

Mitsubishi UFJ Financial Group

7-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo 100-8330, Japan Tel.03-3240-8111 www.mufg.jp

6th August, 2019

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai- 400 001

India

National Stock Exchange of India Ltd

Exchange Plaza

Plot no. C/1, G Block

Bandra-Kurla Complex

Bandra (E)

Mumbai - 400 051

India

Healthcare Global Enterprises Limited

HCG Tower, No.8, P. Kalinga Rao Road,

Sampangi Rama Nagar, Bengaluru - 560 027,

India

Dear Sir/Madam,

Re: Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of interest in Healthcare Global Enterprises Limited

Mitsubishi UFJ Financial Group, Inc. ("MUFG") has acquired an indirect interest in Healthcare Global Enterprises Limited on account of acquisition of the following entities: First State Investments (Singapore) on August 2, 2019. These entities directly hold shares in Healthcare Global Enterprises Limited.

The thresholds for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 are met and currently, MUFG has an aggregated interest in Healthcare Global Enterprises Limited of 7.62% ordinary share capital, as on August 2, 2019, which is the date of acquisition. This is based upon a total of 6,702,751 shares held and a total of 87,921,533 voting rights on issue.



Please see enclosed the formal disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as per the specified format.

Kindly note and take the above on record.

Thank you.

Yours Faithfully

Tetsuya Shigemoto

Managing Director

Head of Equity Portfolio Management Department

Mitsubishi UFJ Financial Group, Inc.



Mitsubishi UFJ Financial Group

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<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Healthcare Global Enterprises Ltd
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mitsubishi UFJ Financial Group (MUFG)
	PAC:
	First State Investments (Singapore)
Whether the acquirer belongs to Promoter/Promoter group	No
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited

Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration,			
holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	N.A.	N.A.
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	Nil	N.A.	N.A.





Details of acquisition			
a) Shares carrying voting rights acquired	6,702,751	7.62%	7.62%
b) VRs acquired otherwise than by equity shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	6,702,751	7.62%	7.62%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,702,751	7.62%	7.62%
b) VRs otherwise than by equity shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.

Mode of acquisition (e.g. open market / public issue /	Indirect acquisition of shares in the TC on		
rights issue / preferential allotment / inter-se	account of acquisition by MUFG of		
transfer/encumbrance, etc.)	entities holding shares in the TC		





Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	2 nd August 2019
Equity share capital / total voting capital of the TC before the said acquisition	87,921,533
Equity share capital/ total voting capital of the TC after the said acquisition	87,921,533
Total diluted share/voting capital of the TC after the said acquisition	87,921,533





Signature of the acquirer / Authorised Signatory

Tetsuya Shigemoto Managing Director Head of Equity Portfolio Management Department Mitsubishi UFJ Financial Group, Inc.

Place: 2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Date: 6th August 2019

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

