

June 28, 2023

To
Listing Department
BSE Limited
20th Floor, P. J. Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 543899 (CUBEINVIT)

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Symbol: CUBEINVIT

Subject: Intimation for allotment of secured, rated, listed, redeemable, non-convertible debt securities by Cube Highways Trust (InvIT)

Dear Sir/Ma'am,

The Board of Director of Cube Highways Fund Advisors Private Limited, Investment Manager of Cube Highways Trust (InvIT) through circular resolution passed on June 28, 2023, approved the allotment of 1,03,000 (One Lakh Three Thousand) secured, rated, listed, redeemable, non-convertible debt securities having a face value of Rs. 1,00,000 (Rupees One Lakh) each for an aggregate amount of INR 10,30,00,00,000/- (One Thousand Thirty Crores Only) ("Debt Securities") on private placement basis.

Request to take the same on record.

For Cube Highways Fund Advisors Private Limited
(acting in its capacity as Investment Manager to Cube Highways Trust)

Mridul Gupta
Company Secretary and Compliance Officer

CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED

CIN: U74999DL2021FTC379941

Regd. Office: B-376, UGF, Nirman Vihar, New Delhi - 110092

Corporate Office: Unit No. 1901, 19th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301

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