

November 18, 2021

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

BSE Scrip Code: 543287

The National Stock Exchange of India Limited

Corporate Communications Department
Exchange Plaza, 5th floor
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

NSE Scrip Symbol: LODHA

Debt Segment - **DB - LDPL23 & DB-LODL23**

Sub: Qualified institutions placement of equity shares of face value Rs 10 each (the “Equity Share(s)” by Macrotech Developers Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Dear Sir/ Madam,

Please note that the Committee for Fund Raise of the board of directors of the Company (“**Committee**”) has, at its meeting held today i.e. November 18, 2021 approved the allotment of 3,41,88,034 Equity Shares of face value Rs.10 each to eligible qualified institutional buyers at the issue price of Rs 1,170 per Equity Share (including a premium of Rs. 1,160 per Equity Share) against the floor price of Rs. 1,184.70 per Equity Share, aggregating to Rs 4,000 crore (Rupees Four thousand crore only), pursuant to the Issue.

The Issue opened on November 15, 2021 and closed on November 18, 2021 and the same was intimated to you through our letters dated November 15, 2021 and November 18, 2021 respectively.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased to Rs 4,815.06 million, comprising of 48,15,06,362 Equity Shares.

The meeting of the Committee commenced at 9.00 a.m. and concluded at 9.15 a.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Macrotech Developers Limited**



Sanjyot Rangnekar
Company Secretary and Compliance Officer

Encl: (i) Annexure A



ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

Name of the allottees	No of Equity shares allotted	% of Total issue size
NEW WORLD FUND INC	70,55,920	20.64%
INVESCO OPPENHEIMER DEVELOPING MARKETS FUND	57,01,410	16.68%
GOVT. OF SINGAPORE INVT. CORP. A/C C	49,27,111	14.41%
IVANHOE OP INDIA INC.	32,05,128	9.37%
MONETARY AUTHORITY OF SINGAPORE	27,10,776	7.93%
NOMURA INDIA INVESTMENT FUND MOTHER FUND	23,81,429	6.97%