

Date: March 15, 2021

B S E Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai — 400 001

National Stock Exchange of India Ltd

Exchange Plaza, C/1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai — 400 051

Security Code- 540565

Symbol- INDIGRID

Subject: Public Announcement for the proposed rights issue of units to eligible unitholders by India Grid Trust- ("Rights Issue")

Dear Sir/ Madam,

Pursuant to Clause 3.5 of the Circular bearing number SEBI/HO/DDHS/DDHS/CIR/P/2020/10, issued by the Securities and Exchange Board of India on 'Guidelines for Rights Issue of Units by a listed Infrastructure Investment Trusts (InvITs)' dated January 17, 2020, as amended, please find attached herewith the Public Announcement for Rights Issue.

You are requested to take the same on record.

Thanking you,

For and on behalf of the IndiGrid Investment Managers Limited

Representing India Grid Trust as its Investment Manager

**Swapnil Patil**

Company Secretary & Compliance Officer
ACS-24861

Copy to-

Axis Trustee Services Limited

The Ruby, 2nd Floor, SW,
29 Senapati Bapat Marg,
Dadar West, Mumbai- 400 028
Maharashtra, India

IndiGrid Investment Managers Limited

(formerly known as Sterlite Investment Managers Limited)

Registered & Corporate Office: Unit No. 101, First Floor, Windsor, Village KoleKalyan, off CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India **CIN:** U28113MH2010PLC308857

Ph: +91 72084 93885 | **Email:** complianceofficer@indigrid.co.in | www.indigrid.co.in

PUBLIC ANNOUNCEMENT

India Grid Trust

(Registered in the Republic of India as an irrevocable trust under the Indian Trusts Act, 1882, on October 21, 2016, and as an Infrastructure Investment Trust under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, on November 28, 2016, having registration number IN/InvIT/16-17/0005 at New Delhi).

Principal Place of Business: Unit No. 101, First Floor, Windsor, Village Kolekalyan, Off CST Road, Vidyanagari Marg, Kalina, Santacruz East, Mumbai - 400 098.
Tel: +91 72084 93885; **Compliance Officer:** Swapnil Patil, **E-mail:** complianceofficer@indigrd.co.in; **Website:** www.indigrd.co.in

TRUSTEE	SPONSORS		INVESTMENT MANAGER
 AXIS TRUSTEE	KKR SPONSOR	STERLITE SPONSOR	 IndiGrid
Axis Trustee Services Limited	Esoteric II Pte. Ltd.	Sterlite Power Transmission Limited	IndiGrid Investment Managers Limited <i>(formerly, Sterlite Investment Managers Limited)</i>

ISSUE OF UP TO [●] UNITS OF INDIA GRID TRUST ("INDIGRID" AND SUCH UNITS, THE "UNITS"), FOR CASH AT A PRICE OF ₹ [●] PER UNIT (THE "ISSUE PRICE"), AGGREGATING UP TO APPROXIMATELY ₹15,000 MILLION* TO THE ELIGIBLE UNITHOLDERS ON A RIGHTS BASIS IN THE RATIO OF [●] LOT FOR EVERY [●] LOTS HELD BY THEM ON THE RECORD DATE, BEING [●] (THE "ISSUE"). THE RECORD DATE IS [●], 2021. FOR FURTHER DETAILS, PLEASE SEE THE SECTION ENTITLED "THE ISSUE" ON PAGE 19 OF THE DRAFT LETTER OF OFFER.

* The size of the Issue is the amount approved by the board of directors of the Investment Manager on January 22, 2021 and is subject to the final decision of the board of directors of the Investment Manager.


This public announcement is being made in compliance with paragraph 3.5 of the Circular bearing number SEBI/HO/DDHS/DDHS/CIR/P/2020/10 issued by the Securities and Exchange Board of India dated January 17, 2020 entitled Guidelines for Rights Issue of Units by a listed Infrastructure Investment Trusts (InvITs), read with the circular bearing number SEBI/HO/DDHS/DDHS/CIR/P/2020/36 issued by the Securities and Exchange Board of India dated March 13, 2020 entitled the Amendments to guidelines for rights issue, preferential issue and institutional placement of units by a listed InvIT (the "SEBI Rights Issue Guidelines") to inform the public that IndiGrid is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an issue of Units on a rights basis and has filed Draft Letter of Offer dated March 13, 2021 (the "Draft Letter of Offer") with BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges") on March 15, 2021 in relation to the Issue.

Pursuant to paragraph 3.3 of the SEBI Rights Issue Guidelines, the Draft Letter of Offer filed shall be made public, for comments, if any, for a period of seven working days from the date of such filing and shall be available on the websites of the Stock Exchanges, being, www.bseindia.com and www.nseindia.com,. Furthermore, pursuant to paragraph 3.4 of the SEBI Rights Issue Guidelines, the Draft Letter of Offer will also be available on the website of IndiGrid at www.indigrd.co.in and Lead Manager to the Issue, i.e. Axis Capital Limited at www.axiscapital.co.in.

All members of the public are hereby invited to provide their comments on the Draft Letter of Offer to the Compliance Officer of IndiGrid or the Lead Manager. All comments must be received by IndiGrid or the Lead Manager on or before 5:00 p.m. (IST) on the 7th day from the aforementioned date of filing the Draft Letter of Offer with BSE and NSE (being, March 15, 2021).

Investments in Units involve a high degree of risk and Bidders should not invest in the Issue unless they are prepared to take the risk of losing all or part of their investment. Bidders are advised to carefully read the section entitled "Risk Factors" on page 56 of the Draft Letter of Offer and other disclosures included in the Draft Letter of Offer before making an investment decision relating to the Issue. Each Bidder is advised to consult its own advisors about the consequences of an investment in the Rights Entitlements and the Units issued pursuant to the Draft Letter of Offer. The Rights Entitlements and the Units being offered in the Issue have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Draft Letter of Offer. Admission of the Units to be issued pursuant to this Issue for trading on the Stock Exchanges should not be taken as an indication of the merits of IndiGrid or of the Units.

Capitalised terms not defined herein shall have the same meaning ascribed to such terms in the Draft Letter of Offer.

LEAD MANAGER	REGISTRAR TO THE ISSUE
 AXIS CAPITAL	 KFINTECH
Axis Capital Limited 1 st Floor, Axis House, C 2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025 Tel.: +91 22 4325 2183 Fax: +91 22 4325 3000 E-mail: indigrd.rights@axiscap.in Investor Grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Ankit Bhatia/Akash Aggarwal SEBI Registration No.: INM000012029	KFin Technologies Private Limited <i>(formerly known as "Karyv Fintech Private Limited")</i> Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India Tel.: +91 40 6716 2222; Fax: +91 40 2343 1551 Toll free number: 1800345001 E-mail: indigrd.rights@kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR00000221 CIN: U72400TG2017PTC117649

On behalf of **India Grid Trust**
IndiGrid Investment Managers Limited
(formerly, Sterlite Investment Managers Limited)

Place: Mumbai

Date: March 15, 2021

Sd/
 Compliance Officer

India Grid Trust (acting through its Investment Manager) is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a Rights Issue of its Units and has filed the Draft Letter of Offer with the Stock Exchanges. The Draft Letter of Offer is available on the website of the BSE at www.bseindia.com, NSE at www.nseindia.com, India Grid Trust at www.indigrd.co.in and on the website of the Lead Manager at www.axiscapital.co.in. Investors should note that investment in the Units involves a degree of risk, and for details relating to the same, should refer to the Draft Letter of Offer, including the sections entitled "Risk Factors" and "Forward-Looking Statements" on pages 56 and 17 of the Draft Letter of Offer.

The Rights Entitlements and Units have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof (the "United States" or "U.S."), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Units referred to in the Draft Letter of Offer are being offered in India, but not in the United States. The offering to which the Draft Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Units or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the Draft Letter of Offer should not be forwarded to or transmitted in or into the United States at any time.