



TEXMACO

Texmaco Rail & Engineering Ltd.

Belgharia Works

CIN No.: L29261WB1998PLC087404

GSTIN No. 19AABCT2592E1ZA

7th December, 2021

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex
Bandra (E) - Mumbai 400051
Symbol: TEXRAIL

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai - 400001
Scrip Code: 533326

Sub: Intimation as per Regulation 92 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), Regulations 2018 as amended (the "SEBI ICDR Regulations")

Ref: Issue of advertisement in newspapers in respect of subscription, basis of allotment, number, value, etc. relating to rights issue of equity shares of the company ("Rights Issue")

Dear Sirs,

This is further to the meeting of the Board of Directors of the Company held on Saturday, 15th May, 2021 and the meeting of the Capital Issue Committee ("**Committee**") of the Company held on Saturday, 9th October, 2021, approving the offer and issue of equity shares of the Company ("**Equity Shares**") by way of a rights issue to eligible shareholders of the Company as on the record date for an amount aggregating up to ₹ 16,451.13 lakhs in accordance with the SEBI ICDR Regulations and other applicable laws, and the meeting of the Committee held on Thursday, 2nd December, 2021 approving the allotment of 7,15,26,643 Equity Shares at a price of ₹ 23 per Equity Share (including a premium of ₹ 22 per Equity Share).

In relation to the Rights Issue and in accordance with the Regulation 92 of the SEBI ICDR Regulations, and Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we are now enclosing herewith the copies of newspaper advertisement issued by the Company and published today in:

- a. all editions of Financial Express, being an English national daily newspaper with wide circulation;
 - b. all editions of Jansatta, being a Hindi national daily newspaper with wide circulation;
- and,





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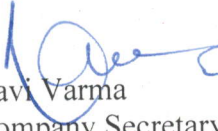
- c. Kolkata edition of Aajkaal, being a Bengali regional daily newspaper with wide circulation (Bengali being the regional language of Kolkata, where our Registered Office is situated).

This is for your information and record.

Thanking you,

Yours faithfully,

For **Texmaco Rail & Engineering Limited**


Ravi Varma
Company Secretary &
Compliance Officer



