

20th June, 2022

To,
Singapore Exchange Limited
SGX Centre Office
2 Shenton Way, #02-02,
SGX Centre 1, Singapore 068804

Dear Sir / Madam,

Sub: Intimation of modification to the Consent Fee payment date to the eligible Noteholders in respect of U.S.\$500,000,000 4.0% Senior Secured Notes due 2026 (the "2026 Notes") and U.S.\$500,000,000 4.25% Senior Secured Notes due 2036 (the "2036 Notes").

With reference to above subject and in continuation to our earlier intimation dated 15th June, 2022, please find attached herewith the announcement of modification to the Consent Fee payment date to the eligible noteholders of the 2026 Notes and 2036 Notes.

Thanking you,

Yours faithfully,
For **Adani Transmission Limited**



Jaladhi Shukla
Company Secretary
Encl: as Above

Copy to –
BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 539254

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.
Scrip Code: ADANITRANS

NOT FOR DISTRIBUTION IN OR INTO THE UNITED STATES

The Notes referred to in this Announcement have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold within the United States, except pursuant to an exemption from, or transactions not subject to, the registration requirements of the Securities Act. There will be no public offering of the Notes in the United States.

The Notes referred to in this Announcement have not been and will not be required to be approved or authorised by or filed or registered as a prospectus with the Registrar of Companies, the Securities Exchange Board of India or the Reserve Bank of India or any other regulator in India.

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Adani Transmission Limited, in its capacity as issuer

(incorporated with limited liability under the laws of the Republic of India)

announces the date for the payment of the Consent Fee in respect of the

U.S.\$500,000,000 4.0 per cent. Senior Secured Notes due 2026
(of which U.S.\$500,000,000 is outstanding)

(Regulation S Notes – ISIN: XS1391575161, Common Code: 139157516)

(Rule 144A Notes – CUSIP: 00652XAA6, ISIN: US00652XAA63, Common Code: 139432886)

(the “**2026 Notes**”)

and

U.S.\$500,000,000 4.25% Senior Secured Notes due 2036
(of which U.S.\$452,500,000 is outstanding)

(Regulation S Notes – ISIN: XS2080214864, Common Code: 208021486)

(Rule 144A Notes – CUSIP: 00652XAB4, ISIN: US00652XAB47, Common Code: 208113038)

(the “**2036 Notes**”, and together with the 2026 Notes, each referred to as a “**Series of Notes**”, and, together, the “**Notes**”)

20 June 2022

Further to the announcement dated 15 June 2022, in relation to the Effective Date and the Consent Fee Payment Date, Adani Transmission Limited (the “**Company**”) announces today a modification to the Consent Fee Payment Date from 20 June 2022 to 21 June 2022 on account of the Juneteenth National Independence Day being observed as a federal holiday in the United States of America on 20 June 2022.

Capitalised terms used but not defined in this announcement have the same meaning given to them in the Consent Solicitation Memorandum and the announcement dated 15 June 2022.

For the avoidance of doubt, the Consent Fee in respect of the 2036 Notes will be based on the outstanding principal amount of the 2036 Notes instructed by the relevant Noteholders after the Clearing System Pool Factor has been applied.

The Proposal will be implemented by the execution and effectiveness of the Amended and Restated Documents and the New Documents (excluding the New Collateral Documents). Noteholders will be notified via a subsequent announcement of the execution and effectiveness of the Amended and Restated Documents

and the New Documents (excluding the New Collateral Documents). The execution of the New Collateral Documents will take place upon fulfilment of all Consent Conditions and the Corporate Restructuring being completed.

For further information

Further details about the transaction can be obtained from:

The Information and Tabulation Agent

Morrow Sodali Limited

Consent Website: <https://bonds.morrowsodali.com/adanitransmission>

Email: adanitransmission@investor.morrowsodali.com

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Stamford, CT 06902

Telephone: +1 203 609 4910

This notice is given by:

Adani Transmission Limited