

March 03, 2023

**BSE Limited**

Listing Department/ Department of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

**National Stock Exchange of India Limited**

Listing Department, Exchange Plaza,  
5th Floor, Plot No. C/ 1, G. Block  
Bandra-Kurla Complex  
Bandra (E),  
Mumbai - 400 051

Scrip Code: 531120

Symbol: PATELENG

Dear Sir / Madam,

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref.: Rights Issue of Equity Shares of Patel Engineering Limited (“Company”)**

With reference to captioned subject and in furtherance of the meeting of the Board of Directors held on December 16, 2022, this is to inform that in terms of the Letter of Offer dated January 31, 2023 and in accordance with the Basis of Allotment finalized in consultation with BSE Limited (Designated Stock Exchange), the Lead Managers to the Issue and the Registrar to the Issue, the Allotment Committee of the Company has, at its meeting held today, i.e., March 03, 2023, approved the allotment of 25,78,72,409 Rights Equity Shares of face value of ₹1 each at a price of ₹12.60 per Rights Equity Share including a share premium of ₹11.60 per Rights Equity Share.

Consequent to the said allotment, the paid up equity shares capital of the Company shall be as follows:

Particulars	Number of shares	Amount in ₹
Equity Shares of ₹ 10 each fully paid up before the Rights Issue	51,57,44,819	51,57,44,819
Equity Shares of ₹ 10 each fully paid up after the Rights Issue	77,36,17,228	77,36,17,228

The meeting of the Committee commenced at 6.45 p.m. and concluded at 7.00 p.m.

You are requested to kindly take the above on your record.

Yours faithfully,

**For and on behalf of Patel Engineering Limited**

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**Shobha Shetty**  
**Company Secretary and Compliance Officer**  
**Membership No. F10047**

**REGD. OFFICE:**

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