

SPMCL/2021-22

Dated:13<sup>th</sup> September, 2021

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
MUMBAI - 400 001

Dear Sir/ Madam,

Sub: Intimation of outcome of Board of Directors on 13<sup>th</sup> September, 2021 for allotment of equity shares under preferential issue

Ref: Supra Pacific Management Consultancy Limited (Scrip Code: 540168)

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In furtherance to our letters dated 21<sup>st</sup> July, 2021, 30<sup>th</sup> August, 2021 and 8<sup>th</sup> September,2021, we wish to inform you that the Board of Directors of the company has at their Meeting held today i.e.13<sup>th</sup> September, 2021, approved allotment of 36,19,361 Equity Shares of the Company, fully paid-up, at a price of Rs.17/- per Equity Share including a premium of Rs.7/- per Equity Share, aggregating up to Rs. 6, 15,29,137/- to Non promoter (Public) and the said Equity shares will be listed on the BSE Limited.

In accordance with the terms of allotment the company has received subscription money of Rs. 6, 15,29,137 for allotment of 36,19,361 equity shares at a price of Rs. 17/-

The Equity shares allotted to Non-Promoter Public shall be locked for a period specified in the provisions of the Chapter V of the SEBI (Issue and Capital and Disclosure Requirements) Regulation 2018 and Pursuant to allotment of the Equity Shares, the paid-up share capital of the Company stands increased from Rs.5,50,08,000 to Rs.9,12,01,610.

Kindly take the same on record

Thanking You

Yours faithfully

For Supra Pacific Management Consultancy Limited



Dipu George  
Company Secretary

