

27/06/2024

To

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|--|---|
| BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai-400 001 | Metropolitan Stock Exchange of India Limited 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070 |
| Script Code: 543256 | Symbol: RFL |

Respected Sir,

I, Pawan Kumar Mittal, hereby submit disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 with respect to selling of 50,000 Equity shares(Open- Market) of **M/s Rita Finance and Leasing Limited** ("Target company").

Kindly take the same on your record and oblige

Thanking You

(Pawan Kumar Mittal)

CC:

Rita Finance and Leasing Limited
D-328, Basement Floor, Defence
Colony, New Delhi-110024

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition/sale of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition/Disposal

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | Rita Finance and Leasing Limited“ the Company ”) | | |
| Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller | Mr. Pawan Kumar Mittal | | |
| Whether the acquirer/seller belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE, MSEI | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total share /voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/sale under consideration, holding of acquirer/seller along with PACs of: | | | |
| a) Shares carrying voting rights | 3073942 | 30.74% | 30.74% |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 3073942 | 30.74% | 30.74% |

| | | | |
|---|------------------|---------------|---------------|
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 50000 | 0.5% | 0.5% |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying Voting rights in the TC (Specify holding in each Category) acquired. | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others). | - | - | - |
| e) Total (a+b+c+/-d) | 50000 | 0.5% | 0.5% |
| After the acquisition/sale, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 3023942 | 30.24% | 30.24% |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+d) | 3023942 | 30.24% | 30.24% |
| Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Open Market Sale | | |
| Salient features of the securities acquired/sell including time till redemption, ratio at which it can be converted into equity shares, etc. | - | | |
| Date of acquisition of/ sale or agreement of/date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive/sale shares in the TC. | 26/06/2024 | | |

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|--|--|
| Equity share capital / total voting capital of the TC before the said acquisition/disposal | Number of Shares: 1,00,00,000 Equity Shares of Rs. 10 each amount (in Rs.): 10,00,00,000 |
| Equity share capital/ total voting capital of the TC after the said acquisition/disposal | Number of Shares: 1,00,00,000 Equity Shares of Rs. 10 each amount (in Rs.): 10,00,00,000 |
| Total diluted share/voting capital of the TC after the said acquisition/disposal | Number of Shares: 1,00,00,000 Equity Shares of Rs. 10 each amount (in Rs.): 10,00,00,000 |

(Pawan Kumar Mittal)

Date:27/06/2024

Part-B***

Name of the Target Company: RITA FINANCE AND LEASING LIMITED

| Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer/seller belongs to Promoter/ Promoter group | PAN of the acquirer/seller and/ or PACs |
|--|---|---|
| Mr. Pawan Kumar Mittal | Yes | AAAPM5556H |

(Pawan Kumar Mittal)

Date: 27/06/2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated