

October 26, 2023

To,
Corporate Relations
BSE Limited
P. J. Towers, Dalal Street
Mumbai- 400 001

Dear Sir/Madam,

Ref.: Evergreen Textiles Limited (Script Code: 514060)

Sub.: Open offer by Mr. Chirag Kanaiyalal Shah (“Acquirer 1”) and Ms. Nirupama Charuhas Khandke (“Acquirer 2”) (Acquirer 1 and Acquirer 2 are collectively referred as to “Acquirers”), to the public shareholders of Evergreen Textiles Limited (“Target Company”) for acquisition of 12,47,535 equity shares of face value of Rs. 10/- each at a price of Rs. 1.45/- per fully paid-up equity share pursuant to Regulations 3(1), 4 and other applicable provisions of the SEBI (SAST) Regulations, 2011 (“Offer” / “Open Offer”).

This is reference to the captioned subject and our letters dated June 16, 2023 for submission of Public Announcement and June 23, 2023 for submission of the Detailed Public Statement published on June 23, 2023, July 3, 2023 for submission of Draft of Letter of Offer, September 27, 2023 for submission of Letter of Offer and October 5, 2023 for submission of Offer Opening Public Announcement and Corrigendum to the Detailed Public Statement and Letter of Offer, in terms of Regulations 3(1) and 4 and other applicable provisions of the SEBI (SAST) Regulations, 2011.


In terms of Regulation 18(12) of the SEBI (SAST) Regulations, 2011, Post Offer Advertisement has been published on October 26, 2023 in the following newspapers:

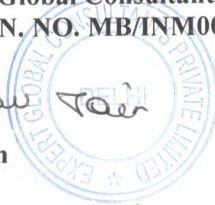
Newspaper	Language	Edition
Financial Express	English	All Edition
Jansatta	Hindi	All Edition
Navshakti	Marathi	Mumbai Edition

As the equity shares of the Target Company are listed on your stock exchange, we enclosed herewith the soft copy of Post Offer Advertisement in pdf format for your information and record.

Thanking you,

For Expert Global Consultants Private Limited
(SEBI REGN. NO. MB/INM000012874)


Gaurav Jain
Director
DIN: 03077527
Encl.: As Above



Expert Global Consultants Private Limited

Corporate Office: 1511, RG Trade Tower, Netaji Subhash Place, Pitampura, Delhi 110034 • +91 11 45098234

Branch Office: 516 A Wing, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Mumbai, Maharashtra 400072 • +91 22 35210873

info@expertglobal.in • CIN: U74110DL2010PTC205995

EVERGREEN TEXTILES LIMITED

CIN: L17120MH1985PLC037652

Registered Office: Office No. 144, 14th Floor, Atlanta Building Plot No 209, Jambhaji Bajaj Road, Nariman Point, Mumbai - 400021;
Contact No.: +91 22 2204 0816; Email Id: info@evergreentextiles.in; Website: www.evergreentextiles.in.

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Expert Global Consultants Private Limited ("Manager to the Offer"), on behalf of Mr. Chirag Kanaiyalal Shah ("Acquirer 1") and Ms. Nirupama Charuhas Khandke ("Acquirer 2") (Acquirer 1 and Acquirer 2 hereinafter collectively referred to as "Acquirers"), in connection with the Open Offer made by the Acquirers, in compliance with Regulation 18(12) of the SEBI (SAST) Regulations, 2011.

This Post Offer Advertisement is to be read in continuation of and in conjunction with Public Announcement dated June 16, 2023 ("PA"), the Detailed Public Statement dated June 22, 2023 ("DPS") published on June 23, 2023 in Financial Express (English Daily – All Editions), Jansatta (Hindi Daily – All Editions) and Navshakti (Marathi Daily – Mumbai Edition) and Letter of Offer dated September 21, 2023 ("LOF") and Offer Opening Public Announcement and Corrigendum to the DPS and LOF dated October 4, 2023 published on October 5, 2023 ("Pre-Offer Advertisement cum Corrigendum") in the same newspapers in which the DPS was published.

- Name of the Target Company** : Evergreen Textiles Limited
- Name of the Acquirers** : Mr. Chirag Kanaiyalal Shah ("Acquirer 1") and Ms. Nirupama Charuhas Khandke ("Acquirer 2")
- Name of the Manager to the Offer** : Export Global Consultants Private Limited
- Name of the Registrar to the Offer** : Purva Shareregistry (India) Private Limited
- Offer Details:**
 - Date of Opening of the Offer** : Friday, October 06, 2023
 - Date of Closure of the Offer** : Thursday, October 19, 2023
- Date of Payment of Consideration** : Wednesday, October 25, 2023
- Details of Acquisition** :

Sr. No.	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price	₹ 1.45/- per share	₹ 1.45/- per share
7.2	Aggregate number of shares tendered	12,47,535	Nil
7.3	Aggregate number of shares accepted	12,47,535	NA
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	₹ 18,08,925.75/-	NA
7.5	Shareholding of the Acquirers before SPA/PA (No. & %) • Acquirers	Nil	Nil
7.6	Shares acquired by way of SPA (Acquirers)* • Number • % of Fully Diluted Equity Share Capital	35,52,465 74.01%	35,52,465 74.01%
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	12,47,535 25.99%	Nil
7.8	Shares acquired after DPS • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Nil	11,31,222* ₹ 1.45/- per share 23.57%
7.9	Post offer shareholding of Acquirers • Number • % of Fully Diluted Equity Share Capital	48,00,000 100.00%	35,52,465 74.01%
7.10	Pre & Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	Pre: 12,47,535 (25.99%) Post: Nil	Pre: 12,47,535 (25.99%) Post: 12,47,535 (25.99%)

*11,31,222 Equity Shares representing 23.57% of the Voting Share Capital of the Target Company, part of SPA shares has been acquired by the Acquirer 1 after the DPS till the date of LOF and the balance SPA i.e. 24,21,243 Equity Shares representing 50.44% of the Voting Share Capital of the Target Company are yet to be transferred to the Acquirers.

- Pursuant to this Offer and the transactions contemplated in the SPA, the Acquirers shall become the promoter and promoter group of the Target Company and the existing promoter i.e. Sellers will cease to be the promoter and promoter group of the Target Company in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations, 2015.
- The Acquirers severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 and subsequent amendments made thereof.
- A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and the registered office of the Target Company.

All undefined capitalized terms used herein shall have the same meaning as ascribed to such terms in the PA, DPS, LOF and Pre-Offer Advertisement cum Corrigendum.

Issued by the Manager to the Offer

Expert Global Consultants Private Limited

1511, RG Trade Tower Netaji Subhash Place, Pitampura, New Delhi – 110 034, India;

Company Identification Number: U74110DL2010PTC205995

Tel No.: +91 11 4509 8234; Email Id: openoffers@expertglobal.in;

Website: www.expertglobal.in;

Investor Grievance: compliance@expertglobal.in;

SEBI Registration Number: INM000012874; Validity: Permanent;

Contact Person: Mr. Gaurav Jain



For and on behalf of Acquirers

Sd/-
Chirag Kanaiyalal Shah

Sd/-
Nirupama Charuhas Khandke

Place: Mumbai
Date : October 25, 2023