

July 06, 2022

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Stock Code: 500032	National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot no. C/1, G Block Bandra Kurla Complex Bandra (East) Mumbai 400051 Stock Code: BAJAJHIND
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Dear Sirs,

Sub.: Quarterly Disclosure on Loans from Banks and Unlisted Debt Securities (Optionally Convertible Debentures) issued to Lenders

Pursuant to SEBI Circular no. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019 and SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 please find attached herewith statements on loans from banks and unlisted debt securities (Optionally Convertible Debentures) issued to lenders for the quarter ended on June 30, 2022.

Kindly make a note of the same.

Thanking you,

Yours faithfully,

For Bajaj Hindusthan Sugar Limited



Kausik Adhikari

Company Secretary &

Compliance Officer

(Membership No. ACS 18556)

Detailed disclosure as per SEBI Circular no. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019 for the quarter ended June 30, 2022:

S No	Particulars	in INR crore
1	Loans / revolving facilities like cash credit from banks / financial institutions	
A.	Total amount outstanding on term loan as on 30.06.2022*	1,240.30
B.	Of the total amount outstanding, the amount of default as on 30.06.2022	8.96
2	Unlisted debt securities i.e. NCDs and NCRPS	
A.	Total amount outstanding as on date 30.06.2022	
	Optionally Convertible Debentures (OCD) to Lenders	3,483.25
	Coupon interest rate @2.50% for FY 22	78.36
B.	Of the total amount outstanding, the amount of default as on the date	
	Optionally Convertible Debentures to Lenders	-
	Coupon interest rate @2.50%	78.36
3	Total financial indebtedness of the listed entity including short-term and long-term debt - As per Annexure – 1 and 2	4810.25

* Includes fund based facilities of Rs. 1195.77 crore in the form of term loan and non-fund based facilities of Rs. 44.53 crore in the form of Bank Guarantees.



(A) Details for the status of March 2022, instalment as on June 30, 2022

Sl no	Lenders	Installment March 2022	Paid till 30.06.2022	Outstanding as on 30.06.2022
1	Indian Bank	12.45	11.52	0.93
2	Bank of Baroda	3.02	2.77	0.25
3	Bank of India	1.77	1.65	0.13
4	Bank of Maharashtra	8.90	8.15	0.74
5	Canara Bank	6.05	5.46	0.58
6	Central Bank of India	8.57	7.85	0.71
7	Union Bank of India	3.53	3.22	0.31
8	IDBI Bank Ltd	7.81	7.15	0.66
9	Indian Overseas Bank	2.67	2.45	0.22
10	Punjab National Bank	23.33	21.39	1.94
11	State Bank of India	26.62	24.47	2.15
12	UCO Bank	3.90	3.56	0.34
	Total	108.60	99.64	8.96

(B) Details of amount due as on 30.06.2022 towards interest on OCDs (Optionally Convertible Debentures) for the financial year 2021-22

Rs in crore

Sl No	Lenders	No of OCDs	Principal	Interest for FY 22 @2.50% (Net of TDS)*
1	Indian Bank	3,66,82,168	366.82	8.25
2	Bank of Baroda	88,86,061	88.86	2.00
3	Bank of India	52,30,414	52.31	1.18
4	Bank of Maharashtra	2,61,75,537	261.76	5.89
5	Canara Bank	1,77,97,871	177.98	4.00
6	Central Bank of India	2,87,25,254	287.25	6.46
7	Union Bank of India	1,38,99,376	138.99	3.12
8	IDBI Bank Ltd	2,55,46,299	255.46	5.75
9	Indian Overseas Bank	79,01,341	79.01	1.78
10	Punjab National Bank	7,98,41,435	798.42	17.96
11	State Bank of India	8,60,70,461	860.71	19.37
12	UCO Bank	1,15,68,409	115.68	2.60
	Total	34,83,24,626	3,483.25	78.36

*The total interest amount due on OCDs for FY 2021-22 was Rs. 87.08 crore out of which the Company has paid TDS of Rs. 8.72 crore as per the Income Tax Act. The balance amount due is Rs. 78.36 crore.



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Current outstanding and indebtedness as on 30.06.2022 as per the books of Accounts

Rs. in crore

Particulars	Sustainable Debt from Banks					Unsustainable		CC-NFB	Promoters Loan	Total
	TL-1	TL-3	WCTL-1	WCTL-2	Total	OCD	Outstanding Interest on OCD (net of TDS)			
Secured / un-secured	Secured	Secured	Secured	Secured		Secured		Secured	Un-Secured	
Rate of Interest	10.15%	10.15%	10.30%	10.30%		2.50%			Nil	
Tenure	10 Years	10 Years	10 Years	10 Years		20 Years		Revolving		
To be repaid by	Sep-24	Sep-24	Sep-24	Sep-24		Mar-37				
Name of Lenders										
Indian Bank	95.07	2.99	38.25	-	136.31	366.82	8.25	-	-	511.38
Bank of Baroda	13.49	0.71	18.89	-	33.09	88.86	2.00	-	-	123.95
Bank of India	18.47	0.38	-	-	18.85	52.31	1.18	-	-	72.34
Bank of Maharashtra	95.50	1.97	-	-	97.47	261.76	5.89	-	-	365.12
Canara Bank	64.95	1.34	-	-	66.29	177.98	4.00	-	-	248.27
Central Bank of India	11.37	2.26	61.75	19.26	94.64	287.25	6.46	-	-	388.35
Union Bank of India	13.00	1.00	24.57	-	38.56	138.99	3.12	-	-	180.67
IDBI Bank Ltd	35.49	2.06	49.05	-	86.60	255.46	5.75	-	-	347.81
Indian Overseas Bank	-	0.58	28.11	-	28.68	79.01	1.78	-	-	109.47
Punjab National Bank	41.57	7.00	181.15	33.74	263.45	798.42	17.96	9.29	-	1,089.12
State Bank of India	115.02	6.75	166.94	-	288.71	860.71	19.37	35.24	-	1,204.03
UCO Bank	-	-	43.10	-	43.10	115.68	2.60	-	-	161.38
Total Bank Borrowings	503.94	27.03	611.80	53.00	1,195.77	3,483.25	78.36	44.53	-	4,801.91
Unsecured loan from promoters*									8.34	8.34
Sub total	-	-	-	-		-		-	8.34	8.34
Total	503.94	27.03	611.80	53.00	1,195.77	3,483.25	78.36	44.53	8.34	4,810.25

*The balance outstanding loan from promoters is of Rs 21.03 crore. It has been treated as a compound financial instrument as per the provision of Indian Accounting Standards 32, notified under section 133 of the Companies Act 2013, and treated accordingly hence appearing at Rs 8.34 crore as on 30.06.2022; as per accounting requirement.

Borrowings from Banks and Financial Institutions (principal amount)	Rs in Cr
Fund Based	4,679.02
Non - Fund Based	44.53
Outstanding interest in OCD (net of TDS)	78.36
Total	4,801.91



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