9th June, 2023

Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Email: corp.relations@bseindia.com

Company Code: 506022

Listing Department

National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C/1 G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051

Email: takeover@nse.co.in

Company Symbol: PRAKASH

Ref:

Disclosure under Regulation 29 of SEBI (Substantial Acquisition

of Shares and Takeovers) Regulations, 2011

Dear Sir,

I would like to inform you that I have acquired / purchased 50,000 equity shares of Prakash Industries Ltd. from open market (NSE) on 9th June, 2023.

I am enclosing herewith disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in this respect.

This is for your information and record please.

Yours truly,

(Ved Prakash Agarwai)

V. P. Aganny

Encl: as above

CC To:

Prakash Industries Ltd. 15 Km. Stone, Delhi Road,

Hissar – 125044

Email: investorshelpline@prakash.com

<u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / dispesal as follows Details of the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien / non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights acquired / sold b) VAs acquired / sold b) VAs acquired / sold c) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights acquired / sold b) VRs acquired / sold otherwise than by equity shares c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights acquired / sold d) Shares carrying voting rights acquired / sold d) Shares carrying voting rights acquired / sold d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others) New Prakash Agarwal Yes, the acquirer is promoter 1. BSE Ltd. (BSE) 2. The National Stock Exchange of India Ltd. (NSE) Number Sw. w.r.t. total share/voting capital of the TC (**) 2. 1387034 11.943	Name of the Target Company (TC)	Prakash Indu	stries Limited	
Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal as follows Details of the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien / non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants /convertible securities/ any voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition / sale: a) Shares carrying voting rights acquired / sold b) VRs acquired / sold otherwise than by equity shares c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition / sale: a) Shares carrying voting rights acquired / sold b) VRs acquired / sold otherwise than by equity shares c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others) NII				
Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed 1. BSE Ltd. (BSE) 2. The National Stock Exchange of India Ltd. (NSE) Number % w.r.t. total share/voting capital wherever applicable (*) % w.r.t. total share/voting capital or applicable (*) % w.r.t. total diluted share/voting capital or applicable (*) % w.r.t. total share/voting capital or applicable (*) % w.r.t. total share/voting capital or applicable (*) % w.r.t. total diluted share/voting capital or applicable (*) % w.r.t. total diluted share/voting capital or applicable (*) % w.r.t. total diluted share/voting capital or applicable (*) % w.r.t. total diluted share/voting capital or applicable (*) % w.r.t. total diluted share/voting capital or applicable (*) % w.r.t. total share/voting capital or applicable (*) % w.r.t. total diluted share/voting capital or applicable (*) % w.r.t. total share/voting capital or applicable (*) % w.r.t. total diluted share/voting capital or applicable (*) % w.r.t. total diluted share/voting capital or applicable (*) % w.r.t. total diluted share/voting capital or applicable (*) % w.r.t. total diluted share/voting capital or applicable (*) % w.r.t. total diluted share/voting capital or applicable (*) % w.r.t. total diluted share/voting capital or applicable (*) % w.r.t. total diluted share/voting capital or applicable (*) % w.r.t. total diluted share/voting capital or applicable (*) % w.r.t. total diluted share/voting capital or applicable (*) % w.r.t. total diluted share/voting capital or applicable (*) % w.r.t. total diluted share/voting capital or applicable (*) % w.r.t. total diluted share/voting c	in Concert (PAC) with the acquirer			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed 1. BSE Ltd. (BSE) 2. The National Stock Exchange of India Ltd. (NSE) Details of the acquisition / disposal as follows Details of the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien / non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition / sale: a) Shares carrying voting rights acquired / sold b) VRs acquired / seld otherwise than by equity shares c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others) 1. BSE Ltd. (RSE) The National Stock exchange of India Ltd. (NSE) Number \$\frac{\text{w.m.r.t. total} \text{share/voting capital of the TC (total diluted share/voting capital of the TC (**) Total (nSE) Number \$\frac{\text{w.m.r.t. total} share/voting capital of the TC (**) Nil	•	Yes, the acquirer is promoter		
Details of the acquisition / dispesal as follows Number Sw.r.t. total share/voting capital wherever applicable (*) W.r.t. total share/voting capital wherever applicable (*) W.r.t. total share/voting capital wherever applicable (*) W.r.t. total diluted share/voting capital of the TC (**)	Name(s) of the Stock Exchange(s) where the	1. BSE Ltd. (BSE)		
follows Share/voting capital wherever applicable (*) Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien / non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition / sale: a) Shares carrying voting rights acquired / sold b) VRs acquired / sold otherwise than by equity shares c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others) share/voting capital of share/voting capital of the TC (**) Nil	shares of TC are Listed			
Capital wherever applicable (*) Shares carrying voting rights Shares carrying voting rights Shares in the nature of encumbrance (pledge/lien / non-disposal undertaking / others) Nil		Number		1
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien / non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition / sale: a) Shares carrying voting rights acquired / seld b) VRs acquired / seld otherwise than by equity shares c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / seld d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others)	tollows		_	{
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien / non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition / sale: a) Shares carrying voting rights acquired / sold b) VRs acquired / sold otherwise than by equity shares c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others)				
consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien / non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition / sale: a) Shares carrying voting rights acquired / sold b) VRs acquired / sold otherwise than by equity shares c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others)			applicable (*)	
b) Shares in the nature of encumbrance (pledge/lien / non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition / sale: a) Shares carrying voting rights acquired / seld b) VRs acquired / seld otherwise than by equity shares c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / seld d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others)				
(pledge/lien / non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition / sale: a) Shares carrying voting rights acquired / seld b) VRs acquired / seld otherwise than by equity shares c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / seld d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others) Nil	a) Shares carrying voting rights	21387034	11.943	11.943
equity shares d) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) 21387034 11.943 11.943 Details of acquisition / sale: a) Shares carrying voting rights acquired / sold b) VRs acquired / sold otherwise than by equity shares c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others)	(pledge/lien / non-disposal undertaking /	Nil	Nil	Nil
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) 21387034 11.943 11.943 Details of acquisition / sale: a) Shares carrying voting rights acquired / sold b) VRs acquired / sold otherwise than by equity shares c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others)	, -	Nil	Nil	Nil
Details of acquisition / sale: a) Shares carrying voting rights acquired / sold b) VRs acquired / sold otherwise than by equity shares c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others) 50000 0.028 Nil	other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in	Nil	Nil	Nil
a) Shares carrying voting rights acquired / sold b) VRs acquired / sold otherwise than by equity shares c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others) 50000 0.028 Nil	e) Total (a+b+c+d)	21387034	11.943	11.943
a) Shares carrying voting rights acquired / sold b) VRs acquired / sold otherwise than by equity shares c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others) 50000 0.028 Nil Nil Nil Nil Nil Nil Nil Ni				
b) VRs acquired / sold otherwise than by equity shares c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others) Nil		50000	0.028	0.028
equity shares c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others) Nil				
c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others) Nil		NBI	KRI	Niil
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others) Nil		INII	INII	INII
in the TC (specify holding in each category) acquired / sold d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others) Nil Nil Nil		Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others) Nil Nil Nil Nil	in the TC (specify holding in each			
(pledge /lien/ non-disposal undertaking/ Nil Nil Nil others)				
e) Total (a+b+c+d) 50000 0.028 0.028	(pledge /lien/ non-disposal undertaking/	Nil	Nil	Nil
	e) Total (a+b+c+d)	50000	0.028	0.028

	1			
After the acquisition / sale, holding of :				
a) Shares carrying voting rights	21437034	11.971	11.971	
b) Shares encumbered with acquirer	Nil	Nii	Nil	
c) VRs otherwise than by shares	Nil	Nil	Nil	
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil	
e) Total (a+b+c+d)	21437034	11.971	11.971	
Mode of acquisition (e.g. open market / off-market/ public issue / rights issue / preferential allotment / inter-se transfer etc.)	50,000 equity shares purchased from Open market (NSE)			
Date of acquisition of / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09.06.2023			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.1790818390/- (179081839 equity shares of Rs.10/- each)			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.1790818390/- (179081839 equity shares of Rs.10/- each)			
Total diluted share/voting capital of the TC after the said acquisition	Rs.17908183 shares of Rs.	90/- (179081839 10/- each)	9 equity	

- (*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under SEBI (LODR) Regulation 31.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

V.P. Aganny

Signature of the acquirer / seller / Authorised Signatory