



SAGAR CEMENTS LIMITED

SCL:NSE BSE:2023-24

February 26, 2024

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G – Block
Bandra Kurla Complex, Bandra East,
Mumbai 400 051
Symbol: SAGCEM

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai 400 001
Script Code: 502090

Series: EQ
ISIN INE229C01021

Series DEBT
ISIN: INE433R07016

Subject: Disclosure under Regulation 30 read with Schedule III and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

Dear Sir/ Madam,

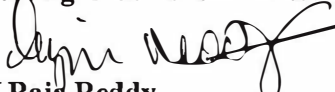
Further to our letter dated 26.02.2024, please find enclosed the disclosure as required under Part A of Schedule III read with Regulation 30(4)(i)(c) of SEBI (LODR) Regulations, 2015 in respect of offer for sale of up to 46,08,607 equity shares of face value of Rs.10/- each equivalent to 5% of the total issued equity share capital of Andhra Cements Limited (“Offer for Sale”), a subsidiary company, for achieving Minimum Public Shareholding, pursuant to the stock exchange mechanism and in the manner as set out in the OFS Guidelines;

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI (LODR) Regulations, 2015 as amended.

Thank you.

Yours sincerely,

For Sagar Cements Limited


J.Raja Reddy
Company Secretary and Compliance Officer
M.No:A31113



Encl:a/a



Registered Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad - 500033, Telangana State, India.

Phone : +91-40-23351571, 23356572 Fax : +91-40-23356573 E-mail : info@sagarcements.in Website : www.sagarcements.in

CIN : L26942TG1981PLC002887 GSTIN : 36AACCS8680H2ZY

Factories : Mattampally Village & Mandal, Suryapet District, Telangana State - 508204. Phone : 08683 - 247039 GSTIN : 36AACCS8680H1ZZ

Bayyavaram Village, Kasimkota Mandal, Anakapally District, Andhra Pradesh State - 531031. Phone : 08924-244550 Fax : 08924-244570 GSTIN : 37AACCS8680H1ZX

Gudipadu Village, Yadiki Mandal, Ananthapur District, Andhra Pradesh State - 515408. Phone: 08558-200272 GSTIN : 37AACCS8680H1ZX

Disclosure under Part A of Schedule III read with Regulation 30(4)(i)(c) of SEBI (LODR) Regulations, 2015

S. No.	Particulars	Remarks
1	the amount and percentage of the turnover or revenue or income and net worth, contributed by such unit or division of the listed entity during the last financial year;	Nil
2	date on which the agreement for sale has been entered into;	Not Applicable. as the sale of securities of Andhra Cements Limited held by Sagar Cements Limited (Promoter) is through Offer for sale (OFS) through Stock Exchange Mechanism
3	the expected date of completion of sale/disposal;	The Offer for sale (OFS) through Stock Exchange Mechanism is expected to be completed by 28 th February, 2024.
4	consideration received from such sale/disposal;	Not Applicable as the Offer for sale (OFS) through Stock Exchange Mechanism is expected to be completed by 28 th February, 2024.
5	brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	Not Applicable as the Offer for sale (OFS) through Stock Exchange Mechanism is expected to be completed by 28 th February, 2024.
6	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	No
7	additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale;	Not applicable