



YBL/CS/2022-23/Debt/016

May 30, 2022

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
Tel.: 2659 8235/36 8458
NSE Symbol: YESBANK

BSE Limited

Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
Tel.: 2272 8013/15/58/8307
BSE Scrip Code: 532648

Dear Sirs,

Sub.: Prior intimation regarding meeting of the Capital Raising Committee of the Board of the Directors (the "CRC") to consider the exercise of certain rights available to YES Bank Limited ("the Bank") under the terms and conditions of the medium term note programme set up for an amount of U.S.\$1 BN (the "Medium Term Note Programme"), in accordance with Regulation 29 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Pursuant to Regulation 29 and other applicable provisions of the SEBI LODR Regulations, we wish to inform you that a meeting of the CRC would be held on **Thursday, June 2, 2022**, to consider making a tender offer in relation to the notes issued under the Medium Term Note Programme of the Bank and take such actions as may be required in connection therewith.

The above information is being hosted on the Bank's website www.yesbank.in.

We request you to kindly take the above on your record and disseminate to all concerned.

Thanking you,

Yours faithfully,

For **YES BANK LIMITED**

Shivanand R. Shettigar
Company Secretary