



OM METALS INFRAPROJECTS LIMITED

CIN: L27203RJ1971PLC003414

Regd. Office: 2nd Floor, A-Block, Om Tower, Church Road, M.I. Road, Jaipur-302001

Tel: +91-141-5160000

Website: www.ommetals.com E-Mail Id: jaipur@ommetals.com

Date: November 24, 2020

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38 : 66418126
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Dear Sir/Ma'am,

Sub: Notice of Postal Ballot

This is further to our intimation dated November 11, 2020 wherein the Board of Directors of Om Metals Infraprojects Limited (the "**Company**") have approved the name change of the Company from 'Om Metals Infraprojects Limited' to 'Om Infra Limited', and alteration in Memorandum and Articles of Association of the Company subject to the approval of the shareholders by way of a postal ballot and such other approvals, permissions and sanctions as may be necessary from time to time.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we are pleased to enclose herewith a copy of the Postal Ballot Notice dated 11th November, 2020 (the "Postal Ballot Notice") along with the Explanatory Statement.

In compliance with the Circular No. 14/2020 dated April 8, 2020, Circular No. 17/2020 dated April 13, 2020 and Circular No. 33/2020 dated September 28, 2020 issued by the Ministry of Corporate Affairs ("**MCA**") (hereinafter collectively referred to as "**MCA Circulars**"), this Notice is being sent only by e-mail to all the members, whose e-mail IDs are registered with the Company or with the National Securities Depository Limited ('NSDL')/ Central Depository Services (India) Limited ('CDSL') ('Depositories') and whose name appear in the register of members/ list of beneficial owners as received from the Depositories as on 20th November, 2020 ("**Cut-off Date**").

The Notice of Postal Ballot seeks approval of the shareholders in respect of the following Special Resolutions:

1. To consider and approve the change in Name of the Company and consequential alteration to Memorandum of Association and Articles of Association of the Company.
2. Alteration in the object clause of Memorandum of Association of the Company.

The remote e-voting period commences from 9.00 a.m. (IST) on 25th November,2020 and ends at 5.00 p.m. (IST) on 24th December, 2020 and the Company has engaged the services of NSDL to provide remote e-voting facility to its Members.

Please find enclosed the copy of Postal Ballot Notice for your information and records. Kindly take the same on your records.

Thanking You.

Yours Faithfully

For **Om Metals Infraprojects Limited**


Company Secretary



OM METALS INFRAPROJECTS LIMITED

CIN: L27203RJ1971PLC003414

Regd. Office: 2nd Floor, A-Block, Om Tower, Church Road, M.I. Road, Jaipur-302001

[Tel:+91-141-5160000](tel:+91-141-5160000)

Website: www.ommetals.com E-Mail Id: jaipur@ommetals.com

NOTICE OF POSTAL BALLOT

Pursuant to Section 108 and Section 110 of the Companies Act, 2013, read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, as amended.

Dear Member(s),

Notice is hereby given that pursuant to and in compliance with the provisions of Section 108 and 110 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act"), Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014, read with the General Circular No. 14/2020 dated April 8, 2020, the General Circular No. 17/2020 dated April 13, 2020, the General Circular No. 22/2020 dated June 15, 2020 and the General Circular No. 33/2020 dated September 28, 2020 issued by the Ministry of Corporate Affairs ("MCA Circulars") (including any statutory modification or re-enactment thereof for the time being in force, and as amended from time to time), and pursuant to other applicable laws and regulations, the resolution appended below is proposed for approval of the shareholders of the Company through postal ballot by remote e-voting process ("e-voting").

In compliance with the provisions of General Circulars issued by Ministry of Corporate Affairs and due to non-availability of postal and courier services, on account of threat posed by COVID-19 pandemic situation, the Company is sending Postal Ballot Notice in electronic form only and express its inability to dispatch hard copy of Postal Ballot Notice along with Postal Ballot Form and pre-paid business reply envelope to the shareholders for this Postal Ballot. To facilitate such shareholders to receive this notice electronically and cast their vote electronically, the Company has made arrangement with NSDL/RTA for registration of email addresses. The process of registration of email IDs is provided in the Notes below and the shareholders are requested to follow the same. Post successful registration of the email, the shareholder may reach NSDL website to generate the password online by providing his/her credentials. After receiving the password the shareholder may login in e-voting portal and cast their respective votes. In case of any queries, shareholder may write to evoting@nsdl.co.in./cs@ommetals.com.

The Company is desirous of seeking your consent to the proposal contained in the below mentioned Resolutions. The explanatory statement pursuant to Sections 102, 110 and other applicable provisions, if any, of the Act pertaining to the aforesaid resolutions setting out the material facts concerning each item and the reasons thereof is annexed hereto for your consideration.

Pursuant to Rule 22(5) of the Rules, the Board of Directors of the Company have appointed Mr. Brij Kishore Sharma (CP No 12636), of M/s. B K Sharma & Associates, Company Secretaries as the Scrutinizer for conducting the Postal Ballot and remote e-voting process in a fair and transparent manner.

In compliance with the provisions of Sections 108 and 110 of the Act, read with Rules 20 and 22 of the Rules and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, (“**Listing Regulations**”) the Company is offering facility of evoting to all Members to enable them to cast their votes electronically. Members are requested to follow the procedure as stated in the notes for casting of votes by e-voting.

The scrutinizer will submit his report to the Chairman and/or to the Company Secretary duly authorized by him, after completion of the scrutiny of the votes received through e-voting in a fair and transparent manner. The results of the postal ballot shall be declared by the Chairman or the Company Secretary duly authorised on or before 26th December, 2020 for submission with BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”) where the equity shares of the Company are listed. The results of the postal ballot will also be displayed on the Company’s website: www.ommetals.com and Service Provider’s website: <https://evoting.nsdl.com>.

The members are requested to consider and, if thought fit, to pass the following resolution as a Special Resolution:

Resolution No. 1:

TO CONSIDER AND APPROVE THE CHANGE IN NAME OF THE COMPANY AND CONSEQUENTIAL ALTERATION TO MEMORANDUM OF ASSOCIATION AND ARTICLES OF ASSOCIATION OF THE COMPANY

The members are requested to consider and, if thought fit, to pass the following resolution as a Special Resolution:

“RESOLVED THAT pursuant to the provisions of section 4, 13 and 14 of the Companies Act, 2013 and the Companies (Incorporation) Rules, 2014 made thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force) and all other applicable law(s), rule(s), regulation(s), guideline(s) or provision(s) and subject to the approval of Stock Exchanges (National Stock Exchange of India Limited and BSE Limited) under Securities Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulations, 2015, as amended, Central Government and any other approval(s) as may be necessary for the Company in this regard, the consent of the Members be and is hereby accorded to change the name of the Company from “Om Metals Infraprojects Limited” to “Om Infra Limited”.

“RESOLVED FURTHER THAT upon issuance of the fresh certificate of incorporation by the Registrar of Companies consequent upon change of name, the Memorandum of Association and the Articles of Association, and other relevant documents shall stand altered as below:

The name “Om Metals Infraprojects Limited” as appearing in Name Clause of the Memorandum of Association of the Company and wherever appearing in the Articles of Association of the Company and other relevant documents, papers and places, as applicable, be substituted with the new name “Om Infra Limited”.

“RESOLVED FURTHER THAT any Director or the Company Secretary of the Company be and are hereby severally authorised, to make applications/Forms or any other document(s) with concerned authorities and to do all such acts, deed, matters and things as may be necessary for the purpose of giving effect to this resolution with all Regulatory/ Statutory Authorities.”

Resolution No. 2:

ALTERATION IN THE OBJECT CLAUSE OF MEMORANDUM OF ASSOCIATION OF THE COMPANY

The members are requested to consider and, if thought fit, to pass the following resolution as a Special Resolution:

“RESOLVED THAT pursuant to the provisions of Section 13 and other applicable provisions, if any, of the Companies Act, 2013, including any statutory modification or re-enactment thereof for the time being in force and the Rules framed there under, as amended from time to time, and subject to the approval of the Registrar of Companies, Jaipur (“ROC”) and/or of any other statutory or regulatory authority, as may be necessary, the approval of the Members be and is hereby granted for alteration of the Clause III (A) of the Memorandum of Association of the Company by inserting a new Sub Clause no. 20 after the existing Sub Clause no. 19 under “THE MAIN OBJECTS TO BE PURSUED BY THE COMPANY ON ITS INCORPORATION ARE:-” as under:

20. To undertake the activity of Design, Supply, Welding, Installation, Testing, Commissioning and Training of complete Water Supply and Plumbing Systems, Water Irrigation and Canal Projects including the pumping stations, fertilization systems, water reservoirs, drainage systems, Sprinkler and Drip Irrigation Systems including pivot, lift, drip, landscape, and sprinkler systems, Micro Irrigation System, Sprinkler Irrigation Projects, Landscape Irrigation, Lift & Gravity Irrigation, Relining of Existing Pipelines and Rehabilitation of Old irrigation systems, Dust Suppression, all types of Civil & Electro-mechanical work and Canal works with or without value added services on turnkey basis and other incidental and ancillary works including operations and maintenance.

RESOLVED FURTHER THAT any Director or Company Secretary be and are hereby severally authorized to do all such acts, deeds and things as may be necessary for effective implementation of the above resolution including filing of necessary forms, returns, documents with the Registrar of Companies and all other Regulatory/Statutory Authorities.”

By Order of the Board of Directors
For Om Metals Infraprojects Limited

Vikas Kothari
Managing Director & CEO
DIN : 00223868

Place: Delhi

Date: 11/11/2020

NOTES:

1. The Explanatory Statement pursuant to the provisions of Section 102 & 110 of the Companies Act, 2013 (“Act”) stating material facts and reasons for the proposed resolution is annexed hereto.
2. In compliance with the Circular No. 14/2020 dated April 8, 2020, Circular No. 17/2020 dated April 13, 2020 and Circular No. 33/2020 dated September 28, 2020 issued by the Ministry of

Corporate Affairs (“MCA”) (hereinafter collectively referred to as “MCA Circulars”), this Notice is being sent only by e-mail to all the members, whose e-mail IDs are registered with the Company or with the National Securities Depository Limited (‘NSDL’)/ Central Depository Services (India) Limited (‘CDSL’) (‘Depositories’) and whose name appear in the register of members/ list of beneficial owners as received from the Depositories as on 20th November, 2020 (‘Cut-off Date’). It is however, clarified that all members of the Company as on the Cut-off Date (including those members who may not have received this Notice due to non registration of their e-mail IDs with the Company or the Depositories) shall be entitled to vote in relation to the resolution specified in this Notice in accordance with the process specified.

If your e-mail address is not registered with the Company/Depositories, you may register it to receive this Postal Ballot Notice and the procedure for remote e-voting along with the login ID and password for remote e-voting by completing the process for registration of e-mail address as under:

Process for registration of email id for obtaining Notice of Postal Ballot and user id/password for e-voting :

Physical Holding	Send a request to the Registrar and Transfer Agents of the Company, admin@skylinerta.com along with a copy to the Company at cs@ommetals.com providing Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) for registering email address.
Demat Holding	In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) to to the Registrar and Transfer Agents of the Company, admin@skylinerta.com along with a copy to the Company at cs@ommetals.com Please contact your Depository Participant (DP) and register your email address and bank account details in your demat account, as per the process advised by your DP

3. Post successful registration of the email, the member would get soft copy of the notice and the procedure for e-voting along with the User ID and Password to enable e-voting for this Postal Ballot. In case of any queries, member may write to to evoting@nsdl.co.in/cs@ommetals.com

4. The documents referred to in Explanatory Statement will be available for inspection at the Company's website: www.ommetals.com to facilitate online inspection until last date of remote e-voting.

5. The Resolution, if passed by requisite majority, will be deemed to be passed on the last date specified for e-voting i.e. 24th December, 2020.

6. The instructions for remote e-voting are as under:

- I. In compliance with the provisions of Sections 108 and 110 of the Act and Rules 20 and 22 of the Rules, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and MCA Circulars, the Company has provided the facility of remote e-voting to all Members, to enable them to cast their votes electronically. The Company has engaged the services of NSDL to provide remote e-voting facility to its Members.
- II. Voting rights of the Members shall be reckoned in proportion to the shares held by them in the paid-up equity share capital of the Company as on **20th November, 2020 ("Cut-off date")**. Only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date will be entitled to cast their votes by remote e-voting. A person who is not a Member as on the Cut-off date should treat this Postal Ballot Notice for information purposes only.
- III. The remote e-voting period commences from 9.00 a.m. (IST) on **25th November, 2020 and ends at 5.00 p.m. (IST) on 24th December, 2020**. The e-voting module shall be disabled by NSDL thereafter. Once the vote on the resolution is cast by the Member, he/she shall not be allowed to change it subsequently.
- IV. The Board of Directors of the Company has appointed Mr. Brij Kishore Sharma (CP No 12636), of M/s. B K Sharma & Associates, Company Secretaries, as the Scrutinizer to conduct the Postal Ballot through remote e-voting process in a fair and transparent manner.

7. The details of the process and manner for remote e-voting are explained herein below:

Step 1: Log-in to NSDL e-voting system at <https://www.evoting.nsdl.com/>

Step 2: Cast your vote electronically on NSDL e-voting system.

Details on Step 1 are mentioned below:

How to Log-in to NSDL e-voting website?

1. Visit the e-voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a personal computer or on a mobile.
2. Once the home page of e-voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password and a Verification Code as shown on the screen.

Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL e-services

after using your log-in credentials, click on e-voting and you can proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a. For Members who hold shares in demat account with NSDL	8 Character DP ID followed by 8 Digit Client ID For example, if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****
b. For Members who hold shares in demat account with CDSL	16 Digit Beneficiary ID For example, if your Beneficiary ID is 12***** then your user ID is 12*****
c. For Members holding shares in Physical Form	EVEN Number followed by Folio Number registered with the Company For example, if EVEN is 123456 and folio number is 001*** then user ID is 123456001***

5. Your password details are given below:

- a) If you are already registered for e-voting, then you can use your existing password to login and cast your vote.
- b) If you are using NSDL e-voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
- c) How to retrieve your 'initial password'?
 - i. If your e-mail ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your e-mail ID. Trace the e-mail sent to you from NSDL from your mailbox from evoting@nsdl.com. Open the e-mail and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
 - ii. In case you have not registered your e-mail address with the Company/Depository, please follow instructions mentioned in this notice.

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:

- a) Click on "**Forgot User Details/Password?**" (If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com
- b) "**Physical User Reset Password?**" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com
- c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.co.in mentioning your demat account number/folio number, your PAN, your name and your registered address.

- d) Members can also use the OTP (One-Time Password) based login for casting the votes on the e-Voting system of NSDL.
7. After entering your password, tick on Agree to “Terms and Conditions” by selecting on the check box.
 8. Now, you will have to click on “Login” button.
 9. After you click on the “Login” button, Home page of e-voting will open.

Details on Step 2 are given below:

How to cast your vote electronically on NSDL e-voting system?

1. After successful login at Step 1, you will be able to see the Home page of e-voting. Click on e-voting. Then, click on Active Voting Cycles.
2. After click on Active Voting Cycles, you will be able to see all the companies “EVEN” in which you are holding shares and whose voting cycle is in active status.
3. Select “EVEN” of Om Metals Infraprojects Limited.
4. Now you are ready for e-voting as the Voting page opens.
5. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on “Submit” and also “Confirm” when prompted.
6. Upon confirmation, the message “Vote cast successfully” will be displayed.
7. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
8. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for Shareholders

1. Institutional/Corporate shareholders (i.e. other than individuals, HUF, NRI, etc.) are required to send scanned copy (PDF/JPG format) of the relevant Board Resolution/Authority letter etc. with the attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to bksharma162@gmail.com with a copy marked to evoting@nsdl.co.in
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the “Forgot User Details/Password?” or “Physical User Reset Password?” option available on <https://www.evoting.nsdl.com> to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (“FAQs”) for Shareholders and e-voting user manual for Shareholders available at the download section of <https://www.evoting.nsdl.com> or call on toll free no.: 1800-222-990 or send a request at evoting@nsdl.co.in

In case of any grievances connected with facility for e-voting, please contact Ms. Pallavi Mhatre, Manager, NSDL, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013. E-mail: evoting@nsdl.co.in/pallavid@nsdl.co.in, Tel: 91 22 2499 4545/1800-222-990.

Other Instructions:

1. The Scrutinizer shall, immediately after the conclusion of voting through remote e-voting unblock the votes cast through remote e-voting and make, not later than 48 hours of conclusion of the remote e-voting, a scrutinizer's report of the total votes cast in favour and against, if any, to the Chairman of the Company or any person authorised by him.
2. The said results along with the Scrutinizer's Report would be intimated to National Stock Exchange of India Limited and BSE Limited, where the equity shares of the Company are listed. Additionally, the results will also be uploaded on the Company's website www.ommetals.com and on the website of NSDL www.evoting.nsdl.com.

EXPLANATORY STATEMENT IN RESPECT OF SPECIAL BUSINESS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 ("THE ACT")

Item No. 1

The Members may note that the Board of Directors of the Company at its meeting held on November 11, 2020 had approved the proposal for change of name of the Company from "Om Metals Infraprojects Limited" to "Om Infra Limited", subject to the approval of Central Government, the Members of the Company and other relevant Statutory and Regulatory authorities like stock Exchanges, NSDL and CDSL. The Board is in the opinion that the name change would give better representation in the Market.

The Registrar of Companies has approved the availability of the desired name i.e. "OM INFRA LIMITED" vide its approval dated November 10, 2020.

The provisions of the Companies Act, 2013 and rules made thereunder requires the Company to obtain approval of Members by a Special Resolution for effecting change in the Company name and consequential alteration in the Memorandum and the Articles of Association.

The proposed change of name of the Company would not result in change of the legal status or constitution or operations or activities of the Company, nor would it affect any rights or obligations of the Company or the Members / stakeholders and would be subject to approval of Ministry of Corporate Affairs.

Consequent upon change of name of the Company, the name "Om Metals Infraprojects Limited" as appearing in the Name Clause of the Memorandum of Association of the Company and wherever appearing in the Articles of Association of the Company and other documents and places would have to be substituted with the new name i.e. "Om Infra Limited".

Pursuant to the provisions of the Companies Act, 2013 and rules made thereunder, for effecting the change in name of the Company and consequential alteration in the Memorandum and the Articles of Association of the Company, it is necessary to obtain approval of the shareholders by way of passing a Special Resolution. Therefore, the Board considers that the Special Resolution set out at Item No. 1 in this Postal Ballot Notice is in the best interest of the Company and recommends the said Special Resolution for approval of shareholders. However, the said change in the name of the

Company will be effective post receipt of approval from the Ministry of Corporate Affairs, Stock Exchanges and/ or other regulatory authority(ies) and upon receipt of fresh Certificate of Incorporation in the new name of the Company i.e. "Om Infra Limited".

The Board recommends the Special Resolution as set out at Item No. 1 of this Notice, for the approval of the Members.

It is proposed to authorise the Board of Directors or or the Company Secretary of the Company to complete all the regulatory formalities as prescribed by the Ministry of Corporate Affairs, Securities and Exchange Board of India (SEBI), Stock Exchanges and/ or any other regulatory or statutory authority(ies) in connection with the change in name of the Company.

None of the Directors/Key Managerial Personnel of the Company/their relatives are, in any way, concerned or interested, financially or otherwise, in the said resolution set out at in this Notice.

Item No. 2

The Board at its meeting held on November 11, 2020 proposes to extend the business of the Company by adding new business activities related to Water Supply, water Pipelines Installation and Plumbing Systems . For smooth functioning and expansion of the Company, new business objects need to be included apart from the existing business objects. Considering the future business plans, new objects are added to existing Memorandum of Association of the Company. The Board has approved alteration of the MOA of the Company and the proposed change of object clause requires the approval of shareholders through Special Resolution pursuant to the provisions of Section 13 of the Companies Act, 2013.

The Members are hereby informed that Clause III (A) of the Memorandum of Association of the Company be amended by inserting a new Sub Clause no. 20 after the existing Sub Clause no. 19 under "THE MAIN OBJECTS TO BE PURSUED BY THE COMPANY ON ITS INCORPORATION ARE:-" as under:

20. To undertake the activity of Design, Supply, Welding, Installation, Testing, Commissioning and Training of complete Water Supply and Plumbing Systems, Water Irrigation and Canal Projects including the pumping stations, fertilization systems, water reservoirs, drainage systems, Sprinkler and Drip Irrigation Systems including pivot, lift, drip, landscape, and sprinkler systems, Micro Irrigation System, Sprinkler Irrigation Projects, Landscape Irrigation, Lift & Gravity Irrigation, Relining of Existing Pipelines and Rehabilitation of Old irrigation systems, Dust Suppression, all types of Civil & Electro-mechanical work and Canal works with or without value added services on turnkey basis and other incidental and ancillary works including operations and maintenance.

The draft Copy of the Memorandum of Association of the Company is available for inspection at the website of the Company until last date of remote e-voting. The Amendment shall be effective upon the registration of the Resolution with the Registrar of the Companies.

Therefore, the Board considers that the Special Resolution set out at Item No. 2 in this Postal Ballot Notice is in the best interest of the Company and recommends the said Special Resolution for approval of shareholders.

None of the Directors and Key Managerial Personnel of the Company and their relatives are in any way, concerned or interested, financial or otherwise, in this Resolution except to the extent of their shareholding in the Company, if any.

By Order of the Board of Directors
For Om Metals Infraprojects Limited

Vikas Kothari
Managing Director & CEO
DIN : 00223868

Place: Delhi
Date: 11/11/2020