

KAPIL COTEX LIMITED
REGD. OFFICE: UG- 276, DREAMS MALL, L. B. S. MARG, NEAR BHANDUP
RAILWAY STATION, BHANDUP (WEST), MUMBAI - 400078
CIN: L17100MH1983PLC031114
Tel No: 91-(22)- 21660432, Website: www.kapilcotexlimited.com
Email ID: kapilcotexlimited@yahoo.co.in; Mobile No. 9594007332

Date: November 06, 2023

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001,
Maharashtra, India.

Sub: Corrigendum to the Notice of 1st Extra-Ordinary General Meeting of the shareholders of Kapil Cotex Limited to be held on 21st November, 2023.

Dear Sir / Madam,

This is in continuation to the Notice of 1st Extra-Ordinary General Meeting of the Company (EOGM Notice) dated 23rd October, 2023, which has already been emailed to all the shareholders of the Company on 26th October, 2023. A Corrigendum is being issued today to inform to all the Shareholders to whom the Notice of Extra-Ordinary General Meeting has been sent regarding changes in the EOGM Notice and Explanatory Statement by inclusion of certain additional disclosure. A copy of detailed Corrigendum is enclosed herewith. The said Corrigendum is also being published in the respective newspapers in Hindi and English language and also being uploaded on the website of the Company www.kapilcotexlimited.com.

Except as detailed in the attached Corrigendum, all other disclosure of the EOGM Notice along with Explanatory Statement dated 23rd October 2023, shall remain unchanged.


This Corrigendum will also be available on the Website of the Company www.kapilcotexlimited.com.

Please note that on and from the date hereof, the EOGM Notice dated 23rd October, 2023 shall always be read collectively with this Corrigendum.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we kindly request you to take into record the above submissions and the attached Corrigendum.

With best regards,

FOR KAPIL COTEX LIMITED


PRAKASHCHANDRA RATHI
Director
DIN: 01393087

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CORRIGENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING

This Corrigendum is being issued by Kapil Cotex Limited (“Company”) for convening an Extra-Ordinary General Meeting of the Shareholders of the Company (“EOGM”) on Tuesday, 21st November 2023 at 9:00 A.M.(IST). This Corrigendum is to be read in conjunction with the EOGM Notice dated 23rd October 2023 as available on the website of the Company and BSE Limited where the shares of the Company are listed. The Notice of the EOGM was dispatched to all the shareholders of the Company on 26th October 2023 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

This Corrigendum shall form an integral part of the EOGM Notice circulated to the shareholders of the Company. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes.

This Corrigendum shall also be available at the website of the Company at <https://www.kapilcotexlimited.com/> and on the website of BSE Limited at www.bseindia.com where the shares of the Company are listed.

The Company is proposing to provide additional information in the explanatory statement in respect of Item No. I - Preference Issue of equity Shares under Private Placement under section 42 and 62 of the Companies Act, 2013 and Chapter V of SEBI (ICDR) Regulation, 2018 as mentioned in Notice of EOGM dated 23rd October, 2023 by way of addition of **Clause ZA** after **Clause Z** to the Explanatory Statement of Original Notice. The shareholders of the Company are requested to note the developments/ amendments with respect to and in connection with the EOGM are as under:

ZA. According to Regulation 166A of SEBI (ICDR), Regulation, any preferential issue, which may result in a change in control or allotment of more than five per cent. of the post issue fully diluted share capital of the issuer, to an allottee or to allottees acting in concert, shall require a valuation report from an independent registered valuer and consider the same for determining the price:

As the regulation is applicable to proposed issue, the company has taken valuation report from Mr. Pankaj Kumar Chandak, valuer registered with IBBI (IBBI Reg. No: IBBI/RV/02/2020/13283) having registered office at Ward No. 9, Mahaveer Chowk, - Nokha Mandi, Bikaner, Rajasthan -334803 and the same report is available on the website of Company at link <https://www.kapilcotexlimited.com/copy-of-information-of-stock-exchange>

The Relevant Date for purpose of Valuation shall be considered as 20th October, 2023.

Further, website of the company shall be considered as <https://www.kapilcotexlimited.com>

With best regards,

FOR KAPIL COTEX LIMITED

SD/-

PRAKASHCHANDRA RATHI
Director

