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# SMC GLOBAL SECURITIES LIMITED

Member: NSE • BSE • MSE • NCDEX • ICEX • MCX

Clearing & Trading Member : Cash, F&O, Currency, Debt & Commodity

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Date: May 19, 2022

<b>Listing Operations</b> BSE Limited, P J Towers, Dalal Street, Mumbai-400001, India  Scrip Code: 543263	<b>Listing Department</b> National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400051  Symbol: SMCGLOBAL
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**Subject: Commencement of Buyback of Equity Shares of SMC Global Securities Limited (“the Company”) from Open Market through Stock Exchange mechanism in terms of the provisions of Securities & Exchange Board of India (Buyback of Securities) Regulations, 2018 (“Buyback Regulations”)**

Dear Sir/ Madam,

This is in furtherance of

- (i) our letter dated May 07, 2022, disclosing the outcome of the meeting of the Board of Directors (“Board”) of the Company, approving the proposal to buyback its own fully paid-up equity shares of face value of ₹2/- each (“Equity Shares”) from the shareholders of the Company (other than the promoters, promoter group and persons in control of the Company) payable in cash, for an amount aggregating up to ₹ 75,00,00,000 (“**Maximum Buyback Size**”) at a price not exceeding ₹ 115/- per Equity Share (“**Maximum Buyback Price**”), from the open market route through the stock exchanges, in accordance with Companies Act, 2013, as amended, the Companies (Share Capital and Debentures) Rules, 2014, as applicable, the Companies (Management and Administration) Rules, 2014, as applicable and the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 (the transaction / process herein after referred to as the “Buyback”);
- (ii) our letter dated May 10, 2022 regarding submission of public announcement dated May 09, 2022 (“**Public Announcement**”); and
- (iii) our letter dated May 16, 2022 regarding submission of corrigendum to Public Announcement dated May 14, 2022 (“**Corrigendum**”) for the Buyback.

In this regard, we are pleased to inform you that, as disclosed in the Public Announcement, the Company will commence Buyback from tomorrow i.e. Friday, May 20, 2022 (“**Commencement Date**”) and shall close earlier of November 19, 2022 (i.e. 6 (six) months from the date of the commencement of the Buyback); or when the Company completes the Buyback by deploying the amount equivalent to the Maximum Buyback Size; or at such earlier date as may be determined by the Board or its Buyback Committee, after giving notice of such earlier closure, subject to the condition that Company has deployed an amount equivalent to the Minimum Buyback Size (even if the Maximum Buyback Size has not been reached or the Maximum Buyback Shares have not been bought back), and that all payment obligations relating to the Buyback has been completed before the last date for the Buyback.

The terms used but not defined in this Letter shall have the meanings as assigned in the Public Announcement.

This is for your information and records.

Yours faithfully,  
For SMC Global Securities Limited

  
Suman Kumar  
E.V.P. (Corporate Affairs), Company Secretary & Compliance Officer  
Membership No. F5824

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