऑटो लिमिटेड लिमिटेड)
CIN: L34000DL1985FPC020910
पंजी. कार्यालय: जी-582, प्रदरशी रोड, पौडपुरा, दिल्ली-110034
ईमेल: info@polymers.com@gmail.com
वेबसाइट: www.amspolymers.com
टीएन: 91-11-27032702 | फोन: 91-11-27032702
वॉट्सएप की सूचना
श्री (एलओडीआर) विनियम, 2015 के विनियम 47 के अन्तर्गत, एलओडी सूचना दी जाती है कि निदेशक कंपनी के वोटिंग वॉश, 08 नवंबर, 2023 को कंपनी के वॉशिंग कार्यालय में आयोजित की जाएगी, जिसमें अन्य बातों के साथ-साथ, श्री (एलओडीआर) विनियम, 2015 के विनियम 33 के अन्तर्गत 30 सितंबर, 2023 को निदेशक कंपनी के वॉशिंग कार्यालय में आयोजित की जाएगी।

SWAGTAM TRADING & SERVICES LIMITED
CIN: L51909DL1984PLC289131
Regd. Office: R-489, GF-A, New Rajinder Nagar, New Delhi - 110060
Tel. No: 011-42475489,
Email id: swagtam1984@gmail.com
Website: www.swagtam.com
NOTICE
Pursuant to Listing Agreement(s) with BSE Ltd & CSE, Notice is hereby given that Meetings of Audit Committee & Board of Directors is scheduled to be held on THURSDAY - 09.11.2023 at 03:30 & 04:30 P.M. respectively at its Regd. Office inter-alia to consider, approve & adopt Un-Audited Financial Results of Quarter & Half-Year ended 30.09.2023 alongwith half yearly Statement of Assets & Liabilities and Cash Flow Statement as at 30.09.2023, & Limited Review Report from Statutory Auditors Trading Window in equity shares will remain closed from 01.10.2023 to 14.11.2023 for all insiders, and Any other matter with the permission of Chair.

प्ररूप सूचना आईएसई-26
[कम्पनी] (प्रारम्भ) नियम, 2014 के नियम 3(ग) के अन्तर्गत पेश
केन्द्रीय सरकार, श्री सी. विदेशी,
उत्तरी क्षेत्र, नई दिल्ली के माध्यम से
कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी नियम (निगम) 2014 के नियम 30 (6) (ए) के अधीन
को जारी है
नोट
स्वाशी टेक्सटाइल्स प्राइवेट लिमिटेड
(CIN: U17290DL2010PTC208362)
प्राइवेट पंजीकृत कार्यालय: 5बी / 111,
पॉकेट-5बी, सैक्टर-4, रोहिणी,
दिल्ली-110085 में है, के माध्यम से
...आवेदक कंपनी/पायिलकारना
एलओडी सूचना के अंतर्गत, एलओडी सूचना दी जाती है कि निदेशक कंपनी के वोटिंग वॉश, 08 नवंबर, 2023 को कंपनी के वॉशिंग कार्यालय में आयोजित की जाएगी, जिसमें अन्य बातों के साथ-साथ, श्री (एलओडीआर) विनियम, 2015 के विनियम 33 के अन्तर्गत 30 सितंबर, 2023 को निदेशक कंपनी के वॉशिंग कार्यालय में आयोजित की जाएगी।

TAIJA ELKSI LTD.
REGISTRATION OFFICE: ITDP ROAD WHITEFIELD
BENGALURU-KANAKPURA PIN-560048
NOTICE is hereby given that the certificate(s) for the undermentioned securities of the Company has/have been lost/missing and the holder(s) of the said securities certificate(s) has/have applied to the Company in respect of duplicate certificate(s). Any person who has a claim in respect of the said securities should lodge such claim with the Company at its Registered Office within 15 days from this date, else the Company will proceed to issue duplicate certificate(s) without further intimation.

Table with 4 columns: Name(s) of holder(s), Kind of Shares, No. of Shares, Distinctive No.(s). Rows include SUBHASH JAIN and GHAZIABAD.

